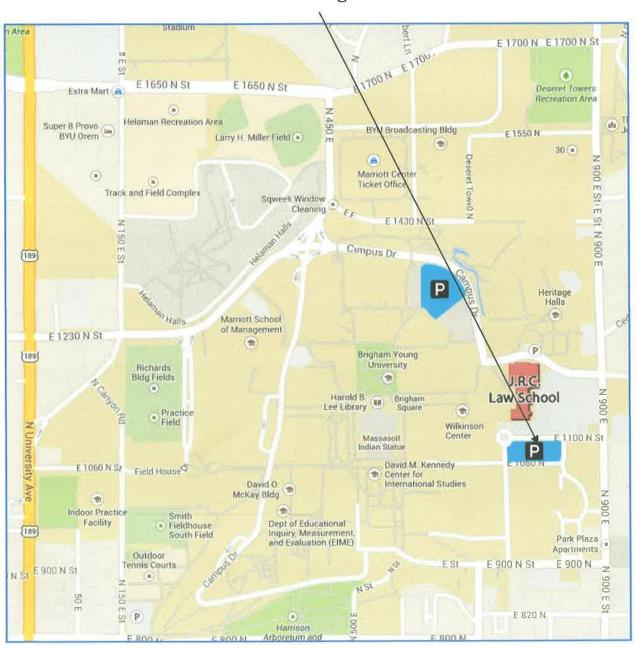
## **Utah State Bar Commission**

# Friday, January 23, 2015 J. Reuben Clark Law School, Room 472 Provo, Utah

# Parking



## VISION OF THE UTAH STATE BAR

A just legal system that is understood, valued, and accessible to all.

## MISSION OF THE UTAH STATE BAR

Lawyers serving the public and legal profession with excellence, civility, and integrity.

# 2014 – 2015 COMMISSION PRIORITIES

- 1. Improving Access to Justice: *Pro Bono* Commission & Modest Means Lawyer Referral
- 2. Advocating for the Judiciary
- 3. Reviewing Bar Operations: OPC, Summer Convention, NLTP, Budget
- 4. Planning for the Future of the Profession
- 5. Celebrating Magna Carta/Rule of Law
- 6. Supporting Diversity

# UTAH STATE BAR STATEMENT ON DIVERSITY AND INCLUSION

The Bar values engaging all persons fully, including persons of different ages, disabilities, economic status, ethnicities, genders, geographic regions, national origins, sexual orientations, practice settings and areas, and races and religions. Inclusion is critical to the success of the Bar, the legal profession and the judicial system.

## The Bar shall strive to:

- 1. Increase members' awareness of implicit and explicit biases and their impact on people, the workplace, and the profession;
- 2. Make Bar services and activities open, available, and accessible to all members;
- 3. Support the efforts of all members in reaching their highest professional potential;
- 4. Reach out to all members to welcome them to Bar activities, committees, and sections; and
- 5. Promote a culture that values all members of the legal profession and the judicial system.

## **UTAH STATE BAR AWARDS**

AWARD	<u>CHOSEN</u>	<u>PRESENTED</u>
Dorathy Merrill Brothers Award     Advancement of Women in the Law	January/February	Spring Convention
2. Raymond S. Uno Award Advancement of Minorities in the Law	January/February	Spring Convention
3. Pro Bono Lawyer of the Year	April	Law Day
4. Distinguished Judge of the Year	June	Summer Convention
5. Distinguished Lawyer of the Year	June	Summer Convention
6. Distinguished Section of the Year	June	Summer Convention
7. Distinguished Committee of the Year	June	Summer Convention
8. Outstanding Pro Bono Service	September	Fall Forum
9. Distinguished Community Member	September	Fall Forum
10. Professionalism Award	September	Fall Forum
11. Outstanding Mentor	September	Fall Forum
12. Heart & Hands Award	October	Utah Philanthropy Day
13. Distinguished Service Award		As Needed
14. Special Service Award		As Needed
15. Lifetime Service Award		On Occasion

## Points From Charlotte Miller's Bar Commission Leadership Workshop (August 23, 2014)

- 1. Remember why you joined the Commission what are your goals?
- 2. Remember your goals are probably the same and/or similar to your colleagues on the Commission, even if you think you come from a different perspective than everybody else.
- 3. Being on the Commission is a privilege not a chore. Develop a mindset of "I *get* to do X" instead of "I *have* to do X."
- 4. Attend all Commissions meetings; study the materials beforehand. Focus 100% of your attention while there. Do not text, or do other work during Commission meetings. Be engaged. Listen carefully. Offer thoughtful comments that are in the best interest of the Bar. Follow through. Make a difference.
- 5. Your time on the Commission is short, especially ex-officio members. Make the most of it.
- 6. Remember your role: Bar staff can handle the day —to-day operations of the Bar. Your job is big picture and oversight.
- 7. Charlotte encouraged the Commissioners to think about what consensus means to each of them and how they should not try to undermine a decision after it is made.
- 8. If you do not like someone you have to work with, use strategies to get to know the person that will enable you to better work with the person or even begin to like her or him. Charlotte gave an example of making a point to speak every day with a co-worker she thought was difficult.
- 9. Encourage and mentor others along in Bar leadership. Remember your Bar story, which probably included an invitation from a Bar leader to help.
- 10. Talk often about the Bar's Vision and Mission statement, to focus your work in a way that is consistent with those statements.
- 11. Charlotte conducted exercises that encouraged Commissioners to think about the decision making process. Groups were given scenarios with different difficult decisions to make and asked to reach decisions while considering the following factors:
  - a. What facts do they need? Data is very important to good decision making
  - b. What should the process be?
  - c. What unwritten Bar traditions impact the final decision?
  - d. How does the culture of the Bar impact the decision?
  - e. What items in Bar governance materials are relevant to the process?

## Two most important responsibilities of a Bar Commissioner

Represent the interests of the attorneys we represent; voice for division

Bar activities and initiatives be consistent with the Bar's purpose and mission.

Help fulfill vision by devoting time and intellect

Contribute ideas and work

Serve lawyers of Utah

Help accomplish goals of the commission

Represent my division and my liaison groups

Make the Bar meaningful to lawyers

Speak honestly

Contribute with ideas and feedback

**Fiduciary** 

Forward thinking visionary

Communicate with Bar members

Have programs that assist all attorneys and advance the profession

Protect core functions

Promote access to justice and diversity

Know concerns of membership

Speak for membership

Take action on members' needs

Be conservative with bar dues

Attend the meetings

Use sound judgment

Serve community

Represent the unrepresented

Access to Justice

Work together to assist sections of the Bar

Support Rule of Law and integrity of legal system

Listen and participate

## **Utah State Bar Commission**

# Friday, January 23, 2015 J. Reuben Clark Law School, Room 472 Provo, Utah

# Agenda

1.	9:00 a.m.	President's Report: Jim Gilson	
	15 Mins. 10 Mins. 10 Mins. 10 Mins.	1.1 1.2 1.3 1.4	Legislative Breakfast/Bar Day/Phone Conferences/Judicial Salaries Review Spring Convention Planning Review 2015 Summer Convention Planning ( <b>Tab 1</b> ) Report on Ethics Advisory Opinion ( <b>Tab 2</b> )
	15 Mins.	1.5	Report on Futures Commission
2.	10:00 p.m.	Information Items	
	15 Mins.	2.1	OPC, Summer Convention, NLTP, Budget & Finance Reports
3.	10:15 a.m.	Action Items	
	15 Mins. 15 Mins.	3.1 3.2	Nominate Bar President-Elect Candidates ( <b>Tab 3</b> ) Select Dorathy Merrill Brothers and Raymond Uno Awards ( <b>Tab 4</b> )
	10:45 p.m.	Break	
	20 Mins. 20 Mins. 20 Mins.	3.3 3.4 3.5	Select Nominees to 3 <sup>rd</sup> District Nominating Commission ( <b>Tab 5</b> ) Select Nominees to 4 <sup>th</sup> District Nominating Commission ( <b>Tab 6</b> ) Elizabeth Wright: UPL Complaint and Fund for Client Protection ( <b>Tab 7</b> )
	12:00 noon	Adjourn to Reception with Students	

# **Consent Agenda (Tab 8)**

- 1. Approve Minutes of December 5, 2014 Commission Meeting
- 2. Approve Applicants for February 2015 Motion for Admission

# Attachments (Tab 9)

- 1. December 2014 Financial Statements
- 2. Listing of Lawyer Legislators
- 3. Bar Journal Articles on OPC and Disciplinary Process Information Office
- 4. Legislative Leadership and Committees

(Over)

# 2015 Calendar

January 30	Breakfast with Lawyer/Legislators	7:30 a.m.	Spruce Rm., Capitol Office Bldg.
February 1 February 3 February 5-9 February 10 February 17 Audit.	Election - Petitions, Statements, Photos Due Conference Call Re: Legislature ABA Mid-Year Meeting Conference Call Re: Legislature Bar Day at the Legislature	4:00 p.m. 4:00 p.m. 9:00 a.m.	Houston, Texas State Office Building
February 17 February 24 February 24-25	Conference Call Re: Legislature Conference Call Re: Legislature Bar Examination	4:00 p.m. 4:00 p.m. 8:00 a.m.	Law & Justice Center
March 3 March 6 March 12 March 12 March 12-14 March 20 March 25-28	Conference Call Re: Legislature Executive Committee SUBA Luncheon Commission Meeting Spring Convention Election Email Message Due Western States Bar Conference	4:00 p.m. 12:00 Noon 12:00 Noon 1:00 p.m.	Law & Justice Center St. George, Utah St. George, Utah St. George, Utah Mauna Lani Bay, Hawaii
April 1 April 3 April 4 April 6-7 April 8-9 April 10-11 April 13-14 April 15 April 15 April 15-16 April 15-17 April 18-19 April 16 April 24	Election-Online Balloting Begins Magna Carta Kick-off Event Magna Carta Exhibit at Main Library Magna Carta Exhibit at State Courthouse Magna Carta Exhibit at Utah Valley University Magna Carta Exhibit at Utah State University Magna Carta Exhibit at State Courthouse Magna Carta Gala at the Stadium Banquet Hall Election-Online Balloting Ends ABA Day in Washington Magna Carta Exhibit at Matheson State Courtho Magna Carta Exhibit at Main Library Election-Ballots Counted Executive Committee	ouse 12:00 Noon	Law & Justice Center Salt Lake City St. George Provo Logan Ogden University of Utah Washington, D.C. Salt Lake City Salt Lake City Law & Justice Center
May 1 May 12-13 May 26	Commission Meeting Northwestern States Bar Conference Admission Ceremony	9:00 a.m. 12:00 Noon	Law & Justice Center Las Vegas, Nevada TBD
June 5-6 June 5 June 12	Jackrabbit Bar Conference Executive Committee Commission Meeting	12:00 Noon 9:00 a.m.	Park City, Utah Law & Justice Center Law & Justice Center
July 17 July 29 July 29-Aug. 1	Executive Committee Commission Meeting Summer Convention	12:00 Noon 1:00 p.m.	Law & Justice Center Sun Valley, Idaho Sun Valley, Idaho

# Tab 1

# Supreme Court of the Anited States Washington, P. C. 20543

CHAMBERS OF
JUSTICE ANTHONY M. KENNEDY

December 31, 2014

Judge Dee Benson Mr. James D. Gilson Utah State Bar 645 South 200 East Suite 310 Salt Lake City, Utah 84111

Dear Judge Benson, and Dear Mr. Gilson,

You have been most gracious to allow me to trespass upon your patience while waiting for my response to your invitation to be with the Utah State Bar in Sun Valley this summer.

My schedule has become more, not less complex, but still it is my pleasure, and my privilege, to accept your kind invitation to be with you and to address the Convention. Sun Valley has been a special place for Mary and me over the years, and this should be a fine venue for your meeting.

As the date draws nearer, you can determine the best time and format for me, but my preference would be to speak on the first or the second day for 40 minutes or so and then perhaps to take questions. Just tell me the time and format you prefer. C-Span may want to cover the remarks, but my preference (again, subject to your comment) is to do without that, while allowing the press to attend if they choose. Again, this is all subject to your comments and suggestions.

Having had the responsibility to be the Chairman for Judicial Conferences in the Ninth Circuit, it is evident to me how much time has to be spent on arrangements, so, again, please accept my thanks for your patience.

With appreciation for your continued contributions to the law and our system of justice, and with assurances that we look forward to being with you, I remain,

Yours sincerely,

anthony Kennedy

Senator Orrin G. Hatch

cc:



James D. Gilson

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# Utah State Bar

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January 12, 2015

Honorable Anthony M. Kennedy United States Supreme Court One First Street, N.E. Washington, D.C. 20543

Re: Invitation to speak at Utah Bar Convention, in Sun Valley, Idaho,

July 30-August 1, 2015

Dear Justice Kennedy:

We were very pleased to receive your letter of December 31 accepting our invitation to speak at the Utah State Bar convention in Sun Valley this summer. Thank you very much for arranging your schedule in order to join us, and for being willing to share your time and insights.

Richard Dibblee of the Utah State Bar will coordinate with your office staff to arrange the details of your trip. I'm sure that we will be able to accommodate your preference to speak on either July 30 or 31.

Please feel free to let me know if you have any questions or other concerns about the convention between now and then. I look forward very much to meeting you and Mary in person.

Your kindness is very much appreciated.

Very truly yours,

James D. Gilson

cc: Hon. Dee Benson Richard Dibblee

# Tab 2

#### **Utah State Bar**

# Ethics Advisory Opinion Committee Revised Opinion Number 14-04

Issued November 12, 2014

#### ISSUE

1. What are the ethical limits to participating in attorney rating systems, especially those that identify "the Best Lawyer" or "Super Lawyer"?

#### **OPINION**

2. Rule 7.1 of the Utah Rules of Professional Conduct (the "URPC") prohibits false or misleading communications concerning a lawyer or a lawyer's services. An unsubstantiated comparison of lawyers is false or misleading if it would lead a reasonable person to conclude that the comparison can be substantiated. Advertisement of a rating, or of inclusion in a ranking list as being "super" or "best" or the like, by a comparing organization is permissible where the comparing organization has made an appropriate inquiry into the lawyer's fitness, the lawyer does not pay to receive the rating itself (although she may pay for an investigation in accordance with Rule 7.2), the comparing organization's methodology or standard used to determine the rating or ranking is fully disclosed and explained and conveniently available to the public, and the communication disclaims the approval of the Utah Supreme Court and/or the Utah State Bar. The factual basis for the comparison of the rated or listed lawyer's services to the services of other lawyers must be verifiable in order to pass muster under Rule 7.1. Any advertisement must state that the lawyer was included in a "super" or other such list or ranking rather than describe

the lawyer as being a "super lawyer" or the "best lawyer." The statements that a lawyer is "super" or the "best" cannot be factually substantiated and are inherently misleading.

3. Rule 7.2 of the Utah Rules of Professional Conduct prohibits giving "anything of value to a person for recommending the lawyer's services; except that a lawyer may: . . . pay the reasonable costs of advertisements or communications permitted by this Rule. . . . " Rule 7.2(b)(1). A lawyer who pays an entity to list her as the "best lawyer" in an area or to otherwise compare her favorably to other lawyers violates Rule 7.2 because she is giving something of value to another to recommend the lawyer's services. She is not paying the reasonable costs of advertising. Similarly, trading votes with another in a survey to determine the "best lawyer" is giving something of value for the other person to recommend the lawyer's services and violates Rule 7.2. "[A]nything of value" would also include monies paid to a public figure or celebrity to recommend a lawyer. It is permissible for a lawyer to pay a fee to a comparing organization to conduct an investigation into the lawyer's fitness, but the outcome of the investigation must be independent of the fee.

#### BACKGROUND

4. Certain websites, advertisers and companies offer services in which they list lawyers as the "best" in a particular locale, practice area, city, etc. Sometimes these entities determine who they will list as the "best" simply by including whoever signs up (and pays them) first. Other times companies will run on-line voting contests to determine which lawyers, restaurants, and businesses are the "best" in the area based solely on the number of votes cast, a system that can be easily manipulated by lawyers with large staffs or multiple email addresses. Other entities purport to have more scientific or valid methods of identifying outstanding lawyers, in which they investigate each lawyer's fitness before deciding whether to rate the lawyer favorably. Still

other entities investigate and approve of law firms or lawyers who have good business practices (e.g., have current business licenses and Utah State Bar licenses, have not been publicly disciplined, etc.), separate and apart from the lawyers' legal experience, skill, and expertise, or lack thereof, which they do not investigate or evaluate. The Committee has been asked to opine as to when these arrangements violate the Rules of Professional Conduct.

#### **ANALYSIS**

- 5. This Committee has twice stated that
  - "[t]he U.S. Supreme Court has made it clear that public communication concerning a lawyer's services (including any form of advertising) is commercial speech, enjoys First Amendment protection, and can be regulated only to further substantial state interests, and then only in the least restrictive manner possible. The cardinal rule concerning all public communication about a lawyer and her services is that the communication not be false or misleading."

Ethics Advisory Op. 09-01, ¶ 3 (Feb. 23, 2009) (quoting Ethics Advisory Op. 00-02 (Mar. 9, 2000)). Deceptive advertising in the legal profession poses a particular risk because "the public lacks sophistication concerning legal services, [and therefore] misstatements that might be overlooked or deemed unimportant in other advertising may be found quite inappropriate in legal advertising." *Bates v. State of Arizona*, 433 U.S. 350, 383 (1977). As an example, the U.S. Supreme Court indicated that "advertising claims as to the quality of services . . . not susceptible [to] measurement or verification . . . may be so likely to be misleading as to warrant restriction." *Id.* at 383-84. Similarly, the Utah Supreme Court has found that "[t]he state obviously has a substantial and compelling interest in protecting the public from false, deceptive, or misleading advertising . . . ." *In re Utah State Bar Petition*, 647 P.2d 991, 993 (Utah 1982) (citing *Bates*, 433 U.S. at 383).

6. Rule 7.1 of the Utah Rules of Professional Conduct states:

A lawyer shall not make a false or misleading communication about the lawyer or the lawyer's services. A communication is false or misleading if it contains a material misrepresentation of fact or law, or omits a fact necessary to make the statement considered as a whole not materially misleading.

Thus, an advertisement that has either: (1) "a substantial likelihood [to] lead a reasonable person to formulate a specific conclusion about the lawyer or the lawyer's services for which there is no reasonable factual foundation," or (2) "an unsubstantiated comparison of the lawyer's services or fees with the services or fees of other lawyers . . . presented with such specificity as would lead a reasonable person to conclude that the comparison can be substantiated" would be considered misleading and therefore prohibited. URPC Rule 7.1, cmts. 2 & 3.

- 7. This Committee previously analyzed the current version of Rule 7.1 and issued several interpretive guidelines instructing lawyers how to avoid false or misleading statements in advertising. Ethics Advisory Op. 09-01, ¶¶ 6-12. Of specific relevance to the present issue, this Committee cited Connecticut Informal Ethics Advisory Op. 01-07 (2001), which states that "comparative statements would require factual substantiation to avoid being misleading. Because it is almost impossible to substantiate certain comparisons ('best attorney in town') the wiser course is to advertise qualities that can be substantiated." *Id.* at ¶ 9 (citing Geoffrey Hazard, W. William Hodes & Peter Jarvis, THE LAW OF LAWYERING (3d) § 55.4, at 55-21). This does not foreclose the possibility of advertising as a "best lawyer" but does require that the lawyer using the comparative language be able to factually substantiate the claim.
- 8. Commentators Hazard, Hodes and Jarvis have also addressed the use of rating systems such as "Super Lawyers" and "Best Lawyers in America" publications:

<sup>&</sup>lt;sup>1</sup>We again note that Utah's Truth in Advertising Statute, Utah Code Ann. § 13-11a-1, et seq., and Utah's Consumer Sales Practices Act, Utah Code Ann. § 13-11-1, et seq., should be consulted as well.

Publications such as "Super Lawyers" and "Best Lawyers in America" use a variety of peer review and research procedures to generate lists of highly qualified lawyers in various fields of practice in most states. Because of the precautions taken to avoid "vote trading" or "ballot stuffing" and because advertisements in these publications cannot be purchased until after the separate selection process has been completed, most states have recognized these rating to be bona fide ratings that have real informational value; thus not being misleading, they are permissible.

Id. § 55.4, at 55-14 (Supp. 2014).

- thoroughly considered in New Jersey. In *In re Opinion 39 of Committee on Attorney Advertising*, 961 A.2d 722 (N.J. 2008), the New Jersey Supreme Court was presented with the question of whether lawyers could use the designation of "Best Lawyer," or "Super Lawyer," or Martindale-Hubble rankings in their advertisements. The Supreme Court Committee on Attorney Advertising concluded that comparative titles violated the N.J. Rules of Professional Conduct, and announced this decision in *Opinion 39*. The companies who provided the designations (Key Professional Media, Inc., d/b/a "Super Lawyers;" Woodward White, Inc. publisher of "Best Lawyers in America;" and New Jersey Monthly, LLC) appealed the opinion, and the New Jersey Supreme Court referred the matter to a special master who researched the issue and compiled a report. In his report, which garnered the support of the Court, the special master recommended "twelve 'regulatory components . . . extracted from [the advertising decisions of other states] to provide[] some guidance to the Court . . . " *Id.* at 728-29. The twelve components are:
  - 1. The advertising representation must be true;
  - 2. The advertisement must state the year of inclusion in the listing as well as the specialty for which the lawyer was listed;
  - 3. The basis for the implied comparison must be verifiable by accurate and adequate disclosure in the advertisement of the rating or certifying methodology utilized for compiling the listing or inclusion that provides a basis upon which a consumer can reasonably determine how much value to place in the listing or

certification; as a minimum, the specific empirical data regarding the selection process should be included (e.g., in a peer-review methodology, the number of ballots sent and the percentage of the ballots returned....);

- 4. The rating or certifying methodology must have included inquiry into the lawyer's qualifications and considered those qualifications in selecting the lawyer for inclusion;
- 5. The rating or certification cannot have been issued for a price or fee, nor can it have been conditioned on the purchase of a product, and the evaluation process must be completed prior to the solicitation of any advertising, such as for a special advertising supplement in a magazine or other publication;
- 6. Where superlatives are contained in the title of the list itself, such as here, the advertising must state and emphasize only one's *inclusion* in the *Super Lawyers* or *The Best Lawyers in America* list, and *must not* describe the attorney as being a "Super Lawyer" or the "Best Lawyer;"
- 7. Likewise, claims that the list contains "the best" lawyers or, e.g., "the top 5% of attorneys in the state," or similar phrases are misleading, are usually factually inaccurate and should be prohibited;
- 8. The peer-review or certification methodology must contain proper usage guidelines that embody these requirements and must be adhered to in the advertisement:
- 9. The advertising must be done in a manner that does not impute the credentials bestowed upon individual attorneys to the entire firm;
- 10. The peer-review or certification methodology must be open to all members of the Bar;
- 11. The peer-review rating methodology must contain standards for inclusion in the lists that are clear and consistently applied; and
- 12. The advertisement must include a disclaimer making it clear that inclusion of a lawyer in a Super Lawyers or The Best Lawyers in America list, or the rating of an attorney by any other organization based on a peer-review ranking is not a designation or recognized certification by the Supreme Court of New Jersey or the American Bar Association.

#### Id. at 729 (emphasis in original in § 6).

After receiving these recommendations, Rule 7.1 of the N.J. Rules of Professional Conduct was amended as follows: "[a] communication is false or misleading if it . . . compares

the lawyer's services with other lawyers' services, unless (i) the name of the comparing organization is stated, (ii) the basis for the comparison can be substantiated, and (iii) the communication" disclaims approval by the Supreme Court of New Jersey. N.J. Court Rules, RPC 7.1(a)(3). The official comment from the New Jersey Supreme Court following this rule describes the requirements for a comparison to be truthful:

A truthful communication that the lawyer has received an honor or accolade is not misleading or impermissibly comparative for purposes of this Rule if: (1) the conferrer has made inquiry into the attorney's fitness; (2) the conferrer does not issue such an honor or accolade for a price; and (3) a truthful, plain language description of the standard or methodology upon which the honor or accolade is based is available for inspection either as part of the communication itself or by reference to a convenient, publicly available source.

## N.J. Court Rules, RPC 7.1, cmt.

10. We consider the New Jersey special master's analysis to provide useful guidance. While Rule 7.1 of the Utah Rules of Professional Conduct has not been redrafted (as Rule 7.1 of the N.J. Rules of Professional Conduct has), we also find the comments to New Jersey's Rule 7.1 helpful and instructive. We conclude that a lawyer's participation in any rating system and use of that rating in the lawyer's advertising is permissible where: (1) the comparing organization has made appropriate inquiry into the lawyer's fitness; (2) a favorable rating from the comparing organization is not for sale and may not be purchased by the lawyer; (3) the lawyer ensures that the methodology or process used to determine the rating is fully disclosed and explained using plain language and is conveniently available to the public; and (4) the communication disclaims the approval of the Utah Supreme Court and/or the Utah State Bar. Statements that explain in laymen's terms, and do not exaggerate the meaning or significance of professional credentials, are permissible.

- Rule 7.1 prevents a lawyer from communicating to the public credentials that are not 11. legitimate. A recommendation or endorsement that is not based upon objective criteria or a legitimate peer review process, but is available to any lawyer who is willing to pay a fee, is misleading to the public and therefore prohibited. Likewise, implying in advertising that a lawyer has been selected for inclusion in a rating system based upon the quality of the lawyer's services or some other process of independent endorsement when in fact no bona fide judgment as to quality has been objectively made is misleading and violates Rule 7.1. For example, paying the reasonable costs of advertising to a comparing organization for an endorsement, even after an investigation, violates Rule 7.1 where the basis for and scope of the investigation and endorsement is not fully disclosed to the public in clear and simple terms that the average consumer can understand. Without that information, a consumer cannot reasonably determine how much value to place on the endorsement. Similarly, some publications hold contests that rely solely upon unsolicited votes in order to designate the "best" restaurants, businesses, lawyers, etc. in a certain geographical area without any inquiry into the fitness of the lawyers who garner the most votes. Such contests invite ballot stuffing, cannot be factually substantiated, and do not pass muster under Rule 7.1.
- 12. Even where appropriate disclosures have been made to satisfy Rule 7.1, the advertisement must still comply with all of the other Utah Rules of Professional Conduct, including Rule 7.2.
- Rating systems may implicate Rule 7.2 of the Utah Rules of Professional Conduct, which prohibits giving anything of value to another to recommend the lawyer's services. A lawyer may not pay another person for channeling professional work. If a lawyer pays a fee to be listed as among the "best" lawyers, then the lawyer violates this rule. This is true whether or not the

lawyer thereafter advertises this rating herself or not. A lawyer who trades votes with other lawyers violates Rule 7.2. This Committee established in Ethics Advisory Opinion 13-02 that reciprocal referral arrangements violate Rule 7.2. "If a lawyer refers a client to another lawyer or other professional pursuant to a reciprocal referral agreement, then the first lawyer is giving 'something of value' in exchange for a past or future recommendation from the other professional." Hazard, Hodes & Jarvis, THE LAW OF LAWYERING (3d) § 56.5, at 56-9. Likewise, if one lawyer votes for her friend with the understanding that her friend will vote for her, this is "giving something of value" for a recommendation and violates Rule 7.2 in the same way. Further, a lawyer who pays a celebrity or public figure to recommend the lawyer violates Rule 7.2.

14. A lawyer may, for advertising purposes, pay a comparing organization to investigate that lawyer, provided that the outcome of the investigation is not predetermined and is independent of the fee. If the results from an appropriate investigation are thereafter advertised, the nature and scope of the investigation must be fully disclosed and explained using plain language and must be conveniently available to the public. Such an investigation may require "the inclusion of an appropriate disclaimer or qualifying language," especially if the investigation is limited to certain matters, such as good business practices. *See* Ethics Advisory Op. 09-01, ¶ 7. For example, the Better Business Bureau (the "BBB") indicates that its "accreditation does not mean that the business' products or services have been evaluated or endorsed by the BBB, or that BBB has made a determination as to the business' product quality or competency in performing services."

<sup>&</sup>lt;sup>2</sup> We note that Rule 7.2 of the Model Rules of Professional Conduct ("MRPC") permits reciprocal referral agreements if they are "not exclusive" and if "the client is informed of the existence and nature of the agreement." MRPC Rule 7.2(b)(4). Utah has not adopted this provision; thus, any reciprocal referral agreement in Utah violates Rule 7.2 of the Utah Rules of Professional Conduct.

BBB, <a href="http://www.bbb.org/utah/for-businesses/about-bbb-accreditation/">http://www.bbb.org/utah/for-businesses/about-bbb-accreditation/</a> (last visited Oct. 22, 2014). Otherwise, a general endorsement may "create unjustified expectations or otherwise mislead a prospective client." See Ethics Advisory Op. 09-01, ¶ 7.

Once a lawyer has been appropriately investigated or evaluated by a comparing organization, it is not a violation of Rule 7.2 for a lawyer to pay "the reasonable costs of advertisements or communications" that the comparing organization incurs to include the lawyer in its rating system. However, it is impermissible for a lawyer to participate in a rating system in which the comparing organization charges ongoing fees for purported "reasonable costs of advertisements" that in reality are improper payments for its continued recommendation of the lawyer.

4825-0857-7312, v. 1

#### **Utah State Bar**

## **Ethics Advisory Opinion Committee**

#### Revised Opinion Number 14-04

#### Dissent (Two members dissenting)

#### Issued November 12, 2014

- I fully agree with the Committee's Opinion with respect to Rule 7.1 regarding false or misleading communications. However, I disagree with one aspect of the Committee's Opinion regarding Rule 7.2 and write separately to outline that disagreement.
- 2. Rule 7.2(b) prohibits giving "anything of value to a person for recommending the lawyer's services; except that a lawyer may: (1) pay the reasonable costs of advertisements or communications permitted by this Rule." The Committee opines: "'[A]nything of value' would also include monies paid to a public figure or celebrity to recommend a lawyer."

  (Para. 3) and "Further, a lawyer who pays a celebrity or public figure to recommend the lawyer violates Rule 7.2" (Para. 13). I believe that prohibiting celebrity recommendations unhelpfully confuses what may be the "reasonable costs of advertising" with what Rule 7.2 clearly prohibits paying "others for channeling professional work." Comment [5].1
- 3. The context in which a celebrity would recommend an attorney would typically be through a paid advertisement. The Committee's Opinion will, apparently, permit the celebrity to

<sup>&</sup>lt;sup>1</sup> Comment 5 of Rule 7.2 states in relevant part:

Paragraph (b)(1), however, allows a lawyer to pay for advertising and communications permitted by this Rule, including the costs of print directory listings, on-line directory listings, newspaper ads, television and radio airtime, domain-name registrations, sponsorship fees, banner ads and group advertising. A lawyer may compensate employees, agents and vendors who are engaged to provide marketing or client-development services, such as publicists, public-relations personnel, business-development staff and website designers. (emphasis added).

The Committee appears to believe that paying for "airtime" is permitted but paying celebrities to perform during that air time is not. This is a flawed approach to construing this comment. "The word 'include' in a statute generally signals that entities not specifically enumerated are not excluded." SINGER, SUTHERLAND'S STATUTES AND STATUTORY CONSTRUCTION § 47:25 at 444 (2014).

- appear in an ad and to say "Let me tell you about Firm Abbott & Costello . . ." but not to say "I recommend that if you have a legal problem in z, you contact the Abbott & Costello firm." I think most of the public will fail to see a difference between the two scenarios and will think that either scenario involves the celebrity endorsing or recommending the attorney.
- 4. Presumably the celebrity will charge more to appear in the advertisement simply because he is a celebrity. I do not think it wise to have a rule that asks what portion of the celebrity's fee is for acting and what portion is for being willing to recommend the attorney.
- Rule 7.2(b0(1) addresses the sometimes uncertain line between permitted advertising and prohibited solicitation as it applies to the use of "runners" and other third party facilitators of communications. . . [S]peaking in the most literal terms, it might be said that the proprietor of an advertising medium is also a "runner" of sorts, who is being paid to "recommend," after all, the subject of the advertisement. The same could be said of a television actor paid to endorse a lawyer's "product," or a company that produces and auto-dials pre-recorded commercial messages. To avoid these awkward results, Model Rule 7.2(b0(1) clearly permits such arrangements on the theory that they are merely instrumentalities of permitted advertising. THE LAW OF LAWYERING (3d) § 56.2, at 56-4 (2014).
- 6. I think celebrity appearances in ads are better addressed solely under Rule 7.1 regarding misleading advertising. If the celebrity purports to have some special expertise in order to recommend the attorney (e.g. a Utah Jazz player recommending an attorney engaged in sports law), then a disclaimer may be necessary to indicate that this is a paid advertisement to avoid misleading the consumer..
- 7. I would eliminate the two references forbidding paying celebrities to recommend an attorney for the above reasons.

# Tab 3

#### H. Commission

1. Nomination of President-elect Candidate(s).

Balloting for nomination by the Board to run for the office of President-elect shall be by secret ballot except that Commissioners not in attendance at the meeting may submit their vote on the first round of balloting to the President or Executive Director. Any candidate receiving votes of a majority of the Commissioners casting ballots shall be nominated to run for the office of president-elect. Balloting shall continue until two nominees are selected except in cases where only one candidate is nominated by the Board.

## (a) Initial Rounds.

Each Commissioner shall vote for two candidates on each round of balloting until at least one nominee is selected. In the event that three candidates in a round of balloting receive votes of a majority of the Commissioners casting ballots only the candidate receiving the highest number of votes shall be nominated and the two other candidates receiving a majority of the votes shall go to the second round of balloting.

## (b) Subsequent Rounds.

In the rounds of balloting after one nominee has been selected, each Commissioner shall vote for one candidate.

#### 2. Nomination and Election Timetables.

The nomination of President-elect candidates and the election of Board members and the President-elect shall follow timetables approved by the Board. A copy of the timetables is attached as Appendix "M".

# Current Commissioner Support for President-elect Candidates.

Candidates for the office of Bar President-elect may not list the names of any current voting or *ex-officio* members of the Commission as supporting their candidacy in any written or electronic campaign materials, including, but not limited to, any campaign materials inserted with the actual ballot; on the web site; in any e-mail sent for the purposes of campaigning by the candidate or by the Bar; or in any mailings sent out by the candidate or by the Bar.

Commissioners are otherwise not restricted in their rights to express opinions about President-elect candidates. This policy shall be published in the *Utah Bar Journal* and any e-Bulletins announcing the election and may be referenced by the candidates.

# Happy Holidays

December 2014

I hope this holiday greeting finds you well. Warmest thanks to each of you for your hard work and outstanding contributions. I have observed how

ear Members of the Utah State Bar Commission:

much time and energy you contribute to your responsibilities and the legal community is fortunate to benefit from your contributions.

Thank you to Jim and Angelina, for it is a pleasure to work along the side of great leadership. Thank you additionally to John Baldwin and his staff, who work so hard behind the scenes to make each meeting and event run smoothly and efficiently.

I am also submitting my name as candidate for the office of President Elect in the upcoming year. It is a pleasure to be associated with you and I look forward to seeing you all at the January meeting.

If there is anything that I can do to be of help or assistance in any way, please do not hesitate to contact me.

Best Regards,

Janise Macanas (801) 717-8117 / jmacanas@gmail.com



#### RAY QUINNEY & NEBEKER

December 23, 2014

Board of Bar Commissioners Utah State Bar 645 South 200 East Salt Lake City, Utah 84111

Robert O. Rice Attorney at Law

PO Box 45385 Salt Lake City, Utah 84145-0385

36 South State Street Suite 1400 Salt Lake City, Utah 84111

801 532-1500 FIRM 801 323-3352 DIRECT 801 532-7543 FAX rrice@rqn.com www.rqn.com Dear Colleagues:

I am writing to submit to the Board of Bar Commissioners my Notice of Candidacy for the office of President-Elect of the Utah State Bar for the year 2015-2016. Thank you for your consideration.

Sincerely,

RAY QUINNEY & NEBEKER P.C.

Robert O. Rice

ROR/mm 1311113

### John Baldwin

From:

Tom Seiler

Sent:

Monday, December 15, 2014 6:23 PM

To:

Commissioners Voting

Subject:

Utah State Bar President-Elect (2015 - 2016)

#### Dear Commissioners,

I hereby submit my notice of candidacy to the Board of Bar Commissioners for the office of President-Elect of the Bar for the Bar year 2015-2016,

I appreciate you and the commitment you each have to the legal profession.

### Thomas W. Seiler, Esq





ROBINSON, SEILER & ANDERSON, LC

Robinson, Seiler & Anderson, LC 2500 North University Avenue\*

PO Box 1266

Provo, UT 84603-1266 Tel: (801) 375-1920 Fax: (801) 377-9405

Email: tws@rsalawyers.com

\*Come visit our newly relocated and expanded offices at 2500 North University Avenue in Provo, Utah!

#### www.rsalawyers.com

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# Tab 4

### UTAH BAR COMMISSION MEETING AGENDA ITEM

Title: Dorathy Merrill Brothers Award Selection

Item: 3.2

Submitted by: John Baldwin

Meeting Date: January 26, 2015

#### ITEM/ISSUE:

To select the 2015 Dorathy Merrill Brothers Award recipient for the Advancement of Women in the Legal Profession.

#### **CRITERIA**:

Professionalism; Public Service; Public Dedication; Enhance Administration of Justice; Enhance the Delivery of Legal Services; Improve the Legal Profession; Encouraging New Efforts; Engaged in Significant Activity on Behalf of the Advancement of Women

#### **NOMINEES:**

1. Patrice Arent

#### **PAST RECIPIENTS AND NOMINEES:**

Past Recipients		Other Nominations That Year	
2014	Terrie McIntosh	Peggy Hunt, Elaina Maragakis, Aida Neimarlija, Lori Nelson	
2013	Charlotte L. Miller	Lori Nelson	
2012	Hon. Sandra N. Peuller	Kelly De Hill, Elizabeth Dunning, Jennifer Lee, Lori Nelson	
2011	Lauren I. Scholnick		
2010	Evelyn J. Furse Melanie J. Vartabedian Lisa A. Yerkovich	Joanna Sagers, Rashelle Perry, Kathy Dryer	
2009	Hon. Carolyn B. McHugh	Lori Nelson	
2008	Constance Lundberg, Susan Peterson	Steven Waterman	
2007	Irene Warr	Kate Toomey; Christine Fitzgerald Solits, Irene Warr	
2006	Janet H. Smith	Hon. Carolyn McHugh; Julie K. Morriss	
2005	Annette W. Jarvis	Michaela D. Andruzzi; Ellen O'Hara	
2004	Paul M. Warner	Commissioner Susan Bradford; Charlotte Miller	
2003	Denise Dragoo	Nelda Bishop, Kristen Clayton, Bonnie Mitchell, Debra Moore and Judi Gretta Sorensen	
2002	Hon, Pamela T. Greenwood	Karin Hobbs	
2001	Laura M. Gray	Hon. Tina Campbell; Laura M. Gray; Patricia M. Leath; Hon. Pamela Greenwood; Charlotte Miller; and Marilu Peterson (non-lawyer)	
2000	Katherine D. Pullins (non-lawyer)	Hon, David K. Winder	
1999	Rosalie M. Reilly		
1998	James B. Lee	Attorney General Jan Graham; Hon. Pam Greenwood, Glenn C. Hanni; Hon. Leslie A Lewis; Patricia M. Leith,; Hon. Kay Lindsay; Charlotte L. Miller; Toni Marie Sutliff; Irene Warr	
1997	Anne Milne		
1996	Patricia W. Christensen		
1995	Hon. Christine M. Durham		

INFO ONLY: DISCUSSION: ACTION NEEDED: X



January 16, 2015

#### 2014-2015 Board

Susan B. Motschiedler President

Aida Neimarlija Immediate Past President

Noella Sudbury President-Elect

Kate Conyers Treasurer

Diana Hagen Secretary

Beth Kennedy Career Advancement Committee Chair

Melinda Hill CLE Committee Chair

Sarah Starkey Community Outreach Committee Chair

Kimberly Neville Life/Work Balance Committee Chair

Jaelynn Jenkins Membership Committee Chair

Ashley Peck Publicity Committee Chair

Carrie Towner
Special Projects
Committee Chair

Angelina Tsu Katy Strand Regional Chapters Co-Chairs

Hon. Michelle Christiansen Judicial Representative

Audrey Phillips UMBA/YLD Representative

Patricia Christensen Senior Bar Member Representative

## VIA EMAIL

Utah State Bar Commission c/o Christy Abad 645 South 200 East, Suite 310 Salt Lake City, Utah 84111 adminasst@utahbar.org

Re: Nomination for the Dorathy Merrill Brothers Award

Dear Bar Commission Members:

Women Lawyers of Utah (WLU) is pleased to nominate Patrice Arent for the 2015 Dorathy Merrill Brothers Award. Patrice has spent the better part of her adult life in community and public service, focused on a broad agenda of matters of critical importance to the community generally, and to women and children in particular. But no agenda has been closer to her heart than the advancement of women in the legal profession and more generally in public service.

Patrice received her J.D. from Cornell University Law School in 1981, and her B.S. from the University of Utah in 1978. Representative Arent completed two federal clerkships for the Honorable Bruce S. Jenkins (UT) and the Honorable Ilana Diamond Rovner (IL) and worked as a litigation associate at Snow, Christensen and Martineau. She served as Associate General Counsel to the Utah Legislature where she was Chief Counsel to the Senate and House Energy, Natural Resources and Agriculture Committees and the Joint Public Utilities Interim Committee. She was the Chief of the Fair Business Enforcement Division and Chief of Legislative Relations in the Utah Attorney General's Office. She also served as Vice Chair of the National Association of Attorneys General Antitrust Task Force and was the Founder and Chair of the Utah Attorney General's Pro Bono Committee. Patrice began her service in the Utah Legislature 1996 when she was elected to the Utah House of Representatives where she served as Democratic Whip and Assistant Democratic Whip. In 2002, she was elected to the Utah Senate where she served until the end of 2006.

Utah State Bar Commission January 16, 2015 Page 2

Patrice has worked tirelessly to get women into college and law school, into prestigious federal internships and clerkships, into rewarding and successful legal careers and careers in public service, and appointed to the federal bench. She has done this through her work at the Utah Legislature, as an Adjunct Professor of Law at the University of Utah, and through her work with the Women's Law Caucus, Women Lawyers of Utah, the Utah Women's Forum, the Utah Girl Scout Council's Women's Leadership Program, Real Women Run, the Governor's Utah Women's College Task Force, the Utah Women's Education Initiative Advisory Committee, and as the Utah Democratic National Committeewoman,

Patrice has been a brilliant role model for women in the profession, but she has been so much more than that. She was one of the founders of the Judge Reva Beck Bosone Scholarship for outstanding women law students at the University of Utah College of Law, and an advisor, consultant and public speaker on a wide variety of topics of interest and importance to women lawyers and law students. She has opened doors, made introductions, mentored and sponsored women lawyers at every step of their careers, and most recently was instrumental in having the first woman from Utah appointed to the United States Court of Appeals for the Tenth Circuit.

Meanwhile, she has been a force of nature at the Utah Legislature, where she is currently the Minority Caucus Manager in the House of Representatives. More often than not, she has been the only female attorney in the legislature, as is the case today. She has been recognized throughout the state for successfully working with legislators on both sides of the aisle to draft practical legislation to improve the quality of life for Utah's women and families. She is also known for her efforts to improve education and air quality, protect the environment (particularly air quality), safeguard consumers, improve health care, increase government efficiency and transparency, stop tax fraud and reduce unnecessary government regulation.

She is known for her ability to collaborate with diverse groups to solve serious problems facing our state, and has been successful in passing over sixty bills in the Legislature, including several clear air bills, legislation prohibiting smoking in cars when children are passengers, Utah's Safe Haven (baby drop-off) law, which provides for the safe relinquishment of infants, and laws that improve health care. In the past, the Salt Lake Tribune rated legislators on the rates of their successful passage of bills. Patrice always had a very high ranking—often 100%. This speaks to her ability to assess the need for bills, address the issues in the appropriate way, and seek bi-partisan support.

During her tenure as a Utah State Senator, Patrice served on the Judicial Confirmation Committee as well as the standing committees for Education and Judiciary, Law Enforcement & Criminal Justice and has continually supported many women's efforts as they seek state and federal judicial appointments. The founder and co-chair of the Legislature's bipartisan Clean Air Caucus, Patrice also serves as a member of the Governor's Clean Air Action Team.

Patrice also works with Real Women Run, a bipartisan program created by the YWCA of Utah and the Hinckley Institute of Politics to shake up the gender imbalance in Utah politics, and to empower women to participate fully in public life and leadership through elected political office at all levels, and through appointment to public boards and commissions. Along with Dr. Susan Madsen, the Orin R. Woodbury Professor of Leadership and Ethics at Utah Valley

Utah State Bar Commission January 16, 2015 Page 3

University, Patrice will be participating in a training event at Salt Lake Community College on Saturday, January 17, and in advance training at the Hinckley Institute of Politics on March 28.

Patrice has received many awards for her public service, including the Legislative Coalition for people with Disabilities' Hero on the Hill Award and the Utah State Judicial Council Award Recognizing Outstanding Contributions to the State Courts and Community. She has also been honored with the Justice Christine M. Durham Utah Woman Lawyer of the Year Award, the University of Utah Communications Department's Quintus C. Wilson Alumni Achievement Award, the Eleanor Roosevelt Award, the United Jewish Federation's Annual Community Achievement Award and many others.

Patrice serves on many community boards and committees, including the University of Utah Hospital Board of Directions and the Ronald McDonald House Board of Directors. She currently chairs the Utah Safe Haven Committee and The McGillis School Advisory Board.

In sum, this letter outlines the highlights of why we believe Patrice is a worthy recipient of the 2015 Dorothy Merrill Brothers Award, and we hope you select Patrice as the recipient. If we can be of any more help, please do not hesitate to contact me at (801) 532-1234 or by email at smotschiedler@parsonsbehle.com.

June B. Mrschieller

Sincerely,

Susan B. Motschiedler

President

Women Lawyers of Utah

## UTAH BAR COMMISSION MEETING AGENDA ITEM

Title: Raymond S. Uno Award Selection Item: 3.2

**Submitted by:** John Baldwin Meeting Date: January 26, 2015

#### ITEM/ISSUE:

To select the 2015 Raymond S. Uno Award recipient for the Advancement of Minorities in the Legal Profession.

#### **CRITERIA**:

Professionalism, Public Service, Public Dedication and Substantial Contributions to the Bar have Significantly Enhanced the Legal Profession, the Delivery of Legal Services, the Practice of Law and the Administration of Justice; Engaged in Significant Activity for the Advancements of Minorities in the Field of Law – not just Good Works; Active in the Minority Community; Active Role in the Minority Bar Association

1. Andrea Martinez Griffin

#### **NOMINEES:**

#### PAST RECIPIENTS AND NOMINEES:

	Past Recipients	Other Nominations That Year
2014	Janise K. Macanas	Larry EchoHawk, Douglas Matsumori
2013	Cecilia Romero	
2012	Prof. David Dominguez	S. Grace Acosta, Augustus Chin, Hakeem
		Ishola, Doug Matsumori, Darold J. McDade,
		Sean Reyes, J. Craig Swapp, Phillip Uipi, Hon.
		Andrew Valdez
2011	Nathan D. Alder	
2010	Trystan Smith	Carlos Esqueda
2009	Cheryl Miyuki Mori	
2008	Su Chon	
2007	Judge Glen K. Iwasaki	Judge Glen K. Iwasaki; Sean D. Reyes
2006	Mona Burton	Douglas Matsumori
2005	Cheryl D. Luke	Filia H. "Phil" Uipi
2004	Marlene Gonzalez	Barbara Melendez; Filia H. "Phil" Uipi
2003	F. John Hill	James C. Bradshaw; Gus Chin;
		Barbara Dickey; Marlene Gonzalez; Darold J.
		McDade; Mark R. Moffat
2002	Robert L. Flores	Darold J. McDade
2001	Hon. Tyrone E. Medley	Gus Chin
2000	Sherrie Hayashi	
1999	Jimi Mitsunaga	
1998	Hon. Raymond Uno	
1997	Michael N. Martinez	
1996	John Martinez	
1995	Hon. William A. Thorne, Jr.	

INFO ONLY: DISCUSSION: ACTION NEEDED: X

January 16, 2015

Utah State Bar Association Board of Bar Commissioners c/o Christy Abad, Executive Secretary 645 South 200 East, Suite 310 Salt Lake City, UT 84111 adminasst@utahbar.org

The Executive Board of the Utah Minority Bar Association (UMBA) nominates Andrea Martinez Griffin for the Raymond S. Uno Award. Ms. Martinez Griffin has shown great commitment to "the advancement of minorities in the legal profession."

Ms. Martinez Griffin is a member of the Third District Nominating Commission. With six judicial positions to fill over the past year and five the year before, Ms. Martinez Griffin and the other commission members have given a significant amount of time to the difficult decisions of selecting those who should fill vacancies on the bench. And in making those decisions, Ms. Martinez Griffin has ensured that each potential candidate is thoroughly interviewed, with an eye toward selecting nominees who have solid professional credentials, good character, and strong work ethic.

In addition, Ms. Martinez Griffin has been mindful and supportive of the need to add diversity to the bench and the legal profession. She has encouraged qualified minority candidates to apply for judicial vacancies and has ensured that every candidate is given fair consideration. With Utah's growing minority populations, a diversified judiciary can only help to increase public confidence and trust in our legal system. Ms. Martinez Griffin has led the nominating commission in considering and making progress toward this important goal.

In both her work on the nominating commission and in her daily practice, Ms. Martinez Griffin has demonstrated the kind of professionalism, public service, and public dedication that the Bar seeks to honor through this award. She is certainly taking critical steps to help advance minorities in Utah's legal profession. On behalf of the UMBA Executive Board, I encourage you to select Andrea Martinez Griffin as this year's recipient of the Raymond S. Uno Award.

Sincerely,

Melinda K. Bowen

President, Utah Minority Bar Association

### Tab 5

### UTAH BAR COMMISSION MEETING AGENDA ITEM

Title: 3<sup>rd</sup> Judicial District Nominating Commission Nominee

Item # 3.3

Submitted by: John Baldwin

Meeting Date: January 23, 2015

### ITEM/ISSUE:

The Bar is seeking applications from lawyers to fill the terms of Peter Stirba and David Hall on the Third District Trial Court Nominating Commission. Those terms expire January 31, 2015. The Commission nominates judges to fill vacancies on the district court and the juvenile court within the Third Judicial District. Two lawyers are appointed to the Commission by the Governor from a list of six nominees provided by the Bar.

Commissioners must be citizens of the United States and residents of the Third District (Salt Lake, Summit, and Tooele Counties). Commissioners are appointed for one term of four years and may not serve successive terms. No more than four of the seven members of the nominating commission may be of the same political party. You must identify your political party or if you are politically independent.

### **SUMMARY:**

Commission must select six nominees to present to the Governor. No more than four of the seven members of the nominating commission may be of the same political party.

INFO ONLY:

DISCUSSION:

**ACTION NEEDED: X** 

**APPLICANTS**: (Resumes follow, sorted alphabetically by last name.)

### **DEMOCRAT**

S. Grace	Acosta
P. Bruce	Badger
John H.	Bogart
Walter F.	Bugden, Jr.
William J.	Carlson
Kim	Cordova
Scott	Daniels
<del>Jennife</del> r L.	Fałk
Wesley D.	Felix
George	Haley
Stephen L	Henriod
David E.	Leta
Douglas G.	Mortensen
Joy E.	Natale
Kimberly	Neville
Beatrice M.	Peck
Gary G.	Sackett
Samuel J.	Schmidt
Cara M.	Tangaro
Loren E.	Weiss
Donald J.	Winder
David	Wolf

### **REPUBLICAN**

Mark W.	Dahl
Jonathan	Dibble
Benson L.	Hathaway
Matthew R.	Howell
Elliot R.	Lawrence
Mark O.	Morris
Stephen L.	Nelson
John J.	Nielsen
Richard J.	Pehrson
Christopher J.	Rogers
Adam	Strachan
Heather L.	Thuet
Gabriel K.	White
Jamie	Zenger

### **INDEPENDENT/UNAFFILIATED**

Mark	Baer
Roger P.	Christensen
Erik A.	Christiansen
Kim S.	Colton
Heather	Gunnarson
Jaelynn R.	Jenkins
Joanna E.	Landau
Michael	Langford
Joshua L	Lee
Scott O.	Mercer
Alex G.	Peterson
Lauren A.	Shurman
Carrie T.	Taylor
Craig	Wansgard
Ted	Weckel

### UNDECLARED

Trevor A.	Bradford	



### **Judicial Nominating Commission--Third District**

Department Commission on Criminal & Juvenile Justice

Phone 801-238-2367 Contact Ron Gordon

Code Utah Const. Article VIII-8 & UCA 20A-12-103

Appointed

Standing Mem 1 Members

Authority Term 4 Years

Political Senate No Yes Confirmation Diversity

Compensation Per Diem And Expenses

### Requirements

This commission nominates judges of district and juvenile courts in the Third Judicial District, which includes Salt Lake, Tooele & Summit counties.

The commission consists of seven commissioners appointed by the governor to serve a single four-year term. Must be a U.S. Citizen, a resident of Utah, and a resident of the geographic division represented.

Commissioners may not be a member of the Legislature. No more than four commissioners may be from the same political party.

The governor must appoint two commissioners from a list of nominees provided by

### Membership

Apply	for	Appointment	to Board
-------	-----	-------------	----------

Name	Expires	Position	Qualification
Jill Brown	01/31/2015	Member	Appointed by the Governor
Peter Stirba	01/31/2015	Member	(R) Recommended by the Utah State Bar
Peggy Stone	01/31/2015	Member	(R) Appointed by the Governor
Deirdre Straight	01/31/2015	Chair	(U) Appointed by the Governor
James Gowans	01/31/2015	Member	(D) Appointed by the Governor
Andrea Martinez Griffin	01/31/2015	Member	(U) Appointed by the Governor
David Hall	01/31/2015	Member	(U) Recommended by the Utah State Bar
Matthew Durrant		Non-voting	Chief Justice of the Supreme Court

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### December 6, 2010

Mr. Ron Gordon Commission on Criminal and Juvenile Justice Director Office of the Governor State Capitol Complex East Building, Suite 220 P. O. Box 142220 Salt Lake City, UT 84114

RE: Utah State Bar Nominations to the 3<sup>rd</sup> District Trial Court Judicial Nominating Commission

Dear Ron,

I am writing to confirm that the Bar is proposing the following for service on the Third District Trial Court Judicial Nominating Commission.

Peggy Hunt	Democrat
Clayton A. Simms	Democrat
Elizabeth S. Whitney	Democrat
Mark O. Morris	Republican
Peter Stirba	Republican
David R. Hall	Independent

We have enclosed copies of their resumes. Please let me know if you need anything else. Thank you for your help.

Sincerely,

John C. Baldwin Executive Director

**Enclosures** 

John Baldwin From:

Sent: Wednesday, January 07, 2015 11 45 AM

Grace Acosta To: Cc: Christy Abad

Subject: RE Third Judicial District Nominating Commission

Thank you! John

From: Grace Acosta [mailto:GAcosta@scalleyreading\_net]
Sent: Wednesday, January 07, 2015 10:36 AM

To: John Baldwin

Subject: Third Judicial District Nominating Commission

Happy new year! Please consider me for the bar nomination to the third judicial district nominating commission. I am a registered Democrat.

S. Grace Acosta

Scalley Reading Bates Hansen & Rasmussen

P.O. Box 11429

Salt Lake City, UT 84147-0429

T: 801 531 7870 F: 801 326 4669

1/15/2015

conferences, and settlement conferences; conducted client interviews and performed other tasks for employment litigation

Kutak Rock LLP, Omaha, NE (June 2001 to December 2001)

Associate Attorney
Drafted and reviewed documents for real estate transactions

Hoppe & Harner Law Offices, Lincoln, NE (June 2000 to June 2001)

Associate Attorney

ate Altorney
Drafted Itigation documents, responded to and drafted discovery, conducted and
defended depositions, argued motions, and attended pre-trial conferences and settlement
conferences for real estate litigation. Also, represented creditors in bankruptcy, drafted
estate planning documents, probated several multi-million dollar estates, advised general
corporate clients, and engaged in small business planning, insurance defense and
domestic relations including pre-nuptials, guardianships, adoptions, child custody and
diverse action. divorce actions

Nebraska Supreme Court, Lincoln, NE (August 1997 to June 2000)

Judicial Law Clerk to the Honorable John F. Wright
Prepared memoranda for cases on appeal, reviewed and advised court on appellate motions, attended all oral arguments, and evaluated lawyer disciplinary complaints and heard arguments in all areas of the law, including but not limited to, insurance defense, insurance bad faith, domestic relations and other areas of littgation.

Foreign Languages: I can speak fluent Spanish

Recent Publications and Presentations:

Fact versus Fiction. Are Medical Records Really Off Limits? A discussion of <u>Sorensen v.</u> <u>Barbuta</u>. Published in the Utah Bar Journal in 2009

Personal Injury Trials: Getting the Most Out of Your Evidence: Presented February 10, 2010, Salt Lake City, UT

Nuts and Bolts of No Fault Law: Presented December 8, 2009, Salt Lake City, UT

Ethical Considerations for the Private Investigator: presented September 25, 2009, Salt Lake City, UT to the Private Investigator's Association (PAIU)

Law Workshop: presented to Latina Adelante January 30, 2010 at the Horizonte School, Salt Lake City, UT

Utah State Bar Spring Convention March 2010 Presented on Collection of Medical Records in Litigation and the affect of <u>Sorensen v. Barbuto</u>, St. George, UT.

Tips on Good File Keeping For Cases that May Go to Litigation, Presentation to Monthly Insurance Adjuster's Meeting hosted by Farmers on January 6, 2011

Utah Minority Bar Association Discussion of Bad Faith Issues Related to UIM and UM Claims, Utah State Bar, March 30, 2011.

### S. Grace Acosta

4V Rated Lawyer 2204 Dimple Dell Rd. Sandy, Utah 84092 (801) 699 0550 gacosta@scalleyreading.net

### Education:

University of Nebraska College of Law, J.D., with distinction, May 1997

\* Order of the Barrister Honor Society

\* National Moot Court Team

\* Moot Court Competition National Finals, New York, New York

 Cali Award for Advanced Trial Advocacy
 Outstanding Academic Achievement Award for Wills and Trusts Auburn University, B. A. in English and Psychology, June 1994

Scalley Reading Bates Hausen & Rasmussen, P.C., Salt Lake City (September 2010 to

Partner and AV Rated lawyer

General litigation practice focusing on insurance bad faith, coverage, insurance defense and workers compensation defense,

Dunn & Dunn, P.C., Salt Lake City, UT (August 2006 to September 2010)

& Dunn, P.C., Salt Lake City, UT (August 2006 to September 2010)

Associate Attorney

Drafted and argued pre-trial motions, motions for summary judgments and others, drafted trial briefs, motions in limine, and discovery, attended, defended and conducted depositions, all in the area of general insurance defense work, also participated in some plaintiff cases involving personal injury trial participation including witness prep and examination in court, selection of expert witnesses, drafting of appellate briefs, conducted mediation and arbitrations and all other tasks associated with general litigation practice, insurance defense, insurance bad faith, domestic relations and other areas of litigation.

Nevers, Palazzo, Maddux & Packard, Westlake Village, CA (April 2004 to June 2006)

Associate Attorney

are numrey.

Drafted and argued pre-trial motions, motions for summary judgments and others; drafted trial briefs, motions in limine, and discovery; attended, defended and conducted depositions, all in the area of real estate, corporate and business litigation, insurance defense, insurance bad faith, domestic relations and other areas of litigation.

Utah Court of Appeal, Salt Lake City, UT (July 2002 to April 2004)

Law Clerk to the Honorable William A. Thorne Ir.

Prepared memoranda for cases on appeal and attended oral arguments in all areas of the law, including but not limited to, insurance defense, insurance bad faith, domestic relations and other areas of litigation.

Richtel & Smith Law Offices, Fresno, CA (January 2002 to June 2002)

Contract Attorney

Drafted litigation documents; prepared trial briefs, bench memoranda, summary judgment motions, and appellate documents; responded to and drafted discovery; prepared witnesses for depositions; attended and assisted in depositions, pre-trial

Business Ethics, Presentation for Utah Disaster Kleanup on Ethics of Claims Handling, January 27, 2011, Salt Lake City, Utah

Personal Injury 101, Presentation, January 31, 2012, Salt Lake City, Utah.

Evidence and Expert Testimony: Best Practices, Presentation April 25, 2012, Salt Lake

Rule 26: Trial and Error Under the New Discovery Rules, Presentation June 15, 2012 at the Utah Paralegal Division Annual Meeting, Salt Lake City, Utah,

Workers Compensation Law Basics, Presentation August 23, 2012 to Tri Star Insurance Company Adjusters

Expert Witnesses: Using Utah Court Rules to Your Advantage, Presentation July 30, 2014 Salt Lake City, Utah

Business Ethics Presentation to Alliance Benefit Group--Rocky Mountain, August 5, 2014, Salt Lake City Utah.

### Community Involvement:

unity involvement: State Library Board—member 2012 Small Claims Judge Salt Lake City 2008 to the present Substitute Small Claims Judge 2011-12 in City of South Salt Lake and Holladay, Utah Member of the Ethics and Discipline Committee for the Utah Supreme Court 2008 - 2012

2008 - 2012
President of the Ulah Minority Bar October 2009 to October 2010
Fall Forum Committee 2009 and 2010; Co-Chair for 2011
Salt Lake City Mayor's Office Antidiscrimination Campaign Committee 2009 to 2011
Member of the Board of Trustee for the Multicultural Legal Center 2006 – 2008
Member of the Board of Directors to the Arc of Utah 2007 -2009

Member of the load of Directors to the Acco Country Country Circle Mentor 2011

Mountain States Rising Stars and Super Lawyer 2011

Women Lawyers of Utah Career Development Committee 2009 – present
2012 Salt Lake City Human Rights Commission Fellowship Winner for Leadership Utah
Salt Lake City Human Rights Commission 2011-2013
2012-13 Member of Leadership Utah Class

2014 Hilltop Gospel Choir 2014 Hilltop Methodist Church Staff-Pastor Relations Committee

2014 Family Promise Host (homeless family outreach program) Mountain States Super Lawyer 2014 (in personal injury defense)

AV Rating from Martindale Hubble 2014

### Professional Licenses

Nebraska State Bar, admitted September 1997

California State Bar, admitted June 2002

From: John Baldwin

Friday, January 09, 2015 1:14 PM Sent:

P Bruce Badge .. L

Christy Abad

Subject: RE: 3rd District Trial Court Nominating Commission

Thanks, Bruce.

From: P. Bruce Badger [mailto:bbadger@fabianlaw.com] Sent: Friday, January 09, 2015 1:04 PM

To: John Baldwin

Subject: 3rd District Trial Court Nominating Commission

John,

I would like to apply for one of the upcoming vacancies on the Third District Trial Court Nominating Commission. My resume is attached.

Regards,

--Bruce

P. BRUCE BADGER

(801) 323-2222 (direct) (801) 531-1716 (fax)

bbadger@fabianlaw.com

FABIAN & CLENDENIN, P.C. 215 South State St., Suite 1200 Salt Lake City, Utah 84111- 2323

BADGER, P. Bruce

Contact details

1175 Augusta Way, Salt Lake City, Utah 84108 Email bbadger@fabianlaw.com 801.323.2222 (direct dial)

Attorney with 28 yrs. experience in complex commercial litigation seeks a position on the Third District Trial Court Nominating Commission

PROFESSIONAL EXPERIENCE

SUMMARY

Fabian & Clendenin

Salt Lake City, Utah

www.fabianfaw.com

Attorney, Shareholder Attorney, Associate 1993-Present 1987-1993  Lead attorney for multi-million dollar complex commercial cases in state and federal courts in Utah, Nevada, and Idaho, reporting to CEOs and general counsel

Over 25 years litigating cases for electric utility

Advised clients on business issues, litigation avoidance, litigation and settlement strategy

Drafted and reviewed hundreds of contracts

**EDUCATION** 

1981

Bachelor of Science - Finance University of Utah

Salt Lake City, Utah

Provo, Utah

Brigham Young University, J. Reuben Clark Law School

Juris Doctor (cum laude)

1986

PROFESSIONAL RECOGNITION & ENDEAVORS

Martindale Hubbell AV Rated

Utah State Bar Litigation Section Chairman, 2002-2003

Recognized by The Best Lawyers in America in the field of Commercial Litigation and Litigation - Construction

Recognized as "Local Litigation Star" by Benchmark Litigation

Recognized by Mountain States Super Lawyers in the field of Business Litigation

Recognized as "Legal Elite" by Utah Business Magazine

Member, Utah State Bar Pro Bono Committee for the Third District

Utah Supreme Court Advisory Subcommittee on Model Utah Jury Instructions - Civil, Contracts Section

Utah State Bar Examiner-Contracts

POLITICAL AFFILIATION

Proud Democrat, born and raised

John Baldwin From:

Wednesday, January 07, 2015 1:30 PM Sent:

Christy Abad 10.

FW: Nomination Committee Subject:

Attachments: Resume8 wpd

From: Wark Baer [mailto:mbaer@utah.gov] Sent: Wednesday, January 07, 2015 9:35 AM

To: John Baldwin

Subject: Nomination Committee

Mr. Baldwin:

disillusioned with the status quo, feel free to contact. If not, well, that's that. My historical political affiliation has been independent, leaning democrat party (I was a delegate for a period) in Utah. That said, it would be If you inclined, please email me back or give me a call regarding the Judicial Nominating Committee. I'll tell you right up front - I believe there are huge challenges and problems in the judicial system and it'd be interesting to see if anything can stem the trending in that direction. If your interested in someone who is different elsewhere.

Thank you and good luck - Mark

Mark Baer

Utah Attorney General's Office Assistant Attorney General

160 E 300 S, 5th floor

POB140814

Salt Lake City UT 84114

phone: (801) 366-0199 fax: (801) 366-0242

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MARK BAER, ESQ. PH: (801) 560-0630 EDUCATION

UNH LAW / fka Franklin Pierce Law Center, Concord, N.H. Juris Doctor; Teaching Assistant. BOSTON COLLEGE SCHOOL OF LAW, Newton, Mass Visiting Student: Special Programs. Graduate: Graduate:

BATES COLLEGE, Lewiston, Maine. Bachelor of Arts Political Science, Deans List Studies abroad Jndergraduate:

LEGAL EMPLOYMENT EXPERIENCE:

ASSISTANT ATTORNEY GENERAL, State of Utah White Collar Felony Fraud Prosecutions.

JUDGE PRO TEM, Third District Courts, Salt Lake County, Utah. Small Claims Judge. Fall 1994-Fall 1996-Present

SPECIAL UNITED STATES ATTORNEY, District of Utah Special Cross-Designated Federal Prosecutions. Spring 1998-Fall 2007 Present

ADJUNCT PROFESSOR, Paralegal Programs Westminster College and Salt Lake Comm. College, Other Bankruptcy, Contracts, Criminal law, Ethics, Tax, Writing. Fall 1996-Spring 2004

FEDERAL COURT FOR THE DISTRICT OF UTAH Position: Criminal Justice Act, Panel Attorney. Fall 1990 -Fall 1994

MCDOWELL & GILLMAN, P.C., SLC., Utah. Position: Bankruptcy Trustee Atty., Commercial Litigation, Feb. 1991-Fall 1994

OFFICE OF THE PROSECUTOR, Milford, N.H. Position: Town Prosecutor. August 1988-July 1990

OFFICE OF KENNETH M. KNEE, Boston, MA, Position: Clerk Civil Practices Firm. June 1988 Jan. 1988BOUTIN & SOLOMON, P.A., Londonderry, N.H. Position: Law Clerk; Civil Practice Firm. Jan. 1986-Jan. 1988

FRANKLIN PIERCE LAW CENTER, Concord, N.H. Position: Teaching Assistant: Torts. 1987 - 1988

Academic Years

Computer trained: Multiple Systems and Software
Addit Iteaching experience: Westminster College / Salt Lake Comm. College
Arbitration Experience. Additional Teaching Experience.
Co-chair 2008 Ush Bar Association Annual Convention
Various Local Non-Profits Boards and Committees.
Various Local Non-Profits Boards and Committees.
Various Legal and Non-legal publications.
Early Video Game Historian MISC.

References and Additional Information Furnished Upon Request

John Baldwin From:

Monday, January 12, 2015 11 08 AM Sent:

To: John Bogart Cc: Christy Abad

Subject: RE: Nominating Commission

Thank you.

John

From: John Bogart [mailto:jbogart@telosvg.com] Sent: Monday, January 12, 2015 10:33 AM To: John Baldwin

Subject: Nominating Commission

Please accept my application for the Third District Judicial Nominating Commission

I am registered as a member of the Democratic Party

Telos VG, PLLC 299 South Main, Suite 1300 Salt Lake City, UT 84111 801-535-4304 jbogart@telosvg.com

This message (including attachments) is privileged and confidential. If you are not the intended recipient, please delete it without further distribution and reply to the sender that you have received the message in error.

### 1/15/2015

age 2 of 7

1991-92 Lecturer, Philosophy Department, Stanford University (Philosophy of Law) Research Assistant to Profs. Radin, Gray, Weisberg, and Friedman (School of Law)  1989-90 Mellon Fellow and Lecturer, School of Philosophy, University of Southern California  1988-89 Visiting Assistant Professor, Philosophy Department, Arizona State University  1987-88 Visiting Assistant Professor, Philosophy Department, University of California at Davis  1986-87 Visiting Assistant Professor, Philosophy Department, Stanford University		Pa
Member of Litigation Department, and Intellectual Property & International Law  1991-92 Lecturer, Philosophy Department, Stanford University (Philosophy of Law) Research Assistant to Profs. Radin, Gray, Weisberg, and Friedman (School of Law)  1989-90 Mellon Fellow and Lecturer, School of Philosophy, University of Southern California  1988-89 Visiting Assistant Professor, Philosophy Department, Arizona State University  1987-88 Visiting Assistant Professor, Philosophy Department, University of California at Davis  1986-87 Visiting Assistant Professor, Philosophy Department, Stanford University  1985-86 Mellon Fellow and Visiting Assistant Professor, Philosophy Department	1994-97	
(Philosophy of Law) Research Assistant to Profs. Radin, Gray, Weisberg, and Friedman (School of Law)  1989-90 Mellon Fellow and Lecturer, School of Philosophy, University of Southern California  1988-89 Visiting Assistant Professor, Philosophy Department, Arizona State University  1987-88 Visiting Assistant Professor, Philosophy Department, University of California at Davis  1986-87 Visiting Assistant Professor, Philosophy Department, Stanford University  1985-86 Mellon Fellow and Visiting Assistant Professor, Philosophy Department		Heller, Ehrman, White & McAuliffe (Los Angeles, CA)  Member of Litigation Department, and Intellectual Property & International Law Group
1989-90 Mellon Fellow and Lecturer, School of Philosophy, University of Southern California  1988-89 Visiting Assistant Professor, Philosophy Department, Arizona State University  1987-88 Visiting Assistant Professor, Philosophy Department, University of California at Davis  1986-87 Visiting Assistant Professor, Philosophy Department, Stanford University  1985-86 Mellon Fellow and Visiting Assistant Professor, Philosophy Department	1991-92	(Philosophy of Law)
University of Southern California  1988-89 Visiting Assistant Professor, Philosophy Department, Arizona State University  1987-88 Visiting Assistant Professor, Philosophy Department, University of California at Davis  1986-87 Visiting Assistant Professor, Philosophy Department, Stanford University  1985-86 Mellon Fellow and Visiting Assistant Professor, Philosophy Department		(School of Law)
Arizona State University  1987-88 Visiting Assistant Professor, Philosophy Department, University of California at Davis  1986-87 Visiting Assistant Professor, Philosophy Department, Stanford University  1985-86 Mellon Fellow and Visiting Assistant Professor, Philosophy Department	1989-90	
University of California at Davis  Visiting Assistant Professor, Philosophy Department, Stanford University  Mellon Fellow and Visiting Assistant Professor, Philosophy Departn	1988-89	
Stanford University  1985-86 Mellon Fellow and Visiting Assistant Professor, Philosophy Departn	1987-88	
	1986-87	
	1985-86	Mellon Fellow and Visiting Assistant Professor, Philosophy Department, New York University
PROFESSIONAL AWARDS	DDAGGG	SIGNAL AWARDS

and complex commercial litigation.

CHAMBERS BENCHMARK: LITIGATION, named as leading Utah attorney 2010-2012

for antitrust, securities, and complex civil litigation

2012, 2013 Outstanding Subcommittee Chair (Publications, Antitrust Committee),
Litigation Section, ABA

PROFESSIONAL ASSOCIATIONS AND BAR ADMISSIONS

Supreme Court of Utah Advisory Committee on the Rules of Professional Conduct

Antitrust and Unfair Competition Section (President 2008-09) Appellate Practice Section (President 2010-11, Vice-President 2009-10, Executive Committee 2009-)

Governmental Relations Committee (Co-Chair 2014-, Member 2004-13)

Inn of Court, Sutherland-Watkiss II

### JOHN H. BOGART

1830 South 300 East Salt Lake City UT 84115 801 487 9440 (h) / 801.535 4304 (w) jbogart@Telosvg.com bogart@Cearthlink.net

### **EDUCATION**

Stanford Law School (1993) J.D.

STANFORD LAW REVIEW

Vol. 45 Articles Development (Symposia) Editor

University of Illinois at Chicago (1980-1985) Ph.D.

Dissertation: LAW, MORALITY, AND THE CRIMINALIZATION OF NEGLIGENCE

University of California at Santa Cruz (1978) B.A.

College Honors Honors in Major (Philosophy)

Thesis Honors: HUME'S THEORY OF MORAL OBLIGATION IN THE TREATISE

### ACADEMIC HONORS

Mellon Post-Graduate Fellowships University of Southern California 1989-1990 New York University 1985-1986

University of Illinois Graduate Research Fellowships 1980-1981, 1983-1984, and 1984-1985

University of California President's Undergraduate Research Fellow 1976-1977 and 1977-1978

### **EMPLOYMENT**

1998-2005

Telos VG, PLLC 2010-

Principal Antitrust, securities, commercial, class actions, and other complex civil litigation

2010-

S.J. Quinney School of Law (University of Utah)
Adjunct Professor of Law (Jurisprudence and Complex Civil Litigation)

Howrey, L.L.P. (Salt Lake City, UT)
Partner. Member of the Antitrust and Global Litigation Groups 2005-2010

National Institute of Trial Advocacy, Instructor 2009-

Bendinger, Crockett, Peterson, Greenwood & Casey (Salt Lake City, UT) Shareholder. Antitrust, securities, and other complex civil litigation.

1997-98 Sanders, Barnet, Goldman, Simons & Mosk (Century City, CA)

**Business litigation** 

John H. Bogari

National Institute of Trial Advocacy

Instructor 2009-11

State Bar of California

United States Supreme Court

United States Courts of Appeals for the Ninth and Tenth Circuits

United States District Courts for the Districts of California, Arizona, and Utah

American Bar Association

Antitrust Section

Litigation Section Antitrust Committee

Chair, Publications Sub-Committee 2009-13 Expert Witness Committee

Co-Chair, Website Sub-Committee 2009-12

Judicial Division

Solo & Small Firm Division

### COMMUNITY ACTIVITIES

Land Use Planning Appeals Board, City of Salt Lake Member 2004-08

Chairman 2006-08 Salt Lake County Zoo, Arts & Parks Tax Advisory Committee 2005

Repertory Dance Theater
Member Board of Directors and Executive Committee 2000-08

Chairman 2006-2008 Italian American Civic League of Utah

Stanford Club of Utah

Stanford Alumni Association

UCSC Alumni Association Chamber Music Society of Salt Lake

### PUBLICATIONS AND WORKS IN PROGRESS

### Works in Progress

JUDGING POSITIVISM. Margaret Martin, Forthcoming in Law and Politics Book Review

Originalism and Oaths (article manuscript)

Oddities of Originalist Theory (article manuscript)

### Books

CONCURRENT ANTITRUST CRIMINAL AND CIVIL PROCEEDINGS: IDENTIFYING PROBLEMS AND PLANNING SUCCESS, Editor in Chief and Contributor, Antitrust Committee of the Litigation Section of the ABA, 2013.

CIRCUIT CONFLICTS IN ANTITRUST LITIGATION; A GUIDE TO CONFLICTS AMONG THE FEDERAL CIRCUITS IN PRIVATE AND PUBLIC ANTITRUST LITIGATION, Editor in Chief and Contributor,
Antitrust Committee of the Litigation Section of the ABA, 2009.

2011 ANTITRUST LAW DEVELOPMENTS (711 ED.), Contributor

2009-10, 2012 ANNUAL REVIEW OF ANTITRUST LAW DEVELOPMENTS, Contributing editor,

### Articles

Conflicts, Ethics, and Experts

ABA LITIGATION SECTION, EXPERT WITNESS NEWSLETTER, FALL 2014

Crime and Moral Condemnation: A Study in the Enforcement of California's Anti-Abortion Statute (SSRN: http://papers.ssrn.com/sol3/papers.cfm?abstract\_id=1247422)

Living With Twombly
22 Utah Bar Journal 2 (Mar/Apr 2009): 23-26

Interpreting Rules and Constitutional Provisions (editor) 21 UTAH BAR JOURNAL 2 (Mar/Apr 2008): 29-35,

The Supreme Court Decision in Twombly: A New Federal Pleading Standard? 20 UTAH BAR JOURNAL 5 (Sept/Oct. 2007): 20-22.

Twombly: A New Standard for Conspiracy Claims 6 ANTITRUST LITIGATOR 2 (Summer 2007): 1, 25-26.

Unsworn Declarations in Lieu of Affidavits: Increasing Efficiency of Practice Under the Utah Rules of Criminal and Civil Procedure and Rules of Evidence Co-authored with Scott McCoy (Howrey) 20 UTAH BAR JOURNAL 4 (July/Aug 2007): 22-23.

Phenomenology and Commodification: Evading Consent in Recent Theory Regarding Rape 2 LEGAL THEORY 2 (July 1997): 253-264.

Page 6 of 7

GROUNDS OF LIABILITY, Alan R, White, 97 ETHICS (April 1987): 673-674.

### Book Notes

SEXUAL HARASSMENT: CONFRONTATIONS AND DECISIONS, Edmund Wall (ed.).

104 ETHICS (July 1994): 926-27.

AMERICAN JURISPRUDENCE 1870-1970, James Herget. 102 ETHICS (January

LEGAL SECRETS: EQUALITY AND EFFICIENCY IN THE COMMON LAW, Kim Lane Scheppele, 101 Ethics (January 1991): 432.

MORE SPEECH: DIALOGUE RIGHTS AND MODERN LIBERTY, Paul Chevigny-99 ETHICS (January 1989): 452-453.

HUMAN RIGHTS AND INTERNATIONAL RELATIONS, R.J. Vincent. 99 ETHICS (January 1989): 452.

AIDS AND THE LAW, Harlon L. Dalton, et. al. (eds.). 99 ETHICS (October 1988): 213.

ISSUES IN CONTEMPORARY LEGAL PHILOSOPHY, Ruth Gavinson (ed.), 99 ETHICS (October 1988): 188.

ESSAYS ON KELSEN, Richard Tur & William Twining (eds.). 99 ETHICS (October 1988): 198.

### Presentations and Speeches

### Continuing Legal Education

"Ethics, Expert Testimony: Issues for Experts and Lawyers" July 2014

"Constitutional Evil: Loyalty and Conscience" July 2012

"The Supreme Court's Last Word on Joint Ventures and Exclusive Contracts: American Needle v. NFL" July 2011

"Terrorism, Religion, and Liberal Democratic States - Remarks on Amos Guiora's Freedom From Religion" July 2010

"Utah Appellate Practice - New Rules and Old Problems" December 2009

Howrey Academy (NITA courses on civil discovery and trial) 2010, 2009, 2008, 2007, 2006

Reconsidering Rape: Rethinking the Conceptual Foundations of Rape Law.
8 Canadian Journal of Law and Jurisprudence 1 (January 1995): 159-182.

On the Nature of Rape

5 Public Affairs Quarterly 2 (April 1991): 117-136 Reprinted in SEXUAL ETHICS: A READER, Karen Lebacqz, ed. (1998). Reprinted in PHILOSOPHICAL PERSPECTIVES ON SEX AND LOVE, Robert Stewart, ed. (1995)

Adjudication, Validity, and Theories of Law 2 CANADIAN JOURNAL OF LAW AND JURISPRUDENCE 2 (July 1989): 163-170,

Punishment and the Subordination of Law to Morality. 7 OXFORD JOURNAL OF LEGAL STUDIES 3 (Winter 1987): 421-443.

Legislative Duty and the Independence of Law, 6 LAW AND PHILOSOPHY 2 (August 1987): 187-203.

Lockean Provisos and State of Nature Theory, 95 ETHICS (July 1985): 828-836, Reprinted in JUSTICE IN POLITICAL PHILOSOPHY, Will Kymlicka, ed. (1992).

LAW AFTER MODERNITY. Signaidh Douglas-Scott, Law and Politics Book Review, ol. 24 No. 4 (April 2014): 176-79

NORMATIVE JURISPRUDENCE, Robin West, LAW AND POLITICS BOOK REVIEW VOL. 22 No. 5 (MAY 2012): 205-10

Living Law: Reconsidering Eugen Ehrlich, Marc Hertogh (ed.). LAW AND POLITICS BOOK REVIEW Vol. 20 No. 11 (Dec. 2010): 641-43.

COMPULSORY COMPASSION, Annalise Acom, LAW AND POLITICS BOOK REVIEW Vol. 14 No. 6 (July 2004): 446-48

LAW AS A SOCIAL INSTITUTION, Hamish Ross: LAW AND POLITICS BOOK REVIEW Vol., 11 No., 12 (December 2001): 596-97.

JUSTICE AND PUNISHMENT: THE RATIONALE OF COERCION, Matt Matravers, LAW AND POLITICS BOOK REVIEW Vol. 11 No. 8 (August 2001): 390-92

CHANGE AND CONTINUITY: STATUTE, EQUITY AND FEDERALISM, WILliam Gummow, LAW AND POLITICS BOOK REVIEW (March 2000): 206-07.

SEX AND REASON, Richard A. Posner. 105 ETHICS (April 1995): 670-72.

EQUAL JUSTICE, Eric Rakowski 104 ETHICS (July 1993): 822-24.

AFFIRMATIVE ACTION AND JUSTICE; A PHILOSOPHICAL AND CONSTITUTIONAL INQUIRY, Michel Rosenfeld. 102 Etnics (July 1992): 967-969.

JUSTIFYING INTERNATIONAL ACTS, Lea Brilmayer, 101 Ethics (July 1991): 880-881. DEATH IS DIFFERENT, Hugo A. Bedau, 99 ETILICS (October 1988): 167-168.

John H. Bogart

"Religious Discrimination - Remarks on Michael Perry's "Religion as a Basis of Lawmaking? July 2009

Civil Discovery - Howrey In-house courses on civil discovery

"Twombly: One Year On - The Import for Federal and State Practice"

"Developments in Utah Constitutional Interpretation" July, 2007

"Expert Witnesses in Utah State and Federal Courts" October 2007

"Litigation in Federal Court (Utah)" March 2006

"State Civil Litigation in Utah - Expert Discovery" October 2004

### Christy Abad

From:

John Baldwin

Friday, January 16, 2015 2:15 PM

Christy Abad To:

Fwd: Application for Third Judicial District Court Nominating Commission Subject:

Attachments: Resume for Third District Nominating Commission (Jan 7, 2015) pdf, ATT00001 htm; Cover Ltr to Third Dist Ct Nominating Commission pdf, ATT00002 htm

Sent from my iPhone

Begin forwarded message:

From: "Trevor Bradford" < trevorbradford04@gmail.com>

To: "John Baldwin" < john.baldwin@utahbar.org>

Subject: Application for Third Judicial District Court Nominating Commission

I have attached to this email my resume and a cover letter as my application for the Third Judicial District Court Nominating Commission. Please confirm receipt of these materials.

Thank you in advance for your serious consideration of my qualifications,

Trevor A. Bradford, Esq. 801-372-7703 (mobile)

1/16/2015

### Trevor A. Bradford

7813 S. Norfolk Pine Way, Sandy, Utah 84094; Phone: 801-372-7703 (mobile); E-mail: trevorbradford04@gmail.com

### OBJECTIVES

To help protect the sanctuary of the judiciary by nominating attorneys who will uphold the U.S. Constitution, the Utah Constitution, and the laws of the State of Utah, To help ensure the Third District Court Trial Nominating Commission finds the best applicants to fill open positions on the trial court bench.

### EXPERIENCE

2011-2014

Managed client caseload of between 50-60 cases. Sought justice for injured victims, Represented clients at trial and in arbitrations (at least 40 arbitrations and trials). Represented clients in court at motion hearings. Supervised and mentored other attorneys. Never missed annual collections goals. Exceeded trial, arbitration, and settlement goal in 2013 by 25%.

Small Claims Judge, Pro Tem (Salt Lake City Justice Court)

2011-present

Appointed by the Utah Supreme Court, Conduct bench trials, Make rulings on motions, which requires in-depth knowledge of the rules. Make tough decisions on a very quick basis, which requires in-depth knowledge of the law

2008-2011

Conducted extensive fact and expert discovery, Wrote motions and supporting memorandum, which required familiarity with federal and state procedural rules. Represented clients at mediations and arbitrations. Represented clients in court at motion hearings.

Law Office of Trevor A. Bradford

2006-200R

Managed a law practice. Represented business and personal injury clients. Represented clients at trial, Represented clients in court at motion hearings.

Law Clerk for Federal Judge Bruce A. Markell

2004-2005

Researched legal issues, including commercial law, secured transactions, and bankruptcy. Wrote memorandum on various legal issues. Prepared judicial orders and opinions for the judge's review.

### EDUCATION

J.D., University of Montana

2001-2004

Earned academic honors in writing and intellectual property-

1992-1998

B.A., Brigham Young University Major: English; Minor: Business Received academic scholarship.

### LICENSURES/REFERENCES

Admitted to practice before the U.S. Supreme Court (2013), all Utah State courts (2005), and all federal courts for the District of Utah (2005).

Attorney General Sean Reyes, Tel: (801) 538-1191

Retired Judge Robert Hilder, Tel: (801) 467-0100

Thomas W. Seiler, Esq., Partner at Robinson, Seiler & Anderson, Tel: (801) 375-1920

To Whom It May Concern:

I would love the opportunity to work with the Third District Court Trial Nominating Commission to help ensure the best applicants fill the open position(s) on the trial court bench. This, of course, means finding candidates who will uphold the U.S. Constitution, the Utah Constitution, and the laws of the State of

The vast majority of my law practice over the past ten years has been in litigation. During that time, I have become very familiar with motion practice, and I am very familiar with the state procedural and evidentiary rules. Accordingly, I can help the commission find candidates that are likewise familiar with the state procedural and evidentiary rules, which I believe is essential for a good trial court judge.

Moreover, because most of my practice is lingation, I am regularly in front of many judges currently on the Third District Court bench. In fact, the vast majority of my practice is in Third District Court. Gaining familiarity with the current judges has given me a better perspective on what it takes to be a good judge, and I would help the Commission find candidates who possess the same qualities as the fine judges new on the bench

In my ten years of law practice, I have worked in a variety of practice areas, including criminal law. As such, I know many altomoys from a variety of practice areas. Since trial court judges preside over a variety of cases, my relationship with a variety of attorneys will help in the candidate selection process.

In my time as a Pro Tem Judge, I have had to make important decision in order to sorve justice. In my time as a judge, I have also learned more-fully the value of being just and fair. I bring those skills and attributes with me, which will aid in finding the best candidates for the trial court bench.

The Utah Supreme Court has appointed me to be a mentor for younger attorneys (you have to be a member in good standing with the Utah State Bar). In that capacity, I help young lawyers understand the role of the judiciary, and the value of good judges. In addition to my practice, and my time as a Pro Tem Judge, this mentoring opportunity has helped me better understand the role of judges in the judiciary as I must teach new lawyers about the role of judges, and how lawyers and judges are part of the same system. As such, I have a vested interest in making sure the finest judges are appointed to the trial court bench.

Finally, I have a great deal of respect for the judiciary and its role in our democracy. As such, I sought for and obtained admission to U.S. Supreme Court Bar. I believe I can help find the best candidates for the Third District Court because of my passion for the judiciary.

Thank you in advance for your thoughtful consideration of my qualifications for a position on the Third District Court Trial Nominating Commission

Trovor A. Bradford, Frag.

### Christy Abad

From: John Baldwin

Sent: Monday, January 12, 2015 11:07 AM

Christy Abad

Subject: FW Third Judicial District Nominating Commission

From: John Baldwin Sent: Monday, January 12, 2015 10:32 AM

To: Sindra Garcia

Cc: Christy Abad
Subject: Re: Third Judicial District Nominating Commission

John

Sent from my iPhone

On Jan 12, 2015, at 8:58 AM, Sindra Garcia <sindra@bilaw.net> wrote:

Mr. Baldwin -

Attached is a resume for Walter F. Bugden, Jr.

Mr. Bugden is interested in serving on the Third District Trial Court Nominating Commission, Mr. Bugden is a member of the Democratic Party

If you have any additional questions or concerns, please feel free to contact me

Sincerely.

Sindra Garcia, Paralegal Bugden & Isaacson, LLC 445 E 200 S, Suite 150 Salt Lake City, UT 84111 Tel (801)467-1700 Fax (801)746-8600 Sindra@bilaw.net

The information transmitted in this email is considered Attorney Privileged and confidential and is intended only for the use of the individual or entity named. If you are not the intended recipient, you should be aware that any dissemination, distribution, or copying of this communication is strictly prohibited. If you have received this communication in error, please notify us immediately by telephone and permanently delete this email.

<Wally Resume - January 2015.pdf>

### 1/15/2015

### Professional and Civic Activities:

- Member, Utah Sentencing Commission, 1994-1997
- Member, Utah Commission on Criminal and Juvenile Justice Member, Utah Supreme Court Committee on Improving Jury Service, 1997-2000
- Member, Utah Governor's Committee on Driving Under the Influence
- Judge, 54th Annual National Moot Court Competition Regional Rounds, 2003

### Trial Experience:

225 Jury Trial to Verdict

### WALTER F. BUGDEN, JR. 445 East 200 South, Suite 150 Salt Lake City, Utah 84111 Telcphone: (801) 467-1700

### Education:

- 1973 University of Colorado Boulder, Boulder, Colorado, B.A. in Sociology and
- 1977 University of Utah College of Law, Salt Lake City, Utah. J.D.

### Employment:

- 2002 to Present Partner, Bugden & Isaacson, LLC.
- 1996 to 2002 Partner, Bugden, Collins & Morton 1989 to 1996 Adjunct Professor, University of Utah College of Law
- 1984 to 2002 -- Partner at Bugden & Lundgren
- 1981 to 1984 Partner at Bugden & Collins
   1977 to 1981 Legal Defender's Association

### Associations & Memberships:

- Utah State Bar, Member since 1977
   American College of Trial Lawyers, Member since 2005
- National Association of Criminal Defense Lawyers
- Mountain States Super Lawyers 2007 Present
   Legal Elite in Utah Utah Business Magazine

### Publications & Presentations:

- Presentation: "Conducting an Effective Cross-Examination in Utah", Lorman Seminar, Salt Lake City, Utah 2003
- Presentation: "Confrontation & Cross-Examination for Criminal Practitioners", Lorman Seminar, Salt Lake City, Utah 2004 Presentation: "Real Evidence for the Trial Practitioner in Utah", Lorman Seminar,
- Salt Lake City, Utah 2004
- Presentation: Experience at LDA, Salt Lake Legal Defender's Association, 2005
- Article: "Crimes, Truth and Videotape: Mandatory Recording of Interrogations at the Police Station", Utah Bar Journal, Vol No. 19 Issue No. 5 Sept/Oct 2006 Featured in Article: "The Unpopular Defense", Mountain States Super Lawyers,
- Presentation: "Defending Warren Jeffs", Idaho Criminal Defense Bar, Sun Valley, ID, 2008

John Baldwin From:

Friday, January 16, 2015 9:28 AM Sent:

Christy Abad ë

FW: Third Judicial District Nominating Commission openings Subject:

Attachments: image001.jpg; Resume William J Carlson.docx

From: William Carlson [mailto:WCarlson@slco.org]

Sent: Thursday, January 15, 2015 4:47 PM

Subject: Third Judicial District Nominating Commission openings

Mr. Baldwin,

This message is to express interest in serving on the Nominating Commission for the Third Judicial District. I am a licensed attorney, a citizen of the United States, a resident of the Third District, and a registered Democrat. My resume is attached.

Sincerely,



Deputy District Attorney

8080 South Redwood Road, Suite 1100 West Jordan, Utah 84088 West Jordan Courthouse Justice Division

MARY districtationner, sleep org

Tel (385) 468-7546 Fax (385) 468-7549 WCarlson@slco.org

## William J. Carlson

772 E Creekwood Lane Apt 8F Murray, UT 84107 801-554-0168

WilliamJ.Carlson@Gmail.com Utah Bar #: 11528

## Education

J.D. May 2007

University of Utah Member, Inns of Court, 2005-2006

Salt Lake City, UT

Senior staff, Journal of Law and Family Studies (JLFS), 2006-2007

Published note, An Analysis of Utah's Marital Restriction on Adoption, Spring 2007 JLFS Relevant Courses: Trial Advocacy, Criminal Procedure, Evidence, Appellate Practice

B.S. Sociology, cum laude, May 2003 Utah State University

Logan, UT

President, Sociological Honors Society, 2002-2003

Member, University Academic Council, 2001-2003

Spanish Ambassador, 2001-2003

Captain, Debate Team, 2000-2001 Phi Rho Pi National Champion, Communication Analysis, 2001 Snow College A.S. Communication, May 2001

Ephraim, UT

## Experience

2013 - present Salt Lake County

Salt Lake County.

## Deputy District Attorney

UT

Screen cases for prosecution or dismissal of felonies and misdemeanors

Conduct legal analysis and research to draft pleadings and briefs

Lead prosecutor in 13 jury trials

2012 - 2013 City Attorney Syracuse City

Syracuse City, UT

Handle all justice court prosecutions, civil cases, and appeals for municipality

Draft new legislation and amendments to existing legislation
Act as legal advisor to all city departments, including Police Department, in questions of
legality arising out of any law, ordinance or otherwise, and advise all city officers in relation to their official duties

Salt Lake City, UT 2009 - 2012Salt Lake City Corp.

Assistant City Prosecutor

Screen cases for prosecution or dismissal using police reports and citizen complaints

Conduct legal analysis and research to draft pleadings and briefs

Appear as lead prosecutor for Salt Lake City in 20 jury trials, 25 bench trials, and 37 motions Represent Salt Lake City in Homeless Court, Vet Court, & Restorative Justice Court

Communicate with Spanish speaking witnesses and pro se defendants

2006 - 2009Manager of Public Policy Equality Utah

Drafted legislation for the Utah Legislature and various municipalities

Salt Lake City, UT

Developed a legal panel of area attorneys to evaluate legislation and advise organization Lobbied elected officials at the state and local level

Train new employees and volunteers on legislative process at the state level Media consultant and grassroots coordinator for social justice issues in the law

1/16/2015

From:

John Baldwin

Sent:

Thursday, January 15, 2015 11:05 AM

To:

Christy Abad

Subject: FW: Third District Nominating Commission

From: Roger Christensen [mailto:roger.christensen@chrisjen.com]

Sent: Wednesday, January 14, 2015 5:28 PM

To: John Baldwin

Subject: Third District Nominating Commission

Dear Mr. Baldwin:

I am writing to request that I be considered for one of the vacancies on the 3<sup>rd</sup> District Judicial Nominating Commission. A brief summary of my background is as follows:

40 year member of Utah Bar

30 year Martindale AV rating

Senior Shareholder and past President of Christensen and Jensen

60+ jury trials

ABOTA membership

2005 Utah Trial Lawyer of the Year

Order of the Coif University of Utah School of Law

Independent

LDS Mission President 2001 to 2004

Thank You

Roger P. Christensen

Roger P. Christensen Attorney

Office 801,323,5000

Fax 801,355,3472 roger.christensen@chrisjen.com



257 East 200 South, Suite 1100 Salt Lake City, Utah 84111 www.chrisjan.com

### Christy Abad

John Baldwin From: Friday, January 16, 2015 1:27 PM Sent:

Christy Abad ö Fwd: Third District Trial Court Nominating Commission Subject:

Attachments: Document2.pdf; ATT00001.htm

## Sent from my iPhone

Begin forwarded message:

From: "Erik A. Christiansen" < EChristiansen@parsonsbehle.com>

Date: January 16, 2015 at 11:47:56 AM MST To: John Baldwin <a href="citotral">citotral Baldwin (@utahbar.org>">citotral District Trial Court Nominating Commission">citotral District Trial Court Nominating Commission</a>

John:

I would like to apply to serve on the Third District Trial Court Nominating Commission. I am politically independent. A copy of my resume is attached.

More information about my legal background can be found at:

http://www.parsonsbehle.com/attorneys/erik-a-christiansen

Thank you for your consideration.



## Erik A. Christiansen | Shareholder

201 South Main Street, Suite 1800 | Salt Lake City, Utah 84111 Main 801 532 1234 | Direct 801 536 6719 | Fax 801 536 6111

parsonsbehle.com | vCard

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1/16/2015

201 South Main Street, Suite 1800 cchristiansen@parsonsbehle.com (801) 536-6719 Salt Lake City, Utah 84111

## Professional Legal Experience

Parsons Behle & Latimer (1996 to Present), Shareholder

Commercial & securities litigation Rated AV by Martindale Hubbell; listed in Best Lawyers in America and in Mountain States Super Lawyers

Admitted to practice in California (1990) and Utah (1996)

Stroock & Stroock & Lavan, Associate (1993 to 1995)

Milbank, Tweed, Hadley & McCloy, Associate (1990 to 1993)

Chair, Utah State Securities Commission (2009 to present) Re-Appointed by Gov. Herbert in 2013 Appointed by Gov. Huntsman in 2009

### Legal Education

University of Utah College of Law (1990) Articles Editor, Utah Law Review

## Community Service

Chair (2013-14), Board of Trustees

Visit Salt Lake

Chair (2009-11), Board of Trustees

University of Utah Board of Advisors for Undergraduate Education

Federal Bar Association, Utah Chapter Chair (2008-09), Board of Trustees

Chair (2005-06)

Utah State Bar Securities Section

University of Utah Young Alumni Association President (2000-02), Board of Trustees

Маттіеd to Christina M. Jepson. 4 children (Adison, Куга, Cate & Morgan)

### Christy Abad

John Baldwin From:

Wednesday, January 07, 2015 12:25 PM Sent:

Kim Colton To: Cc

Christy Abad

Subject: RE: Third District Nominating Commission Thanks, Kim. We'll call you independent! John

From: Kim Colton (mailto:KColton@vancott.com) Sent: Wednesday, January 07, 2015 9:14 AM To: John Baldwin

Cc: Richard Dibblee
Subject: Third District Nominating Commission

Dear John

I have attached my resume and would like to be considered for a position on the Third District Trial Court Nominating

I am politically independent, (I believe, however, I once registered as a Republican in order to vote in that party's primary election).

Thanks for your consideration.

Best regards,

KSC

KIM S COLTON ATTORNEY AT LAW

### VANCOTT

VAN COTT, BAGLEY, CORNWALL & MCCARTHY, P.C. 36 SOUTH STATE STREET SUITE 1900 SALT LAKE CITY, UT AH 84111

T (801) 237-0316 F (801) 237-0826 M (801) 631-6960

kcolton@vancott.com

This transmission (including any attachments) may contain confidential information, privileged material (including material protected by the attorney-client or other applicable privilege), or constitute non-public information. Any use of this information by anyone other than the intended recipient is prohibited. If you have received this transmission in error, please immediately reply to the sender and delete this information from your system. Use, dissemination, distribution, or reproduction of this transmission by unintended recipients is not

1/15/2015

EDUCATION:

Juris Doctor (1995)

University of Utah College of Law, Salt Lake City, Utah

Utah Law Review: Articles Editor, Member

Master of Arts

Literary and Cultural Theory (1990)
Carnegie Mellon University, Pittsburgh, Pennsylvania

Master of Arts English (1989)

Brigham Young University, Provo, Utah

Bachelor of Arts

English Major, Communications Minor (1987)

Brigham Young University, Provo, Utah

ASSOCIATIONS: Utah State Bar

(1995-present)

(1995-present)
New Lawyer Mentor (2010-present)
Courts and Judges Committee, Chair (2006-2009)
Governmental Relations Committee (2000-2003)

Business Section (1996-present)
American Bar Association

(1995-present) Environmental and Natural Resource, Real Estate, and

Local Government Section

Rocky Mountain Mineral Law Foundation (2010-present)

Institute for Energy Law

(2012-present)

COMMUNITY:

Salt Lake Area Chamber of Commerce

Leadership Utah Graduate

Jordan Education Foundatio

Board of Trustees (2002-2005)
Boy Scouts of America

Institutional Head Troop 415 Sandy, Utah (2001-2005)

Draper Elementary PTA

(2009-present)

### KIMS COLTON

1701 E. Somerset Ridge Drive

Draper, Utah 84020

(801) 631-6960

EXPERIENCE:

Van Cott, Bagley, Cornwall & McCarthy, P.C., Salt Lake City, Utah

Shareholder (2002 – present) Associate (1998 – 2002) Summer Associate Coordinator (2002 – 2009)

Energy Practice Group Chair (2010 - present)
Energy, Real Estate, and Business Organizations Practice Groups

Represent energy companies in acquisition, exploration, permitting, and production of oil, gas, and numing properties in the rocky mountain region. Due diligence for acquisition of three Utah coal numer. Title opinions (drilling, division order, and financing) for minerals (coal, oil and gas) owned in fee and in private, state, and federal leases.

Represent association of municipal electric componies: negotiating, drafting, and reviewing project development agreements, engineering, procurement, and construction agreements, real estate, and other agreements; manage due diligence for condemnation proceedings; draft opinions of general council supporting issuance of project revenue bunds; review and revise governance documents and bylaws; advise on membership, public records, and open meetings.

Represent international aquaculture group: negotiate and design corporate structure and reorganization; maintain thirteen corporate citities; negotiate and document multiple asset sales and purchase agreements; general corporate, real estate, and litigation advice.

Represent private companies in the drafting and negotiation of commercial agreements, including formation, dissolution, merger and acquisition, stock purchase and sales, shareholder plans, financing, licensing, asset purchase and sales, and leasing.

Represent corporate borrowers and lenders in commercial financing transactions; documenting commercial loans, due diligence, and opinions of counsel.

Snow & Jensen, P.C., St. George, Utah (nka Snow, Jensen & Reece, P.C.) (1996-1998)

Associate Civil Litigation, Real Estate, Construction, and Municipal Law

Judicial Clerk

Utah Court of Appeals, Salt Lake City, Utah

(1995-1996)

-1990)
Honorable Norman H. Jackson
Legal Research, Bench Memoranda, Drafting and Editing Opinions

Instructor of English

University of Nevada, Las Vegas, Las Vegas, Nevada (1990-1992)
Composition, World Masterpieces, and Introduction to Literature

### **Christy Abad**

Tuesday, January 13, 2015 3:06 PM Sent:

Kim Cordova To: Cc: Christy Abad

Subject: RF: Third Judicial District Nominating Commission

Thank you.

From: Kim Cordova [mailto:edbrasslaw.kc@gmail.com] Sent: Tuesday, January 13, 2015 2:25 PM To: John Baldwin Subject: Third Judicial District Nominating Commission

Mr. Baldwin

I have attached my resume and a cover letter for consideration to be on the Third Judicial District Trial Court Nominating Commission. Please let me know if I can provide anything further as part of the application process. I look forward to hearing from you.

Best.

Kiiii Cordova Brass&Cordova 175 East 400 South suite 400 SLC UT 84111 kını@cdhrasslaw.com 8013225678 3018793339

1/15/2015

service to the Bar in the area of ethics and wish to expand my service in an area where I feel I have something of value to contribute

am a registered Democrat, live in Salt Lake County, and a United States citizen. Thank you for your consideration and I look forward to hearing from you.

Best.

Kim Cordova

Kim Cordova Brass&Cordova 175 Fast 400 South SLC UT 84111 801-322-5678 801-879-3339 kim@edbrasslaw.com

John C. Baldwin

Executive Director of the Third Judicial District Trial Court Nominating Commission 645 South 200 East Salt Lake City, UT 84111

john.baldwin@utahbar.org

Mr. Baldwin.

Nor. Baldwin, I am writing to express my interest in serving on the Third Judicial District Trial Court Nominating Commission and to extend my service to the Bar beyond the Ethics Panel I have served on for the last three years. I believe I am well situated to assess the qualifications of a lawyer to become a judge. I worked for the Salt Lake County District Attorney's Office as prosecutor for nearly ten years. In that capacity, I was in court Attorney's Office as prosection for nearly entry east. In that capacity, "was in court nearly every day, appearing before nearly all of the judges in the Third District Court and the Third District Juvenile Court in my various assignments in the Matheson and West Jordan courts. I participated in many jury trials over those years before those judges including Judge Roth, now in the Court of Appeals, Judge Hansen (the current presiding judge), and Judge Himonas (newly appointed to the Utah Supreme Court).

In 2010, I went into private practice with a primary focus on criminal defense but with some limited civil practice as well. I have had the opportunity in the last five years to practice in courts all over Utah as well as the United States District Court for the District Otlah. I have tried cases before Judge Howard and Judge Davis in the Fourth District, Judge Kay in the Second District, and Judge Stewart, Judge Kimball and Judge Nuffer in the federal court. I have appeared for other significant hearings in the Fifth District in St. George and Beaver, the Fourth District in Heber, Fillmore, and Provo, the Second District in Farmington and Ogden, the First District in Brigham City and Logan, the Sixth District in Manti and Richfield, the Seventh District in Price and Moab, and the Eighth District in Duchesne, Roosevelt and Vernal, I am presently appointed by the State of Utah to handle two separate capital cases.

I have practiced law in every district and before nearly every judge in the State of Utah. The diversity of my experience has allowed me to see what makes for a successful, effective judge. My knowledge and experience would contribute to the nominating process in the Third District

It would be an honor and privilege to be a part of a process that is so crucial and important to our justice system. I believe my role as first a prosecutor and now a defense attorney would provide a balanced view of applicants. I have enjoyed my



### **EDUCATION**

### JURIS DOCTORATE

August 1998-May 2001

University of Utah College of Law

Graduate Assistant for a program designed to assist first year law students acclimate to law school

Member of the Minority Law Caucus and the Women's Law Caucus

Participant In the Moot Court Competition and the Trial Advocacy Program

B.S., PSYCHOLOGY/ENGLISH

September 1991- May 1995

Westminster College of Salt Lake City
Graduated Summa Cum Laude

Member of the Dean's List four consecutive years.

Recipient of the Eccles Foundation Academic Scholarship.

**EXPERIENCE** 

### **CRIMINAL DEFENSE ATTORNEY**

January 2010 - Present

Edward K. Brass Law Office dba Brass&Cordova

- Represent defendants in all types of cases throughout the State of Utah in the State and Federal Courts as well as Juvenile Court from misdemeanors to Capital cases.
- Research and write legal memoranda on a variety of issues in criminal law and procedure including but not fimiliad to search/seizum, suppression, reliability of child interviews, joinder, constitutional challenges, and other crimes evidence.
- Appear in court as an advocate for clients on nearly a daily basis
- Bookkeeping and management of a small business which includes overseeing personnel
- Tried several felony jury trials including homicides, rapes, and sex crimes against children

### **DEPUTY DISTRICT ATTORNEY**

November 2001 - December 2009

Salt Lake County District Attorney's Office

- In Lance Lounty Union Amburn Amburny Some Prosecutor assigned to the sex crimes until in the justice division, exclusively handling sex crimes, child pornography, child abuse, child abuse homicide and homicides since 2005. Responsible for cases from screening to trial, working closely with law enforcement, vicilin counselors and victims, working closely with medical professionals dealing with child abuse, specifically abusive heard trauma and sexual assaults of adults and children. Trained in forensic interviewing of children.
- Appear in court on a daily basis on a variety of criminal issues including but not limited to motions specific to sexual assault cases and issues surrounding victims and their rights in a very demanding environment.
- Train law enforcement and other personnel about the criminal justice system and the law
- Oversee the drafting of search warrants for law enforcement.

  Previously assigned to various teams including juvenile, misdemeanors and general felonies.
- Research and draft legal memoranda and briefs; proficient legal research skills on Westlaw

### OTHER

- LDA conflict contract from 2011 present CJA panel in federal court from 2011- present
- Panel Member of Ethics Committee for the Utah State Bar, Term 2011-2017.
- Presenter on representing clients accused of a sex crime for NACDL 2011.

  Member of the Anderson Inn of Court from 2010 present.
- Member of the Critchlow Society of the YWCA from 2011-present
- Death Penalty certified.

### SCOTT DANIELS 1171 Laird Avenue Salt Lake City, UT 84105 Phone: 801-583-0801

E-Mail: scott@danielsadr.com

PERSONAL: Born: August 12, 1948 Married to Chrissy Daniels Four children

### POLITICAL PARTY AFFILIATION: Democrat

### LAW PRACTICE:

1975 - 1982: Trial attorney with the firm of Snow, Christensen & Martineau. My practice was predominantly litigation in the areas of personal injury, property damage, medical malpractice (hospital liability), civil rights, and construction

1982: Appointed to the Utah State District Court,

1992 - 1996 Returned to the firm of Snow, Christensen and Martineau, doing a combination of litigation and Alternative Dispute Resolution.

1996 - Present: Private practice mostly in the areas of mediation, arbitration and other dispute resolution.

### JUDICIAL EXPERIENCE:

Judge of the Third Judicial District from October of 1982 to April of 1992, when I left the bench to seek the Democratic nomination for the office of Utah Attorney General.

Presiding Judge for the Third Judicial District from 1986 to 1990. The Third District comprises Salt Lake, Summit, and Tooele Counties and about one-half of Utah's population. At the time, it was served by 14 District Judges who elect a Presiding Judge for two-year terms.

Utah State Bar Association District Court Judge of the Year, 1989.

### ACTIVITIES ON BEHALF OF CRIME VICTIMS

Utah Council on Victims, 1986 to 1998. (Co-Chair from 1988-1991).

Two national awards from the Department of Justice, Office for Victims of Crime for outstanding advocacy for victims of crime, 1990 and 1993.

### POLITICAL ACTIVITY

Candidate for Utah Attorney General, 1992.

Legal Counsel for the Utah Democratic Party, 1981-82.

Member of the Utah House of Representatives, 2000-2004.

### OTHER CIVIC ACTIVITIES:

Trustee of The San Juan Project, an organization dedicated to improving living conditions, education, and fair political representation of Native American Indians in San Juan County, Utah.

Odyssey House Human Services Award, 1992.

Salt Lake City Land Use Appeal Board. 1994 - 1998

Governor's Department of Corrections Advisory Board. 1999-2001

State Records Committee 2009 - 2012

NAACP, Salt Lake Branch, Board of Directors, 2008 - Present

Sierra Club Utah Chapter Executive Committee, 2004-2008

### MILITARY SERVICE

U.S. Army, 1968-1970.

### OTHER EMPLOYMENT (prior to law school):

Steelworker (member United Steelworkers of America, local 2701), custodian, deliveryman, painter, waiter, and electrician's helper. With the help of the G.I. Bill, self-supporting through college and law school.

Chair, Task Force on the Collection of Victims Restitution,

### OTHER LEGALLY RELATED ACTIVITIES:

President of the Utah State Bar, 2001-2002,

Utah Bar Commission, 1994 - 2000

Utah Judicial Council. 1998 - 2000. This is the governing board of the Utah Judiciary. All of the voting members, except one, are sitting judges. The council has one non-judge member, appointed by the Utah State Bar.

Instructor for Utah State Bar Litigation Section, Trial Academy

Adjunct Professor, University of Utah. (Political Science 622, Constitutional Law - MPA).

Master of the Bench, Sherman A. Christensen American Inn of Court I, emeritus status (president, 1988-89).

Commission on Criminal and Juvenile Justice, 1984-1992.

Commission on Justice in the Twenty-First Century

Constitutional Revision Commission

Utah Sentencing Commission, 2008 - 2012

Utah Substance Abuse and Anti-Violence Coordinating Council. 2003 - Present

Justice Court Nominee Screening Committee (Salt Lake County appointment), 2008-2012

### EDUCATION

University of Utah College of Law; Juris Doctor, 1975.

Order of the Coif

Bar and Gavel Society (One of four students in class of 130 to receive membership in both the Order of the Coif, which is the top 10% of the class academically, and the Bar and Gavel Society, which is 10% of the class based upon service to the law school and the community).

Associate Editor, Utah Law Review, 1974-75.

Brigham Young University; B.S. 1972.

From: John Baldwin

Sent: Monday, January 12, 2015 11:10 AM

Mark Dahl To: Cc:

Christy Abad

Subject: RE: Third Judicial District Nomication Commission

Thank you.

From: Mark Dahl [mailto:markdahl@ericnielson.com]
Sent: Friday, January 09, 2015 4:56 PM
To: John Baldwin

Subject: Third Judicial District Nomication Commission

John C. Baldwin

Please find my resume attached for a position on the Third Judicial District Nominating Commission. I am a you lawyer, but I have had significant experience working behind the scenes with the honorable judges of the Utah Second District Court and the Massachusetts Superior Court. I believe a young attorneys perspective would be a valuable addition to the nominating commission. I am a registered Republican.

### Mark W. Dahl

Associate Attorney G. Eric Nielson & Associates 4790 South Holladay Blvd Salt Lake City, UT 84117 P: (801) 424-9088 F: (801) 438-0199

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1/15/2015

Middlesex County District Attorney's Office, Rule 3:03 Certified Intern,

Summer 2009

Represent the Commonwealth of Massachusetts in prosecuting various crimes, including among others: Driving Under the Influence, Possession of a Classified Substance, and Driving on a Suspended License

Wang Jing & Co., Summer Associate, Guangzhou, China,

Summer 2008

### Other

- Utah Bar (#13188)
- American Inns of Court, Member J. Reuben Clark Law Society, Member

Education Boston University School of Law

J.D. received May 2010 Cumulative GPA: 3.68 Cum Laude

Honors:

Edward F. Hennessey Scholar (Top 10%, 3rd Year)

Paul J. Liacos Scholar (Top 10%, 2nd Year)

Dean's Award (Top Student in Professional Responsibility Course)

7489 S. Marylet

Boston University International Law Journal, Article Editor

Brigham Young University Major: Mandarin Chinese

B.A. received April 2007 Cumulative GPA: 3.7

January 2014 - Present

### Experience

G. Eric Nielson & Associates, Associate Attorney

Interview and consult with clients

- Draft pleadings and memoranda Conduct informal and formal discovery
- Direct paralegal activities
- Develop and execute litigation strategy

Utah Second District Court, Judicial Law Clerk,

May 2012 - December 2013

Prepare draft rulings and orders, legal memoranda, and proposed jury instructions

Assist judges in evaluating motions submitted for decision and any other court proceedings

Mark W. Dahl rylchone Rd. West Jordan, UT 84084 (801) 971-0256 mdahl0321@gmail.com

Ray Quinney & Nebeker, Contract Attorney,

January 2012 - April 2012 September 2011 - March 2012

Perform electronic discovery

Attorney Mark W. Dahl, PLLC, Owner,

Manage all business aspects of a solo law practice
 Prepare pleadings, motions, and all other documents for submission with the court

Represent clients in all aspects of their cases

Draft contracts and legal documents, including among others: Articles of Association, Attorney-Client Agreements, Bills of Sale, Security Agreements, and Promissory Notes,

Massachusetts Superior Court, Judicial Fellow,

September 2010 - June 2011 September 2009 - May 2010

Boston University Civil Litigation Clinic, Asylum and Human Rights, Student Attorney,

Represent clients in asylum claims before the United States Immigration Court

- Prepare memoranda supporting legal assertions in asylum claims
- Interview and counsel clients concerning their asylum claims
- Prepare witnesses to testify before the Immigration Court

From: Sent: To: Cc:

John Baldwin Wednesday, January 07, 2015 11 43 AM Jonathan Dibble

Christy Abad RE Third Judicial District Nominating Commission Application

Subject

----Original Message .... From: Jonathan Dibble [mol]to:jdibble@RQN COM] Sent: Wednesday, January 07, 2015 11:11 AM To: John Baldwin Subject: FW: Third Judicial District Nominating Commission Application

----Original Message----From: Pauline Langscon Sent: Wednesday, January 07, 2015 11:05 AM To: Jonathan Dibble Subject: Third Judicial District Nominating Commission Application

Dear John:

I am responding to your announcement that the State Bar is seeking applicants for the Nominating Commission for the Third Judicial District.

I am applying as a Republican. My resume is attached

Jonathan Dibble (0881)



### RAY QUINNEY & NEBEKER

He has dealt with federal and state regulatory agencies in the health care area, and, in particular, with problems at the

### Education

Stanford University, J.D., 1973

Note Editor, STANFORD LAW REVIEW

University of Utah, Honors B.A., German Literature, 1970

- magna cum laude
- Phi Beta Kappa, Phi Kappa Phi, Phi Delta Alpha

### Prior Professional Experience

- · Former Adjunct Professor, Antitrust Law, J. Reuben Clark School of Law, BYU
- Graduate of NITA, Boulder CO
- · Law Clerk to Honorable Aldon J. Anderson, United States District Judge
- Member, Committee to Draft Utah Antitrust Laws and Committee to Review Proposed Amendments, Utah State Bar

### Admitted to Practice

- · United States Supreme Court
- United States Courts of Appeal, Fifth, Seventh, Ninth and Tenth Circuits
- United States District Court, District of Utah and Central District of California, Eastern District of Wisconsin

### **Publications and Presentations**

- 1979 Utah Antitrust Act, UTAH LAW REVIEW (1980)
- Certification: Early Screening of Spurious Antitrust Litigation, BYU LAW REVIEW 299, (1978) (cited by Justice Burger in Reiter v. Sonotone, 442 U.S. 330)
- Class Actions and the Robinson-Palman Act, 25 STANFORD LAW REVIEW 764 (1973)

ATTORNEYS AT LAW RQN com



### RAY QUINNEY & NEBEKER



### Jonathan A. Dibble

Shareholder 801-323-3317 jdibble@rqn.com

### Practice Areas

Liligation Antitrust and Trade Regulation Law and Health Care Law

### Trade Regulation and Antitrust

Nr. Dibble was selected by his peers for inclusion on the list of *The Best Lawyers in America* in the category of Antifrust Litigation and was recognized by Best Lawyers as Lawyer of the Year in Antifrust Law (2015). He maintains an AV Preeminent (5.0) rating with Martindate-Hubbell, which is the highest rating awarded to attorneys for professional compelence and ethics. He has been selected for inclusion in Mountain States Super Lawyers (2007-2014) in eategory of Antifrust Litigation. Mr. Dibble has also been voted by his peers throughout the state as one of Utah's "Legal Elite" in the category of Healthcare (as published in *Utah Business Magazine*).

Mr. Dibble has counseled numerous businesses on antitrust and trade regulation issues. He has conducted compliance programs and assisted corporalions in avoiding antitrust violations. He has also analyzed potential litigation and alternative solutions for both defendants and plaintiffs. In addition, he has defended companies in numerous industries against federal and state investigations

Mr. Dibble has represented plaintiffs and defendants in numerous antitrust matters involving universities and the petroleum, natural gas, mining, manufacturing, ski, chemical, urethane, bicycle, figure skating, food catering, phosphate, mortuary, optical, banking, insurance, hospital, physician services, medical device, pharmaceutical, grocery, eviews, sports, tourist, airport, waste collection, credit card, retail sale of motor fuel, railroad, newspaper and sugar beet industries.

### Commercial Litigation

With 37 years in representing companies as plaintiffs and as defendants in commercial litigation, he has litigated contract, employment, real estate, banking, lease, sale of aircraft, leasing of long wall equipment and company ownership disputes.

Mr. Dibble has represented plaintiffs and defendants in numerous antitrust matters involving hospitals, universities, physician Mr. Dibbe has represented plantains and obtained in the services, medical devices, insurance and pharmaceuticals. He has represented the acquired company in an acquisition involving a modical device manufacturer. He has litigated physician recruitment agreements, various commercial disputes involving hospitals, physician practices, health care contracts and other commercial health care related matters.

He has represented hospitals in Utah and Idaho on a broad range of matters. He currently represents lasts' Davis Medical Center, Salt Lake Regional Medical Center, Pioneer Valley Hospital and Jordan Valley Hospital. He has represented the University of Utah Hospital, Hely Cross Hospital, Champion and Paracelsus. He has also counseled Utah Hospital Association.

RQN com

ATTORNEYS AT LAW



136 EAST SOUTH TEMPLE + TWENTY-FRST FLOOR + SALT LAKE CITY, UTAH 84111-1124 + WWW.KLMRLAW COM MAILING ADDRESS + PO 80X 45561 + SALT LAKE CITY, UTAH 84145-6561 KRUSE LANDA MAYCOCK & RICKS

ESIGN MALE Extension 113

HAMMER L. PALK

TELEPHONE: (801) 531-7050 FAX: (801) 551-7091

MOWARD 5, 14HDA (1948-2013)

January 14, 2015

Via Email

John Baldwin

Utah State Bar Utah Law & Justice Center 645 South 200 East Salt Lake City, Utah 84111

Re: Third Judicial Nominating Committee

Dear Mr. Baldwin:

Enclosed please find a copy of my resume. I wish to be considered as an appointee to the Third Judicial Nominating Committee, for the Third Judicial District Court. I am a registered Democrat.

Please do not hesitate to contact me if you have any questions.

Sincerely,

KRUSE LANDA MAYCOCK & RICKS, LLC

Semplifer L. Kalk

JLF:tc

1/66977200)

KRUSE LANDA MAYCOOK & RIOCS, PILC IS A MEMBER OF MSI GLOBAL ALLIANCE, AN ASSOCIATION OF INDEPENDENT LEGAL AND ACCOUNTING FIRMS.

msjer

KRUSE LANDA MAYCOCK & RICKS, LLC 136 E. South Temple, 21st Floor Salt Lake City, Utah 84111 Phone: 801-531-7090 Facsimile: 801-531-7091

## Employment History

Kruse Landa Maycock & Ricks	2008 to present
Winder & Counsel	2007 to 2008
Clawson & Falk	2004 to 2006
Utah office of the Attorney General (employment law)	1998 to 2004
Winder & Haslam	1993 to 1998
Gianque Crocket & Bendinger	1991 to 1992
Law Clerk to Honorable Bruce S. Jenkins, Utah District Court	1988 to 1989

### Education

- University of Oxford, Linacre College, M.Phil.
   University of Utah, College of Law, Juris Doctor
   Utah State University, B.A.

## Professional Activities

•	Utah State Bar	
	<ul> <li>Section Chief, Bar Examination Committee</li> </ul>	2006 to 2009
	<ul> <li>Accommodations Committee</li> </ul>	2003 to 2010
	o Bar Examiner	1998 to 2004
	<ul> <li>Chair, Utah State Bar Convention</li> </ul>	2004
	o Member, Family Law Section	
	<ul> <li>Member, Litigation Section</li> </ul>	
	<ul> <li>Member, Employment Law Section</li> </ul>	
	<ul> <li>Member, Third District Court Pro Bono Committee</li> </ul>	2012 to present
•	American Inns of Court, Sutherland Inn	2007 to present
•	Salt Lake County Bar	
•	Women Lawyers of Utah	
•	American Academy of Matrimonial Lawyers	2012 to present
•	University of Utah College of Law Board of Trustees	2004 to 2009
•	Women Lawyer's Executive Committee	1994 to 1996
Соши	Community Activities	
		-, 2100
•	Alta Club Board of Directors	2013 to present
٠	Alta Club Arts & Entertainment Committee	
*	Utah State University advisory board, College of HASS	1998 to 2005
•	Hearts and Hands Award for Community Service	
	Utah State Religious Studies Founding Board Member	1998 to 2007

(00276534/1)

### Christy Abad

From: John Baldwin

Wednesday, January 14, 2015 10 30 AM

Wesley D Felix To:

Christy Abad Cc:

Subject: Re: Third Judicial District Nominaling Commission

Thank you.

Sent from my iPhone

On Jan 14, 2015, at 9:16 AM, Wesley D. Felix < wfelix@mbmlawycrs.com > wrote:

Dear John, please find attached my current resume submitted in connection with my application for a position on the Third Judicial District Nominating Commission. My party affiliation is

<9DB47EE7-0D4E-4512-9544-85B89CC15A48[1].png> Wes Felix Mitchell, Barlow & Mansfield, P.C.

Doston Budding Nine Exchange Place, Suite 600 Salt Lake City, Utah 84113 main (801) 996 8988 cell (801) 554-4910 fak (801) 998-8077 mail wielingenbinlawyers com

Cercular 330 Dischamer. To ensure compliance with Treasury Regulations governing written last adver, player to derive that any tax adver included in this genomenication, including any catachemini, a not intended, and cannot be virel, for the purpose of problems any federal tax penalty, or promoting, marketing an excommending any transaction or matter to another personal control of the purpose of problems and problems of the purpose of problems and problems on the purpose of problems and problems of the purpose of problems and problems of the purpose of of

<felixresume.docx>

1/15/2015

Practice Areas: Commercial Litigation, Accountant Liability, Copyright, Regulatory: PCAOB and SEC. Representative Cases: Successful defense of auditor in administrative trial before the SEC through appeal; multiple actions for copyright infringement on behalf of major digital image provider; achieved dismissal of 10b-5 and related causes of action against auditors in the District of Arizona; representation of auditors in SEC investigatory proceedings; defense of auditors in multimillion dollar direct action by public company through settlement; representation of major commercial property developer in negotiation with anchor tenant; representation of individual in connection with PCAOB investigation.

### Bendinger, Crockett & Petersen.

Partner

September 1993 to September 2005

Practice Areas: Commercial Litigation, Accountant Liability, Regulatory: PCAOB and SEC. Representative Cases: Successful defense of auditors in major class actions or direct actions in Washington, Utah, Nevada, Tennessee, Oregon and California; numerous representations of individuals in relation to proceedings before the SEC; substantial recovery on behalf of plaintiff in business acquisition dispute through appeal to Utah Court of Appeals and Utah Supreme Court; obtained all funds demanded in insurance dispute on behalf of disabled surgeon on the eve of trial;

WESLEY D. FELIX 316 W. 700 N. Salt Lake City, UT 84103 (801) 554-4110; wfelix@mbmlawyers.com \*Admitted to practice law in Utah

### EDUCATION

Stanford Law School, Palo Alto, CA, J.D. 1993, with distinction Stanford Law Review, Articles Editor Vanderbilt University, Nashville, TN, Ph.D. Philosophy, 1987.
Whitman College, Walla Walla, WA, BA Philosophy\Economics.

### EMPLOYMENT

### Mitchell, Barlow & Mansfield

Partner

December 2013 to present

Determined 2013 to present practice Practice Areas: Commercial Litigation, Professional Liability including defense of attorney malpractice cases, Business Torts, Insurance Defense, Securities and Derivative Litigation, Trademark and Copyright

### Snell & Wilmer, Salt Lake City, UT

July 2012 to December 2013

Practice Areas: Commercial Litigation, Professional Liability including defense of attorney malpractice cases, Business Torts, Insurance Defense, Securities and Derivative Litigation, Trademark and Copyright.

Representative Cases: Defense of business tort action seeking sixty million in damages; successful resolution of plaintiff's action for cyber breach; successful resolution of derivative action by minority shareholders challenging corporate acquisition; Tenth Circuit appeal contesting order enforcing settlement agreement; preliminary injunctions in unfair competition and ADA; obtained dismissal of two settlement appears. actions for attorney malpractice.

### Sidley Austin LLP, Los Angeles, CA

Counsel

January 2011 to March 2012

Practice Areas: Commercial Litigation; Accountant Liability; Class Action Litigation; Regulatory: PCAOB and SEC; White-Collar.

Representative Cases: Multi-state class action wage & hour defense; client defense in PCAOB investigation; responses to and negotiation with the SEC relating to subpocnas and investigative matters; representation of third-parties in relation to DOJ criminal prosecution of former public company executives.

Howrey LLP, Salt Lake City, UT Partner September 2005 - December 2010



January 8, 2015

John C. Baldwin Executive Director Urah State Bar ընդանկար ը աշհեն ընպ

Dear Mr. Baldwin

Please consider me for a position on the Third District Court Nominating Commission, I am a U.S. citizen, a resident of Salt Lake County and politically independent

am the Director of the Utah Labor Commission's Adjudication Division, and its presiding I am the Director of the Utah Labor Commission's Adjudication Division, and its presiding administrative law judge. As such, I oversee and manage six administrative law judges. Since my appointment in this position, I have come to realize the importance of having a bench that represents the highest levels of professionalism, competency and diversity that the Bar can offer. I would be grateful for the opportunity to help in the Third District Court judge selection process.

I have included my resume. If you require any additional information, please let me know



160 Fast 300 South, 3\*\* Floor - PC Box, 146615 - Salt Lake City, Unit #4114-6615 - telephone (801) 530-6800 - facsimite (801) 530-6331 - toll free (800) 580-1238 - sow note for confining full face (800) 580-1238

The Arc of Utali, 2005 to 2006

Member of the Executive Committee and Board of Directors of a non-profit organization serving Utah's disability community

Member, Advisory Committee on Sexual Harassment, National Employment Lawyers Association, 2004 to 2006

Member of committee available to advise lawyers from around the country on sexual harassment issues

President, Utah Employment Lawyers Association, 2002-2004
Responsible for administration of professional organization of approximately 25 lawyers, including organizing monthly educational seminars and acting as liaison to national organization organization

Governor's Council on Sexual Victims and Offenders, 2000
• Responsible for drafting proposed legislation relating to

sexual offenders

Judicial Intern, Utah Supreme Court (Associate Chief Justice Richard Howe), 1993

Responsible for extensive review of appellate briefs, together with researching and drafting memoranda and court documents on a variety of legal issues

Judicial Clerk, Utalı Second District Court, 1992

Worked as law clerk to Judge Stanton Taylor Responsible for researching civil and criminal cases and writing court memoranda

Professional Affiliations Utah State Bar Association, 1994 to present

Government Law Section, Utah State Bar, 2014 to present

Vice President/President Elect

National Association of Administrative Law Judiciary, 2013 to

Board Member

Utah Employment Lawyers Association, 1994 to 2006

National Employment Lawyers Association, 1996 to 2006

Reported Cases

Mackey v. Cannon, 996 P.2d 1081 (Utah App. 2000) Cook v. Zions First National Bank, 919 P.2d 56 (Utah App. 1996)

Sample Publications and Presentations

How to File and Defend a Charge of Discrimination; Federal Bar Association, Utah Chapter, May 2012

### Heather E. Gunnarson

Education

Juris Doctor, April 1994

J. Reuben Clark Law School, Brigham Young University

Bachelor of Arts (History), April 1991

Brigham Young University

Admissions

Utah Supreme Court, 1994

United States District Court for the District of Utali, 1994

United States Court of Appeals, Tenth Circuit, 1995

United States Supreme Court, 2013

Professional Experience State of Utah, Utah Labor Commission/Adjudication Division

Presiding Administrative Law Judge

Director of State agency that conducts formal hearings on all workers compensation claims, State-based employment discrimination claims, fair housing claims, and penalty claims arising from divisions within the Utah Labor Commission

Responsible for the management of 6 administrative law judges and 4 law clerks, and an annual budget of \$1.12

State of Utah, Utah Labor Commission/Utah Antidiscrimination & Labor Division, 2006 to 2012

Director of State agency entrusted to investigate claims of employment and fair housing discrimination and wage claims

Responsible for the management of a staff of 25 and annual budget of \$1.7 million

Hoole & King, L.C., 1994 to 2006

Member of the law firm

Areas of Concentration: representing clients through all stages of litigation in cases involving sexual harassment; age, race and sex discrimination; retaliation; wrongful termination; wage and hour law violations; covenants not to compete; employment at will; severance agreements and releases; sexual abuse and molestation

Utah Supreme Court's Committee on Jury Instructions, 2004 to

Member of the Employment Law Jury Instruction Subcommittee responsible for drafting new jury instructions on Utah employment law for use by lawyers throughout Utah

Employment Discrimination Claims: How the UALD Investigates Claims; Utah School Human Resource Director's Annual Conference: March 2012

Employment Discrimination and UALD Process: What You Need to Know; Utah School Human Resource Director's Annual Conference; March 2011

Sexual Harassnent and Employment Laws; Nebo School District Principal's Conference; September 2011

UALD Policies & Practices; Utah Risk Management; September

Employment Discrimination Laws; Utah Valley University; October

UALD and Discrimination Law Update; Utah State Bar Association Spring Conference; March 2007

Ethics and Professionalism in Employment Law; Utah State Bar Association, Labor & Employment Law Section, May 2006

Sexual Harassment Update; Utah State Bar Association, Labor & Employment Law Section, February 2004

Pretrial Motions: <u>Daubert</u> and Beyond; Utah Trial Lawyers Association, January 2004

Employment Law: Can They Do That? Utah State Bar, August 2002

Can I Be Fired for That? A Survey of Employment Law; Utah State Bar, February 1999

How Changes in Employment Law Affect My Clients and the Way I Try Cases; Annual Corporate Counsel Fall Conference, November 1998

Contact Information

Work:

Utah Labor Commission/Adjudication Division

160 East 300 South, Third Floor Salt Lake City, UT 84114 801-536-7928 hgunnarson@utah.gov

Home:

11080 South 465 East Sandy, UT 84070 801 403 8172 hmgunnarson@gmail.com

From: John Baldwin

Wednesday, January 07, 2015 12 39 PM Sent:

George Haley Christy Abad Cc:

Subject: RE: Third Judicial District Nominating Commission

Thanks, George!

From: George Haley [mailto:GMHaley@hollandhart.com] Sent: Tuesday, January 06, 2015 4:43 PM To: John Baldwin

Subject: Third Judicial District Nominating Commission

John, I'd like to apply for one of the open seats on the Third Judicial District Nominating Commission, I am a democral, My Bio is attached. Let me know if you would like any further information.

### GEORGE M. HALEY

Partner - Salt Lake City Office

Natural Resources Litigation Commercial Litigation Legal Malpractice Defense Insurance Coverage Disputes

### 801.799.5880 gmhaley@hollandhart.com

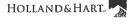


With more than 30 years of experience in complex commercial litigation, Mr. Haley helps clients to resolve their most critical disputes. His trial experience includes bet-the-company cases, defense of Clean Air Act cases, litigation related to the oil and gas industry, legal malpractice defense, intellectual property, antitrust matters, class actions, and insurance coverage disputes

### Experience

Representative Cases

- Represented an independent natural gas and oil exploration and production company in a Clean Air Act enforcement action against midstream assets on an Indian reservation
- Obtained a unanimous jury verdict of no cause of action on behalf of a global credit card company in federal court in Cincinnati, Ohio
- Acted as lead counsel under a joint defense agreement, representing a large pharmaceutical company. He successfully argued a motion to dismiss in a Fraud and False Claims Act case brought by the State of Utah against 17 pharmaceutical companies. The case was dismissed with prejudice.
- Obtained a summary judgment dismissing all of the plaintiffs' claims in a \$225,000,000 legal malpractice claim brought by an oil and gas exploration and production company. The Utah Court of Appeals affirmed the order of dismissal.
- Acted as co-lead counsel defending a natural gas company against a \$500,000,000 claim for fraud and breach of fiduciary duty brought by one of the largest pipeline transportation and energy storage companies in North America, After a five-week bench trial, final judgment was entered, dismissing all of plaintiff's claims, and awarding the client \$110,000,000 on its counterclaim, No appeal was taken, and the client obtained its judgment in full.
- Acted as lead trial counsel in an 11-week products liability jury trial arising from the Wilburg Mine disaster.
- Successfully prosecuted the State of Utah's largest class action proceeding, with recoveries in excess of \$106,000,000.
- Obtained a dismissal of a class action brought against a regional telephone service provider by 28 Utah counties. The Utah Supreme Court unanimously upheld the dismissal,



1/15/2015

### Honors and Awards

- Listed in Benchmark Litigation
- Recognized by his peers as one of the "Top 100" Mountain States Super Lawyers and "Top 25" Salt Lake City Super Lawyers
- Listed in Chambers USA as one of America's leading lawyers Named as a 2011 BTI "Client Service All Star"
- The Best Lawyers in America® Utah "Lawyer of the Year" for Environmental Litigation (2012) and for Antitrust Litigation (2014)
- Listed in Best Lawyers in America® since 2006 Recognized by his peers as being among the "Utah Legal Elite" for Business Litigation by Utah Business Magazine
- Recognized as the 2003 Utah "Trial Lawyer of the Year" by The American Board of Trial Advocates
- Ranked by Lawdragon as one of the country's top 500 litigators

### Memberships and Affiliations

- Member, International Academy of Trial Lawyers
- Fellow, International Society of Barristers
- State Chair, American College of Trial Lawyers
- Member, American Board of Trial Advocates
- Member, American Bar Association
- State Chair, United States Supreme Court Historical Society
- Member, Rocky Mountain Mineral Law Foundation
- Lifetime Member, Trout Unlimited
- Member, Utah Hibernian Society

### Publications

"Energy Litigation" chapter for West Publishing's Business and Commercial Litigation in Federal Courts, Third Edition

Annual ABA Survey of State Class Litigation Law

Contributing Editor to Newberg on Class Actions

Understanding the Laws Behind Securities Transactions, "Thoughts of a Securities Practitioner

### Education

University of Utah (J.D. 1978)

University of Utah (B.A. 1975) magna cum laude

### **Christy Abad**

From:

Sublect:

John Baldwin

Thursday, January 15, 2015 11:05 AM Sent:

Christy Abad To:

FW: Third Judicial District Nominating Commission

Attachments: CV pdf

From: Benson Hathaway [mallto:BHathawa@kmclaw.com] Sent: Wednesday, January 14, 2015 5:29 PM To: John Baldwin Subtect: Third Judicial District Nominating Commission

Please consider this as my application for a term on the Third Judicial District Nominating Commission. My resume is attached. While I've been a registered Republican, I have never voted straight ticket. My practice is to vote for each candidate on their merits.

Thanks for your consideration.

Best,

John:

Benson I. Hathaway, Jr.
KIRTON I HCONKIE
50 East South Temple, Fourth Floor
Salt Lake City, UT 84111
P: 801-321-4835

1/15/2015

1991 - 2002 Stirba & Hathaway

Founding shareholder and officer of Stirba & Hathaway, P.C.

1984 - 1991 McKay, Burton & Thurman

Associate ('84 - '87) then shareholder

International Sports Publications, Inc. 1983-1984

President of publisher of officially licensed pictorial history of the 1984 Los Angeles Summer Olympics, "Games of the XXIIIrd Olympiad"

### EDUCATION

December, 1983 - J.D. University of Puget Sound

June, 1981 - B.A. Humanities, University of Utah

### MISCELLANEOUS

Chair Utah State Bar Succession Planning Committee (educating Bar on virtue of planning end from beginning) 2013 – present

Co-Chair Utah State Bar Civics Committee (facilitates Bar's Constitution Day outreach program) 2012 -

Board Member of Utah Chapter of Federal Bar Association 2004 - present

President (2011) Utah Chapter of Federal Bar Association

Member Third District Pro Bono Committee

Member of Litigation and Construction Sections, and past member of Alternative Dispute Resolution Committees of Uluh State Bar

nber of Salt Lake County Bar Association

Admitted to practice before all trial and appellate courts of the state of Utah and the Utah Federal District Court since April 1984, the United States Claims Court since 1990, and the Tenth Circuit Court of Appeals since 1991

2

Two-time Mentor, Utah State Court Mentoring Program

"AV" rated by Martindale Hubbell®, premier worldwide lawyer rating service, since 2001

Mountain States Super Lawyer: Business Litigation

Utah Legal Elite: Business Litigation

4825-8596-0965<sub>-</sub>v1

### Curriculum Vitae

KIRTON McCONKIE Kirton McConkle Building 50 East South Temple Salt Lake City, UT 84111 Telephone: (801) 321-4835 email: bhathaway@kmclaw.com (Circa January 2015)

### EXPERIENCE

Trial lawyer with 30 years civil experience in trials, appeals, arbitration, and mediation in matters including:

trespass, coverant of good faith and fair dealing, restraint of trade, non-compete/confidentiality agreements, and bad faith;

Federal and state constitutional and statutory claims, Qui Tam, equal protection, land-use, First Amendment, due process, environmental torts, civil rights, legislative constitutionality, official misconduct, and negligence;

Federal and state regulatory compliance including environmental, housing, Medicaid, finance, real estate, professional licensing, enforcement actions and citizen suits;

Administrative hearings before the Division of Occupational and Professional Licensing, Medicaid Office of Inspector General, Division of Oil, Gas and Mining; and

Fair Hearing proceedings related to professional privileging and credentialing, including advocacy and serving as hearing officer.

Trial and general counsel for (1) developers, general contractors, subcontractors and suppliers, (2) healthcare management organizations, hospitals, healthcare facility owners and physicians, (3) state-wide public employees association and (4) counties, cities, improvement districts, and special service districts.

Admitted and appeared before Utah state courts, the Utah State Court of Appeals, Utah State Supreme Court, the Pederal District Court, Ute Tribal Court, and Tenth Circuit Court of Appeals.

Admitted pro hac vice and appeared as lead counsel before the Federal District Courts for the Eastern District of Michigan, Northern District of New Jersey, Northern District of California, Northern District of Idaho, and in the state courts of Idaho, California and Nevada,

### EMPLOYMENT

2002 - present Kirton McConkie

Shareholder, past member of Board of Directors, and past chair of Business

4825-8596-0965.vl



January 9, 2015

John C. Baldwin, Executive Director Salt Lake City, UT 84111 645 South 200 East Utah State Bar

Third Judicial District Nominating Commission Re:

Dear John:

Please consider me as an applicant for the Third Judicial District Nominating Commission. My resume is enclosed. I am a registered Democrat.

Sincerely,

SMITH HARTVIGSEN, PLLC

Stephen L. Henriod

SLH/af

Encl.

175 SOUTH MAIN STREET SUITE 300 SALT LAKE CITY, UTAH 84111 TILIMIONE 801-413-660 TOLI, FREE 877-825-2064 FACSIMILE 801-413-620 WWW.SMITHHARTVIGSEN COM

WATER

Z V

## Stephen L. Henriod

8040 Demerest Road Cottonwood Heights, Utah 84121 801-979-2511 stephenhenriod@comcast.net

## PROFESSIONAL EXPERIENCE

2011-2014 2014-Current STEPHEN L. HENRIOD MEDIATION/ARBITRATION SERVICES – SALT LAKE CITY, UT Civil litigation including domestic, water rights, and complex multi-party litigation SMITH HARTVIGSEN, PLLC – SALT LAKE CITY, UT Mediator/Arbitrator Of Counsel

Provides mediation services in District Court civil cases in various judicial districts in the State of Utah,

Administers arbitration services in construction, medical malpractice, and traffic cases.

1995-2011 STATE OF UTAH – SALT LAKE COUNTY

District Court Judge – Third Judicial District in and for Salt Lake, Summit, and Tooele Counties

Adjudicated civil and criminal, bench, and jury trials.

1989-1994 HENDRIOD AND HENRIOD - SALT LAKE CITY, UT Firm President

Civil litigation including construction, commercial, domestic, and administrative cases.

NIELSEN & SENIOR - SALT LAKE CITY, UT

1979-1989

Commercial, construction, domestic, and complex multi-party litigation.

1975-1979 NIELSEN CONDER HANSEN AND HENRIOD - SALT LAKE CITY, UT

 Construction, commercial, domestic, securities, and legal malpractice litigation. Associate/Partner

BAR ADMISSION

1975 Utah State Bar 1975 United States District for the District of Utah

Tenth Circuit Court of Appeals

EDUCATION Juris Doctor,

1975 University of Utah

1972 Bachelor of Arts University of Utah

Presided over Drug Courts in Salt Lake and Tooele Counties 2001-2011 OTHER

2003-2008 Member Board of District Court Judges 1990-Present Member American Inns of Court Sutherland Watkiss Inn

### Christy Abad

John Baldwin From:

Monday, January 12, 2015 11:33 AM Sent:

To: Matt Howell

Christy Abad

Subject: RE: Third Judicial District Nominating Commission Application

Thank you John

From: Matt Howell [mailto:MHowell@fslaw.com]
Sent: Friday, January 09, 2015 5:38 PM
To: John Baldwin

Subject: Third Judicial District Nominating Commission Application

I would like to submit my name for consideration to be appointed to the Third Judicial District Nominating Commission Please find my resume attached as requested in the email below. I am a registered Republican

Although my professional office is in Utah County, I live in Salt Lake County and appear regularly before the courts in Salt Lake County (as well as other counties along the Wasatch Front and elsewhere).

Hook forward to hearing back from you concerning this matter. If you need any further information, please feel free to contact me

Thank you,

Matthew R. Howell Fillmore Spencer LLC 3301 North University Avenue Provo Litah 84604 Tel. (801) 426-8200 Fax (801) 426-8208 mhowell@fslaw.com www.fslaw.com



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DISCLAIMER OF ELECTRONIC TRANSACTION: This communication does not reflect an intention by the sender or the sender's client to conduct a transaction or make any agreement by electronic means. Nothing contained herein shall

1/15/2015

### CLERKSHIPS

United States Attorney's Office, Salt Lake City, Utah; Summer 1992 U.S. District Judge Charles S. Haight, Jr., New York City, New York; Spring 1992 U.S. Magistrate Judge Michael Dolinger, New York City, New York; Summer 1991

### **EDUCATION**

COLUMBIA UNIVERSITY SCHOOL OF LAW, New York City, New York Received J.D. in May 1993; Harlan Fiske Stone Scholar

BRIGHAM YOUNG UNIVERSITY, Provo, Utah Received B.S. in Accounting in April 1990 with a minor in Japanese; Dean's List

### MATTHEW R. HOWELL

<u>Home</u> 12936 Glacier Summit Drive Draper, Utah 84020 (801) 386-6352 (cell) nhowell8765@hotmail.com

Work J301 North University Avenue Provo, Utah 84604 (801) 426-8200 mhoweli@fslaw.com

### WORK EXPERIENCE

### FILLMORE SPENCER LLC, Provo, Utah

2005-present

Partner/member. Practice includes commercial litigation and criminal defense, including rannermemoer. Fractice includes commercial intigation and criminal defense, including prosecuting and defending class action cases, contract disputes, fraud claims, government fraud/whistleblower claims, and intellectual property matters. Other areas of practice include family law. Responsibilities include all aspects of case handling, from initial client intake, through initial pleadings, discovery, motion practice, preparation for and conduct of trial, and

### DAVID K. ISOM LAW OFFICES, Salt Lake City, Utah

Practice concentrated on complex commercial mediation, arbitration, and litigation in federal and state courts in Utah, Arizona, Texas, and Pennsylvania. Areas of focus included general and complex commercial litigation (including fraud and breach of contract), qui tam and class and complex commercial intigation (including traud and oreacts of contract), quit and not class action litigation, employment, coal mining, commercial property, ERISA, and Indian law. Responsibilities included drafting pleadings, briefs, and internal memoranda; meeting with elients; managing case progression; developing case strategies; conducting all aspects of discovery; providing opinion letters; appearing in court; and coordinating work with co-coursed. Experience also included training for and acting as a neutral mediator in many cases involving accounted. many different areas of the law.

### UNITED STATES ATTORNEY'S OFFICE, Salt Lake City, Utah

1993-1997

Assistant United States Attorney, Criminal Division. Practice concentrated on the prosecution Assistant United States Attorney, Criminal Division. Practice concentrated on the prosecution of white collar crime, particularly crimes against financial institutions (e.g., banks and credit minors). Other areas of practice included Indian and environmental law and the regulatory authority of federal land management agencies. Responsibilities included reviewing cases presented for prosecution; preparing pleadings; handling motion practice; negotiating plea agreements; preparing and taking cases to trial; and related appellate work. Training included participation in several offerings of the Attorney General's Advocacy Institute, including a tenday course on trial advocacy. Experience included jury and bench trials, motion hearings, and spellate briefing and arguments. appellate briefing and arguments.

From: John Baldwin

Sent: Friday, January 09, 2015 12 55 PM

Jaelynn Jenkins To:

Christy Abad

Subject: RE: Application for Third Judicial Nominating Commission

Thank you

Cc:

From: Jaelynn Jenkins [mailto:Jaelynn@mountainwestlaw.com] Sent: Friday, January 09, 2015 12:49 PM To: John Baldwin

Subject: Re: Application for Third Judicial Nominating Commission

Please find attached my application to serve on the Third Judicial District Nominating Commission

### Kind Regards,

Jaelynn R. Jenkins Jaclynn K, Jenkins Fetzer Simonsen Booth Jenkins 50 W. Broadway, Suite 1200 Salt Lake City, Utah 84101 Phone: (801) 328-0266 Fax: (801) 328-0269

JEST OF STATE



NOTICE: The information transmitted in this email is considered Attorney Privileged and confidential and is intended only for the use of the individual or entity named. If you are not the intended recipient, you should be aware that any dissemination, distribution, or copying of this communication is strictly prohibited. If you have received this communication is strictly prohibited. If you have received this communication in error, please notify us immediately by telephone and permanently delete this email.

1/15/2015



Cell # (801) 537 6886 Email: helym enlang@mail.com 9959 South 3200 West South Jordan, Utah 84095

Gonzaga University School of Law

May 2012 Spokane, Washington

Juris Doctorate Class Rank: Top 25%

Law Review, Associate Editor Gonzaga Society for Law and Business J. Reuben Clark Law Society

Legal Experience

Fetzet Simonsen Booth Jenkins
Associate Attorney
Meet and advise clients. Prepare documents, pleadings and motions. Research pertinent areas of the law. Utilize discovery
tools in the course of litigation. Areas of law: business formation, securities, estate planning, domestic/family law, adoption,
and general litigation.

April 2014-October 2014

Associate Attorney

Associate Attorney

Meet with and advise cleans in general practice. Appear as counsed in heatings and conduct negotiations with opposing parties. Dark intend pleadings and motions. Unfine discovery tools in the course of inguinos. Areas include: adoption, transactional, personal injury, workers compensation, bankruptcy, domestic/family law, and basic civil fluigation.

Fourth District Court of Utah

August 2012-March 2014

Auturns; Law Clerk/Balliff
Research and deaft beach measus and ralings. Analyze and summarize legal arguments. Oversee and prepare for
pay trails. Their new latest on how to oversee and prepare for pay trails. Responsible for countrious security.
Addless patron questions and concerns. Supersise interns (graduate, undesgraduate, and international).

Law Clerk

August 2011-December 2011

Salt Lake City, Utah

Peepars and draft motions, memos, proposed orders, deposition outlines, subpoenas, action memos and Wells notices. Conduct document review. Interview investors.

United States District Court, District of Utah Juoe 2011-July 2011
Extem for Chief Judge Ted Stewart Salt Lake City, Utah
Prepared bench memos and court orders, conducted legal research, proof read and edited court orders, observed court proceedings.

3rd and 4rd District Courts of Utah
Intem for Judge(f) John Paul Kennedi and Lynn W. Davis Salt Lake City/Provo, Utah
Prepared beach memos, conducted legal research, made recommendations, drafted and edited rulings, filed court
documents and observed court proceedings-

Professional Organizations:
Women Lawyers of Utah – Membership Chair
Utah Young Lawyers Division – Publicity Chair, Leadership Summut Co-Chair
Fall Focum Planning Committee – Young Lawyer Representative



Lietyne II. Sestion.

aclymethicumaniwestlaw.com ant 328 0266 ear 108

VIA Email: john baldwin@utahbar org

RE: Third Judicial District Nominating Commission Application

January 9, 2015

Dear John:

I am very interested in serving on the Third Judicial District Nominating Commission. As a former judicial law clerk in the district courts of Utah, I worked closely with several judges and gained an insider's perspective of the pressures of the job and which qualities are desirable in our judiciary.

After completing my clerkship, I have followed the judiciary as perceived by legal practitioners in our community. Through my work as an attorney and my relationships with my fellow practitioners, I have deepened my appreciation of how the judiciary affects the community at large and thus the importance of the judicial selection process

I am a citizen of the United States, politically independent, and live in Salt Lake County (specifically, South Jordan).

Please find my resume attached

I look forward to hearing back from you

Very truly yours,

FETZER SIMONSEN BOOTH & JENKINS, P. C.

ashpull of Jaclynn R. Jenkins

Enclosure: Resume

50 WEST BROADWAY, SUITE 1200 - SALT LAKE CITY, UTAH 84101 - OFFICE: 801 328 0266 FAX: 801-328-0269

John Baldwin

Thursday, January 08, 2015 11;19 AM Sent:

Joanna Landau .: | |-

Christy Abad

Subject: RE Resume for the Third District Trial Court Nominating Commission

Thank you.

From: Joanna Landau [mailto:JLandau@slida.com] Sent: Thursday, January 08, 2015 9:42 AM

To: John Baldwin

Subject: Resume for the Third District Trial Court Nominating Commission

Mr. Baldwin,

I am sending you my resume to be considered for one of the two vacancies on the Third District Trial Court Nominating Commission. I am both a citizen of the United States and a resident of Salt Lake City. I am registered as politically unaffiliated. I am happy to provide any additional information. Thank you.

Ioanna E. Landau

Appellate Attorney

Salt Lake Legal Defender Association

424 East 500 South, Suite 300

Salt Lake City UT 84111

Direct: 801-428-1852

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# Joanna Elizabeth Landau

+ 600 Columbus Street + Salt Lake City, UT 84103 + 801-712-8629 + jiandau@sllda.com +

### **EDUCATION**

University of Utah, S.J. Quinney College of Law, Salt Lake City, Utah. J.D. 2006

Journal of Land, Resources, and Environmental Law, Articles Editor,

Property Law Teaching Assistant, Women's Law Caucus, President, Faculty Research Assistant (Professors Kogan, Kessler, Medwed), and Inaugural Student Commencement Speaker,

Wellesley, Massachusetts

B.A. 1998

Art History major, English Language/Literature minor.

## LEGAL EXPERIENCE

Criminal Appellate Attorney – Salt Lake Legal Defender Association May 2012 – Present

Maintain a large independent caseload of indigent criminal appeals Represent clients in the Utah Supreme Court and Court of Appeals.

Several reported decisions in the Utah appellate courts.

Mar. 2009 - Apr. 2012 Attorney Law Clerk - Third District Court. Salt Lake City

Over the four+ years I worked for Judges: Peuler, Hilder,

Mar. 2007 - July 2009

Christiansen, Trease, Lubeck, Henriod, and Quinn. Position involved legal writing and research on a variety of issues.

Aug. 2009 - Feb. 2010 Associate Attorney - Kruse, Landa, Maycock & Ricks

Domestic litigation associate attorney for a small firm.

Aug. 2006 - Mar. 2007 Domestic litigation associate attorney with a solo practitioner. Associate Attorney – Mary Deiss Brown P.L.L.C.

Oct. 2004 - Aug. 2006 Law Clerk - Utah Attorney General, Children's Justice Division

Legal research and writing position during law school.

# COMMITTEE & BOARD MEMBERSHIPS

July 2012 - Present Utah Bar Appellate Practice Section Executive Board, Vice-Chair University of Utah College of Law Young Alumni Board,

Board Member & Young Alumni Award Committee Chair Utah Minority Bar Association, Member Utah Bar Exam Reviewer, Family Law

June 2013 - Present

2010 – 2012 2006 – Present 2005 – Present 2006 – 2012

Women Lawyers of Utah, Fo*rmer Board Member, Current Member* Young Lawyers Division, Board Member

**PUBLICATIONS** 

Judge Anthony B. Quinn & Joanna E. Miller, Statements of Material Fact: Improving Effectiveness and Avoiding Pitfalls, UTAH BAR J., Sept./Oct. 2008, 42.

Joanna E. Miller, Six Million Sockeye Salmon and the Kenai Refuge; Analysis of the Ninth Circuit Court of Appeals' Decisions in Wildemess Society v. United States Fish and Wildlife Serv. 25 J, LAND RESOURCES & ENVTL. L. 85 (2005).

Utah Voter Registration: Unaffiliated

John Baldwin

Friday, January 16, 2015 9:27 AM

Sent:

Christy Abad To:

FW: Third District Judicial Nominating Commission Sublect:

Attachments: MJL Resume pdf

From: Michael J. Langford [mailto:michael@mjl-law.com]

Sent: Thursday, January 15, 2015 10:53 PM To: John Baldwin

Subject: Third District Judicial Nominating Commission

Hello John.

I am applying for consideration for the Third District Judicial Nominating Commission. Enclosed is my resume and I am politically independent. Feel free to contact me if you or the selection committee should have any questions,

Kindest regards,

Michael

Michael J. Langford Attorney at Law THE LAW OFFICE OF MICHAEL J. LANGFORD A PROFESSIONAL CORPORATION, 43 East, 400 South, Salt Lake City, Utah 84111 www.langfordlegal.com E-Mail: michael@mil-law.com TEL 801 328 4090 FAX 801 746-5613

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1/16/2015

Associate Attorney Practice focused on complex commercial litigation. Drafted numerous pleadings and memoranda, argued motions in federal and state courts, managed the entire discovery process for many cases, conducted depositions in- and out-of-state. Secondary practice focused on white collar criminal defense in federal and state courts. and state courts.

· KUTV. (CBS) Assistant Journalist - Served as assistant and field producer to Rod Decker and Brian Mullahey for Utah legislative sessions. Researched PAC contributions, conducted interviews with political candidates and legislators.

### CLERKSHIP

Pottawattamie County Attorney's Office, Council Bluffs, Iowa

2002

U.S. Attorney's Office, Omaha, Nebrask

2001 2000

Utah Legal Defenders, Salt Lake City, Utah

### VOLUNTEER WORK AND HONORS

- Utah Business Magazine Legal Elite, Criminal Defense 2014
- Mountain States Super Lawyer-Criminal Defense 2012, 2013, 2014
- Utah State Bar Mentor

THE LAW OFFICE OF

### MICHAEL J. LANGFORD

43 EAST 400 SOUTH SALT LAKE CITY, UTAH, 84111 TELEPHONE: 801-328-4090 FACSIMILE: 801-746-5613 e-mail: michnel@mjl-law.com

### PROFESSIONAL PROFILE

- Fluent in Spanish, Conversational in French Utah District Court, Utah State Bar, 10<sup>th</sup> Circuit Court of Appeals
- Member of Ulah Association of Criminal Defense Attorneys (UACDL)
  Member of National Association of Criminal Defense Lawyers (NACDL)
- Member of American Bar Association Criminal Justice Section, Probation and Parole Committee member
- Member of Salt Lake County Bar Association and Utah Minority Bar Association
- Rocky Mountain Innocence Center, The Henry's Fork Foundation, Salt Lake County Children's Justice Center, Board of Directors Past board member of the Utah State Commission on Minority Juvenile Justice and the Multicultural Legal Center

### **EDUCATION**

2013 NACDL White Collar Criminal Defense College 2009

NALUL White Collar Criminal Detense College

• Stetson University School of Law, Tampa, Florida
National Criminal Defense College (NCDC)

• Mercer Law School, Macon, Georgia
Creighton University School of Law, Omaha, Nebraska

• Juris Doctor, emphasis in criminal law and procedure

Creighton Law School International Moot Court Competition Finalist and Moot Court Board Member
Boston College, Chestnut Hill, Massachusetts
 Bachelor of Arts: Political Science

1996

2002

### PROFESSIONAL EXPERIENCE

- Law Office of Michael J. Langford, P.C., Salt Lake City, UT
   <u>Criminal Defense Attorney</u> Represents individuals charged with crimes in federal and state course. Federal Criminal Justice Act Panel attorney since 2008 and Salt Lake Legal Defender Association conflict felony trial attorney since 2011. Significant felony trial experience in complex cases such as homicide, money laundering, ponzi schemes, RICO, and distribution of controlled substances. Recently argued a complex double jeopardy matter before the 10<sup>th</sup> Circuit Court of Appeals. 2005-Present
- Atkin and Shields P. C.

2003-2005

### **Christy Abad**

From: John Baldwin

Thursday, January 15, 2015 11:08 AM Sent:

To: Christy Abad

FW: Candidacy for Third District Trial Court Nominating Commission Subject:

Attachments: Elliot Lawrence Resume doc; Baldwin Bar Letter doc

From: Elliot Lawrence [mailto:erlawrence@utah.gov] Sent: Tuesday, January 13, 2015 4:36 PM To: John Baldwln

Subject: Candidacy for Third District Trial Court Nominating Commission

Please consider nominating me for one of the vacancies on the Third District Trial Court Nominating Commission.

My resume and a cover letter are attached.

Thank you

Elliot R. Lawrence

Elliot R. Lawrence Office of the Property Rights Ombudsman 801-530-6391 propertyrights@utah.gov ERLawrence@utah.gov

1/15/2015

### ELLIOT R. LAWRENCE

### **ACHIEVEMENTS**

PUBLISHED article, "Settling Boundary Disputes Using Utah's Boundary By Acquiescence Doctrine" Utah Bar Journal, Vol 27, #6 (Nov/Dec. 2014)

ADVISED public agencies and employees on real estate and land development issues

IMPLEMENTED administrative ordinances enforcement for government entity

DRAFTED dozens of legal opinions, briefs, memoranda, etc

CREATED training materials for public agencies

TRAINED public managers on real estate and land development topics

PROSECUTED crimes and represented defendants in criminal matters.

LITIGATED civil matters in both state and federal courts

### **EDUCATION**

J.D. University of Utah

M.P.A. Brigham Young University

B.S. University of Utah

### **EMPLOYMENT**

Legal Counsel

State of Utah - Office of the Property Rights Ombudsman

2007- Present

Mediated and negotiated settlements between local governments and property owners. Conducted arbitration hearings on eminent domain matters, issuing decisions based on facts and relevant laws.

Researched and drafted nearly 100 Advisory Opinions, analyzing factual and legal issues.

Trained public managers and officials on real estate and land development law

Attorney/Advisor

State of Utah - Labor Commission/Human Resources

Mediated and negotiated settlements on behalf of public agencies, drafted dozens of agreements and contracts Responsible for 12-15 cases per month, often on complex legal and factual issues. Presided over administrative hearings, issued decisions, supervised legal staff. Advised public agencies on human resource issues, helped resolve disputes.

Assistant City Attorney

West Valley City, Utah  $\,$  - City with population of 110K

1995 - 2003

Provided legal representation to planning commission and board of adjustment on legal issues. Advised departments on various legal matters including human resources, litigated matters for government cutily. Advised housing authority on discrimination matters. Helped create and manage administrative hearing program for code enforcement.

ELLIOT R. LAWRENCE

sville Utah 84029

(801) 530 6295 (801) 530 6391

John C. Baldwin, Executive Director Utah State Bar 645 South 200 East Salt Lake City, Utah 84111

RE: Vacancies on Third District Trial Court Nominating Commission

I would like to be considered as a nominee for one of the vacancies on the Third District Trial Court Nominating Commission. I have over 20 years' experience in legal practice, including both civil litigation and criminal prosecution. My present job allows me a fair degree of flexibility, so I would able to regularly attend meetings with the Nominating

I am a resident of Tooele County, and I am a member of the Utah Republican Party.

Thank you for your consideration.

ELLIOT R. LAWRENCE 448 S. Gold Dust Road Grantsville, Utah 84029 (801) 360-2114

John Baldwin

Thursday, January 08, 2015 5:37 PM

Josh Lee <u>ي</u>

Christy Abad

Subject: RE: Third Judicial District Nominating Commission

Thank you,

From: Josh Lee [mailto:jlee@btjd.com]
Sent: Thursday, January 08, 2015 5:13 PM
To: John Baldwin

Subject: Third Judicial District Nominating Commission

Mr. Baldwin,

find my resume. My current voter registration affiliation is unaffiliated, though I was previously registered as affiliated would like to be considered for appointment to the Third Judicial District Nominating Commission. Attached please with the Democratic party.

Regards,

Joshua L, Lee

BENNETT TUELLER JOHNSON & DEERE

3165 E. Millrock Dr., Suite 500

Salt Lake City, Utah 84121

Tel: (801) 438-2000

Fax: (801) 438-2050

email: <u>jlee@btjd.com</u>

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## oshua L. Lee

10615 South 1090 East • Sandy, Utah 84094 • (801) 300-5045 • JLL233@gmail.com

## CURRENT PRACTICE

Bennett Tueller Johnson & Deere • Salt Lake City, Utah

Attorney, October 2007 to Present (Law Clerk, Summer 2006 to Summer 2007)

## Litigation practice includes:

- Landlord/tenant Partnership disputes
- Foreclosure and deficiency actions
   Products liability
  - Debt collections
- Noncompete enforcement Wrongful death
  - Securities litigation

## Appeals

PRIOR LEGAL POSITIONS

Judge Anthony W. Schofield • Utah Fourth District Court • Provo, Utah

Extern, Winter 2007

Judges Bruce S. Jenkins & J. Thomas Greene • United States District Court • Salt Lake City, Utah Extern, Summer 2005

### **EDUCATION**

J. Reuben Clark Law School • Brigham Young University • Juris Doctor, April 2007

- magna cum laude Ranked 6 of 149 (top 5%)
   Lead Articles Editor Law Review

University of Utah • Salt Lake City, Utah • Bachelor of Music. Jazz Performance (Guitar), April 2002

## REPORTED DECISIONS

- Wallace Inv. Ltd. P'ship v. Lone Peak Dev. Partners LLC, 2014 U.S. Dist. LEXIS 65754 (D. Utah May 13, 2014) (obtained summary judgment in development contract dispute)
  - Pratt v. Cavagna North America, Inc., 2013 U.S. Dist. LEXIS 166521 (D. Utah 2013) (obtained
- Turner v. Staker & Parson Cos., 2012 UT 30, 284 P.3d 600 (obtained reversal of trial court's dismissal summary judgment in defending products liability case) of personal injury claims)
  - Wirth v. Taylor, 2011 U.S. Dist. LEXIS 101773 (D. Utah 2011) (obtained summary judgment in defending securities fraud case)
    - Mathis v. Perriraz, 2010 U.S. Dist. LEXIS 890 (D. Utah 2010) (obtained summary judgment on a claim to quiet title to commercial property)

## **PUBLICATIONS**

Federal Wetland Jurisdiction and the Power to Regulate Commerce: Searching for the Nexus in Gerke Excavating, 2006 BYU L. REV. 263

## INTERESTS AND ACTIVITIES

Family, Running, Guitar, Mountain Biking, Hiking, Snowboarding



David E. Leta

Partner, Salt Lake City

- 801,257,1928
- dleta@swlaw com

David Leta is a financial problem solver. For over 37 years, he has represented debtors, creditors, Irustees, creditor committees, asset purchasers, vendors, equity holders and other parties in all aspects of financial disputes, including collections, foreclosures, workouts, receiverships and bankruptcy. David's experience enables him to analyze a financial situation from multiple perspectives and design creative, durable solutions. As an advocate, he handles litigation for clients involving the United States Bankruptcy Code, the Federal and Bankruptcy Rules of Procedure, the Uniform Commercial Code and applicable state laws. David also serves as a neutral in mediating financial disputes for non-clients

### Representative Experience

View i

### Education

- University of Utah College of Law (nka S.J. Quinney College of Law) (J.D., 1976)
  - Editorial Board Law Review
  - Order of the Coif
  - Phi Beta Kappa

- Stern v. Marshall Changes the Landscape of Bankruptcy Court Jurisdiction, Utah Bar Journal, Vol 26, No 2, p 34 (March/April 2013)
- View More

### Speeches & Panel Participations

- Proposed Rule Changes to the Federal Rules of Bankruptcy Procedure to Address Stern v. Marshall Jurisdictional Issues, Presenter, Utah State Bar Annual Convention, Snowmass
- Stem v. Marshall Panel Discussion re Jurisdictional Issues, Presenter/Moderator, ABA 2012
- Rocky Mountain Bankruptcy Conference (January 2013) Stern v Marshall One Year After: What About Benkruptcy Court Jurisdiction, Ulah State Bar Annual Meeting, Sun Valley, Idaho (July 18-21, 2012)
- View More

### Professional Recognition & Awards

- The Best Lawyers in America®, Bankruptcy and Creditor-Debtor Rights/Insolvency and Reorganization Law, Bankruptcy Litigation (1995-2014)
- National Academy for Bankruptcy Attorneys (NAFBA) America's Top 10 Attorney Award -Utah (2014)
- Utah (2014)
  Top 100 Litigation Lawyers in the State of Utah, American Society of Legal Advocates (2013)
  Lawdragon Top 3000 Leading Lawyers in America (2010-2011)
  Super Lawyers®, Bankruptcy Business Edition (2011)
  Super Lawyers®, Bankruptcy Corporate Counsel Edition (2009-2010)

- Mountain States Super Lawyers®, Bankruptcy (2007-2014)

  o Top 10 (2014)

  - Top 25 (2012) Top 100 (2012)
- Utah Legal Elite: Bankruptcy/Workout, *Utah Business* magazine (2005-2006, 2009-2014) Top 100 Attorneys in the Mountain States, Salt Lake City Magazine (2013)

- o Top 25 Altorneys in Salt Lake City (2013)
  The Best Lawyers in America®, The Best of the U.S. (2008)
- Utah 100 Elite, Utah Business magazine (2004-2006) Who's Who Legal USA (2006); Insolvency and Restructuring (2014)

### Community Involvement

- American Bankruptcy Institute's Rocky Mountain Bankruptcy Conference, Advisory Board, Ex-Officio Member
- Utah State Bar
  - o Bar Exam Grading Committee, Member
- New Lawyer Mentor Program, Mentor
   American College of Bankruptcy, Member and Former 10th Circuit Regent
- S.J. Quinney College of Law

State University of New York at Binghamton, Harpur College (B.A., highest honors, 1973)

### Court Admissions

- Supreme Court of Utah
- United States Supreme Court United States District Court, District of Utah United States District Court, District of Colorado
- United States Court of Appeals, Ninth Circuit
- United States Court of Appeals, Tenth Circuit
- United States Tax Court

### Professional Memberships & Activities

- American College of Bankruptcy, Fellow (2003-present)
  - American Bankruptcy Institute
    - Rocky Mountain Bankruptcy Conference
      - Advisory Board (2008-present)
  - o Chair (2004-2008) American Bar Association
- State Bar of Utah
  - Bankruptcy Section, Organizer and First Chairman
- Utah Bankruptcy Lawyers Forum, Organizer and Initial Truslee University of Utah College of Law, Adjunct Professor of Commercial Law (1978-1982; 2012-
- University of Miskolc Law Department, Visiting Professor, Miskolc, Hungary (Fall 2006)

### Representative Presentations & Publications

### Publications

- Jonathan P. Friedland, et al., Strategic Alternatives for Distressed Businesses, Chapter Author on Ulah Alternatives, Thomson Reuters/West (2008-2009 ed.)
- Trigild, 2009 Deskbook, Guide to Receivership & Foreclosure, Author of Chapter on Utah, 1st ed\_(2009)
- Inside the Minds™, Chapter 7 Commercial Bankruptcy Strategies, Chapter Author, Practical Guidelines for Efficient Chapter 7 Filings, Thomson Reuters/Aspatore (2010 ed.)

### Articles Published

- Strategic Alternatives For Distressed Businesses, Author of Utah Materials, Friedland, et al.,
- Thompson-West, 2008-2009 Edition (Updated & Revised 2013) 2013 Trigild Deskbook Guide to Receivership & Foreclosure, 3rd Edition, Author of Utah Materials, Trigild, Inc. (Updated & Revised 2013)

19797410

- Board of Truslees
- Executive Committee Member
  Building Justice Project Capital Campaign, Member
- Utah Dispute Resolution, Board Member (2014)

# KESLER RUST

LAW OFFICES . EST # 1980

January 16, 2015

Mr. John C. Baldwin Executive Director 645 South 200 East Salt Lake City, UT 84111 john.baldwin@utahbar.org

Dear Mr. Baldwin:

My name is Scott Mercer. I would like to be considered for appointment to the Third District Court Trial Court Nominating Commission. I am a citizen of the United States and I live in Salt Lake County (1725 Fort Douglas Circle, Salt Lake City, Utah 84103). I am not identified or registered with any political party and I am politically independent.

I have practiced law for over thirty years in the same law firm. My principal practice is litigation. I have filed hundreds of cases in Third District Court during my career.

I have enclosed my current, abbreviated resume.

Sincerely,

KESLER & RUST

(LOT O MACCE
SCON O. Mercer
SAM O Kescerust.com

MCINTYRE BUILDING, 2ND FLOOR · 68 SOUTH MAIN STREET · SALT LAKE CITY, UTAH 84101 TELEPHONE: 801.532.8000 · TELEFAX: 801.531.7965 Kesterlust.com

# SCOTT O. MERCER ABBREVIATED RESUME

## January 16, 2015

## WORK EXPERIENCE

Attorney at Kesler & Rust since 1982
Practice is focused on real estate litigation and construction litigation
Managing Director, 2008-09, 2014 to present
Shareholder, 1986 to present
Associate Attorney, 1982-86
Law Clerk, 1981-82

### EDUCATION

JD 1982 University of Utah College of Law BA 1979 University of Utah, English Major

# REPRESENTATIVE CLIENTS/REFERENCES

Wheeler Machinery Co. (Rob Campbell, President) Harper Excavating (Rulon Harper, President) Coldwell Banker Commercial (Low Cramer, President)

## MOST RECENT TRIAL

Jonsson v. National Feeds, Inc., Civil No. 2:11-cv-00140 BSJ (D. Utah Feb. 4, 2011) (\$3,400,000.00 federal court jury verdict awarded on Jan. 21, 2014)

John Baldwin From:

Wednesday, January 07, 2015 12 40 PM Sent:

Morris, Mark To: Christy Abad

Subject: RE Third District Nominating Commission

Thanks, Mark, You are a solid citizen! And, I'm sure, a fine golfer

From: Morris, Mark [mailto:mmorris@swlaw.com] Sent: Tuesday, January 06, 2015 4:28 PM To: John Baldwin

Subject: Third District Nominating Commission

Hi John, Happy new year to you, Once more into the breach, because I do care.

Here is a link to my bio. http://www.swlaw.com/attorneys/mark\_morris

Lam a republican by all accounts, but I've never voted a straight party ticket if that matters,

Kind regards,

Mark O Morris Snell & Wilmer L.L.P. 15 W. South Temple, Suite 1200 Salt Lake City, UT 84101 Office General: 801 257 1900 Office Direct: 801-257-1904 Facsimile: 801.257 1800 Cell: 801 541 9711 mmorris@swlaw.com www.swlaw.com

### Snell & Wilmer

Denver, Las Vegas, Los Angeles, Los Cabos, Orange County, Phoenix, Reno, Salt Lake City, Tucson

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### 1/15/2015

Mark O. Morris | Salt Lake City Partner | Snell & Wilmer

Page 2 of 3

· United States Court of Appeals, Eleventh Circuit

### **Professional Memberships and Activities**

- State Bar of Utah
  - · Construction Section, Chair (2014)
  - Utah State Bar Annual Meeting, Co-Chair (2012)
- American Bar Association
- Salt Lake County Bar Association
- International Association of Defense Counsel (IADC)
  - · Construction Law and Litigation Section, Vice Chair of Programs and Projects (2011-present)
- \* ABA Forum on the Construction Industry
- Center for Public Resources (CPR)
  - Regional Panel of Distinguished Neutrals
- New York Stock Exchange Department of Arbitration
  - · Panel of Neutrals
- Defense Research Institute (DRI)
- Brigham Young University Law School Alumni Association, President (1997-1999)
- Brigham Young University Law School, Advisory Board Member (2005-present)

### Representative Presentations and Publications

- "Enforcement of Foreign Arbitration Awards in the United Arab Emirates," Co-Author, Defense Counsel Journal, Vol. 81, No. 3, pp. 279-287 (July 2014)
- "Unintended Third-Party Beneficiaries Created Through Flow Down Clauses in Subcontracts," Co-Author, Snell & Wilmer Under Construction (December 5, 2013)
- "Utah Court of Appeals to Lenders Relying Upon Their Own Boilerplate Lien Release Language in Form Draw Requests: Use the Legislature's Form and Elements," Co-Author, Snell & Wilmer Legal Alert (October 5, 2012)
- View More

### **Professional Recognition and Awards**

http://www.swlaw.com/attorneys/mark\_morris

\* The Best Lawyers in America®, Commercial Litigation, Construction Litigation, Employment Law Individuals, Labor & Employment Litigation, Real Estate Litigation (2009-2015)

### Snell & Wilmer



Mark O. Morris Partner | Salt Lake City 801.257.1904 mmorris@swlaw.com

Mark Morris has a diverse practice, with nearly 30 years' experience in general commercial litigation, including litigation in the areas of construction law, real estate, securities, legal malpractice, employment, professional liability, trade secrets, general business disputes and defense of class action matters, Mark seeks efficient, amicable and reasonable resolutions to his clients' problems, including informal and formal negotiation and mediation before and after a case is commenced. Failing agreed resolutions satisfactory to his clients, Mark has tried over 55 civil cases to arbitrators, judges and juries in Utah and other states

### Representative Experience

View >

### Education

- Brigham Young University, J. Reuben Clark Law School (J.D., cum laude, 1985)
  - Order of the Barristers
- Columbia College, Columbia University (B A , English, 1982)

### **Court Admissions**

- · Supreme Court of Utah
- · United States Supreme Court
- · United States District Court, District of Utah
- · United States Court of Appeals, Ninth Circuit
- · United States Court of Appeals, Tenth Circuit

http://www.swlaw.com/attorneys/mark\_morris

1/15/201!

Mark O. Morris | Salt Lake City Partner | Snell & Wilmer

Page 3 of 3

1/15/2015

- · Lawyer of the Year, Salt Lake City Real Estate Litigation (2013)
- The Best Lawyers in America®, Business Edition, Labor & Employment Law (2012)
- · Lawdragon Top 3000 Leading Lawyers in America (2010-2011)
- Super Lawyers®, Business Litigation Corporate Counsel Edition (2008)
- Mountain States Super Lawyers®, Business Litigation (2007, 2012-2014)
- Utah Legal Elite: Employment and Business Litigation (2013 & prior years), Civil Litigation (2013-2014), Utah Business Magazine

### **Community Involvement**

http://www.swlaw.com/attorneys/mark\_morris

- University of Utah Hospital Foundation, Board Member (2011-present)
- Utah Children, Board Member (1987-1995)

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1/15/2015

From: Sent: To: Subject: John Baldwin

John Baidwin Friday, January 16, 2015 10:07 AM Christy Abad FW: Third Judicial District Nominating Commission

Attachments:

resume2014 in word docx



resume2014 in word docx (31 KB.

----Original Message---From: dmort@dgmattorneys.com [mailto:dmort@dgmattorneys.com]
SenU: Friday, January 16, 2015-10:07 AM
To: John Baldwin
Subject: Third Judicial District Nominating Commission

Please accept this as an expression of my interest in serving on the Third Judicial District Court Nominating Commission. My political party affiliation is Democrat. Attached is my  $C_{\pm}V$ .

Thank you for considering my application.

Doug Mortensen

POST-DEGREE TRAINING AND PRACTICE:

Law Clerk to Chief Justice, Arizona Supreme Court, Honorable James Duke Cameron (September 1977 - September 1978)

Energy Law Fellow, University of Utah (October 1980 - September 1981)

Shareholder, MATHESON, MORTENSEN, OLSEN & JEPPSON, P.C. (January 1984 to 2011)

### OTHER ACTIVITIES:

Fellow, ASCEND ALLIANCE, 4 month service in Bolivia (March - July 2010)
Adjunct Professor of Business & Employment Law, Westminster College, 2014-;
Tutor, Bryant Junior High; Franklin Elementary (through Rotary Club)(2008 present); Guadalupe Center (for adults ESL (2010-present)
Assistant Swim Coach, Olympus High (2011, 2012, 2014);
Leadership Support Missionary, Plainfield, New Jersey (March- September, 2013)
Boy Scout Roundtable Commissioner, Evergreen District, Great Salt Lake Council,
BSA(27 to 2016) Boy Scout Roundtable Commissioner, Evergreen District, Great Salt Lake Council, BSA('97 to '00)

Scoutmaster, Troop 377 ('93 - '00)

President, Olympus Development Foundation ('93 - '95)

Rotarian ('91 - present) past Chairperson, Environment & Ecology Committee of Club 24 ('93 - July '94)

Co-Founder, Trustee and Legal Counsel, Utah Head Injury Association ('86 - '91)

Author, op ed piece: "Dissing Voters: Favorites See No Need to Show Up," The Salt Lake Tribune, October 17, 2010 and "We Deserve to Question Candidates." The Deseret News, October 15, 2010

-2-

DOUGLAS G. MORTENSEN

2174 Melinda Lane, SLC, UT. 84109 Telephone: (801) 349-8597 dmort@dgmattorneys.com

### PERSONAL BACKGROUND:

Born:

Admitted:

January 25, 1950 (to the former Victoria Allen) since 1972;

Married:

4 children

Utah State Bar, September 1977;

Arizona State Bar 1978

### PROFESSIONAL SERVICE, AFFILIATIONS AND HONORS:

Chairman, Utah Supreme Court Board of Continuing Legal Education (current) Commissioner, Third District Court Judicial Nominating Commission ('03 - '07)
President, Utah Trial Lawyers Association (nka Utah Association for Justice)(2003 -2004); Governing Board Member ('97 - '08); Legislative

Affairs Committee Chair (03)
Honorary Lifetime Member, Utah Association for Justice
Participant, Informal task force of government and private lawyers who rewrote

Participant, informat task force of government all private lawyers who rew.
Utah's Governmental immunity Act ('03)
Holder, Martindale-Hubbell "A V" rating<sup>1</sup> (1991-)
Master, A. Sherman Christensen American Inn of Court I (inactive)
Recipient, "Legal Elitie" recognition by *Utah Business* magazine, (2005-09)
Author/Presenter of 27 articles and/or presentations to lawyer groups

### EDUCATION:

B.S. Degree, Magna Cum Laude, University of Utah, 1974 (Political Science) Phi Beta Kappa, Phi Kappa Phi

J.D. Degree, University of Utah College of Law, 1977 Society of Bar & Gavel

<sup>&</sup>lt;sup>1</sup> "Very High to Preeminent" Legal Ability Raling - "Very High" General Recommendation Rating, based on confidential judge and peer evaluations.

### Page 1 of 1

### Christy Abad

From: John Baldwin

Thursday, January 08, 2015 1:46 PM Sent:

Joy Natale To:

Christy Abad

Subject: RE Third Judicial District Nominating Commission Application

Thank you John.

From: Joy Natale [mailto:jnatale@summitcounty.org]
Sent: Thursday, January 08, 2015 11:26 AM

To: John Baldwin
Subject: Third Judicial District Nominating Commission Application

Please consider me for appointment to the Third Judicial District Nominating Commission. I have attached my resume for your consideration.

Larn currently employed at the Summit County Attorney's Office in Park City and thus routinely appear in District Court and Juvenile Court in Summit County. I am a resident of Salt Lake County and a registered member of the Democratic

Please do not hesitate to contact me if you have any questions about my qualifications or if there are additional materials you would like me to provide for your review.

Joy E, Natale
Prosecuting Attorney
Summit County Attorney's Office
6300 Justice Center Road
Park City, UT 84098
Tel: 435-615-3828
Fax: 435-615-3833
Email: jnatale@summitcounty.org

1/15/2015

Juris Doctor, May 1997 University of Utah College of Law

Salt Lake City, Utah

- · Utah Law Review, Note & Comment Editor, 1996-97; Staff Member, 1996-96
- · First Year Legal Writing Program, Teaching Assistant, 1996-97
- · Traynor Mool Court Competition, Semifinalist, 1995-96

Bachelor of Arts, Majors in Political Science and Law & Society, June 1993 University of California, Santa Baibara Santa Barbara, California

Graduated with Honors

ACHIEVEMENTS

Faculty Member, National College of District Attorneys National Advocacy Center Columbia, South Carolina

- Served as Instructor for Cross-Examination course in April 2007
- · Served as instructor for Trial Advocacy I course in August 2010

Utah State Bar, 1997 - Present National District Attorney's Association Salt Lake County Bar Association

I was born and raised in the great state of New Jersey.
I have called Utah "home" since 1994 when I relocated to Utah from California to attend
law school at the U. Go Uteel
I am the proud mother of a spunky Rottweller/Australian Shepherd mix.
I love to travel, particularly to warm destinations with beautiful beaches.

### JOY E. NATALE

821 E. OLIVIA COURT • SALT LAKE CITY, UT 84107 PH: (801) 913-1095 • E-MAIL: JOY.NATALE@CENTURYLINK.NET

Prosecuting Attorney Summit County Attorney's Office Park City, Utah

Nov 2007

Oct. 1999 Nov. 2007

- Prosecutes felony level criminal cases, including violent crimes, narcotics offenses, property crimes, and sexual assault cases involving both child and adult victims in Utah's Third Judicial District Court.
- Works closely with law enforcement, victims, victim advocates, probation agents, and others involved in the criminal justice system.
- Leads a multi-disciplinary team responsible for investigating and adjudicating crimes committed against children
- Spends numerous hours in court conducting evidentiary hearings, trying cases, urguing motions and handling sentencings
- Responsible for all phases of adult criminal prosecution, from acceening through sentencing.

Deputy District Attorney Salt Lake County District Attorney's Office Salt Lake City, Utah

- Prosecuted a variety of misdemeanor and felony level criminal cases in Utah's
- Assigned to the Narcotics Enforcement Team, the Arson/Fraud Team, the Major Offenders Team, and the Special Victims Team.
- Successfully prosecuted several defendants charged with various types of homicide, including murder, manslaughter, child abuse homicide, and auto homicide

Associate Giauque, Crockett, Bendinger & Peterson Salt Lake City, Utah

 Participated in the litigation of several large and complex securities fraud and accounting malpractice cases in the Western United States.

Lew Clerk Utah Attorney General's Office Criminal Appeals Division Salt Lake City, Utah

Aug 1996 Dec. 1997

Dec 1997-Sept 1999

Researched constitutional, evidentiary, and procedural issues in criminal

cases on appeal to the Utah Supreme Court and the Utah Court of Appeals.

Prepared memoranda and drafts of appellate briefs for supervising attorneys and assisted them in preparing for oral arguments.

John Baldwin From:

Sent: Thursday, January 08, 2015 11:20 AM

Steve Nelson To: Christy Abad Cc:

Subject: RE Third Judicial District Nominating Commission

Thank you John

From: Steve Nelson [mailto:SNelson@slco.org]
Sent: Wednesday, January 07, 2015 4:28 PM To: John Baldwin

Subject: Third Judicial District Nominating Commission

twould like to be considered for one of the openings on the Third Judicial District Nominating Commission, and have attached my resume to this email for your consideration. I live in the Third Judicial District and I am a Republican. believe my unique skill set and background would be a significant benefit to the Third Judicial District Nominating Commission, and I am excited about the opportunity to serve the citizens of the Third Judicial District as a member of this Commission...

this Commission.

First, thave significant experience practicing before the judges of the Third Judicial District. As a career prosecutor, I have experience with every type of criminal case, and with all stages of the criminal process. I have chaired approximately 75 felony jury trials, including homicides, gang offenses, drug offenses, and sex offenses. I also have extensive experience before district court judges in federal court, having served as a Special Assistant United States Attorney for the District of Utah since 2008.

Action by the distinct of Otan since 2008. In addition to my experience which would aid me as a member of this Commission. My Ph.D. dissertation, a discussion of the evolution of the doctrine of sovereign immunity over time in federal district court, is about trial court decision making. I have been teaching undergraduate and graduate students for a decade about judicial decision making. I have also written numerous law review articles, many of which contain discussions of judicial decision making.

These experiences, in short, give me unjugue insight into the process of nominating judges. I would appreciate an opportunity to be more-closely involved in this process by serving on the Third Judicial District Nominating Commission. If you have any additional questions about my qualifications for service on this commission, please don't hesitate to

contact me. All the best,

Stephen L. Nelson Deputy District Attorney
Salt Lake County District Attorney's Office
111 East Broadway, Suite 400
Salt Lake City, Utah 84111

(385) 468-7600

(OUT) 3504176 (Tax)

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1/15/2015

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### Publications:

"Administrative DREAM Acts: Examining State Higher Education Governing Board Policies Regarding In-State Tuition for Undocumented Immigrant Students," Stephen L. Nelson, J.L. Robinson, A. Bergevin, Georgetown Immigration Law Journal, Vol. \_\_\_, pp. \_\_\_ (forthcoming, Spring 2015).

"States Taking Charge: Examining the Role of Race, Party Affiliation, and Preemption in the Development of In-State Tuition Laws for Undocumented Immigrant Students," Stephen L. Nelson, J. L., Robinson, and K. H. (Balubitz, Michigan Journal of Race and Law, Vol. 19, pp. 247-286 (Spring 2014).

"Reduced Tuition Benefits for Undocumented Immigrant Students: The Reduced 1 utiling belief in the orbital control of the control of the control of a Piecemeal Approach to Policymaking," Stephen L. Nelson, K. H. Glaubitz, and J. L. Robinson, <u>Santa Clara Law Review</u>, Vol. 53 pp. 897-936

"The King's Wrongs and the Federal District Courts: Understanding the Discretionary Function Exception to the Federal Tort Claims Act," Stephen L. Nelson, South Texas Law, Review, Vol. 51, pp. 101-147 (Fall 2010).

"Families in Crisis, Challenges for Policymakers: Examining the Troubled Lives of Drug Endangered Children," Stephen L. Nelson, K. Prince, & M. Searcy, Ohio Northern Law Review, Vol. 36, No. 1, pp. 81-114 (2009).

"Snapshots of Suspects and Defendants: A Discussion of Arrest and Prosecution Outcomes in Drug Endangered Children Cases," Stephen L. Nelson, K., Prince & M. Searcy, Quinnipjac Law Review, Vol. 27, No. 4, pp. 837-880 (2009).

### Conference Presentations:

2014 Utah Violent Crimes Conference, "Attempted Murder: One of the Most Difficult Crimes to Prove," September 4, 2014, West Valley City, UT,

2014 International Family Violence and Child Victimization Conference, "Not Just a Federal Offense: Examining State Laws Criminalizing Human Trafficking," July 14, 2014, Portsmouth, NH.

2013 National Alliance for Drug Endangered Children Conference, "Discussing State Legislation Criminalizing Drug Endangerment: The Implications of a "Piecemeal Approach" to Policymaking," November 20, 2013, Oklahoma City, OK.

1\* Annual Utah Robbery Conference, "Courtroom Testimony: Tips and Training for Effective Case Managers," October 11, 2013, Salt Lake City, UT.

2012 National Alliance for Drug Endangered Children Conference, "The Constitutional and Evidentiary Issues in DEC Prosecutions: An Examination of Appellate Challenges to State DEC Laws," October 24, 2012, Des Moines, IA. STEPHEN L. NELSON

Salt Lake City, Utah 84109 (801) 485-2994 stephenlowenelson@gmail.com

### Education:

University of Utab, Department of Political Science, SLC, UT Ph.D., 2010 Fields: American Government and Public Administration

Dissertation: "The King's Wrongs and the Federal District Courts:
Understanding the Discretionary Function Exception to the Federal Tort Claims Act'

Chair: Dr. Richard Green

University of Utah, S.J. Quinney College of Law, SLC, UT Juris Doctor, 2002 Staff Member, <u>Utah Law Review</u>

Westminster College, SLC, UT
Bachelor of Arts (Economics), 1999
Student Body President, 1998-1999
Supplemental Instructor, Introduction to Macroeconomics, 1998-1999

### Employment:

3

Deputy District Attorney, Salt Lake County District Attorney's Office, SLC, UT Unit Chief, Violent Felonies Unit, 2013-Present Unit Critet, Violent Felonics Unit, 2013-Present Special Assistant United States Attorney, District of Utah, 2008-Present Organized Gang Prosecution Team, 2007-2013 Special Assistant Attorney General, Utah Attorney General, 2011 Homicide Team, 2008-2011
Narcotics Enforcement Team, 2005-2007
General Felonics Team, 2005

Steve Nelson for District Attorney, SLC UT
2014 Republican nominee for Salt Lake County District Attorney

Assistant Attorney General, Utah Attorney General's Office, SLC, UT Children's Justice Division, 2002-2005

University of Utah, Center for Public Policy and Administration, SLC, UT Graduate Research Assistant, 2001-2002

Law Clerk, Utalı Attorney General's Office, SLC, UT Public Affairs/State Agency Counsel Division, 2000-2002

36th National Organization for Victim Assistance Conference, "Families in Crisis, Challenges for Policymakers: Examining the Troubled Lives of Drug-Endangered Children," August 22, 2010, Salt Lake City, UT.

59th Annual Session of the University of Utah School on Alcoholism and Other Drug Dependencies, "A Retrospective Study of Drug Endangered Children and Caregivers," June 22, 2010, Salt Lake City, UT,

2009 Utah Drug Endangered Children Conference, "Salt Lake County Drug Endangered Children Cases Research Project," August 5, 2009, Salt Lake City, UT.

58th Annual Session of the University of Utah School on Alcoholism and Other Drug Dependencies, "A Retrospective Study of Drug Endangered Children and Caregivers," June 23, 2009, Salt Lake City, UT.

2008 National Alliance for Drug Endangered Children Conference, "Evaluated Programs: the Comprehensive Approach to Drug Endangered Children," October 7, 2008, Salt Lake City, UT.

2008 International Family Violence and Child Victimization Conference, "Working Together to Protect Child Victims: Identifying Gaps in Services to Those Who Endanger Children in Utah," July 28, 2008, Portsmouth, NH.

2007 National Drug Endangered Children Conference, "Child Endangerment Prosecutions: What Happens to These Cases and Why?," October 11, 2007, Kansas City, MO.

2007 Utah Drug Endangered Children Conference, "From Charges to Convictions: A Collaborative Approach," August 9, 2007, SLC, UT.

2006 Utah Drug Endangered Children Conference, "Collecting Evidence for a Prosecutable Child Endangerment Case," August 18, 2006, SLC, UT.

### University/College Courses Taught:

University of Utah, Salt Lake City, UT:
Spring 2015:Introduction to Criminal Jurisprudence (Poli-Sci 3220)
Spring 2015:Introduction to Public Administration (Poli-Sci 3300)
Fall 2014: Introduction to Public Policy (Poli-Sci 3320)
Fall 2014: Environmental Politics (Poli-Sci 3390)
Fall 2014: Environmental Politics (Poli-Sci 3390)
Summer 2014: Environmental Politics (Poli-Sci 390)
Summer 2014: Introduction to American Government (Poli-Sci 1100)
Spring 2014: Introduction to Criminal Jurisprudence (Poli-Sci 3220)
Spring 2014: Introduction to Criminal Jurisprudence (Poli-Sci 3300)
Fall 2013: Administrative Theory (Poli-Sci 6300)
Fall 2013: Administrative Government (Poli-Sci 5100)

Fall 2013: Advanced American Government (Poli-Sci 5100) Fall 2013: Advanced American Government (Poli-Sci 5100) Fall 2013 Environmental Politics (Poli-Sci 3390) Summer 2013: Environmental Politics (Poli-Sci 3390)

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Summer 2013: Introduction to American Government (Poli-Sci 1100) Spring 2013: Introduction to Criminal Jurisprudence (Poli-Sci 3220) Spring 2013: Policy Analysis (Poli-Sci 5323) Spring 2013: Policy Analysis (Poli-Sci 5323)
Fall 2012: Administrative Theory (Poli-Sci 6300)
Fall 2012: Administrative Theory (Poli-Sci 6300)
Fall 2012: Environmental Politics (Poli-Sci 3390)
Summer 2012: State and Local Government (Poli-Sci 3100)
Summer 2012: Introduction to American Government (Poli-Sci 1100)
Spring 2012: Policy Analysis (Poli-Sci 5323)
Fall 2011: Administrative Theory (Poli-Sci 6300)
Summer 2011: State and Local Government (Poli-Sci 3100)
Summer 2011: Introduction to American Government (Poli-Sci 1100)
Spring 2011: Advanced American Government (Poli-Sci 5100)
Spring 2011: Administrative Theory (Poli-Sci 6300)
Fall 2010: Administrative Theory (Poli-Sci 6300) Spring 2011: Administrative Theory (Poli-Sci 6300)
Fall 2010: Administrative Theory (Poli-Sci 6300)
Summer 2010: Introduction to American Government (Poli-Sci 1100)
Spring 2010: Administrative Theory (Poli-Sci 6300)
Spring 2010: Administrative Theory (Poli-Sci 6300)
Fall 2009: Administrative Theory (Poli-Sci 6300)
Fall 2009: Introduction to American Government (Poli-Sci 1100)
Summer 2009: Introduction to American Government (Poli-Sci 1100)
Spring 2009: Introduction to American Government (Poli-Sci 1100)
Spring 2009: Introduction to American Government (Poli-Sci 1100)
Spring 2008: Introduction to American Government (Poli-Sci 1100)
Spring 2008: Introduction to American Government (Poli-Sci 1100)
Spring 2008: Introduction to American Government (Poli-Sci 1100)
Spring 2007: Introduction to American Government (Poli-Sci 1100)
Spring 2007: Introduction to Public Administration (Poli-Sci 3300)
Fall 2006: Introduction to Public Administration (Poli-Sci 3300)
Fall 2006: Introduction to Public Administration (Poli-Sci 3300)
Fall 2006: Introduction to Public Administration (Poli-Sci 3300)

Salt Lake Community College, Taylorsville, UT:
Fall 2011: Economic History of the United States (Econ 1740)
Fall 2011: Introduction to Macroeconomics (Econ 2020)
Spring 2010: Introduction to Macroeconomics (Econ 2020)
Spring 2009: Introduction to Macroeconomics (Econ 2020)
Fall 2008: Introduction to Macroeconomics (Econ 2020)
Summer 2008: Economics as a Social Science (Econ 1010)
Spring 2008: Introduction to Macroeconomics (Econ 2020) Spring 2007: Introduction to Macroeconomics (Econ 2020)
Summer 2007: Economics as a Social Science (Econ 1010)
Spring 2007: Introduction to Macroeconomics (Econ 2020) Fall 2006: Introduction to Macroeconomics (Econ 2020)

Westminster College, SLC, UT: Fall 2002: Introduction to Constitutional Law and Civil Liberties (Poli-Sci 355)

4

### Service:

3

Chair, Needs Assessment and Data Collection Work Group, National Alliance for Drug Endangered Children, 2011-Present

Member, Needs Assessment and Data Collection Work Group, National Alliance for Drug Endangered Children, 2007-2011

Law Enforcement Subcommittee Chair, Salt Lake City Police Department COPS Methamphetamine Initiative, 2006-2010

### Community Involvement:

Salt Lake City Redistricting Committee, November -- December 2011

Boy Scouts of America, Troop 234: Merit Badge Counselor for Citizenship in the World, Citizenship in the Nation, and Citizenship in the Community Merit Badges, 2010

### Awards

2014 Special Recognition for Demonstrated Excellence, United States Department of Justice, Federal Bureau of Investigation

2013 United States Attorney's Office for the District of Utah Award for Superior Litigative Performance as a Team

2012 Trial Attorney of the Year, Salt Lake County District Attorney's Office

2008 Gang Prosecutor of the Year, Utah Gang Investigator's Association

2007 Outstanding Achievement Award, 18th Annual Utah Gang Conference

2003 Robert Hallinckley Graduate Scholarship, University of Utah, SLC, UT

2002-2003 Scott M. Matheson Fellowship in Public Policy, University of Utah, SLC, UT

1999 Communicator of the Year, Westminster College



KIMBERLY NEVILLE Partner (801) 933-8951 neville kimberly@dorsey.com

January 16, 2015

Via F-Mail and Hand Delivery

John C. Baldwin Executive Director Utah State Bar 645 South 200 East Salt Lake City, Utah 84111 john.baldwin@utahbar.org

Re: Third District Judicial Nominating Commission

Dear Mr. Baldwin:

I am writing to express my interest in serving as one of the Utah State Bar's nominees to the Third District Judicial Nominating Commission. I am currently a partner in the trial department of Dorsey & Whitney, LLP. I have been a member of the Utah Bar for approximately fourteen years, and have had a litigation practice my entire career. I have enclosed my résumé, which discusses my experience.

My philosophy regarding judicial appointments is that candidates should be nominated based upon meril, knowledge of courtroom practice, and reputation for professionalism. I believe that Utah has some of the finest practitioners in the country, and that if we want to continue to attract qualified candidates to the bench, we must maintain the integrity of the process by looking to the applicant's credentials first and foremost.

I have a long history of service to our Bar and our community, and believe that I would represent the Governor and the Bar well during the nomination process. I am a registered Democrat for purposes of declaring my candidacy, however, I have no political ambition in pursuing this appointment. Rather, my only interest is ensuring that qualified candidates step forward to fill this important role in our nominating process.

Thank you for your consideration of my application. Please feel free to contact me directly if you should require any additional information.

Very truly yours, 10

Kimberly Neville

Partner, Dorsey & Whitney, LLP

Enclosure

DORSEY & WHITNEY LLP • WWW.DORSEY.COM • T 801.933.7360 • F 801.933.7373 136 SOUTH MAIN STREET • SUITE 1000 • SALT LAKE CITY, UTAH 84101-1655

### Education

University of Utah, College of Law (J.D., 2001)

- Utah Law Review
   Leary Scholar

South Dakota State University (B.S., Political Science, 1998, with highest honors)

### **Professional Activities**

Utah State Bar Character & Filness Committee (2008-present; co-chair, 2014-present) Utah State Bar Admissions Committee (2014-present)
Women Lawyers of Utah

- Chair, Work-Life Balance Committee (2014-present) Career Advancement Committee (2012-present)

### Community Involvement and Charitable Work

Salt Lake Acting Company Board of Trustees (2014-present) St. Vincent DePaul School Board (2013-present)

Executive Committee (2014-present)
 Susan G Komen Utah Affiliate Board of Directors (2011-present)

Executive Committee (2013-present)

Leadership Council on Legal Diversity: City Lead and Law School Mentor
University of Utah College of Law Young Alumni Association, Board Member (2003-11)

### Presentations

- Resolving Business Disputes Community Foundation of Utah Non-Profit Clinic
- How Leading Lawyers Think: Case Evaluation and Strategy Utah Fall Forum
- (November 15, 2013)
  Banler with the Bench Women Lawyers of Utah (October 2013)
  Getting the Best Results Cost Efficiently Billable Hour Alternative Utah Chapter of the Association of Corporate Counsel (August 2010)

### Attorney Articles

Top Five Reasons to Reconsider Arbitration, February 3, 2012



Kimberly Neville Dorsey & Whitney LLF Kearns Building 136 South Main Street Suite 1000 Salt Lake City, UT 84101-1685 (801) 933-8951 : phone neville kimberly@dorsey.com

### Experience

Kim Neville is a Partner in the Trial group. She practices in the areas of commercial litigation, health care litigation, and product liability defense. Kim regularly appears in inigation, realitricate inigation, and product natinity determines. An integrating appearance both the federal and state trial courts in Ulah, as well as before the state's administrative agencies. She has also appeared pro hac vice in approximately 15 jurisdictions on behalf of clients with national litigation needs. She frequently represents health care and technology-focused companies in business disputes, and is regarded for her skills in simplifying technical issues for judges and juries

Kim has a broad litigation background and has served as counsel in a number of high-Kim has a broad filigation background and has served as counsel in a number of high-exposure cases. She regularly represents clients in complex commercial filigation involving claims of breach of fiduciary duty, theft of trade secrets, breach of contract, false advertising, and class action allegations. She also has substantial litigation experience in the health care sector, having represented clients in cases involving ERISA benefits filigation, administrative claims, and commercial payor disputes. Kim's product liability experience includes serving as a trial counsel for manufacturers in cases involving medical devices, pharmaceuticals, automobiles, industrial equipment, and various component parts. and various component parts

Kim is active in the Utah Bar and her community. She frequently presents to various legal and industry groups, and promotes a number of worthy charitable and community causes

### Admissions

- Utah
- Supreme Court of Utah
- United States District Court for the District of Utah
  United States Court of Appeals for the Tenth Circuit

### Honors

- 40 Under 40: Utah Business magazine (2015)
- Utah's Legal Elite: Civil Litigation, Utah Business magazine (2010-2011, 2014)
- Horizon Award Recipient, Utah Defense Lawyers' Association (2009)

Page 1 of 1

## Christy Abad

John Baldwin

Wednesday, January 07, 2015 1:52 PM Sent:

John Nielsen ö

Christy Abad ö Subject: RE: Commission position

Thank you.

From: John Nielsen [mailto:johnnielsen@utah.gov] Sent: Wednesday, January 07, 2015 1:32 PM

To: John Baldwin

Subject: Commission position

Mr. Baldwin.

career as a trial prosecutor, so I have a lot of in-court experience with district court judges. In my last three years as an appellate attorney, I have gained a much broader perspective on the state judiciary--and the traits of good judges--as my office handles every felony appeal in the state, and I have been able to attend hearings and am interested in a position on the Third District nominaling commission. I spent the first four years of my read transcripts statewide.

consider myself a political independent, but am currently registered as a Republican. My resume is attached,

Thank you for your consideration,

John Nielsen

Assistant Attorney General tel: 801-366-0548 John J. Nielsen

ohnnielsen@utah.gov

This e-mail message and the documents attached to it, if any, are intended only for the use of the addressee and may contain information that is PRIVILEGED and CONFIDENTIAL, and/or may contain ATTORNEY WORK PRODUCT. If you are not the intended recipient, you are hereby notified that any dissemination of this communication is strictly prohibited. If you have received this communication in error, please delete all electronic copies of the message and its attachments, destroy any hard copies that you may have created, and reply to the sender advising of the transmission error.

1/15/2015

## IOHN I. NIELSEN

5011 West Currant Drive, South Jordan, Utah 84095 385-228-6725 ° johnjaynielsen@gmail.com

### EDUCATION

J. Reuben Clark Law School, Provo, Utah, 2004-2007

uris Doctor, magna cum laude

3-year scholarship recipient

Law Review Associate Editor, 2005-2006; Senior Editor, 2006-2007

Brigham Young University, Provo, Utah, 1998-2003 Bachelor of Arts in Political Science, magna cum laude

WORK EXPERIENCE

Assistant Attorney General, September 2011-Present.

• Uzh Attorney General's Office, Criminal Appeals Division. Appellate and post-conviction work, including trial and

appellate briefing and oral argument.

Winner, Division Best Brief Award, September 2012.

Deputy County Attorney, October 2007-September 2011.

• Urah County Attorney's Office, Criminal Division. Criminal trial practice work, including jury trials, motions and responses, plea negotiation, case screening, etc., in both felony and misdemeanor cases.

Authored several practice guides for new prosecutors and implemented a law clerk training program.

## ORGANIZATIONS & INTERESTS

Hobbies: guitar, running, hiking, crossfitting

Academic and Professional interests: The American Founding and Constitution, jurisprudence, appellate litigation

Languages: conversationally fluent in Portuguese Professional Organizations: Member, Statewide Association of Prosecutor's Legislative Action Committee (SWAPLAC), April 2009-Present.

SERVICE

Constitutional Sources Project (www.consource.org)— June-August 2005. Volunteer research making primary sources from the founding era relating to the Constitution available on-line free of charge.

Brazil São Paulo North Mission - São Paulo, Brazil, September 1999-August 2001. Missionary for the Church of

Jesus Christ of Latter-day Saints.

Page L of 1

### Christy Abad

From: John Baldwin

Sent: Wednesday, January 14, 2015 2:04 PM

Christy Abad

Fwd: Application for Judicial Nominating Commission Subject:

Attachments: CV-Beatrice M Peck doc; ATT00001 hlm

Sent from my iPhone

Begin forwarded message:

From: "Beatrice M. Peck" <br/>
Speck@bpecklaw.net<br/>
Date: January 14, 2015 at 1:11:59 PM MST To: John Baldwin < john.baldwin@utahbar.org > Subject: Application for Judicial Nominating Commission

Hello John: I am interested in applying for the Third District Trial Court Nominating Commission. I am a resident of Summit County and my law office is in the Newpark area of Kimball Junction. I have attached my resume for your consideration.

Thank you, Bea Peck

1/15/2015

### Beatrice M. Peck Attorney at Law

Practice Focus: Creative solutions to complex legal issues, including real estate transactions, business formation and regulation, creditor relationships and contract negotiations.

### PROFESSIONAL EXPERIENCE

2009 -- Present:

Law Offices of Beatrice M. Peck, LLC

- Real estate purchases and sales, development, zoning, financing & conservation expertise
- Negotiated multi-million dollar conservation easement preserving 120 acres of valuable open ranch land in Park City, Utah
- Represents landowners, small businesses, investors and creditors Extensive experience with business formation and management Business succession and personal estate planning, wills and trusts

2005-2009:

Tomsic and Peck, LLC

- Specialized in general business law, securities issuance, hedge fund formation, SEC and state regulation, contract negotiation and creditor workouts.
- Litigated contract and personal injury disputes for a variety of

real estate, zoning and condemnation disputes

1995-2005:

- General Counsel, Cytozyme, Inc.
   Represented sophisticated biotechnology firm in all facets of business development, management and commercial relationships Aggressively protected trade secrets and proprietary information
- for company
  Defended and prosecuted commercial litigation involving complex contractual issues
- Mainlained a private legal practice handling business clients, employment and personal injury matters for selected clients

1990-1995:

McPhie, Condie and Peck, LLC

Price, Concile and Pets. Inc.
Concentrated on general business law and litigation including a
biotech firm that pioneered DNA processing and identification methods

1988-1990

Haley and Stolebarger Law Firm

Worked as a legal associate assisting in litigation of the property loss claims surrounding the Wilberg Mine Fire

### **Christy Abad**

From:

Sent: To:

John Baldwin Wednesday, January 14, 2015 2:03 PM Beatrice M. Peck

Christy Abad Re: Application for Third District Nominating Commission Subject

Thank you

Sent from my iPhone

- > On Jan 14, 2015, at 1:16 PM, Beatrice M, Peck <bpeck@bpecklaw\_net> wrote:
- > Hello John: I left out my political affiliations in my earlier email: I consider myself a Democrat, but most often vote for the most y qualified candidate regardless of political party. Do I need to add this to my CV for your process?
  > Thanks, Bea

Worked as a law clerk and legal associate on the major class action suil against failed Utah Thrift and Loans resulting in large settlement for plaintiffs.

### EDUCATION:

Juris Doctorate, <u>University of Utah College of Law</u>, 1988 - William H. Leary Scholar Bachelor of Arts, Government, Smith College, 1974

### CIVIC EXPERIENCE:

Member of Planning Commission for Snyderville Basin 2013-Present Counsel to Board of Directors for Women's Ski Jumping USA 2012-

Candidate for Utah House of Representatives, 1994

Ex Officio Member, Utah State Bar Commission President, Women Lawyers of Utah Board Member, Women Lawyers of Utah

PERSONAL:

Native of New Haven, Connecticut

Avid Golfer and Skier

John Baldwin From:

Wednesday, January 07, 2015 12 36 PM Sent:

Alex G Peterson To:

Christy Abad Cc:

Subject: RE: [Announcements] Third Judicial District Nominating Commission Applicants Sought

Thank you.

From: Alex G Peterson [mailto:alex@peckpeterson.com] Sent: Wednesday, January 07, 2015 12:36 PM

To: John Baldwin

Subject: Fwd: [Announcements] Third Judicial District Nominating Commission Applicants Sought

Attached please find a copy of my resume for consideration for the below announced position. I am a registered Utah voter. I identify as politically independent.

Please let me know if you require any additional information,

Sincerely,

Alex

1/15/2015

Personal Awards: Legion of Merit, Bronze Slar, Defense Meritorious Service Medal, Meritorious Service Medal (x2), Navy Marine Corps Commendation Medal (x3), Navy Achievement Medal, Joint Meritorious Unit Award, Navy Meritorious Unit Commendation, Marine Unit Commendation (x3), Global War on Terrorism Service Award, Iraq Campaign Medal (x2), National Defense Service Medal (x2), Sea Service Deployment Ribbon (x2), Marine Corps Drill Instructor Ribbon, Marine Security Guard Ribbon, Certificate of Commendation, Certificate/Letter of Appreciation (x8)

### PUBLICATIONS

Order out of Chaos: Domestic Enforcement of the Law of Internal Conflict, 171 Mil.L.Rev. 1 (2002)

Liability Protection for Volunteers and Non-profit Organizations, 1 Utah L.Rev 273 (1991)

### PROFESSIONAL EXPERIENCE

- Partner, Munuging/Practicing (Aug. 2016 Present) Peck Peterson, LLP, Salt Lake City, UT With my partners, we develop the vision and strategies to achieve our firm's mission to serve our clients. I communicate the long-term direction of the firm and ensure that the short term goals, objectives and tasks are aligned and adjusted in anticipation and in response to outside forces and internal changes that impact achievement of our firm's vision and strategies. I provide a positive personal example through words and behavior. I display personal integrity, support the professionals of my firm; and foster a learning organization. Finally, I represent clients in employment law and civil rights litigation matters.
- Colonel, Ground (2010 2013) Marine Corps Air/Ground Combat Training Command, Twenty-nine Palms, CA ablonel, Ground (2010 - 2013) Marine Corps Air/Ground Combat Training Command, Twenty-nine Palms, CA Skilled at leading large to small groups with integrity in the planning and execution of complex tasks performed under conditions of mental and physical stress; synchronized the application of supporting organizations and resources; developed individual and group proficiency through programs to train, motivate, counsel, evaluate and discipline subordinates; and build and sustain individual and group esprit and coloesiveness. Able to lecture demonstrate and conduct practical application exercises on leadership and management principles, including personnel training, counseling, motivation, evaluation and discipline and interpersonal communication skills, information management, and resource management. Very strong skills and significant experience in problem solving and decision-makine.
- Director, Legal Services Center / Staff Judge Advocate (2010 2013) Twenty-nine Palms, CA
  Provided legal service support for Marine and Navy commands, organizations and service members. Supervised the
  large Marine Corps Air Ground Combat Center (MCAGCC) legal center. Tasked with advising the Commanding
  General and the leadership of 6 subprimitate service-level organizations on all legal issues and operational law.
  Responsible for the legal preparation and support to 26,000 Marines, Sailors, and family members across California.
  Contributed directly to Marine Air Ground Task Force Training Commands mission to support the training and
  assessment of every battalion and squadron deploying to Afglumistan. Supervised and managed law center consisting of over +20 attorneys and \$1 M budget.
- Commanding Officer (2009 2010) Marine Corps Embassy Security Forces, Latin America commanding Officer (2009 - 2010) Marine Coppe Embassy Security Forces, Latin America
  Commanded 100 - Marines assigned to 13 Marine Security Guard (MSG) detachments at U.S. Embassics in South
  America and the Latin America Regional HQ in Fort Lauderdale, Florida. Ensured continued operational readiness,
  training, personnel administration, logistical support, health and discipline of all assigned Marines. Advised.
  Ambassadors, embassy staffs and senior DoS personnel on the proper utilization, morale, welfare, after conduct,
  and appropriate living conditions of all assigned MSGs. Ensured detachments are performing to standards and
  regulations of USMC, DoD and DoS and that individual MSGs are complying with USMC directives, regulations
  and standards fringular visities and inspections. Performed web, other dates as directed by these headquarters. id standards through regular visits and inspections. Performed such other duties as directed by higher headquarters.
- Deputy Staff Judge Advocate (2008 2009) Marine Expeditionary Forces, Jacksonville, North Carolina Senior legal advisor for 60K Marines with combat forces operationally deployed world-wide. Advised Commanding General, Staff and major subordinate Commanders on operational law, military justice, ad-law,

### Alex G. Peterson

### Kamas, UT 84036 alex@peckpeterson.com

### SUMMARY

A dynamic results-oriented attorney with over 22 years of legal and government experience providing innovative leadership, wise management, integrily based-advice, and cogent counsel in areas of employment law, criminal law, administrative law, metr-agency coordination, legal instruction, organizational planning, and policy development at the strategic and ground-floor levels. Intuitively and astudy familiar with governmental processes and procedures at the national and local level. Licensed before Utah state and federal courts, U.S. Courts of Appeals for the Armed Forces, and the U.S. Supreme Court.

### ACADEMIC EDUCATION

LLM (Muster of Laws), International Law (2000-2001) with distinction, Univ. of Virginia, Judge Advocate General's Legal School and Center, Charlottesville, VA

JD (Juris Doctorate), Law (1989-1992) with honors, Univ. of Utah, S.J. Quinney School of Law, Salt Lake City, Utah

BBA (Bachelor of Business Administration), Accounting (1985-1989) Univ. of Oklahoma, Norman, OK

### MILITARY EDUCATION

Commander's Course (2009) Marine Corps Univ., Quantico, VA (school for Battalion level Commanding Officers) War College, Air (2007-2008) Air Univ., Maxwell Air Force Base, MO (graduate program of Adv. Military Studies) Command and Staff College (2002-2003) Marine Corps Univ., Quantico, VA (graduate program of Military Studies) Anti-Terrorism / Force Protection School (2001) NITC, Pensacola, FL (specialized international education program) Amphibious Warfare School (2000) Marine Corps Univ, Quantico, VA (advanced program of Military Studies) Naval Justice School (1993) with honors, Newport, RI (basic military lawyer course)

The Basic School (1993) with honors, Marine Corps Univ., Quantico, VA (basic Marine Officer training course)

### AWARDS

Academic and Legal Awards:

American Bar Association, 2003 ABA Distinguished Service Award American Bar Association, 2002 ABA Young Lawyer of the Year (Marine Corps)
Trial Advocacy Commendation, 1993, NJS, Newport, RI (winner of trial advocacy competition) Commandant's List, 1993, USMC, TBS, Quantico, VA (top 5 graduate)
William H, Leary Scholar, 1992, University of Utah, College of Law (top 20% graduate) American Jurisprudence Award – Criminal Law (1990) (top criminal law student) Member, Utah Law Review (1989-1992)

investigations, federal law compliance and installation matters. Conducted legal review and advised on command actions, operational planning, proposed programs, exercises, FRAGOs, LOIs, SOPs, OpCrders and investigations. Provided ethics advice for multiple subordinate commands and personnel. Drafted, coordinated, and reviewed CG and DCG correspondence. Provided legal training oversight for MEF FWD, MEB-A, and MEU deployment training. Oversaw and provided LOW, ROIE, EOF, DetOps and Rule of Law training to deploying on units. Advised on CONGRINTS, Privacy Act and Health Information Privacy Protection Act in response to individual FOIA, law enforcement and media requests. Organized, supervised and trained MEF, MEF FWD and MEB OSIA and coordinated with 2-3 prosecutions, review officers, NCIS agents and defense counsels. Provided other legal advice to General officers and commanders as necessary. Led legal services support planning and developed supportable plan for MEF-FWD, MEB-A and subordinate MSCs which was integrated with sustainable legal services support plan for MEF-FWD, MEB-A and subordinate MSCs which was integrated with sustainable legal services support plan for MEF-FWD, MEB-A and subordinate MSCs which was integrated with sustainable legal services support plan for MEF-FWD, MEB-A and subordinate MSCs which was integrated with sustainable legal services support plan for MEF-FWD, MEB-A and subordinate MSCs which was integrated and executed three Pre-Deployment Legal Training programs for Iraq and Afghanistan for deploying judge advocates and paralegals. Served as operational legal planner for omittiple MEB-ESG workshops to revitatize amphibitious competency through education, operations and training programs. Reviewed AdSeps, Convening Authority Actions, SIA Reviews, Investigations, MEF orders and policies, MOU/MOAs, PAGs, contracts and supervised over 249 OSIA legal actions. Completed ethics reviews of CCI travel, use of ORF for shelits, contracts and supervised over 249 OSIA legal actions, Completed eth investigations, federal law compliance and installation matters. Conducted legal review and advised on command of CG travel, use of ORF for shelts, contractor interaction, holiday parties, birthday ball support, war trophics and attendance at civilian events. Reviewed exercise LOIs, MEF standing CONplans, MEU SOP rewrite, NORTHCOM realignment, unit DEPORDs. Legal trainer/planner supporting MSTP for MEF FWD MRX and MEB-A MRX.

- Officer-in-Charge, Legal Service Support / Rule of Law Coordinator / Dep. SJA (2006 2008) Al-Anbar, Iraq Combat deployment to Iraq. Served as OIC of Legal Service Support Team-Iraq (LSST-1) disperied throughout the Al-Anbar Province, Iraq. Supervised 6 judge advocates, a legal chief and court reporter. Ensured general legal service support for Marine Forces to include military justice support, legal assistance, operational law, investigation review and administrative law support. Served as Marine Forces Rule of Law Coordinator. Supervised 4 attorneys and a contractor. Maximized and synchronized Iraql police training, judicial engagements, and rule of law programs. Led Marine Forces Detainee Ops team that produced Marine Forces' position papers, CG talking points, GO briefings, and FRAGOs to stem increasing detainee releases. Coordinator comprehensive Rule of Law program leading to the emergence of the Al-Anbar criminal Justice System with 1 terror court, 2 felony courts and misdemeanor courts. Developed Al-Anbar wide training program for Iraqi police in criminal case preparation. Depaty SJA for 30,000 Marine Force deployed for OIF 06-08. Responsible for training, equipping and redeploying the Office of the Staff Judge Advocate. Daily oversight of 9 judge advocates and 2 legal specialists. Developed, refined and executed legal processes to support Marine Forces. Conducted legal reviews and provided legal advice on command actions, operational planning, proposed programs, FRAGOs, Op-Orders, and investigations. Key leader and planner in OPTs, resource allocation boarda, working groups, and targeting huddles. Redeployed OSIA office while crasuring no loss in capability. Guided the fiscal law advice for over \$1 billion in O&M and CERP funds. Supervised the provision of legal services for 1 Art 32, 4 SPCMs, 3 GCMs, 2 BOIs, 10 officer NIPs, \$35 NIP matters, 446 investigations and 4681 legal assistance elements. Regularly provided ethics advice to General Officers and Senior Emisted leaders while overseeing the Marin
- Staff Judge Advocate / Senior Legal Advisor (2004 2006) Marine Logistics Group, Jacksonville, NC aff Judge Advocate / Senior Legal Advisor (2004 - 2006) Marine Logistics Group, Jacksonville, NC
  Primary legal advisor to an 8009 member organization with worldwide operational commitments. Deployed to
  combat zone. Directly advised Commanding General, regimental and battalion commanders. Principal ethics
  advisor, supervised 2-7 prosecutors, 1-3 review officers and a 1-9 person office. Led two training teams to
  Colombia. Provided multiple legal training programs to deploying U.S. forces. Developed legal training materials.
  Reviewed legal administrative matters, investigations, CONGRINTS. Responded to media inquiries. Leveraged
  stability and support operations with various programs. Instructed leader/brainers on various critical combat topics.
  Executed a multi-phased force program that integrated PAO and Civil Affairs activities into combat legistics patrols.
  Cross-leveled staff capabilities leading to additional legal support across Marine Forces. Providing legal service
  support for Marine and Navy commands, organizations and service members. Served as a fitigate, investigator,
  review officer, advisor and advocate. Advised a wide range of personnel from general officers to civilian employees
  on matters including personal conduct, ethics, criminal law, administrative law, and international law.

3

- Assistant Legal Advisor / Operational Planner (2002 2004) U.S., Southern Command, Miami, FL
  Key advisor in Crisis Action Center Operations during detainee ops, counter drug ops, joint task force ops, search
  and rescue ops, and combatant commander exercises. Successful legal support of Haitian Operation Secure
  Tomorrow, missions in Bolivia and Colombia, and running of Guantanamo Detention Facility. Routinely briefed
  Ambassadors, Congressional Representatives, and Foreign delegations. Responsible for the Plan Colombia Legal
  Reform Program. Legal practice focused on International law, International Agreements, Human Rights,
  International Criminal Court. Regularly supervised five attorneys. Deployed throughout Latin America and the
  Caribbean in support of U.S., military operations,
- Staff Judge Advocate / Primary Legal Advisor (2001 2002) Marine Forces South, Miami FL 
  Provided advice and support to the Commanding General and staff for criminal law, administrative law, 
  investigations, operational law, installation law and other legal matters. Served as the command Ethics Advisor. 
  Developed and implemented U.S. policy on U.S. forces legal status protection. Review Marine unlitary operations 
  thought Latin America and Caribbean. Provide legal analysis and research supporting establishment of Guantanamo 
  Detention Facility. Developed legal assistance program to support all Marines in Latin America.
- Deputy Branch Head, Marine Lawyer Support Branch (1998 2000) HQMC, Pentagon, VA
  Served at Headquarters, Marine Corps as a career manager for Marine Corps legal personnel and deputy branch
  head, Judge Advocate Support. Oversaw Marine legal personnel assignments and Marine legal structure issues.
- Flag Alde to Navy Judge Advocate General (1996 1998) Department of the Navy, Pentagon, VA
  Responsible for staff and executive office of most senior military attorney in the Department of the Navy, Extensive
  staff coordination, event organization and executive preparations. Extensive global travel to Navy and Marine Bases
  to conduct inspections. Additional included deployment to foreign countries to teach various international and
  criminal law courses in Argentina, Honduras, Nicaragua, Bolivia, Central Asia and Italy. During this time, also
  worked on highly publicized inter-department issues such as the CNN-reported 8<sup>th</sup> and I, Blood-wingling
  investigations; and like the El Paso border shooting incident and the Aviano Cable-car tragedy and trial.
- Prosecutor / Legal Assistance Officer (1994 1996) Marine Corps Recruit Depot, San Diego, CA
  As a military prosecutor, tried criminal cases including drugs, sexual assaults, aggravated assaults and larcenies.
  Conducted both judge alone and jury trials. As the Officer-in-Charge of legal assistance in San Diego, created an
  estate-planning program and traveled to Oklahoma in response to the bombing of the Alfred P. Murrah Federal
  Building.
- Commanding Officer, Series (1993 1994) Recruit Training Regiment, San Diego, CA
  As Commanding Officer supervised three Marine Corps recruit training platoons during an intensive 3 month recruit
  training process. The training process was repeated three times per year. Supervised, mentored, laught and led
  Marine Drill Instructors as well as Series staff.
- Judicial Clerk to Chief Judge, US Military Court of Appeals (1992) Washington, D.C.

  Worked in chambers of Chief Judge Eugene Sullivan. Drafted, researched, prepared and published court opinions on cases from throughout the Department of Defense including Army, Marines, Navy and Air Force. Regularly coordinated with and supported appellate prosecutors and defenders, other judicial staff and court members.

### SUMMARY OF SKILLS

Arbitration & Mediation, Ethics Advisor, Civil/Criminal Court Procedures, Arguments/Motions experience, Legal Code Enforcement, Legal Findings/Opinions, Teaching, Legal Research, Senior Manager, Multi-process Supervisor, Presentations, Briefings, Press Conferences Ability, Press Release Writing, Strategic and Policy Planning, Lean Six Sigma (Green Belt), Active Top Secret/SCI clearance, Fluent Spanish

### COMMUNITY SERVICE

Board Member, Summit County Library Board (2014 - present).

Varsity Coach, Troop 1060, Boy Scouts of America (2014 - present). I was an assistant Scoutmaster for the recently reorganized troop. When the troop created a Varsity crew, I became the Varsity Coach.

Youth Soccer Coach (2010 – present). I regularly coach co-ed 7-9th grade teams for the Summit County Basin and Recreation Center, Kimball Junction, UT. I also coach for South Summit Aquatic and Fitness Center, Kamas, UT. I previously coached for the Morongo Basin Youth Soccer Association, Yucca Valley, CA.

President, Birankai North America (2010 – present). Non-profit national educational organization supporting training of students in martial arts at over 51 schools across North America. Oversees the certification and licensing of over 100 teachers. Under my leadership, we now offer scholarship and grants to teachers, students and schools to further their training. In addition, we offer two national training programs to support teachers and students.

Teacher / Member, Birankai North America (2001 – present). 1 have been licensed and teaching martial arts at my own school and am invited to teach at other schools regularly. Oversee the training at 6 schools (CA, NV, MI, NC, OK, FL).

Secretary / Board Member, Morongo Basin Youth Soccer Association, (2010 – 2011). This Yucca Valley, CA organization supports about 500+ children. During my leadership, we expanded programs creating a more teams and year-around soccer opportunities.

Community Education Teacher (Martial Arts), (2011 - 2013) Copper Mtn Community College, Joshua Tree, CA

John Baldwin From:

Friday, January 16, 2015 11:25 AM Sent:

ö

FW: Third Judicial District Nominating Commission Subject:

Attachments: Richard J Pehrson Revised 1-16-15 One Page, pdf

From: Rick Pehrson [mailto:RPehrson@slco.org] Sent: Friday, January 16, 2015 11:11 AM

Subject: Third Judicial District Nominating Commission To: John Baldwin

Mr. Baldwin,

of de honored to be considered to serve on the Third Judicial District Nominating Commission. Please find my attached

I am a registered Republican.

Please let me know if you need any other information. Thank you for your time and consideration,

Deputy District Attorney

Salt Lake County District Attorney's Office

111 E. Broadway Ste. 400

Salt Lake City, Utah 84111

Office: (385)468-7600

Direct: (385)468-7559

Fax: (385)468-7732

E-mail: RPehrson@sico.org

This communication and any attachments thereto may contain private, privileged and/or confidential information and are for the sole use of the intended recipient. This communication may be governed by applicable statues and rules, including the Electronic Communications Privacy Act (18 U.S.C. S 2510 - 2521, et seq.) and other authority. Any unauthorized review, use, disclosure or distribution is prohibited. If you are not the intended recipient, please immediately reply to the sender and so advise, and immediately destroy and delete the

From: announcements-bounces@usblists.utahbar.org [mailto:announcements-bounces@usblists.utahbar.org] On

Behalf Of USBListserv

Sent: Tuesday, January 06, 2015 3:36 PM

Subject: [Announcements] Third Judicial District Nominating Commission Applicants Sought To: 'announcements@usblists.utahbar.org'

Third Judicial District Nominating Commission

The Bar is seeking applications from lawyers to fill the terms of Peter Stirba and David Hall on the

1/16/2015

# PEHRSON

248 University Street - Salt Lake City, Utah 84102 - 801.913.0558 - Hekpelmonn@gmnil.com

## EXPERIENCE

Deputy District Attorney, September 2014-Current Salt Lake County District Attorney's Office

Salt Lake City, Utah

Assigned to the violent felony team; tasked with prosecuting first, second, and third degree felonies in District Court in every stage of the criminal proceeding. POST trainer on violent crimes and crimes against the administration of government.

Salt Lake City Prosecutor's Office

Associate City Prosecutor, January 2012–August 2014

motions; screened over 1,000 cases for charges; attended approximately three weeks of training semmars relating to trial Prepared and tried twenty-nine jury and over ninety-five bench trials in the Third District and Salt Lake Justice Courts, advocacy and prosecution; authored an appellate court brief; presented on prosecutorial use of roxicology at the Urah State Laboratory's annual conference; POST trainer on 4<sup>th</sup>, 5<sup>th</sup>, and 6<sup>th</sup> Amendments, property ctimes, and juvenile law. appeared in court on more than 3,500 cases at hearings in every stage of the criminal process; argued hundreds of

Seasonal Attorney/Law Clerk, August 2011-Junuary 2012 Salt Lake City Prosecutor's Office

Salt Lake City, Utah

Prepared and tried jury and bench trials; administered the automobile accidents restitution program

West Valley City, Utah West Valley City Prosecutor's Office Intern, January 2011-June 2011

Tried numerous bench trials and assisted in jury trials ranging from traffic violations to domestic assaults and DUI.

Alexandria, Virginia Federal Public Defender's Office Intern, August 2010–November 2010

Appeared in federal court in the Eastern District of Virginia and successfully argued a parole violation and sentencing hearing; researched issues for clients with charges ranging from international terrorism and piracy to car-jacking and theft of government property worth over one-million dollars; authored motions submitted in federal court.

Salt Lake City, Utah Salt Lake City Prosecutor's Office

Intern, May 2010-July 2010

Tried six bench trials; prosecuted a jury trial; appeared in both the District and Justice Courts in a variety of hearings.

Salt Lake City, Utah

Commission on Volunteers, Office of the Lt. Governor AmeriCorps Team Leader, September 2007-August 2008

Recruited and oversaw over 1,000 volunteers serving at the Utah State Capitol's rededication and open house; received the Praident's Call to Senies Award personally from the President of the United States, named Utah's Presidential

Greeter, later attending a reception at the White House; promoted general volunteerism throughout the state of Utah.

## ACADEMICS

George Mason University, School of Law I.D., May 2011

Arlington, Virginia

Top 40%; Moot Court Board; Vice President of the Trial Advocacy Association; President of the J. Reuben Clark Law Society; Runner-Up for 'Best Brief' in the Emory Law School Civil Rights Moot Court Competition.

University of Utah

B.A., Political Science, August 2007

GPA 3.76, ASUU Attorney General, Chief of Staff, and Presidential Candidate; LDSSA Vice President and Campus Relations Chair; leadership & royalty scholarships; appointed member of six academic committees

# AWARDS, SKILLS, AND PRE-LAW SCHOOL EXPERIENCE

- Humanitatian Aid Division of the LDS Church Intemships: Utah State Legislature; MCDI;
- Eagle Scout and Order of the Arrow Recipient
- Qualifier, Karl E. Mundt 'Superior Speaker' at Debate Nationals, Football State Champion Time Debate Region Champion and National High School: Debate State Champion; Two-

### MACHOL®JOHANNES LLC ATTORNEYS AT LAW Dermet CO 815020 MOST HAMM SEZERO 00275 - TOLK PRIESE HIRE 722 XZER FAX REII

January 7, 2015

Honorable Governor Gary R. Herbert 350 North State Street, Suite 200 PO Box 142220 Salt Lake City, Utah 84114-2220

John C. Baldwin Executive Director Utah State Bar 645 South 200 East, Salt Lake City, UT 84111

### THIRD JUDICIAL DISTRICT NOMINATION COMMISSION

Dear Governor Herbert & Executive Director Baldwin:

I am interested in serving on the Third Judicial District Nomination Commission and have attached my resume herewith as my application for the commission. I am a litigation attorney with 10+ years of trial and motion experience in Utah.

I graduated from the University of Utah College of Law in 2004, served as senior staff of the Utah Law Review, a law clerk to Senator Orrin Hatch on the U.S. Senate Judiciary Committee, and as a law clerk to Judge Russell W. Bench of the Utah Court of Appeals. Since that time, I have been in private practice in Utah as a litigation attorney

I also currently serve as a member of the City Council of South Jordan and I am a registered Republican.

I believe my experience both assisting behind the bench and in trial and motion practice before most of the judges in the district would be a valuable asset to the commission. Please let me know if you would like any further information. Thank you.

MACROL & JOHANNES, LLC

Enclosure - Resume Utah Office: 1218 W. South Jordan Parkway, Suite #D2, South Jordan, Utah 84095 - Ph 866-729-3328x535

### **EDUCATION**

UNIVERSITY OF UTAH COLLEGE OF LAW, Salt Lake City, UT, 2004

Juris Doctor (J.D.)

Utah Law Review, Senior Staff

UNIVERSITY OF UTAH, Salt Lake City, UT, 2001

B.A., Communication

GPA: 3.9; Honors: cum laude (Top 8%)

- Student Advisor Committee (SAC) Member of the Communication Dept., University of Utah, Oct 2000 - Feb 2001
- Chief Justice of the University of Utah Supreme Court, Feb 1999- Nov. 2001
- Hinckley Institute of Politics Seminar Participant, Washington DC, Spring 2001

### ADMISSIONS

Utah. 2004

U.S. Court of Federal Claims, 2006

U.S. Court of Appeals for 10th Circuit, 2006

U.S. Supreme Court, 2008

New York, 2013

### REPORTED CASES

Tabish v. Target Corp., 2007 U.S. Dist. LEXIS 46411 (Minn.2007).

Mosier v. Ray Quinney & Nebeker, 2007 U.S. Dist. LEXIS 67599 (Utah 2007).

Mosier v. Callister, Nebeker & McCullough, 2007 U.S. Dist. LEXIS 75102 (Utah 2007).

Mosier v. Callister, Nebeker & McCullough, 546 F.3d 1271 (10th Cir. 2008).

Peck v. Midland Funding LLC, et. al., 2012 WL 2913263 (D. Utah Jul. 16, 2012)

Livingston Financial, LLC v. Charles Migliore, 2013 UT App 58.

National Collegiate Student Loan Trust 2007-1 v. Gary Burnett, 20130441, Utah Court of Appeals (2013) (summary affirmance).

Portfolio Recovery Assoc, v. Charles Migliore, 2013 UT App 255.

Midland Funding LLC v. Sotolongo, 2014 UT App 95.

### CHRISTOPHER J. ROGERS

10775 Sienna Dune Drive • South Jordan, Utah 84095 801-556-5628 • rogers801@gmail.com

### **QUALIFICATIONS & EXPERIENCE**

### 10+ years successful experience as a litigation attorney

Dynamic, results-oriented leader with a strong track record of performance in high-stakes legal uynamic, results-oriented leader with a strong track record of performance in high-stakes legal disputes. Over ten years of broad-range experience in civil litigation and trial court practice at various state and federal courts, including the U.S. Court of Federal Claims, 10th Circuit Court of Appeals, 10th Circuit Bankruptcy Appellate Panel (BAP), and state and federal district courts in Utah, Idaho, Oregon, California, and Minnesota. Superior ability to develop litigation strategies to drive efficient resolution of complex disputes. Areas of practice and experience in:

Commercial Litigation

Professional Malpractice

Insurance Defense Litigation

Legal Malpractice

Medical Malpractice

Real Estate Litigation

IP/Patent Litigation

Debt Collection / FDCPA Litigation

Appellate Practice

Securities Fraud Litigation

Product Liability

Nursing Home Litigation

Vaccine Injury Litigation

· Business Law & Transactions

06/2013 to Present

06/2011 to 06/2013

07/2010 to 03/2011

10/2007 to 12/2009

09/2006 to 10/2007

09/2005 to 09/2006

MACHOL & JOHANNES, LLC Salt Lake City, Utah

Attorney

JOHNSON MARK, LLC Salt Lake City, Utah

CHRISTENSEN | THORNTON, P.C., Salt Lake City, Utah

Attorney

WRONA LAW OFFICE, P.C., Draper, Utah (formerly MORTON | MILLARD, Salt Lake City, Utah)

Attorney

EISENBERG, GILCHRIST & MORTON, Salt Lake City, Utah

UTAH COURT OF APPEALS, Salt Lake City, Utah

Attorney - Law Clerk for Judge Russell W. Bench U.S. SENATE JUDICIARY COMMITTEE, Washington, D.C.

2002

Law Clerk Law Clerk for Senator Orrin Hatch (R-UT) on the Judicial Nominations Unit, U.S. Senate Judiciary

### **PUBLICATIONS & PRESENTATIONS**

"The Statement of Discovery Issues Rule - What Every Litigator Needs to Know", Utah State Bar Convention Presenter, Snowmass, CO (July 2013).

"The Statement of Discovery Issues Rule – What Every Litigator Should Know," Utah State Bar CLE, Collections Section, Presenter (Dec 2012).

"A Primer on Collections Law & Ethics," Utah State Bar CLE, Solo / Small Practice Section, Presenter (June 2011).

"Standards of Appellate Review for Administrative Law," Utah State Bar CLE, Administrative Law Division, Presenter (Jan. 2011)

"Take Your Best Shot," 46 TRIAL 28 (Oct. 2010).

"A Primer on the National Vaccine Injury Compensation Program," 21 Utah Bar Journal 25 (Sept/Oct 2008).

"Sorensen v. Barbuto: A Warning to Physicians and the Lawyers that Hire Them," 29 Utah Trial Journal 38 (Fall 2006).

### **MEMBERSHIPS & ACTIVITIES**

City Council Member, South Jordan City, Utah, 2014-Present

FINRA Arbitrator Panel Member, 2014 - Present

Chairperson, ACA International Member's Attorney Program for State of Utah, 2012-Present Chairperson, Utah Medical Malpractice Pre-Litigation Panels, 2006-2011

Judge Pro Tem, Salt Lake City Justice Court, 2006-2009

Utah State Bar Litigation Section

### LANGUAGES

Italian (Proficient)

### **HONORS & AWARDS**

Mountain States Super Lawyers "Rising Star" (2009) National Forensic League National Tournament Qualifier (1995 & 1996) Utah-National Forensic League Debate Champion (1995 & 1996) University of Kentucky Debate Tournament of Champions Qualifier (1996) University of California-Berkley, Debate Speaker Award (1996) University of Redlands, Debate Speaker Award (1995) Loyola Marymount University, Debate Speaker Award (1995) American University Debate Scholarship (1995) University of Southern California, Quarterfinalist Debate (1995) Utah Governor's Cup Debate Tournament 1st Place (1994)



GARY G. SACKETT Direct. 801-534-7336 gsackett@joneswaldo.com TEI, 801-521-3200
ftxx. 801-328-0537
if70 SOUTH MAIN ST. SUITE 1500
SALT LAKE CITY, UT 84101
WWW.JONESWALDO.COM
AFFILIATED FIRM
LEAR & LEAR LIP

January 15, 2015

By U.S. Mail and email john.baldwin@utahbar.org

John C. Baldwin Executive Director Utah State Bar 645 South 200 East Salt Lake City, UT 84111

Re: Third District Trial Court Nominating Commission

Dear Mr. Baldwin:

This letter is submitted as my application for an appointment to the Third District Court Nominating Commission, as invited by a recent notice distributed by the Utah State Bar.

As a lawyer who has been practicing for 37 years, I am interested in continuing my participation in the "infrastructure" of the profession—something I have done over many years through the activities outlined on the attached résumé. As Of Counsel to the Jones Waldo firm, I am able to devote the necessary time and effort to the responsibilities of such an appointment.

If extensive practice in Third District Court is the primary qualification for appointment to the Commission, I may come up somewhat short. However, it occurs to me that the broad experience I have had as an administrative agency litigator, appellate practitioner, ethics and professionalism specialist, corporate lawyer and someone who has a broad knowledge of the Utah legal landscape may be useful qualifications to bring to the Commission.

I have relevant judicial experience, stemming from some 20 years as a voluntary  $pro\ tem$  judge in Utah Third District Court, where I sat 6-10 times a year. I also

### GARY G. SACKETT Of Counsel

JONES, WALDO, HOLBROOK & MCDONOUGH 170 East South Main Street, Suite 1500 Salt Lake City, Utah 84101 (801) 534-7336; PAX (801) 328-0537 gsackett@joneswaldo.com

### Current and Past Legal Practice

Mr. Sackett's legal career has spanned over 37 years and has been focused on corporate and regulatory law, primarily in administrative litigation before state tax and public service commissions, the Federal Energy Regulatory Commission and related appellate courts. He continues to provide counsel and advice to companies in the areas of general corporate law, corporate and partnership governance and transactions, and property tax matters.

Since joining the Jones Waldo firm in 1999, Mr. Sackett has augmented his regulatory and corporate practice with an active legal ethics and professionalism practice. With an extensive background in these areas, he represents and counsels lawyers and others concerning ethical and legal malpractice issues.

As a private pilot, he also represents clients in resolving matters related to general aviation.

He has been an Adjunct Professor of Law at the University of Utah, lecturing on the legal profession and legal ethics, and has served as a visiting professor at the John Paul II Catholic University in Lublin, Poland. He served on the Ethics Advisory Opinion Committee of the Utah State Bar from 1989 until 2007, chairing the committee 1992-2003, and he has served on the Utah Supreme Court's Advisory Committee on the Rules of Professional Conduct since 1993.

 $\,$  Mr. Sackett was formerly vice president and general counsel of Questar Corporation, having been with that company for 24 years.

In addition to a J.D. degree from the University of Utah College of Law, he holds a Ph.D. in applied mathematics from the University of Southern California. He is a member of the Utah State Bar, the (Federal) Energy Bar Association and is licensed to practice before the U.S. Supreme Court and the U.S. Courts of Appeals for the Fifth, Tenth, Eleventh and D.C. Circuits. He serves as an arbitrator for the American Arbitration Association and the Financial Industry Regulatory Authority (FINRA) and is a panel attorney for the Aircraft Owners and Pilots Association Legal Services Plan.

John C. Baldwin -2

served 18 years on the Bar's Ethics Advisory Opinion Committee (11 as Chair) and over 20 years on the Utah Supreme Court Advisory Committee on the Rules of Professional Conduct.

The attached résumé provides a more detailed description of the background that I would bring to the Nominating Commission. I would be pleased to respond to any request for additional information.

In compliance with the request for a statement of political affiliation, I state that I am a registered  $\mathsf{Democrat}_{\scriptscriptstyle{+}}$ 

Respectfully submitted,

January 15, 2015

Encl

Other

AV rating, Martindale-Hubbell

Utah State Bar Distinguished Service Award, 2003

Panel of Neutrals, American Arbitration Association—Commercial Dispute Resolution (inactive)

Arbitrator, Financial Industry Regulatory Authority (FINRA)

Panel Attorney, Aircraft Owners and Pilots Association Legal Services Plan

Adjunct Professor of Law, University of Utah College Law, 2000-2002 (Legal ethics; professional conduct for lawyers)

Visiting Professor of Law, Catholic University of Lublin, Poland, Fall 2006 (General litigation and legal ethics)

Judge, Pro Tempore, Utah Third District Court, Small Claims Department, 1980– 2010

Notes Editor, Energy Law Journal, 1989-96

Editor-in-Chief, Journal of Contemporary Law (Univ. of Utah), 1976-77

Millcreek Township [Utah] Planning Commission, 2006-2012; Chair, 2008-09.

Salt Lake County Board of Adjustment, Chair, 2012-13

Legal Publications

"Irony is Alive and Well in the Utah State Bar Journal," UTAH BAR J. (May-June 2010).

"An Analytic Approach to Defining the 'Practice of Law'—Utah's New Definition," UTAH BAR J. (Nov.-Dec. 2005).

"Using Private Annuities Today: The Benefits, Drawbacks and Open Questions," 49 J. TAXATION 47 (July 1978).

"A Multidimensional View of Coal Gasification," 3 J. CONTEMP. L. 293 (1977).

"Rule 9(b) - Who Needs It?," 3 J. CONTEMP. L. 105 (1977) (sub nom. E. A. Lees).

"Lifeline Rates for Public Utilities—a Hit or a Myth?," 2 J. CONTEMP. L. 218 (1976). Other Publications

"Numerical Solution of a Parabolic Free Boundary Equation Problem Arising in Statistical Decision Theory," MATH, OF COMPUTATION, Vol. 25, No. 115 (July 1971).

"An Implicit Free Boundary Problem for the Heat Equation," SIAM J. NUMER. ANAL., Vol. 8, No. 1 (March 1971).

-2-

January 2015

13927 South Osborne Lane s.j.schmidt@comcast.net Draper, UT 84020-8603 Samuel J. Schmidt Attorney at Law (801) 574-3539

Licensed In: Utah Minnesota Wisconsin

January 15, 2015

Utah Law & Justice Center 645 South 200 East Salt Lake City, UT 84111 Executive Director Utah State Bar John Baldwin

Re: Third and Fourth Judicial District Nominating Commissions

Dear Mr. Baldwin:

and also maintain a small private practice, including pro bono work in Utah. I have more than twenty-three years of experience litigating in both state and federal courts, as well as a breadth of appointment to the Third and Fourth Judicial Districts Nominating Commissions. As reflected in my resume, I am the Managing Counsel for the United States Postal Service, Western Area Enclosed please find my resume in support of my request for consideration for non-litigation experience. I would welcome the opportunity to serve on a nominating commission. I am currently a registered Democrat.

Should you have any further questions that I might answer, please feel free to contact me.

Samuel J. Schmidt

## EXPERIENCE

# U.S. Postal Service, General Counsel - Western Area, Salt Lake City Managing Counsel (March 2012-present)

- ◆ Lead a department with three offices, fourteen attorneys, and nine support staff providing legal services to the Postal Service's Western Area
  - \$4.75 billion in annual revenue - 100,000+ Employees - 17 states from Alaska to Missouri - 4,000+ Facilities
- Manage an annual budget of \$3.5 million and Contingent Liabilities of \$110 Million
- Manage and/or first chair approximately 300 cases annually
- Primary areas of practice: Employment and Labor Law Litigation and Advice, Title VII, Government Ethics, Real Estate, Environmental, Contract, Criminal Law, Fraud
  - Deputy Managing Counsel (1999 2012), Attorney (1991 1999)

## APPOINTMENTS

## Special Assistant U.S. Attorney

United States Department of Justice, District of Utah, District of Minnesota

Civil and Criminal Litigation - Employment, Identity Fraud, Embezzlement, Burglary

## CONTINUING EDUCATION

# Advanced Leadership Program - 1999-2000

Selected for four-week executive leadership program for development of business leadership skills, followed by university coursework in finance and accounting

CLE Coursework - 1995-2010

 Advanced Trial Advocacy, Criminal Law, Government Contract Law, Employment and Labor Law, Upper Midwest Employment Law Institute (2005, 2007, 2010-11), OSHA

## EDUCATION

## Juris Doctor - May 1991

University of Wisconsin Law School, Madison, Wisconsin

# B.S., Cum Laude, Business Administration, Minor Political Science - May 1988

Saint John's University, Collegeville, Minnesota

# BAR AND COMMUNITY INVOLVEMENT

- Utah Mock Trial Program
   Middle/High School Coach, 2006-13 (State Champions, 2012, Runner-up, 2006, 2008) Judge, 2014-15
  - Utah Private Guardian Ad Litem (Pro Bono) 2013-15

## BAR ADMISSIONS

# State Bars of Utah (2005), Minnesota and Wisconsin (1991)

13927 SOUTH OSBORNE LANE • DRAPER, UT 84020 • (801) 574-3539 S.1.SCHMIDT@COMCAST NET



TRIS Manifestor New York SATING CHILDRANGS was BR TRIBE! To BR DISCOME.

LAUREN A. SHURAIAN Direct (801) 215-6667 Inuren shurmin@stoch.com

January 15, 2015

### VIA EMAIL

John C., Baldwin Executive Director, Utah State Bar 645 S. 200 E. Salt Lake City, UT 84111 john.baldwin@utahbar.org

Re: Third Judicial District Nominating Commission

Dear Mr. Buldwin

Please accept my application for one of the upcoming vacancies on the Third Judicial District Nominating Commission. My resume is included with this letter. I reside in Sult Lake County and am registered as an independent voter.

I would be honored to serve on the Nominating Commission and believe that I am a good candidate for the position. As a litigation partner at Stoct Rives LLP, I regularly practice in state court and am continually impressed by the fair, courteous, and competent manner in which our judges hundle the cases before them. Likewise, as an active member in the Utah and Salt Lake County bar associations, I am continually impressed by the diversity, intellect, and professionalism of my peers and colleagues. As a member of the Nominating Commission, I would strive to ensure that our bench continues to reflect the very best qualities of our bar.

Please let me know if I can provide any additional information as you consider candidates for this position.

Very truly yours,

Lauren A. Shunnan

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Alaska California Have Milaspela Histor Ulak Milaspela and Washington & C

### Lauren A. Shurman

- Represented an employer against invasion of privacy and wrongful termination claims by a former employee. Obtained summary
  judgment in favor of the defendant employer.
- Ellington v. Murray Energy (D. Utah 2010) obtained summary judgment in favor of a defendant employer on plaintiff's religious discrimination claims under Title VII.
- Pumphrey v. Lifescan (D. Utah 2010) obtained summary judgment in favor of a defendant employer on plaintiff's sexual harassment, gender discrimination, and retaliation claims under Title VII.

### Professional Honors and Activities

- Listed among Rising Stars (Business Litigation), Mountain States Super Lawyers®, 2009-2014
- Member, Salt Lake County Bar Executive Committee, 2007 present
- Member, Women Lawyers of Utah, Judicial Mentoring Committee
- Member, Utah State 8ar Character and Fitness Committee
- Member, Utah State Bar (Litigation Section, Labor & Employment Section)

### Presentation

- "Employee Benefits for Same-Sex Couples," Stoel Rives LLP, February 2014
- "Straight Talk: An HR Executive Roundtable," Stoel Rives LLP, June 2013
- "OFCCP Compliance Update: From Regulations to Reality," Stoel Rives LLP, May 2013
- "Employees with Medical Conditions: Managing the Overlap under Workers Compensation, the ADA and the FMLA," Stoel Rives LLP, Dec. 2011
- Panelist, "Dividing the Jordan School District," Utah State Bar Convention, Summer 2009

### Publications

- ABA Annual Review of Employee Mobility, Restrictive Covenants, and Trade Secret Cases for the Tenth Circuit, 2014
- Utah Chapter Supplement, Employment at Will: A State-by-State Survey, published by Bloomberg BNA, 2013-2014
- "Are Remedies Available to Working Moms Who Experience 'Lactation Discrimination?' Law360, 2012
- "Utah Court Limits Available Remedies for Misappropriation of Confidential Information Why Confidentiality Agreements Are Now More Important Than Ever," The Enterprise, Nov. 2012
- \* "Signing Your Privacy Away? Privacy in the Petition Process" (coauthor), IADC Privacy Project, 2011
- "Drafting Effective and Enforceable Non-Compete Agreements," The Enterprise, June 2007
- \*\*Cognitive Affective Predictors of Women's Readiness to End Domestic Violence Relationships\* (coauthor), Journal of Interpersonal Violence, 2006

### Lauren A. Shurman

### voerlence

Lauren Shurman is a partner in the Litigation group and focuses her practice on general commercial and employment litigation, Lauren has litigated complex commercial disputes in federal and state courts and in arbitration, and has represented clients in administrative proceedings before the Utah Labor Commission, the Utah Public Service Commission, the Utah State Tax Commission, the Equal Employment Opportunity Commission, the U.S. Department of Labor, and the Utah State Board of Education. She represents employers in matters relating to employment discrimination, harassment, wrongful termination, the Family Medical Leave Act and non-compete agreements and trade secret law. She also advises clients on personnel policies and has assisted employers in developing employee handbooks.

Before joining Stoel Rives as an attorney, Lauren was a summer associate in the Salt Lake City office (2004, 2005).

### Representative Work Complex Commercial Litigation

- In re Jordan School District (2008) represented Utah's Jordan School District in an arbitration to divide over \$1 billion in assets and liabilities between the Jordan School District and the Canyons School District.
- IHC v. D&K, 196 P.3d 588 (Utah 2008) obtained a favorable ruling that landlord did not waive its right to evict tenant.
- Represented a pharmaceutical skin cream manufacturer against product liability claims, Obtained dismissal of all claims based on statute of limitations grounds.
- Represented a franchisor in asserting claims against franchisee and guarantors for breach of franchise agreement. Obtained summary judgment in favor of franchisor on all claims and successfully moved to dismiss counterclaims for breach of ifiduciary duty and breach of contract.

### Employment Litigation

- Represented a food manufacturer and distributor against disability discrimination claims asserted by a job applicant. Obtained dismissal of administrative appeal based on applicant's failure to mitigate damages.
- Defended a chain of convenience stores against Title VII national origin discrimination and retaliation claims brought by a former store manager.
   Obtained summary Judgment in favor of defendant employer on all claims.



### Dartner

Salt Lake City, UT (801) 715 6667 direct (801) 578 6999 fax

### lauren.shurman@stoel.com

### \_\_\_\_\_

- Duke University School of Law, J.D., 2006, curn laude Stanley Star Scholar Moot Court Board Member Editor in-Chief, Alaska Law Review
- University of Utah, M.S., 2004, counseling psychology
- University of Utah, B.S., 1999, biology, cum laude

### Admissio

Utah



### Lauren A. Shurman

### Civic Activities

- Member, YWCA of Utah, Governance Committee, 2013-present
- Trustee, Sugar House Park Authority Board, 2010-2014 (Vice President, 2012-2014)
- Member, YWCA of Salt Lake City, Board of Directors, 2010-2013
- Volunteer, Utah Legal Services, 2002-2003





# STRACHAN STRACHAN & SIMON, P.C.

401 Main Street, Upstairs P. O. Box 1800

Park City, Utah 84060-1800 Tel (435) 649-4111 Fax (435) 645-9429 e-mail info@strachanlaw.com

website www.strachanlaw.com

January 15, 2015

Executive Director, Utah State Bar 645 South 200 East Salt lake city, UT 84111 John C. Baldwin

Re: Third Judicial District Nominating Commission

Dear Mr. Baldwin:

I wish to serve on the Third Judicial District Nominating Commission. I am a registered www.strachanlaw.com. Should you require references, Third District Court Judge Ryan Harris and the City Attorney for Salt Lake, Margaret Plane, may be contacted at your convenience. Salt Lake and Summit counties, as well as in Federal Court. I regularly appear before many of primarily consists of defending many of Utah's ski resorts in the Third District Court for both the judges in the Third District, and believe I can provide helpful input during the judicial Republican in Summit County, Utah where I reside. My law practice based in Park City nomination process based on my experience. I have attached my resume' for your consideration. Additional information about me and my law firm can be found at

Please contact me if you have any questions.

Sincerely:

Adam Strachan



### Admitted

State Bar of Utah (Bar No. 11468)

State Bar of California (Bar No. 226100)

University of Utah: J.D. 2002; Executive Editor, Journal of Land, Resources & Environmental Law University of Southern California: B.A. 1998

## Work Experience

2006 - present 2002-2003 2003-2006 2000 1997 United States Court of Federal Claims, Washington, DC Judges Lee A. Dever and Roger Livingston United States Senate Judiciary Committee Duane Morris, LLP, San Francisco, CA Strachan Strachan & Simon, PC 3rd District Court of Utah Hon: Lawrence J. Block Judicial Clerkship: Judicial Clerkship; Associate: Partner: Intern:

## Civic Activities & Memberships

Commissioner, Park City Planning Commission

President: Association of Ski Defense Attorneys Board Member: Mountain Trails Association

Member: Utah Bar Association, Park City Bar Association, California Bar Association (Inactive) San Francisco Bar Association, (Inactive), Association of Ski Defense Attorneys

## Presentations and Articles

- Lead Panelist, National Ski Areas Association conference, inbounds avalanche litigation, 2014
  - Regular panelist and speaker at Intermountain Ski Areas Association conferences
    - Regular panelist at National Ski Area Association conferences
- Co-author, When does a skier become a trespasser? Utah Bar Journal, 2007
- Co-author, Special Events: Shift the Risk to Promoters & Participants, Ski Area Management Magazine (May, 2006)
- Law Review Article: Concurrency Laws: Water as a Land Use Regulation, 21 J. Land Resources and Envtl. L. 435 (2001)
- Law Review Article: The Ripeness Doctrine in Regulatory Takings Litigation, 22 J. Land Resources & Envtl. L. 19 (2002), Co-author
  - Trade Publication: Park & Pipe Instructor's Guide, Professional Ski Instructors of America (2005), contributing author

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John Baldwin From: Friday, January 16, 2015 9:28 AM Sent:

Christy Abad : : FW: Third Judicial District Nominating Commission Subject:

Attachments: cara\_resume\_doc

From: cara@hntlaw.com [mailto:cara@hntlaw.com] On Behalf Of Cara Tangaro Sent: Thursday, January 15, 2015 7:03 PM

Subject: Third Judicial District Nominating Commission To: John Baldwin

I am applying for the Third Judicial District Nominating Commission. I am a registered Democrat. The announcement did not request a cover letter, but I would be happy to provide one if desired.

My resume is attached.

Cara Tangaro

CARA M. TANGARO 35 West Broadway Suite 203 • Salt Lake City, Utah • (801) 673-9984

EDUCATION Juris Doctor, University of Utah, Salt Lake City, Utah, May 2001

BS Political Science, Santa Clara University, Santa Clara, California, June 1996
Gonzaga University in Florence / Studies Abroad

Utah Business Magazine, Legal Elite in Criminal Law AWARDS

CONTRACTS Salt Lake Legal Defender Conflict contract

Member of the Federal CJA Panel

Member of Supreme Court's Advisory Committee on the Rules of Criminal Procedure

### EXPERIENCE

Tangaro Law, P.C, Salt Lake City Utah 4/13-present

Defense Attorney/ Solo Practitioner

Manage criminal caseload including plea negotiations, dispositions, pretrial motions, preliminary hearings, trials, and sentencing
 Handle all aspects of client relations from initial consultations through closure

 Defend cases throughout the State of Utah in Federal, District, Juvenile and Justice courts.

Hutchison, Neider & Tangaro, P.C., Ogden and Salt Lake City, Utah 06/10-4/13

Defense Attorney

Manage criminal caseload including plea negotiations, dispositions, pretrial

motions, preliminary hearings, trials, and sentencing

• Handle all aspects of client relations from initial consultations through closure

of case

Keith Barton and Associates, South Jordan, Utah 09/08-6/10

Defense Attorney

Lead counsel on all types of misdemeanor and felony cases including

homicides and cases involving unlawful sex.

Salt Lake County District Attorney's Office, Salt Lake City, Utah Deputy District Attorney 11/01 - 09/08

 Managed criminal felony caseload including plea negotiations, dispositions, pretrial motions, preliminary hearings and trials

 Prosecuted and went to trial on over twenty-five felony trials including a Capital Homicide

Utah Attorney General, Children's Justice Division, Salt Lake City, Utah Law Clerk 9/00-9/01  Researched and wrote memoranda and motions dealing with child welfare including child pornography cases.

1/16/2015

From Sent:

Subject:

John Baldwin

Thursday, January 15, 2015 11:04 AM

Christy Abad

FW: Third Judicial District Nominating Commission

Attachments: October 2014 CV pdf

From: Carrie Taylor [mailto:taylorc@law.byu.edu] To: John Baldwin
Subject: Third Judicial District Nominating Commission

Dear Mr. Baldwin:

Please consider this email as my application for the Third Judicial District Nominating Commission. Attached is a copy of my CV. I am an independent and not affiliated with any political party.

Having practiced for many years before the state and federal courts as well as administrative tribunals, I have developed a unique perspective regarding the skills necessary to be an effective fact finder, case manager and legal analyst. At this stage in my career I now have time to devote to endeavors of interest. It would be an honor for me to serve on the Third Judicial District Nominating Commission.

Thank you for your consideration.

Sincerely.

Carrie T. Taylor, Esq.



1/15/2015

### CARRIE T. TAYLOR, R.N., J.D.

\*Workers Compensation Fund

1993 - 1996

1992 - 1993

Staff Attorney/Claims

Workers' Compensation Defense & Appeals

\*Kipp & Christian, P.C.

Associate Attorney

• Medical Malpractice Defense, Social Security, Workers' Compensation, Family Law, Landlord/Tenant, Bankruptcy and

\*Division of Occupational and Professional Licensing

Attorney Chairperson

 Medical Malpractice Pre-litigation Panels – conduct hearings and draft opinions

\*St. Mark's Hospital Emergency Department

1988 - 1999

Registered Nurse

• ACLS, TNCC, CEN

Insurance Defense

### PROFESSIONAL CREDENTIALS

Utah State Bar (1991 - Present) Utah Registered Nurse (1988 – Present)
Certified Medicare Secondary Payer Professional (CMSP 2011)

### VOLUNTEER & COMMUNITY

NALP - The Association for Legal Career Professionals (2014) Utah Workers' Compensation Defense Bar Utah State Bar New Lawyer Training Program Mentor (2009 – Present)

Planning Committee Compensable Disability Forum (2002 - 2012)

Planning Commune Compensation Disability Forum (2002 – 2012)
Utah State Bar Examiner (2001 – 2012)
Brigham Young University Law School Mentor & Mock Interviewer (Intermittent 1992 – 2012)

Defense Research Institute (through 2011) National Council of Self Insurers (through 2011)

BYU Management Society (through 2011)
The American Association of Nurse Attorneys (through 2010)

Junior League of Salt Lake City Community Advisory Board (2001 – 2004)
Junior League of Salt Lake City (Active 1994 – 2000, Sustaining 2000 – present)
Salt Lake Third Circuit Judge Pro Tempore (1992 – 1995)

Mock Trial Judge, Utah Law-Related Education Project (1992 - 1995)

### CARRIE T. TAYLOR, R.N., J.D.

Office Address: 375D JRCB Provo, Utah 84602 (801)422-1123 tayloreai/lay,byu.edu Home Address: 6782 S. Courtland Ave. Cottonwood Heights, UT 84121 (801)947-8770 H, (801)440-8057 C carrictaylor6782@gmail.com

### EDUCATION

\*Juris Doctor, J. Reuben Clark Law School, Brigham Young University, 1991

\*Bachelor of Science (Nursing), University of Utah, 1988

### EXPERIENCE

\*Manning Curtis Bradshaw & Bednar LLC

2014 - Present

· Litigation - Medical Malpractice defense

2013 - Present \*J. Reuben Clark Law School, Brigham Young University Graduate Employment Advisor

Employment counseling for 3L students and new graduates

 Public Service Fellowship placement and counseling
 Outreach activities to promote the law school and increase job postings, fellowships and externships

· Conduct executive searches

2013 - Present

\*Independent Mediator/Arbitrator & Consultant ADR Specialist - Ulah Labor Commission Neutral - Ulah ADR Services (Tort Emphasis) Workers' Compensation Consultant

 Utah Office of the Attorney General (State Agency Counsel Division – Feb. 2014)

 Utah Labor Commission Adjudication & Industrial Accidents Divisions (Feb. 2014 - present)

\*The Hartford Financial Services Group, Inc.

2011 - 2013

Senior Staff Attorney

· Litigation - Tort and Workers' Compensation Defense

\*Richards Brandt Miller Nelson

1996 - 2011

Shareholder (2000 – 2011); Associate (1996 – 2000)

. Board of Directors (2011)

Managing Partner – Workers' Compensation Group (2002 – 2011)

• Medicare Secondary Payer Compliance - Consulting Practice

Defense – Workers' Compensation, Medical Malpractice & Liability

### CARRIE T. TAYLOR, R.N., J.D.

### (Publications continued)

\*Carrie T. Taylor, Medicaré Compliance: A New Vernacular, Utah Self Insurers Ass'n, October 2008, at 1.

\*Carrie T. Taylor, Compensation Claims Management: Closing Difficult Claims, Cost Containment & Efficient Return-to-Work, 054.1196 L.R. BV, B25 (1998).

\*Carrie T. Taylor, Workers' Comp and the ADA - The Latest Court Decisions: Are Employers Winning or Losing?, 054.04951 1.1.R. BV, B1 (1997).

\*Carrie T. Taylor, Occupational Stress, 0200704 Nat'l Bus. Inst. 67 (1997).

\*Carrie T. Taylor, Claims Management After ERF, 0200704 Nat'l Bus. Inst. 27 (1997).

\*Carrie Taylor, Employee Leasing Companies; Should they be the "employer" for workers' compensation Fund of Utah, Salt Lake City, UT), June 1991, at 1.

### PROFESSIONAL PRESENTATIONS

WC Provider: Friend or Foe? University of Utah School of Medicine Department of Family and Preventative Medicine Rocky Mountain Center for Occupational & Environmental Flealth Salt Lake City, Utah February 28, 2014

Taking Medicare's Interests into Consideration: Mandatory Insurer Reporting and Medicare Set-aside Allocations, Approvals, and Administration National Business Institute Salt Lake City, Utah August 25, 2011

Ethics & the Injured Worker Rocky Mountain Therapy Services Salt Lake City, Utah February 24, 2011

Medicure Compliance Update Utah Claims Adjuster Association Sandy, Utah January 13, 2011

### CARRIE T. TAYLOR, R.N., J.D.

(Professional Presentations continued)

Medicare Secondary Payer Compliance: Are you in Compliance? Utah Claim Managers Association Sandy, Utah November 4, 2010

Medicare: Primary Payer Compliance Utah PRIMA 2009 Annual Seminar West Valley City, Utah October 21, 2009

Perspectives from a Woman Lawyer: 5 Steps to Building a Successful Business 8th Annual Women in Business Seminar – Partners in Business Utah State University Jon M. Huntsman School of Business April 15, 2009

Report & Highlights from the NCSI Annual Meeting Annual Meeting — Utah Self Insurers Association Salt Lake City, Utah June 19, 2008

Claims & Litigation Basics
Utah Workers' Comp Update – Richards Brandt Miller & Nelson
Denver, Colorado
October 15, 2007

Adjusting the Mental Stress Claim & Who's Who at the Labor Commission For Locals Only – Richards Brandt Miller & Nelson Salt Lake City, Utah September 21, 2007

Labor Commission Medical Panels — Panel Moderator 2007 Compensable Disability Forum — The University of Utah Rocky Mountain Center for Occupational & Environmental Health Salt Lake City, Utah February 2, 2007

Workers' Compensation Basics Corporate Seminar – Kimberly Clark Corp. Salt Lake City, Utah August 15, 2005

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### CARRIE T. TAYLOR, R.N., J.D.

(Professional Presentations continued)

Compensation Claims Management: Closing Difficult Claims, Cost Containment & Efficient Return-to-Work
Utah Workers Comp Update 1998 – Council on Education in Management
Salt Lake City, Utah
April 28, 1998

Workers' Compensation Corporate Seminar – US Aggregates Holding Corp. Salt Lake City, Utah January 14, 1998

Workers' Comp and the ADA – The Latest Court Decisions: Are Employers' Winning or Losing?
Workers' Comp Update 1997 – Council on Education in Management
Salt Lake City, Utah
April 28, 1997

Ethical Considerations with Managed Care in Workers' Compensation -- Panel Discussion IHC Health Services to Business Occupational Health Conference Salt Lake City, Utah April 25, 1997

Claims Management After ERF & Occupational Stress
Advanced Workers' Compensation in Utah – National Business Institute, Inc.
Salt Lake City, Utah
February 4, 1997

Claims Adjudication: Claims Procedure/Legal Procedure Policyholder training – Workers Compensation Fund Salt Lake City, Utah 1995

Guest Lecturer (Malpractice/Negligence)

Utah Valley Community College, University of Utah Medical Center, Weber State University, McKay-Dee Hospital, 1992 – 1993

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### CARRIE T. TAYLOR, R.N., J.D.

(Professional Presentations continued)

Advanced Workers' Compensation: Recent Revisions to Labor Commission Rules
Advanced Workers Compensation and Personal Injury Practice in Utah -- The Legal
Assistants' Association of Utah
Salt Lake City, Utah
April 28, 2005

Labor Commission Hearings: Views from the Bench and the Bar – Panel Moderator 2004 Compensable Disability Forum – The University of Utah Rocky Mountain Center for Occupational & Environmental Health Salt Lake City, Utah January 23, 2004

Litigating the Permanent Total Disability Case: Latest Rules, Vocational Experts & Settlement Trends
Utah Workers' Comp Update – Richards Brandt Miller & Nelson
Denver, Colorado
October 7, 2003

Litigating the Permanent Total Disability Case: Latest Rules, Vocational Experts & Settlement Trends
For Locals Only — Richards Brandt Miller & Nelson
Salt Lake City, Utah
May 9, 2003

Workers' Compensation Corporate Seminar – Kimberly Clark Corp. Draper, Utah May 1, 2000

In the Workers Compensation Setting, When a Doctor Recommends Treatment, What Are the Criteria for the Denial or Approval of Care? Panel Discussion The Ninth Annual Spine Symposium – Intermountain Spine Institute Sait Lake City, Utah March 25, 1999

Trends in Rulemaking at the Labor Commission
11th Annual Compensable Disability Forum – The University of Utah Rocky Mountain
Center for Occupational & Environmental Health
Sait Lake City, Utah
September 10, 1998

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John Baldwin From: Wednesday, January 07, 2015 12:24 PM Sent:

Heather Thuet <u>ان</u>

Christy Abad 33

Subject: RE: 3rd District Nominating Commission

Thank you,

From: Heather Thuet [mailto:heather.thuet@chrisjen.com] Sent: Wednesday, January 07, 2015 9:29 AM

To: John Baldwin

Subject: 3rd District Nominating Commission

would be honored to serve on the Third Judicial District Nominating Commission. I am a registered Republican. Attached please find my resume. John,

Warm regards,

Heather L. Thuet Attorney

235231 1381 235243

Office 801 123 5000 Fax 801 355 1472 heather thuet@chnajen.com

15 West South Temple, Suite 800 Saft Lake City. Utah 84/01 www.phrsten.com

# NOTICE: A NEW YEAR, A NEW LOCATION!

Christensen and Jensen has moved office locations. Effective December 8, 2014, our new address will be 257 Last 200 South. Suite 1100. Salt Lake City. Utah 84111.

Thank you and happy holidays!

protected by the attorney elient and/or work product privilege. If the reader of this message is not the intended recipient, you are hereby notified that recipient or the employee or agent responsible to deliver it to the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited. If you have received this communication in error, please notify the sender immediately at (801) 323-5000, or by reply email, and delete the original message and any backup copies from your system. Thank you. contains confidential information intended only for the use of the individual or entity named above and may be WARNING DISCLAIMER- LEGAL CONFIDENTIALITY NOTICE This electronic mail message

1/15/2015

### August 2003- January 2004 220 South Douglas Street Salt Lake City, Utah 84102 (801) 440-4126 heather.thuet@gmail.com August 2002- May 2003 October 2004- currently Juris Doctorate, University of Utah, S.J. Quinney College of Law Judicial Intern, Chief Justice Matthew Durrant, Supreme Court Indicial Intern, Judge Robert Hilder, Third District Shareholder, Christensen & Jensen, P.C. Heather L. Thuet EXPERIENCE EDUCATION

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INVOLVEMENT	CALLE Day I in
	Table Contact
ESSIONAL	J-4114-10
PROF	

Bachelor of Science, University of Utah -Business Administration

ASUU Supreme Court Justice

William H. Leary Scholar

Utah Law Review

Order of the Coif, top 5% of graduating class

Cum laude, President's Award, Phi Beta Kappa

Chair- Elect Utah State Bar Litigation Section	2014- currently
Vice-Chair, American Bar Association Litigation Committee	2014- currently
Judge Pro Tempore (serving second term)	2008- currently
Utah State Bar Summer Convention Committee Member	2012- currently
Board Member Utah Defense Lawyers Association	2013- currently
Utah State Bar Examiner	2005-2012

## PRESENTATIONS & PUBLICATIONS

"What Goes on Behind Closed Doors in Mediation," Utah Bar Summer Convention, July 2014 Moderator "Ethics and Professionalism Panel with Judge Shaughnessy, Judge Hilder and Billy Moderator "Judicial Perspective on Jury Behavior," Utah Bar Summer Convention, July 2014 Utah Law Update: A publication summarizing liability law in Utah "Personal Injury Lawsuits with a Medicare Beneficiary" Weber County Bar Association, 2011 "Medical Aesthetic Malpractice: The Good, The Bad & The Ugly," AAJ meeting July 2014 Presenter "E-Filing in District Court" Utah State Bar Modest Means program, April 2013 Presenter "Efficient Preparation for Trial," firm in-service, February 2014 Walker," Utah Defense Lawyer's Association annual meeting, May 2014 Johnson v. Gold's Gym, 2009 UT App 76

# COMMUNITY INVOLVEMENT

2012- currently 2010-2012 Commissioner, Salt Lake City Historic Landmark Commission Salt Lake Land Use Appeals Board

## HONORS/AWARDS

Mountain States Super Lawyer in 2009, 2010, 2011, 2012, 2013 and 2014 BV Distinguished Martindale-Hubbell

Admitted to practice in Utah, Federal District of Utah and the Tenth Circuit Court of Appeals.

From: John Baldwin

Wednesday, January 07, 2015 12 19 PM Sent:

Craig Wangsgard To:

Christy Abad

Subject: RE Open seats on Third Judicial District Nominating Commission

Thank you John

From: Craig Wangsgard [mailto:CWangsgard@slco.org]
Sent: Wednesday, January 07, 2015 9:47 AM
To: John Baldwin

Subject: Open seats on Third Judicial District Nominating Commission

I would like to be considered for an open seat on the Commission. Attached is my resume. 1 a politically independent. Thank you for your time.

Craig Wangsgard Deputy District Attorney
Salt Lake County 2001 South State Street, \$3-600 Salt Lake City, UT 84190 (385) 468-7796 cwangsgard@slco.org

NOTICE OF CONFIDENTIALITY: The information contained in this email transmission is confidential information which may contain information that is legally privileged and exempt from disclosure under applicable law. The information is intended solely for the use of the individual or entity named above. If you are not the intended recipient, you are hereby notified that any disclosure, copying, distribution or taking of any action in reliance on the contents of this email transmission is strictly prohibited. If you have received this email transmission in error, please notify us immediately by telephone to arrange for the return of the original transmission to us.

1/15/2015

ACC Capital Corporation 1787 Fort Union Blvd., Suite 200 Salt Lake City, UT 84121 April 1, 2003 - September 30, 2003 Vice President and General Counsel - ACC Capital Corporation is a middle-market financial services company that specializes in structuring, origination, servicing and syndication of lease products. Duties included supervision of Documentation Department. Other duties included document drafting, supervision of outside counsel and litigation, development of litigation and defense strategies, contract and settlement negotiation and collection litigation. In addition to my primary functions, I was charged supervising the accounting department, and input to auditors with regard to accounting policies and practices. I was part of the management committee and worked directly with the President and the Chief Executive Officer

Prince, Yeates & Geldzahler 175 East 400 South, Suite 900 Salt Lake City, Utah 84111 June 1990-March 1993 Attorney - Practice areas included real estate transactions, corporate law and taxation. Projects included real estate, business law, federal and state income tax, employee benefits, sales and property tax issues and tax litigation. Special projects included forensic accounting investigation and testimony before the Federal Bureau of Investigation

Deloitte-Touche Los Angeles, California 1984 - 1987 Senior Consultant - Practice areas included auditing, multi-state taxation, corporate, partnership, real estate and individual taxation

### ACTIVITIES AND COMMUNITY SERVICE

Co-Instructor and Co-Author - Taxation of Utah Corporations, National Business Institute - 1991, 1993 Publication - Utah Business Magazine - Limited Liability Company,

Prublication - Utah Business Magazine - Limited Liability Company,
December 1992, Small Claims Court to Collection Business Debts - April 1993
Externship - Law Clerk for Judge Norman Jackson, Utah Court of Appeals
Secretary and Trustee - The Jeremy Golf & Country Club, 1997
President-Elect and Trustee - The Jeremy Golf & Country Club, 1998
President and Trustee - The Jeremy Golf & & Country Club, 1999
American Mensa, Ltd - Member 2003-2004

### PRIOR TESTIMONY

I have been engaged to perform forensic accounting and testify in the following matters

Third District Court, Salt Lake County, William B. Carter v. Cory Draper, et al. Case No. 04-0912177 Silvertip Development, Inc. v. Melvin C. McQuarrie, et al. Case No. 03-0500059

### Craig J. Wangsgard 3546 Saddleback Rd Park City UT 84098 Office (801) 865-2000

### EDUCATION

University of Utah, College of Law Salt Lake City, Utah Juris Doctor, May 1991

University of Utah Salt Lake City, Utah Masters of Professional Accountancy, May 1984

University of Utah Salt Lake City, Utah Bachelor of Science, Accounting, August 1983

### PROFESSIONAL LICENSES

Attorney - Utah - 1991 to present Certified Public Accountant - Utah - 1987 to present

Salt Lake County District Attorney Deputy District Attorney - Civil/Litigation Division 2001 S. State St., S3600 Salt Lake City, UT 84190 June 1, 2006 - Present Attorney - Community Services Unit - Practice areas include federal entitlement programs, contract law, municipal financing, civil litigation and real estate transactions. Representative clients include: Center for the Arts, Clark Planetarium, Community Resources, Convention & Visitors Bureau, Economic Development, Extension Services, (K Mgmt.), Legal Contracts Management (LDA, Juvenile, Conflicts), Municipal Bond Financing, Parks & Recreation, Real Estate, Redevelopment Agency, Salt Palace, South Towne Exposition Center, ZAP/TRCC Funds Administration.

C. Wangsgard, L.C. (formerly Wangsgard & Associates, L.L.C.) 57 West 200 South, Suite 400 Salt Lake City, Utah 84101 April 1993 - May 30, 2006 Attorney - Practice areas include family law, corporate law, commercial and business litigation, federal, state and local tax matters, tax planning, estate planning and commercial and real estate transactions.

From: John Baldwin

Sent: Wednesday, January 07, 2015 12:38 PM

Ted Weckel <u>ار</u>

Christy Abad

Subject: RE: Third Judicial District Nominating Committee

Thank you.

From: Ted Weckel [mailto:utahfamilytriallawyer@yahoo.com] Sent: Tuesday, January 06, 2015 4:36 PM

To: John Baldwin Subject: Third Judicial District Nominating Committee ...

Mr. Baldwin, my political party affiliation is independent.

Print Date: 01/15/2015 User Name: Christy Abad

Utah State Bar

Time: 3:39 PM

Page: 1

Member Profile Theodore R. Weckel Jr

Join Date:

Mr. Theodore R Weckel Jr

Basic Information

Name:

06/07/1995

AttActive Member Status, Paid Organization: Theodore R. Weckel, Attorney & Counselor at Law Member Type:

Member Class:

Contact Status: Any Contact Skill Codes:

Salt Lake City UT 84105

Alt. Addr.

1595 E 1300 S

Work

Mailing Addr: Department:

Position:

Interest Codes: CRIML, FAMIL, DIVOR, DV IOL, DOMES, DIVRM, FEDER

Occupation: Industry:

00007111 Educ, Level:

Customer Cd: 00007 Customer AltCd: 7111

utahfamilytriallawyer@yahoo.com

(801) 419-0791 Mobile Ph. Alt. Ph.

Home Ph:

Email:

(801) 883-9333 Ext.

Pref. Phone

Work Ph:

Fax Ph:

1/15/2015

### RAY QUINNEY & NEBEKER

January 8, 2015

John C Baldwin Executive Director, Utah State Bar 645 South 200 East Salt Lake City, Utah 84111

Third Judicial District Nominating Commission

Liver E. Weitz PO Box 45335 Salt Lake City, Utah 84145 0385

36 South State Street Suite 1400 Sall Lake City, Utali 84111

Dear Mr Baldwin,

I write to express my interest in serving upon the Third District Nominating Commission. Accompanying this letter is a copy of my curriculum vilae. I have served the Utah State Bar in a number of capacities over the last Meeting Committee (which I chaired in 1995). Most recently I served as a member of the Mandatory Continuing Education Committee, for the Judicial

Additionally, I would like to inform all that I am a registered voter in Utah, and I am registered as a Democrat

Please let me know if there is anything further you would require from me in order to be considered to serve on the Commission

Very truly yours,

RAY QUINNEY & NEBEKER P.C.

Enclosure

A PROPERTIONAL CORNORATION

Utah Judicial Council:

Mandatory Continuing Legal Education Commission, --1995 to 2012. Citizen Committee on Judicial Compensation

--1995 to 2004.

United States Judicial Conference/Administrative Office of the United States Courts:

Liaison, Defender Services Committee of the United States Judicial Conference

Chairperson, National Association of Criminal Justice Act Panel Attorneys

CJA Panel Attorney Training Coordinator, District of Utah Chairperson, CJA Advisory Committee to the United States District Court, District of Utah

Defender Services Advisory Group to the Administrative Office of the U.S. Courts

American Board of Trial Advocates

--1996 to present --Utah Chapter President, 2009 to 2013

Instructor, National Institute of Trial Advocacy

National Association of Criminal Defense Lawyers

Co-chairperson, CLE Subcommittee on Panel Attorney

Vice-chair, CJA Panel Attorney Task Force Co-chairperson, Indigent Services Committee

Utah Association of Criminal Defense Lawyers Original Incorporator

Salt Lake County Bar Association

California State Bar

American Bar Association

Criminal Law Section

White Collar Crime Committee

### PROFESSIONAL ADMISSIONS AND RATINGS:

State of Utah; United States District Court for the District of Utah; Tenth Circuit Court of Appeals; Ninth Circuit Court of Appeals; State of California;

United States District Court for the Southern District of California; United States District Court for the Northern District of California; United States District Court for the Northern District of Texas; United States District Court for the District of Minnesota;

Highest evaluation for legal ability [AV Rating] and ethical standards by nationally recognized Martindale-Hubbell.

Inclusion in Bar Register of Preeminent Lawyers, Martindale-Hubbell.

SuperLawyers, 2006 to present; "White Collar Crime"

Utah's Legal Elite, inclusion from 2004 to present

National Trial Lawyers Association, Top 100 Trial Lawyers

### PROFESSIONAL AFFILIATIONS AND DISTINCTIONS:

Adjunct Professor of Law, J. Reuben Clark Law School, Brigham Young University [1990-1999]

Courses:

1. Advanced Evidence Seminar.

- 2. Trial Practice Seminar.
- The Prosecution Function.
- 4. The Defense Function.

Utah State Bar:

Committee of Bar Examiners,

-- 1986 through 1991. Annual Convention Committee

--Member, 1984 through 1990 --Chairperson, 1994-1995 Continuing Education Committee, 1988 through 1991

Co-Chair of the Inter-Mountain Regional White Collar Crime Committee

### EDUCATION:

A.B., with honors, UCLA 1969

J.D. cum laude, University of San Diego School of Law, 1972

### **INVITED PRESENTATIONS:**

"Winning Big in Smaller Jurisdictions," National Association of Criminal Defense Lawyers, 4th Annual White Collar Crime Conference [June, 2014]

"White Collar Criminal Prosecutions," Salt Lake County District Attorney's Office, 2014.

"Primer on White Collar Crime", Utah Association of Criminal Defense Lawyers, February 15, 2013.

"The Professional Edge: Working With (And Against) Experts" National Association of Criminal Defense Lawyers, 2<sup>nd</sup> Annual White Collar Crime Conference [June, 2012]

"The Over Federalization of the Criminal Law", Utah Association of Criminal Defense Lawyers, Spring Conference [April, 2012]

"Juries, You Gotta Love 'em", Utah State Bar Fall Forum [2011]

American Board of Trial Advocates [ABOTA], Masters in Trial Program [Moderator/Presenter, 2012; 2007; 2003]

ABOTA Trial Notebook [Moderator/Presenter, 2010; 2004]

ABOTA Jury Selection and Voir Dire Program [2009]

"Criminal Jury Trials-Soup to Nuts", for NBI [2009]

"Federal Discovery Issues"; Utah Chapter of the Federal Bar Association [2007]

"Update, White Collar Crime Issues"; Annual CJA Panel Training

"Trial of a Criminal Case-a Primer"; Utah State Bar CLE

"Investigating and Prosecuting White Collar Criminal Cases"; Utah Prosecution Council

"Defending Fraud Cases"; Administrative Office of the United States

"The Defense Perspective of Criminal Prosecutions"; Utah Prosecution

"Is Litigation Broken?" Tenth Circuit Judicial Conference.

<u>Lecture topic:</u>
"Costs of Litigation/Access"

"Advanced Federal Criminal Practice Symposium." Atlanta, Chicago, San

"Rocky Mountain Seminar"; Jackson, Wyoming

"Update on Antitrust Enforcement Guidelines"; Utah State Bar Annual

"Only the Strong Survive: Federal Criminal Practice"; Salt Lake City, Atlanta, Washington D.C., Phoenix, Memphis, and Houston.

Lecture topics: "Sentencing Guidelines"

"Making the Federal Rules of Evidence Work for You"
"Relevant Conduct"

"CJA Panel Attorney Trial Skills Seminar"; Fayetteville, Arkansas Lecture topic: "Closing Statements'

"Ethical Dilemmas in Representing Persons in the Midst of Civil, Quasicriminal and Criminal Investigations"; Utah State Bar Association, Annual Meeting

 $\underline{\text{Moderator}}\text{--}\text{"Criminal Investigations}$  and the Civil Practitioner" Utah State Bar

"How to Try a Federal Criminal Case--Part I"--Host, Moderator

"How to Try a Federal Criminal Case--Part II"--Host, Moderator

"How to Try a Federal Criminal Case--Part III" -- Host, Moderator

### PUBLIC SERVICE:

Rocky Mountain Innocence Center Board of Directors

--2001 to 2012

The McGillis School Board of Directors --2002 to 2009.

United Jewish Federation of Utah Board of Directors

--1997 to 2005.

### Salt Lake Jewish Community Center

Executive Committee

--1999 to 2003. --Secretary, 1999-2000.

--Treasurer, 2000-2002.

I.J. and Jeanne Wagner Jewish Community Center Building Committee

--Co-Chair, 1999-2001.

Board of Directors

--1990 to 2003.

Special Services Committee for the Elderly, --1989 to 2001.

<u>Utah Trout Foundation</u> Charter member, Trustee, 1986 to 1999

### FEATURE ARTICLES AND SPECIAL INTEREST REPORTS:

"Judicial Housekeeping Legislation: S.1101--Proposed Amendments to the Criminal Justice Act." Testimony, United States Senate Judiciary Committee, Sub-Committee on Judicial Oversight.

<sup>&</sup>quot;Criminal Justice, the Sixth Amendment, and the Federal Funding Crisis", presented to the House, Budget Sub-Committee on the Federal Judiciary

<sup>&</sup>quot;Report of the Criminal Justice Act Study Committee", submitted to the United States District Court for the District of Utah, and the Administrative Office of the United States Courts

<sup>&</sup>quot;Inadequacies in Funding and Support for Constitutionally Mandated Counsel for Indigent Criminal Accused", presented to the Tenth Circuit Judicial Conference

<sup>&</sup>quot;The Exclusionary Rule and its Patriotic Application", presented to the Federalist Society, Brigham Young University

<sup>&</sup>quot;The 'War on Crime' is Lost--Why? And What We Could Do." Salt Lake

<sup>&</sup>quot;Why the Exclusionary Rule is a Necessary Heritage of Federal and State Constitutional Law", submitted and presented to the Utah Constitutional Review Committee

<sup>&</sup>quot;Coastal Zone Management--The Tidelands: Legislative Apathy vs. Judicial Concern" 8 San Diego Law Review 695.

<sup>&</sup>quot;A Current Analysis of the Usury Laws: A National View" 8 San Diego Law Review 193

John Baldwin From: Friday, January 16, 2015 9:27 AM Sent:

Christy Abad . L O. FW: Third District Nominating Commission Subject:

Attachments: GKW Resume 1 15 15 pdf

From: Gabe White [mailto:Gabriel.White@chrisjen.com]
Sent: Thursday, January 15, 2015 10:48 PM

To: John Baldwin

Subject: Third District Nominating Commission

John,

I would like to submit my name for consideration by the bar commission. I would like to be included as one of the six names sent to the Governor as possible candidates for the Third District Judicial Nominating Commission. Attached please find my resume, Also, I am a registered Republican and I live in the district, Please let me know if there is any other information that you need from me.

Sincerely,

## Gabriel K. White

CHRISTENSEN & JENSEN, P.C., 257 East 200 South, Suite 1100 Salt Lake City, Utah 84111

Phone: 801.323.5000

Direct: 801.524.9391

801.9156152 gabriel.white@chrisjen.com Cell: Email:

www.chrisjen.com Web:

NOTICE: Christensen and Jensen has moved office locations. Effective December 8, 2014, our new address will be 257 East 200 South, Suite 1100, Salt Lake City, Utah 84111.

any dissemination, distribution or copying of this communication is strictly prohibited. If you have received this communication in error, please notify the sender immediately at (801) 323-5000, or by reply email, and delete recipient or the employee or agent responsible to deliver it to the intended recipient, you are hereby notified that contains confidential information intended only for the use of the individual or entity named above and may be protected by the attorney client and/or work product privilege. If the reader of this message is not the intended WARNING DISCLAIMER- LEGAL CONFIDENTIALITY NOTICE This electronic mail message the original message and any backup copies from your system. Thank you.

Gabriel White

Christonical & Jensen, P.C. 257 East 200 South, Suite 1100 (801) 524-9391 / gabriel.white@chrisjen.com

## EDUCATION

University of Utah S.J. Quinney College of Law Class Rank: Top 30%, Honors Graduate

Bachelor of Arts, 2004 Political Science and Economics Logan, Utah

Salt Lake City, Utah

Juris Doctor, 2007

Utah State University

Salt Lake City, Utah April 2008 – Present

## EXPERIENCE

Christensen & Jensen, P.C.

Shareholder

Tried commercial, construction and personal injury cases in state and federal court.

Tried cases to juries and to the bench

Argued dispositive motions in both state and federal court as lead counsel.

Managed complex discovery strategy in high-stakes, multiparty litigation.

Associate Attorney Kesler & Rust

May 2007 - April 2008 Salt Lake City, Utah

## MEMBERSHIPS & ASSOCIATIONS

Utah State Bar Association, Bar No. 11797

Admitted to practice before all Utah State and Federal Courts.

Utah State Bar Young Lawyers Division, President, 2013 - 2014.

Ex-Officio Utah State Bar Commissioner, 2013 - 2014.

American Bar Association, Young Lawyers Division, District Representative for Utah and Nevada, 2013 – 2014, Аттегісал Ват Association, Young Lawyers Division, Litigation Committee Vice Chair, 2012 - 2013.

Co-founder, Utah YLD Leadership Conference. Founded Wednesday Night Bar legal clinic. Utah State Bar Ethics Advisory Opinion Committee, 2010 - present.

## AWARDS & HONORS

Young Lawyer of the Year, 2012, Utah State Bar

Rising Star, Business Litigation, Super Lawyers Magazine/Thomson Reuters, 2009-2014

Legal Elite, Business Litigation, Utah Business Magazine, 2009, 2010, 2011

Special Service Award given to YLD, summer of 2014.

Utah Attorney General's Office, Education Division Law Clerk

Salt Lake City, Utah July 2005 – May 2007

Office of US Senator Orrin Hatch

Intern

May 2002 - Aug 2002 Washington, DC

Researched and prepared memoranda for the Senator and advisors on current legislative issues.

Duties primarily focused on economic and tax policy issues used to promote economic growth.

POLITICAL AFFILIATION: Republican

From:

Subject

John Baldwir

Friday, January 16, 2015 1:27 PM Sent:

Christy Abad To:

Fwd: Third Judicial District Nominating Commission

Attachments: image001.jpg; ATT00001.htm; Don Winder Resume 1.15.15.pdf; ATT00002.htm

Sent from my iPhone

Begin forwarded message

From: "Don Winder (External)" <dwinder@WINDERFIRM.COM>
Date: January 16, 2015 at 11:30:31 AM MST
To: John Baldwin <iohn.baldwin@utahbar.org>

Subject: RE: Third Judicial District Nominating Commission

Please find my resume, attached, for consideration in the Third Judicial District Nominating Commission. I am a democrat.

Best regards, Don DJW/hb

> Donald J. Winder Attorney at law

1/16/2015

- \* American Lawyer/Corporate Counsel, Top Lawyers, Commercial Litigation
- College of Master Advocates and Barristers (Senior Counsel)
- Master of the Bench, Sutherland II Inns of Court
- Million Dollar Advocates Forum (milliondollaradvocates.com)
  American Trial Lawyers Association, Top 100 Trial Lawyers, (2009present) (justice.org)
- present) (usine:only) Utah Legal Elite (Business Litigation) (selected 2005, 2007-2009, 2011-2012 by Utah Business Magazine)
- American Society of Legal Advocates, Litigation Top 100 (2014) General Counsel, Park City (Utah) Board of Realtors (2005-present)
- Guest Lecturer, Pretrial Procedure, University of Utah S.J. Quinney
- College of Law
- Participant, Renaissance Weekend
- National Register's Who's Who in Executives and Professionals (2003-2006) (madisonwhoswho.com) Contemporary Who's Who (2004)
- Interviewed on Fox National News (live on several occasions), CNN and CNN International, Global TV, Canadian Broadcasting Corporation, and numerous times on and by Salt Lake City's local television and radio stations and local, national and international newspapers
- VISTA Attorney, Legal Services, Portland, Oregon (1972-1973)
- Arizona State University Law Journal (1970-1972)

Member:

- Business Tort Trial Lawyers Association (2013-present)
- Fellow, Litigation Counsel of America
- Barrister, Order of the Centurions
- Distinguished Pro Bono Law Firm Award, Utah State Bar (2012)
- Professionalism Award, Utah State Bar (2008)
  Utah Supreme Court Advisory Committee on Professionalism,
- Chair, Civility Code Subcommittee (2002-2012)
  Unfair Criticism of Judges Committee (2002-2003)
  Executive Committee, Senior Lawyers Section (2010-2011)
- Education for Justice Project (2002-2003)
- Courts and Judges Committee and Chair, Local Rules Subcommittee
- American Bar Association:

  O Vice-Chair, Automobile Law Committee and Co-Editor, Auto Law Annual Survey (2001-2002)

  Task Force on Plaintiff Involvement (2000-2002)
- Defense Research Institute:

### Donald J. Winder

460 South 400 East Salt Lake City, Utah 84111 Telephone: (801) 322-2222 Telecopier: (801) 322-2282 Email: dwinder@winderfirm.com www.winderfirm.com

Practice areas:

Trial Practice, Business Litigation, Business Law, Mass Torts, Class Actions, Personal Injury, Employment Law, Real Estate, Construction Law, Condemnation, Title Insurance Defense, and Insurance

Admitted:

Oregon (1972); Utah (1976); U.S. District Court, District of Utah (1976); U.S. Court of Appeals, Tenth Circuit (1976); U.S. Tax Court (1978); U.S. Supreme Court (1985)

Law School:

Arizona State University, J.D. (1972)

College:

University of Washington, B.A., Chemistry (1969)

Biography:

- The Best Lawyers in America (2003-present) (bestlawyers.com)
- American Board of Trial Advocates, National Board of Directors (2005-present), Presidential Appointce (2002), Foundation Trustee (2010-2012) and Foundation Treasurer (2012), Senior Life Fellow (2010, Co-Chair of the Professionalism, Ethics and Civility Committee (2009-present), Editor of Civility Matters, and Chapter President (1998-99) (abota.org) National Board of Trial Advocacy, Board Certified Civil Trial
- Diplomate (2004-present), (nblsc.org)
- International Society of Primerus Law Firms, Board of Directors (2000-08 & 2011), Lifetime Achievement Award (2012), Outstanding Service Award (2010), Member of the Leadership Council (2010-12), and Chair of the Plaintiff and Consumer Practice Group (2008-10), (primerus.com) Litigation Counsel of America (2009-present), Order of Justitia, and
- the Trial Law Institute (litcounsel.org)

  Martindale-Hubbell "AV" rated for more than 20 years,
- (martindale.com)
- Mountain States Super Lawyers (Business Litigation) (2007-present), Top Seventy Mountain States Super Lawyers (2007-08), Top 100 Mountain States Super Lawyers (2012-13), and Blue Ribbon Panelist (2007-11) (superlawyers.com)

- o State Liaison, Insurance and Trucking Law Committees (2000-2001)
- o Design Professional Subcommittee (1998)
- American Association for Justice: HRT and Vioxx Litigation Groups
- Utah Association for Justice
- Federal Bar Association
- Utah Defense Lawyers Association (2003-2004)
- American Board of Professional Liability Attorneys (abpla.org)
- Rotary International, Paul Harris Fellow (2001-present)
- Henry Suzzallo Society, University of Washington

### Select Reported Cases:

- Utah Dep't of Transp. v. Admiral Beverage Corp., 275 P.3d 208 (Utah 2012)
- Utah Dep't of Transp. v. Ivers, 218 P.3d 583 (Utah 2009)
- Ivers v. Utah Dep't of Transp., 154 P.3d 802 (Utah 2007)
- Toomer v. City Cab, 443 F. 3d 1191 (10th Cir. 2006)
- Morris v. Khadr, 415 F. Supp.2d 1323 (D. Utah 2006) Delta Western Group. LLC v. Ruth's Chris Steak Houses, 2000 WL33710852 (D. Utah), aff'd 24 Fed.Appx. 957 (10<sup>th</sup> Cir. (Utah)
- Delta Western Group, LLC v. Ruth E. Fertel, Inc., 164 Fed. Appx. 650 (10th Cir (Utah) 2005)

  Omasta v. Choices Benefit Plan, 352 F Supp.2d 1201 (D. Utah 2004)
- Sinajini v. Board of Educ., 233 F.3d 1236 (10th Cir. 2000), cert.
- denied, 121 S. Ct. 2521 (2001)

  Robinson v. Tripco Inv., 21 P.3d 219 (Utah Ct. App. 2000)
- Richard Barton Enter., Inc. v. Tsern, 928 P.2d 368 (Utah 1996)
- K&T. Inc. v. Koroulis, 888 P.2d 623 (Utah 1994)
  Saunders v. Sharp, 793 P.2d 927 (Utah Ct. App. 1990), remanded 806 P.2d 198 (Utah 1991)
- Canadian Indem. Co. v. K & T. Inc., 745 F. Supp. 661 (D. Utah 1990), afPd 953 F.2d 1391 (10th Cir. 1992)
- Ranch Homes, Inc. v. Greater Park City Corp., 592 P.2d 620 (Utah

### Sclect Presentations:

- Has lectured frequently on trial techniques, civility and employment

  - Ulah State Bar L.P. Summit (2013)
     University of Utah's S.J. Quinney College of Law, Guest Lecturer in Pretrial Procedure (Fall 2012)
     Construction (2012)
    - o Utah State Bar Fall Forum (2012)
  - American Board of Trial Advocates (ABOTA)

    o Masters in Trial, Program Co-Chair (2012)
    - 3

- o The Ultimate Utah Trial Notebook, Program Co-Chair (2011)
- Masters in Trial, Program Co-Chair (2005)
   Masters in Trial, Presenter, Cross Examination of Plaintiff's
- Accident Reconstruction Expert (2001)

  The Ultimate Utah Trial Notebook, Program Chair (1998)
- National Jury Summit, Program Chair, "Improving Access to Jury Trials" (2011)
- Litigation Counsel of America, Distinguished Speaker, "Structured Settlements and Special Needs Trusts Perfect Together?" (Fall Conference, 2009)
- The Utah Jury Summit, Program Co-Chair (2008)

### Select Publications:

- Editor, Civility Matters, ABOTA (2011)
- Co-Author, "Enforcing Civility in an Uncivilized World," Utah State Bar Journal (May/June 2009) Author, "In Defense of Jury Trials," The Intermountain Commercial
- Author, "Utah Is Not the Place for Runaway Med-Mal Juries," The Intermountain Commercial Record (February 8, 2007)
- Co-Author, "Recent Developments in Automobile Law," 37:2 Tort & Insurance Law Jr. 295-322 (Winter 2001)
- Author, "Utah Joins Ranks Denying Recovery for Economic Loss in Tort," The Critical Path, The Newsletter of the Construction Law Committee, Defense Research Institute (Winter 1999)

### Agencies:

- Salt Lake City, Zoning Review Committee (1991-1992)
   State of Utah, Department of Natural Resources, Riverway Enhancement Advisory Council (1991-2001)

### Select Transactions:

- Acquisition of NBA basketball franchise (the Utah Jazz)
  Joint venture to construct USANA Amphitheater (20,000 seats)
- Furchases and sales of numerous commercial properties and businesses, including automobile dealerships, auto rental franchises and technology companies

Page 1 of 1

### Christy Abad

From: John Baldwin

Sent: Tuesday, January 13, 2015 12:27 PM

To: David Wolf

Cc: Christy Abad

Subject: Re: Third Judicial District Nominating Commission

Thank you:

John

Sent from my iPhone

On Jan 13, 2015, at 11:07 AM, David Wolf < dnwolf@utah.gov> wrote:

John

I am interested in being considered for becoming a Commissioner on the Third Judicial District Nominating Commission. I believe my more than 20 years of experience litigating cases qualifies me to serve on the Commission. I have varied experience in both private practice and governmental service, which should serve me well in assisting in selecting judges to serve on the district and juvenile courts.

As instructed, I have attached my resume. I am a registered member of the Democratic Party 11 you require additional information, please let me know. Thank you for your consideration.

Very truly yours,

David Wolf
Director of Constitutional Defense and Special Litigation
160 East 300 South, 6th Floor
P.O. Box 140856
Salt Lake City, Utah 84114-0856
Telephone: (801) 366-0100
Fax: (801) 366-0101

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<Resume.doc>

1/15/2015

### Professional Memberships and Community Service

Utah State Bar
Salt Lake County Bar Association
Federal Bar Association (FBA)
Defense Research Institute (DRI)
Public Law Institute (PLI)
Utah State Judicial Ethics Advisory Committee, Counsel (1995–96)
Board Member, Living Planet Aquarium (1998–2007)



### **Current Employment**

Utah Attorney General's Office (2008 to present).

Director of Constitutional Defense and Special Litigation Defend the constitutionality of state statutes and litigate complex cases

Previously assigned to the Civil Rights Section of the Litigation Division. Defended state agencies and employees against claims of alleged constitutional violations

### Other Professional Experience

- Partner: Snell & Wilmer, Salt Lake City, Utah (2004 to 2008) Associate: Snell & Wilmer, Salt Lake City, Utah (1996 to 2003) Represented clients in product liability, personal injury, premises liability, mass tort, environmental and commercial tiligation.
- Judicial Clerk: Judge Gregory K. Orme, Presiding Judge, Utah Court of Appeals (1994-96)
   Assisted in drafting appellate court opinions.
- LSAT Instructor: Stanley H. Kaplan Education Center (1990). Taught LSAT preparation in weekly, four-hour lectures and individualized sessions
- Instructor: Specialized Educational Programming Services (1989-90), Instructed intellectually handicapped, emotionally disturbed, and gifted children and adults.
- Program Director. Sundance institute for Resource Management (1988-89). Raised funds, drafted grant proposals and coordinated international conferences entitled: "The Sundance Symposium on Global Climate Change" and "A Revitalization of Nuclear Power."

### Education

University of Utah College of Law, Salt Lake City, Utah Juris Doctorate, May 1993

Honors

Note & Comment Editor, UTAH LAW REVIEW, 1992-93
Junior Staff Member, UTAH LAW REVIEW, 1991-92
American Jurisprudence Award, Business Organizations, Spring 1992
William H. Leary Scholar, 1990-93
Richard L. Dewsnup Fellowship Recipient, 1991-92
Irene Moyle Davis Scholarship Recipient, 1990-91
Judicial Extern, Judge David K. Winder, U.S. District Court, Utah Division, Fall 1992

### University of Utah

Bachelor of Science Degree, Political Science/International Relations, cum laude, June 1989
Honors: Phi Kappa Phi; Hinckley Intern U.S. House of Representatives--Legislative
Assistant to the Honorable Wayne Owens (1988)

From: John Baldwin Sent: Thursday, January 15, 2015 11:04 AM Sent: Christy Abad Christy Abad EW: Third District Nominating Commission

Resume 2014 docx

Attachments:

3

Resume 2014 docx (15 KB) -----Original Message----From: Jamie Zenger@fd.org]
From: Jamie Zenger@fd.org]
Sent: Thursday, January 15, 2015-10:51 AM
Sent: Thursday, January 15, 2015-10:51 AM
Subject: Third District Nominating Commission

please accept my application for Third District Nominating Commission. I live in the district and my political affiliation is Republican.

(See attached file: Resume 2014 docx)

Thank you,

Jamie Zenger

Jamie Zenger Assistant Federal Public Defender Ad West Broadway, Suite 110 Salt Lake City, Utah 84101 Phone: (801) 524-4010 Fax: (801) 524-4060

## TAMIR ZENGER

Assistant Federal Public Defender 46 West Broadway, Suite 110 • Salt Lake City, Utah 84101 (801) 524-5327 • jamie\_zenger@fd.org

## EXPERIENCE:

# Federal Public Defender, District of Utah

Assistant Federal Public Defender, 2006 - present

Research and Writing Attorney, 2002 - 2006

Represents defendants charged in federal court in all stages of the criminal process. Handled over 600 cases in federal court.

- Co-chair of the Urah Federal Public Defender Office's Complex Fraud Unit in 2012, co-chaired the establishment of the Complex Fraud Unit as a special unit to handle white collar cases involving high-volume discovery and high dollar loss amounts. Develop protocols for electronic discovery management. Provide case management for the unit and train and advise other attorneys regarding defending complex cases.
- Jury Trial experience federal firearms violations (2003, two trials in 2007, 2008, 2009); drug distribution (2006, 2007); bank fraud (2004), sexual abuse (2003), two-week trial in mortgage fraud case involving multiple counts of conspiracy, mail fraud, wire fraud, money laundering (2009), embezzlement by a bank employee (2011).

## EDUCATION:

# S.J. Quinney College of Law, University of Utah

luris Doctor, May 2002

• Note and Comment Editor, Journal of Law and Family Studies

## University of Utah

Bachelor of Science in Accounting, Minor in Economics, May 1999

Women's Tennis Team

### OTHER:

Admitted to practice in the State of Utah and United States District Court since 2002 Utah State Bar New Lawyer Mentor (2009, 2012)

### Tab 6

### LITAH BAR COMMISSION MEETING **AGENDA ITEM**

Title: 4<sup>th</sup> Judicial District Nominating Commission Nominee

Item # 3.4

Submitted by: John Baldwin

Meeting Date: January 23, 2016

### ITEM/ISSUE:

The Bar is seeking applications from lawyers to fill the terms of Ann Boyle and Mark Flicklinger on the Fourth District Trial Court Nominating Commission. Those terms expire January 31, 2015. The Commission nominates judges to fill vacancies on the district court and the juvenile court within the Fourth Judicial District. Two lawyers are appointed to the Commission by the Governor from a list of six nominees provided by the Bar.

Commissioners must be citizens of the United States and residents of the Fourth District (Juab, Millard, Utah and Wasatch Counties). Commissioners are appointed for one term of four years and may not serve successive terms. No more than four of the seven members of the nominating commission may be of the same political party. You must identify your political party or if you are politically independent.

### **SUMMARY:**

Commission must select six nominees to present to the Governor. No more than four of the seven members of the nominating commission may be of the same political party.

INFO ONLY:

**DISCUSSION:** 

**ACTION NEEDED: X** 

**APPLICANTS**: (Resumes follow, sorted alphabetically by last name.)

### **DEMOCRAT**

Daniel K.	Brough
Randy	Kennard
Darrick J.	McCasland
Kevin J.	Sutterfield

### REPUBLICAN

Todd	Anderson
Patricia A.	Lammi
Michael K.	McKell
Joseph	Osmond
Peter C.	Schofield
Neil	Skousen
James D.	Smith
Randall K.	Spencer
Ryan P.C.	Stack
Ronald D.	Wilkinson

### INDEPENDENT/UNAFFILIATED

Richard J.	Armstrong
Edward L.	Carter
Marla R.	Snow
Paul	Wake
Dallas B.	Young

### **UNDECLARED**

Randy B.	Birch
J. Simón	Cantarero
M. Dayle	Jeffs



### **Judicial Nominating Commission--Fourth District**

Department Commission on Criminal & Juvenile Justice

Contact Ron Gordon Phone 801-538-1031

Code Utah Const. Article VIII-8 & UCA 20A-12-103

Appointed 7 Standing Mem 1

Members

Authority

Term 4 Years

Authority Term 4 Years

Political Yes Senate No

Diversity Confirmation

Compensation Per Diem And Expenses

### Requirements

This commission nominates judges of district and juvenile courts in the Fourth Judicial District, which includes Wasatch, Utah, Juab & Millard counties.

The commission consists of seven commissioners appointed by the governor to serve a single four-year term. Must be a U.S. Citizen, a resident of Utah, and a resident of the geographic division represented.

Commissioners may not be a member of the Legislature. No more than four commissioners may be from the same political party.

The governor must appoint two commissioners from a list of nominees provided by

### Membership

Apply	for A	<b>Appoint</b>	ment	ţo	Board	
-------	-------	----------------	------	----	-------	--

Name	Expires	Position	Qualification
Anne McMullen	01/31/2015	Member	Appointed by the Governor
Corey Norman	01/31/2015	Member	Appointed by the Governor
Ann Boyle	01/31/2015	Member	Recommended by the Utah State Bar
Mark Flickinger	01/31/2015	Member	Recommended by the Utah State Bar
Greg Stewart	01/31/2015	Member	Appointed by the Governor
Craig Carlile	01/31/2015	Member	Appointed by the Governor
Hau Le	01/31/2017	Member	Appointed by the Governor
Matthew Durrant		Non-voting	Chief Justice of the Supreme Court

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### December 6, 2010

Mr. Ron Gordon Commission on Criminal and Juvenile Justice Director Office of the Governor State Capitol Complex East Building, Suite 220 P. O. Box 142220 Salt Lake City, UT 84114

RE: Utah State Bar Nominations to the 4<sup>th</sup> District Trial Court Judicial Nominating Commission

Dear Ron,

I am writing to confirm that the Bar is proposing the following for service on the Third District Trial Court Judicial Nominating Commission.

Jackson Howard	Republican
Rodney W. Rivers	Republican
Ann P. Boyle	Democrat
Mark T. Flickinger	Democrat
Randy S. Kester	Democrat
Kevin J. Sutterfield	Independent

We have enclosed copies of their resumes. Please let me know if you need anything else. Thank you for your help.

Sincerely,

John C. Baldwin Executive Director

**Enclosures** 

Sent:

John Baldwin From:

Thursday, January 15, 2015 11:04 AM

Christy Abad

Subject: FW: [Announcements] Fourth Judicial District Nominating Commission Applicants Sought

Attachments: Todds Resume 1 15 pdf

From: Todd Anderson [mailto:todd@deltaattorney.com] Sent: Thursday, January 15, 2015 9:57 AM

To: John Baldwin
Subject: Fwd: [Announcements] Fourth Judicial District Nominating Commission Applicants Sought

If asked, it would be my honor to serve on the Fourth District Trial Court Nominating Commission, Per the instruction below, my resume is attached.

Sincerely, Todd Anderson

----- Forwarded Message -----Subject:[Announcements] Fourth Judicial District Nominating Commission Applicants Sought
Date: Tue, 6 Jan 2015 20:31:29 -0700

From: USBListery Clissery@utahbar.oug>
Reply-To: listserv@utahbar.org
To: 'announcements@usblists\_utahbar.org' -announcements@usblists.utahbar.org

### Fourth Judicial District Nominating Commission

The Bar is seeking applications from lawyers to fill the terms of Ann Boyle and Mark Flicklinger on the Fourth District Trial Court Nominating Commission. Those terms expire January 31, 2015. The Commission nominates judges to fill vacancies on the district court and the juvenile court within the Fourth Judicial District. Two lawyers are appointed to the Commission by the Governor from a list of six nominees provided by the Bar.

Commissioners must be citizens of the United States and residents of the Fourth District (Juab, Millard, Utah and Wasatch Counties). Commissioners are appointed for one term of four years and may not serve successive terms. No more than four of the seven members of the nominating commission may be of the same political party. You must identify your political party or if you are politically independent.

Submit resumes to John C. Baldwin, Executive Director, by email at <a href="john.baldwin@utahbar.org">john.baldwin@utahbar.org</a>, or by mail at 645 South 200 East, Salt Lake City, UT 84111. Resumes must be received by Friday, January 16th, 2015.

1/15/2019

### TODD F ANDERSON

(435) 864-4357 todd@deltaattorney.com PO Box 183-Delta, UT 84624

Lead Licensed Legal Intern Supervised by David A. Davis, Esq. and Terrell
Monks, Esq. Oklahoma City, OK
Practiced to the fullest extent of Oklahoma limited license to assist David A.
Davis, City Attorney for Piedmont, OK, and Bethamy, OK, Misdemsanor Courts.
Over 250 hours of court room experience prior to even being fully licensed to practice

- law unsupervised.
- Researched, designed and proposed a juvenile probation program that was later implemented by the City of Bethany, OK.

Legal Aid Services of Oklahoma, Oklahoma City, OK

- Volunteer Summer Legal Intern

  Made initial contact with clients to determine eligibility, case strengths and weaknesses and made recommendations to staff attorneys.

  Performed legal research and drafted legal documents including memos, motions, briefs, wills, etc.
  - orreis, witis, etc.

    Civil hitigation including attending arbitrations, settlement conferences and court hearings with staff attorneys.
  - Negotiated reduced fees for bankruptcy counseling services and for reduced fees
  - from local arbitrators for Legal Services clients.

    Provided general legal advice for call-in individuals with supervision of staff

### LEADERSHIP & COMMUNITY SERVICE

- Regular participant in career day activities at local schools discussing the importance of education as well as steps needed to become an attorney
- Work with local ecclesiastical leaders regarding legal needs of their parishioners, accepting pro-bono and reduced rate cases on an as needed basis.
- Eagle Scout

### POLITICAL PARTY

Registered member of the Republican Political Party

TODD F ANDERSON

(435) 864-4357 todd@deltaattorney.com PO Box 183-Delta, UT 84624

### EDUCATION AND LICENSURE

Member of the Utah State Bar Association in good standing Active License Number 12432

Oklahoma City University School of Law, Oklahoma City, OK Juris Doctor, May 2009

Utah Valley University, Orem, UT

Bachelor of Science in Business Management, May 2004

### WORK EXPERIENCE

Delta City, Delta, UT

March 2010 -

Appointed City Attorney

- Serve as general legal counsel for the City for all civil and criminal matters.

  Advise governing body, officials, and staff in all land use, building, criminal, and code enforcement matters,
  Prosecuted all criminal cases before the Delta City Justice Court,

- Analyze contracts and legal challenges.

  Conduct extensive legal research. Formulate case strategy and tactics. Issue legal opinions to city officials. Draft pleadings, legal briefs and memoranda. Negotiate contacts, including the purchase of assets and services.
- Explained state and local laws, city ordinances, and municipal procedures to City
- Advise police, fire, building safety, public works, planning, administration, city clerk and finance offices on legal matters. Conduct training, as requested, on matters such as Open and Public Meetings Act,
- GRAMA, and other government transparency legislation.

  Maintain an active presence in organizations such as the Utah Municipal Attorney's Association and the Utah League of Cities and Towns.

Anderson Law Center, P.C., Delta, UT

January 2010 -

- Owner and partner Opened and established a full service law practice to serve the Delta community at large.
  - Manage a diverse case load including business law, corporate structuring, contract negotiation, criminal prosecution, family law, personal injury, estate planning, ποχουπαιου, criminal prosecution, family law, personal injury, estate planning, mediation, landlord/tenant, real estate, foreclosure, liens, consumer law, collections, elder law, and bankruotev.
  - elder law, and bankruptcy.

    Have cases in various jurisdictions including Utah State Justice and District Courts and United States District Court, Successfully manage all business matters in connection with running a small
  - business with multiple office locations.

Page 1 of 2

### KIRTON MCONKIE

Richard I Armstrong ramstronggackmetaw gem R01 350 7656

January 13, 2015

### VIA E-MAIL

John C. Baldwin, Executive Director UTAH STATE BAR 645 South 200 East Salt Lake City, Utah 84111 john,baldwin@utahbar.org

Re:

Fourth Judicial District Nominating Commission

Dear Mr. Baldwin:

I seek the Bar's recommendation to Governor Herbert as one of the nominees for the Fourth Judicial District Nominating Commission. Enclosed herewith is a copy of my

I am presently employed as a sharcholder at Kirton McConkie and am chairperson of the firm's business litigation section. I have 18 years of litigation experience in state and federal courts in Utah. I appear frequently before the different judges in the Fourth District Court, handling commercial litigations, as well as representing individuals and private adoption agencies in contested and uncontested adoption matters. As my firm's litigation section chairperson, I oversee hiring of new attorneys in the section, conduct monthly section meetings where section attorneys are trained on federal and state rules of civil procedure and other aspects of litigation, and manage a large marketing and CLE budget. Given my experience, I believe I have much to contribute to the Fourth Judicial District Nominating commission.

I reside in Utah County and am politically independent

Your consideration of my resume is appreciated.

Sincerely,

Richard J. Ay

Enclosure

Rectan McCooke Budding, 30 East South Templo, Salt Lake City, UT 84111 801 328.3600 8 1400 World Tonde Centor, 60 East Smith Templo, Salt Lake City, UT 84111 801 328 3600 8 Theritagning Path Faut, 7500 W. Eurostine Pathwey, Sie, 400, Lehi, UT 84043 801 428 2100 8

Member, Nevada State Bar, Bar No. 9356 (2005 - Present) New Lawyer Mentor, Utah State Bar 2015

Personal

Active in endurance sports, including cycling, swimming, mountain biking, and marathon running; member of USAT (United States Triathlon) since 2003; Nilrox certified in scube diving.

### Richard J. Armstrong

### 13 Sunset Drive, Alpine, Utah 84004

(O) (801) 328-3600 (H) (801) 492-6149 (C) (801) 636-1451 (E) rammtrom@kmclaw.com

12/2011 - Present	Kirton McConkle Lehl, Ulah
	Shareholder
	Sentor Illigation partner and chair of firm's fitigation section, handling complex commercia illigation in both state and federal court. Act as lead filat counsel in a number of complex business filigations, including both jury and bench trials.
09/1999 - 12/2011	Wood Jenkins LLC Salt Lake City, Ulah
	Partner
	One of five partners in litigation firm, specialtring in complex contract disputes, including representation of network marketing companies and distributors in litigation and other clients in general and complex business disputes. Successfully represented clients in trial as lead trial counsel in both jury and bench trials, and on subsequent appeals.
06/1997 - 09/1999	Stirba & Hathaway Sail Lake City, Ulah
	Associate
	Assisted two partners in firm in drafting litigation pleadings, including complaints, answers, dispositive motions, and appeal briefs. Conducted depositions, and worked as second chief in number of cases.
05/1996 - 06/1997	Utah Court of Appeals Sall Lake City, Utah
	Law Clark to the Honorable Gregory K. Orme
	Researched and drafted appellate decisions, Including rulings on appellate motions, memorandum decisions, and published appellate decisions.
Education	
1996	University of Idaho, Moscow, Idaho, USA
	Law
	Juris Doctor, magna cum laude
	Member of Idaho Law Review, 1995 to 1996
1993	Brigham Young University, Provo , Ulah, USA
	International Relations and German
	Bachelor of Arts
Professional Affiliations	
	Member, Utah State Bar, Bar No. 7461 (1996 - Present) Member, Idaho State Bar, Bar No. 5548 (1997 - Present)

Page 1 of 1

### Christy Abad

From: John Baldwin

Thursday, January 08, 2015 1 41 PM Sent:

Randy Birch To:

Cc: Christy Abad

Subject: RE 4th District Nominating Commission

Thank you John

From: Randy Birch [mailto:randy@birchlawoffices.com] Sent: Thursday, January 08, 2015 1:03 PM To: John Baldwin Subject: 4th District Nominating Commission

I am very interested in serving on the 4th District nominating commission. As a part time justice court judge, I think my perspective would be somewhat different than other committee members, and hopefully useful. I have no intent on applying for a District Court position. My resume is attached.

If there is anything else that I can provide, please feel free to contact me.

Randy B. Birch Attorney at Law 114 South 200 West Post Office Box 763 Heber City, UT 84032 Tel 435 654 4300 Cell: 435 671-2555

Construction, Litigation, Business, Real Estate, Trucking & Collection Law

"Some people grumble that roses have thorns; I am grateful that thorns have roses."

—Jean-Baptiste Alphonse Karr (1808-1890) Critic, Journalist, Novelist

1/15/2015

Resume of Randy B. Birch Page 2

Intermountain Contractor magazine, active in various construction trade associations.

Attorney - Sole Practitioner

Salt Lake City, Utah April, 1984 - February, 1986

General practice consisting of family law, collections, criminal law, consumer rights, personal injury and bankruptcy.

### TEACHING EXPERIENCE

UTAH VALLEY UNIVERSITY - adjunct

Orem, Utah Fall 2012, Public Speaking

PHILLIPS JUNIOR COLLEGE

Salt Lake City, Utah

September, 1992 - 1994 Practical instruction in Office Practices and Management, Civil Litigation, Real Estate, Legal Research & Writing, Criminal Law, Family Law, and Wills and Trusts

WASATCH CARFER INSTITUTE

Salt Lake City, Utah

September, 1989 - 1992

Similar courses as above. Received "Highest Rated Instructor" award

LEGAL ASSOCIATIONS

Active member Utah State Bar since April, 1984, - Serve on the legal ethics panel; Admitted United States Tenth Circuit Court of Appeals, United States Court of Federal Claims, United States Court of Appeals for the Federal Circuit; Member Utah Trial Lawyers Association; Member American Bar Association

### **EDUCATION**

UNIVERSITY OF UTAH COLLEGE OF LAW

Salt Lake City, Utah

J.D. Degree earned December, 1983

Judicial Internship; Utah's Third Judicial District Court, Judge David B. Dee, Summer/Fall, 1983 American Inn of Court II, student member 1983 - 1984

### **UTAH STATE UNIVERSITY**

Logan, Utah

B.A. Degree-Political Science/Spanish, June 1981, cum laude, International Relations Certificate Pi Sigma Alpha, Political Science Honor Society

References upon request.

RANDY B. BIRCH st Office Box 763 Heber City, Utah 84032 Cellular Telephone (435) 671-2555 Randy@BirchLawOffices.com

### LEGAL EMPLOYMENT

RANDY B. BIRCH, Attorney at Law

Heber City, Utah

May, 2009 - current

Sole practitioner handling construction, collections, commercial and contract disputes, and general practice.

HEBER CITY JUSTICE COURT, Judge

Heber City, Utah

September 2010 - current

This is a part time position handling criminal cases including class B misdemeanors and lower. and civil claims under \$10,000

BOSTWICK & PRICE, P.C

Salt Lake City & Heber City, Utah January 2004 - present

Shareholder in full service law firm. Handling construction claims, collections and criminal defense. Frequent appearances in courts of all jurisdictions throughout the state of Utah, including Justice Courts,

RANDY B. BIRCH, Attorney at Law

Heber City, Utah

May, 1997 - December 2003

Sole practitioner handling commercial and contract disputes, general practice.

BERTCH & BIRCH - Attorneys

Salt Lake City, Utah

August 1993 - May, 1997

Founder of full service law firm focusing on construction and accident claims.

U.S. GENERAL, INC., in-house general counsel

Salt Lake City, Utah September, 1992 - August, 1993

General advice and consultation regarding government contracting and claims litigation before the Armed Services Board of Contract Appeals, State and Federal Courts; management of outside litigation counsel and California litigation. Member of the National Contract Management Association

WALSTAD & BABCOCK, shareholder

WALSTAD & BABCOUR, Statemonds

Salt Lake City, Utah

February, 1986 - September 1992

Commercial litigation and foreclosures; Litigation of collections, contract disputes, mechanic's lien and bond claims. Actively involved with contract document preparation, claim preparation. and presentation before Federal and State boards; Author of a number of articles for the

Page 1 of 1

## Christy Abad

John Baldwin From: Thursday, January 15, 2015 11:09 AM Sent:

Christy Abad ë FW: Application for Fourth District Judicial Nominating Commission Subject:

Attachments: Resume pdf

From: Dan Brough [mailto:dbrough@btjd.com]

Sent: Tuesday, January 13, 2015 3:22 PM

To: John Baldwin

Subject: Application for Fourth District Judicial Nominating Commission

Mr. Baldwin:

Commission. As stated on my resume, I am a Democrat. Please contact me if you need any further information. l attach my resume in connection with my application for a position on the Fourth District Judicial Nominating

Thanks,

Daniel K Brough

Attorney al Law

BENNETT TUELLER JOHNSON & DEERE

3165 East Millrock Drive, Suite 500

Sall Lake City, Ulah 84121

Office Main Line: 801 438 2000 Direct Phone: 801 438 2024 Fax: 801 438 2050

Email docuph@bld.com

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Daniel K. Brough
Office: 3165 East Millrock Drive, Suite 500
Salt Lake City, UT 84121
(801) 438-2024; <a href="mailto:dbrough@biid.com">dbrough@biid.com</a>

Home: 2303 North 2350 West Lehi, UT 84043

Political Affiliation: Democrat

(801) 641-7971 (cell); d brough@vahoo.com

EXPERIENCE

Bennett Tueller Johnson & Deere, Salt Lake City, UT Partner (Jan. 2011 to present): Associate (Sept. 2006 to Jan. 2011)

Admitted to practice before all Utah state and federal courts, as well as United States Court of Appeals for the Tenth Circuit

Broad, wide-ranging commercial litigation law practice touching upon employment law, commercial disputes, real estate, and other matters

Trial experience, including first chair-level responsibility) in federal and state courts, as well as obtaining and defending against expedited relief, including preliminary injunctions and prejudgment writs

Serve on firm's attorney hiring committee and perform firm ethics consulting

Judge Ferdinand F. Fernandez, United States Court of Appeals, Ninth Circuit Law Clerk, August 2005-06

Researched issues arising in cases pending before judge and drafted bench memoranda summarizing findings

Drafted preliminary dispositions of cases

Justice Jill N. Parrish, Utah Supreme Court Law Clerk, August 2004-05

Researched issues arising in cases pending before justice and drafted bench

memoranda summarizing findings

Drafted preliminary dispositions of cases

Utah Supreme Court Advisory Committee on Rules of Professional Conduct

BAR SERVICE

Appointed in 2014 to four-year term

**EDUCATION** 

Brigham Young University, J. Reuben Clark Law School Juris Doctor, magna cum laude, Order of the Colf, April 2004

Class standing: top 8%; GPA: 3,62/4,0

Brigham Young University Law Review, 2002–04 (Lead Note & Comment Editor, Law Review Board, 2003–04)

Brigham Young University Bachelor of Arts. English. April 2001; Minor in philosophy

Article, Breaking Down the Misprision Walls: Looking Back on the Federal Sentencing Guidelines, After Booker, Through a Bloomian Lers, 82 N.D. L. REV. 413 (2006) **PUBLICATIONS** 

Comment, Alternatives in Accretion: Why There is Not Yet an Appropriate Solution to the Application of Accretion Law to Mineral Estates, 2004 BYU L. REV. 167

Note, Adams v. Florida Power Corp. and the Trend of Lowering An Employer's Burden of Proof to Rebut Age Discrimination Claims, 2003 BYU L., REv. 1097

Mountain States Super Lawyers, 2011-14 HONORS

Barrister, A. Sherman Christensen Inns of Court-I

1/15/2015

From: John Baldwin

Thursday, January 15, 2015 11:04 AM Sent:

Christy Abad To:

FW: Fourth Judicial District Nominating Commission Application Sublect: Attachments: 2015-01-15 Cantarero - 4th Dist Nominating Commission App pdf

From: Simón Cantarero [mailto:cantareros@gmail.com] Sent: Thursday, January 15, 2015 10:09 AM To: John Baldwin

Subject: Fourth Judicial District Nominating Commission Application

Dear John.

I hope this email finds you well. Please see the attached cover letter and resume in support of my application for the Fourth Judicial District Nominating Commission.

I look forward to hearing from you.

Simón Cantarero (801) 244-8972

1/15/2015

## Simón Cantarero

Draper, UT 84020 Tel. (801) 244-8972 cantareros@gmail.com

## EDUCATION

University of California, Berkeley
B.A., Political Economy of Industrial Societies, 2000

Brigham Young University, J. Reuben Clark Law School

Juris Doctor, 2004 Editor-in-Chief, BYU Journal of Public Law.

## PROFESSIONAL EXPERIENCE

WIN Management Group, LLC

Since June 2013 General Counsel

General Counsel for the holding company that owns and operates the Costa Vida franchise and Costa Vida Fresh Mexican Grill restaurants throughout the U.S. and Canada, the Fat Cats Fun Centers throughout the Western U.S., and other restaurant concepts and business holdings.

Pearson Butler & Carson, PLLC June 2011 – June 2013 Business Litigator

 Counsel clients in pre-contract formation and negotiations to minimize risk and exposure to civil liability. Work on cases involving disputes over real property and mineral rights, commercial litigation of diverse contracts, including promissory notes, asset purchase agreements, employment and non-compete agreements, and fraud-based claims.

Holland & Hart LLP

June 2007 - May 2011

Corporate Litigator

• Associate attorney in litigation department of regional law firm of 400+ lawyers, headquartered in Denver, Colorado. Officed in Salt Lake City, Utah, representing national and local businesses in a variety of business

Representative clients include oil-and-gas service companies, direct selling companies, insurers, banks, technology companies, manufacturers, and professional fiduciaries.

## CIVIC ACTIVITIES & LEADERSHIP

Committee Member, Utah Supreme Court's Advisory Committee on Rules of Professional Conduct (4-year term ending 2015)

Member, Board of Trustees, And Justice for All (Sept. 2011-Present)

President, Utah Minority Bar Association (2007-2008)

Bar Commissioner, ex officio, Utah State Bar (2008-2009)

Super Lawyers Rising Star, Super Lawyers Magazine (2009, 2011, 2012)

Legal Elite, Business Litigation, Utah Business Magazine (2010, 2011)

Board Member, BYU Law School Alumni Association (2009-2014)

January 15, 2015

Via U.S. Mail and E-mail

John Baldwin 645 South 200 East Salt Lake City, UT 84111 john.baldwin@utahbar.org

RE: Fourth Judicial District Nominating Commission

Dear John,

I hope this letter finds you well. Please find enclosed a copy of my résumé for deration to be appointed to the Fourth Judicial District Nominating Commission. I am a U.S. citizen and resident of Utah County. I would be honored to serve should the Bar Commissioners, and ultimately the Governor, feel the Nominating Commission may benefit from my professional experience as a litigator and current in-house counsel and my community service as a member of the Supreme Court's Advisory Committee on the Rules of Professional Conduct, as a director for "And Justice for All" and other civic service I've rendered.

If you have any questions, or need any further information, please feel free to reach me by phone at (801) 244-8972 or email at <a href="mailto:con/mailto:multi-rens/@email.com">multi-rens/@email.com</a>. Thank you in advance for time and attention regarding my interest and qualification.

Respectfully yours,

J. Simón Cantarero

Contact Info.

Mail: 1654 E. Amber Crest Lane Draper, UT 84020-5527

Email: cantareros@gmail.com

Tel. (801) 244-8972

From: John Baldwir

Thursday, January 08, 2015 1 43 PM Sent:

Ed Carter To:

Cc: Christy Abad

Subject: RE [Announcements] Fourth Judicial District Nominating Commission Applicants Sought

Thank you

From: Ed Carter [mailto:ed@keenlegal.com]
Sent: Thursday, January 08, 2015 12:28 PM
To: John Baldwin
Subject: Fwd: [Announcements] Fourth Judicial District Nominating Commission Applicants Sought

I am applying for Fourth District Trial Court Nominating Commission member, Attached is a detailed CV, I am a resident of Provo in Utah County

Although my full-time employment is in academia, my bar license is active and I regularly litigate appellate cases in state appeals courts and the Tenth Circuit. I am currently registered as independent politically. Prior to that, I was registered as a Democrat. And prior to that, I was registered as a Republican.

Please let me know if there is further information I could provide Regards,

Edward L. Carter Of Counsel Keen Law Offices 491 S. Orem Blvd Orem. UT: 84058 Ph. 801-374-5336

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Forwarded message -----

From: USBListserv < listserv@utahbar.org > Date: Tue, Jan 6, 2015 at 8:31 PM

Subject: [Announcements] Fourth Judicial District Nominating Commission Applicants Sought

To: "announcements@usblists.utahbar.org" <announcements@usblists.utahbar.org

## Fourth Judicial District Nominating Commission

The Bar is seeking applications from lawyers to fill the terms of Ann Boyle and Mark Flicklinger on the Fourth District Trial Court Nominating Commission. Those terms expire January 31, 2015. The Commission nominates judges to fill vacancies on the district court and the juvenile court within the Fourth

1/15/2015

## ACADEMIC EXPERIENCE:

## ASSOCIATE PROFESSOR OF COMMUNICATIONS

Brigham Young University Department of Communications. August 2010 to present.

- Recipient of David P. Forsyth Memorial Research Award in Mass Communications, 2011-2014
- Fulbright Specialist, Universidad Mayor in Santiago, Chile, 2104
  - Invited to teach classes in journalism law and ethics and conduct research with Chilean professors on "derecho al olvido"
- Courses taught:

  - Media Writing (Comms. 211)
     Principles of Journalism (Comms, 239)
  - Media Ethics, Law and Responsibility (Comms. 300)

  - News Reporting (Comms. 321)
    Media and the First Amendment (Comms. 406)

  - Advanced Print Reporting (Comms. 420) Internship Advisement (Comms. 496R)
  - Seminar on Media Law & Ethics (Comms, 624)

## ASSISTANT PROFESSOR OF COMMUNICATIONS

Brigham Young University Department of Communications. August 2004 to August 2010

- BYU Class of 1949 Young Faculty Award, August 2009
- Courses taught:

  - News Writing (Comms. 211)
     Media Ethics, Law and Responsibility (Comms. 300)
  - Research Methods for Journalists (Comms. 308)
  - 0
  - News Reporting (Comms. 321) Newspaper Editing (Comms. 323) 0
  - Media and the First Amendment (Comms, 406) Advanced Print Reporting (Comms, 420)

  - o Graduate Media Law & Ethics (Comms. 624)

## PART-TIME FACULTY MEMBER

Department of Communications, Brigham Young University, Provo, Utah. Taught courses in Advanced Reporting and Mass Media History. August 1999 to April 2001.

## PUBLICATIONS:

## Since last BVII review:

Edward L. Carter, "Much Dispute and Wonderful Contentions': Free-Speech Values in The Book of Mormon," Journal of Media and Religion, vol. 13, no. 1 (2014): 5-18.

## EDWARD L. CARTER

Edward L. Carter, J.D., LL.M. Associate Dean, College of Fine Arts and Communications Associate Professor of Communications 360 BRMB Brigham Young University Provo, Utah 84602 Tel. 801-422-4340 ed\_carter@byu\_edu

## EDUCATION:

M.St. (Master of Studies) in International Human Rights Law University of Oxford, Oxford, England. Degree anticipated 2015.

- Received scholarship award as Santander Scholar, 2013
- Currently enrolled in Fundamentals of International Human Rights Law I (distance learning)
- Anticipate spending six weeks in Oxford in 2014 and 2015 to complete courses

LL.M. (Master of Laws) in Intellectual Property with distinction

University of Edinburgh School of Law, Edinburgh, Scotland, November 2009.

- Dissertation: "Copyright and Plagiarism: A Critical Analysis of Convergence and Divergence"
- Courses: Copyright and Related Rights; Industrial Property; IP & Technology: Developing Countries; International Intellectual Property Law; International Public Health Law and Security; Information Technology Law

## JURIS DOCTOR magna cum laude

J. Reuben Clark Law School, Brigham Young University, Provo, Utah. April 2003.

- Served as Note and Comment Editor, BYU Law Review
- Received Faculty Award for Meritorious Achievement and Distinguished Service

## MASTER OF SCIENCE IN JOURNALISM

Medill School of Journalism, Northwestern University, Evanston, Illinois. June 1999.

Evelyn Y. Davis Scholar, 1998-1999

BACHELOR OF ARTS IN COMMUNICATIONS magna cum laude Department of Communications, Brigham Young University, Provo, Utah. Emphasis within major was print journalism. Minor in Spanish. April 1996.

Inducted Kappa Tau Alpha, National Honor Society in Journalism and Mass Communication, December 1994

Edward Carter, "Actual Malice in the Inter-American Court of Human Rights," Communication Law & Policy, vol. 18 (2013): 395-423.

Acceptance rate 20-25 percent

Edward L. Carter, "Argentina's Right to Be Forgotten," Emory International Law Review, vol. 27, no. 1 (2013): 23-39.

Edward L. Carter, "Supreme Court Oral Argument Video: A Review of Media Effects Research and Suggestions for Study," *Brigham Young University Law Review*, vol. 2012, no. 6: 1719-1757.

Edward L. Carter and Edward E. Adams, "Justice Owen J. Roberts on 1937," The Green Bag 2d., vol. 15 no. 4 (2012): 375-388.

Edward L. Carter, "Choking the Channel of Public Information: Re-Examination of An Eighteenth-Century Warning About Copyright and Free Speech," NYU Journal of Intellectual Property and Entertainment Law, 1 N.Y.U. J. INTELL. PROP. & ENT. L. 79 (2012) (online journal at http://ledger.nyu-ipels.org/journal/wordpress/2012/02/chokingthe-channel-of-public-information/)

James C. Phillips and Edward L. Carter, "Gender and U.S. Supreme Court Oral Argument on the Roberts Court: An Empirical Examination," Rutgers Law Journal, vol. 41, issue 3 (2011): 613-655.

Edward L. Carter, "Entered at Stationers' Hall': The British Copyright Registrations for the Book of Mormon in 1841 and the Doctrine and Covenants in 1845," BYU Studies, vol. 50, no. 2 (2011): 71-94

Edward L. Carter, "Copyright Ownership of Online News: Cultivating a Transformation Ethos in America's Emerging Statutory Attribution Right," Communication Law & Policy, vol. 16, issue 2 (Spring 2011): 161-195.

Acceptance rate 20-25 percent

James C. Phillips and Edward L. Carter, "Oral Argument in the Early Roberts Court: A Qualitative and Quantitative Analysis of Individual Justice Behavior," Journal of Appellate Practice and Process, vol. 11, issue 2 (Fall 2010): 325-395.

## Prior to last BYU review:

James C. Phillips and Edward L. Carter, "Source of Information or 'Dog and Pony Show'? Judicial Information Seeking During U.S. Supreme Court Oral Argument, 1963-65 & 2004-09," Santa Clara Law Review, vol. 50, issue 1 (2010): 79-181.

Edward L. Carter, "Harmonization of Copyright Law in Response to Technological Change: Lessons From Europe About Fair Use and Free Expression," La Verne Law Review, vol. 30, issue 2 (2009): 312-345. Edward L. Carter, Kevin R. Kemper, Anesha Brown and James C. Phillips, "Executing the Powers With Which It Is Intrusted': Justifications, Definitions and Limitations of Government Speech," Communication Law & Policy, vol. 14, issue 4 (Autumn 2009): 453-478.

Acceptance rate 20-25 percent

Edward L, Carter, R, Trevor Hall and James C. Phillips, "Broadcast Profanity and the 'Right to Be Let Alone': Can the FCC Regulate Non-Indecent Fleeting Expletives Under a Privacy Model?" Hastings Communication & Entertainment Law Journal, vol. 31, issue 1 (Fall 2008): 1-46.

Edward L. Carter and James C. Phillips, "The Mormon Education of a Gentile Justice: George Sutherland and Brigham Young Academy," *Journal of Supreme Court History*, vol. 33, issue 3 (November 2008): 322-340.

Edward L, Carter, "Reclaiming Copyright From Privacy: Public Interest in Use of Unpublished Materials," *Journalism & Mass Communication Quarterly*, vol. 85, issue 2 (Summer 2008): 417-434.

• Five-year impact factor .691 (as of 2012, Journal Citation Reports)

Edward L. Carter and James C. Phillips, "Justices Treat Newspapers Differently in Oral Argument," *Newspaper Research Journal*, vol. 29, no. 1 (Winter 2008): 90-102 (first-time acceptance rate 26 percent).

Edward L, Carter and Brad Clark, "'Membership in a Particular Social Group': International Journalists and U.S., Asylum Law," *Communication Law & Policy*, vol. 12, issue 3 (Summer 2007): 279-312.

Acceptance rate 20-25 percent

Sherry P. Baker, Quint Randle, Edward L. Carter and Scott Lunt, "Democratic Learning and The Sober Second Thought: The Effect of Reading John Stuart Mill's Essay 'On Liberty' on Tolerance for Free Speech Among Highly Religious, Politically Conservative Students," Journal of Media and Religion, vol. 6, No. 1 (2007): 41-61.

Edward L. Carter and Brad Clark, "'Arrogance Cloaked as Humility' and the Majoritarian First Amendment: The Free Speech Legacy of Chief Justice William H. Rehnquist," *Journalism & Mass Communication Quarterly*, vol. 83, issue 3 (Fall 2006): 650-668.

· Five-year impact factor .691 (as of 2012, Journal Citation Reports)

R. Trevor Hall and Ed Carter, "Examining the Constitutionality of Internet Filtering in Public Schools: A U.S. Perspective," *Education and the Law*, vol. 18, issue 4 (December 2006): 227-245.

## Book reviews, encyclopedia entries and invited publications:

Edward E. Adams, Edward L. Carter and Scott Nash, "A Scholar and Historian of the Court': Merlo J. Pusey's 20<sup>th</sup> Century Washington Post Editorials (Part I)," Supreme Court Historical Society Quarterly, 2014 volume 3 (November 2014): 6-9.

Edward L. Carter, Book Review on Access to Information as a Human Right, in Journal of Information Policy, vol. 2 (June 2012): 204-206.

Edward L. Carter, "Libel and Slander," International Encyclopedia of Communication (April 2008).

Edward L. Carter, Book Review on Electing Justice, in Journalism & Mass Communication Quarterly, vol. 82, issue 3 (Autumn 2005): 743-745.

## PEER-REVIEWED CONFERENCE PAPERS PRESENTED:

## Since last BYU review:

Edward L. Carter, "Journalism, Responsibility to Protect and Transitional Justice: Learning From Episodes of Human-Rights Abuses in Latin America," 4th Conference of Communication in Latin America, International Communication Association. Brasilia, Brazil. March 27, 2014.

Edward L, Carter, "The Arrival of Real Malicia: Actual Malice in Inter-American Court of Human Rights," Law and Policy Division, Association for Education in Journalism and Mass Communication. Washington, D.C. August 11, 2013.

Edward L. Carter, "Argentina's Right to Be Forgotten," Law and Policy Division, International Communication Association. London, England. June 19, 2013.

Edward L. Carter, "Actual Malice in the Inter-American Court of Human Rights," Law and Policy Division: Law and Policy Division, Southeast Colloquium of Association for Education in Journalism and Mass Communication. Tampa, Florida. March 1, 2013.

Edward L. Carter, "American Un-Exceptionalism: The Case of Copyright Law's Public Domain and Freedom of Expression" (Third-Place Faculty Paper), Law and Policy Division. Association for Education in Journalism and Mass Communications, Chicago, Illinois, August 11, 2012.

Edward L. Carter, "Choking the Channel of Public Information," Law and Policy Division, International Communication Association. Phoenix, Arizona. May 27, 2012.

Edward L. Carter and Brad Clark, "Gagging Trial Participants: Reasonability, Substantiality and Imminence of Prejudicial Publicity in Civil and Criminal Cases, 1991-2005," Southwestern Mass Communication Journal, vol. 21, issue 2 (Spring 2006): 37-55.

Edward L. Carter and Brad Clark, "Death of Procedural Safeguards: Prior Restraint, Due Process and the Elusive First Amendment Value of Content Neutrality," Communication Law & Policy, vol. 11, issue 2 (Spring 2006): 225-254.

Acceptance rate 20-25 percent

Allen W., Palmer and Edward L. Carter, "The Smith-Mundt Act's Ban on Domestic Propaganda: An Analysis of the Cold War Statute Limiting Access to Public Diplomacy," Communication Law & Policy, vol. 11, issue 1 (Winter 2006): 1-34,

· Acceptance rate 20-25 percent

Edward L, Carter, Kevin R, Kemper and Barbara L, Morgenstem, "Applying Hazelwood to College Speech: Forum Doctrine and Government Speech in the U.S. Courts of Appeals," South Texas Law Review, vol. 48, issue 1 (2006): 157-182.

Edward L. Carter and Adam Frank, "The Day *Grokster* Ate *Sony*: Examining the Rationale Behind the Supreme Court's New Rule of Copyright Infringement Liability for Inducement," *Intellectual Property Law Bulletin*, University of San Francisco School of Law, vol. 10, issue 2 (Spring 2006): 115-129.

Edward L, Carter and Scott Lunt, "Copyright and Podcasting: The Impact of Regulation on New Communication Technologies," Santa Clara Computer & High Technology Law Journal, vol. 22, issue 2 (January 2006): 187-217.

Edward L. Carter, "Outlaw Speech on the Internet: Examining the Link Between the Unique Characteristics of Online Media and Criminal Libel Prosecutions," Santa Clara Computer & High Technology Law Journal, vol. 21, issue 2 (January 2005): 289-318.

Edward L. Carter, "Defining Government Speech: Recent Approaches and the Germaneness Principle," *Journalism & Mass Communication Quarterly*, vol. 82, issue 2 (Summer 2005): 398-415.

Five-year impact factor .691 (as of 2012, Journal Citation Reports)

Edward L. Carter, "Reporter's Privilege in Utah," 18 Brigham Young University Journal of Public Law 163 (2003) (Comment): 163-183.

Edward L. Carter, "Promoting Progress or Rewarding Authors? Copyright Law and Free Speech in Bonneville International Corp. v. Peters," 2002 Brigham Young University Law Review 1155 (Case Note): 1155-1179.

Edward L. Carter, "The Case of Dark Alliance," Journal of Mass Media Ethics, vol. 13, no. 3 (1998): 183-193.

Edward Carter, Jessica Danowski, Jena Green and Karina Shamaileh-Marcella, "Donaldson v. Beckett and the Common Law of Literary Property: A Century of American Scholarly Perceptions and Misperceptions," Law and Policy Division, Association for Education in Journalism and Mass Communication. St. Louis, Missouri. August 13, 2011.

Edward L. Carter, "Copyright Ownership of Online News," Law and Policy Division, International Communication Association, Boston, Massachusetts. May 29, 2011.

Edward L. Carter, "Copyright and Plagiarism: A Moral Rights Alternative," Law and Policy Division, International Communication Association. Singapore. June 24, 2010.

## Prior to last BYU review:

Edward L. Carter, "Intellectual Property Ownership of Online News: A Moral Rights Copyright Alternative" (First Place Faculty Paper), Law and Policy Division, Southeast Colloquium of Association for Education in Journalism and Mass Communication. Chapel Hill, North Carolina, March 12, 2010.

Edward L. Carter and James C. Phillips, "Information-Seeking Behavior of Justices During U.S. Supreme Court Oral Arguments" (First Place Paper), Law and Policy Division of the International Communication Association. Chicago, Illinois. May 23, 2009. (Acceptance rate 48 percent).

James C. Phillips and Edward L. Carter, "Source of Information or Dog and Pony Show? Information Seeking During Oral Argument in the U.S. Supreme Court, 1960s & 2000s," Midwest Political Science Association. Chicago, Illinois. April 2-5, 2009.

Edward L. Carter and Anesha Brown, "Executing the Powers With Which It Is Intrusted": What *The Federalist* Says About the Government's Speech Argument in *Pleasant Grove City v. Summum*," Open Division, AEJMC Southeast Colloquium. Oxford, Mississippi. March 20, 2009.

Edward L. Carter, "Technology Transfer and Intellectual Property in Developing Countries: Does the Invisible Hand Really Work?" Congreso de las Américas II. Mexico City, Mexico, October 11, 2008.

Edward L. Carter, "Balancing the Interests of Consumers, Competitors and the Public: Use in the 'Trade Mark Sense' After the 1994 UK Trade Marks Act," Congreso de las Américas II. Mexico City, Mexico. October 9, 2008.

James C. Phillips and Edward L. Carter, "Just 'A Dog and Pony Show'? Ideology and Oral Argument in the U.S. Supreme Court, 2004-2008." Great Plains Political Science Association. Cedar Falls, Iowa. September 27, 2008.

Edward L. Carter, Kevin R. Kemper and James C. Phillips, "Government Speech in Ireland, Australia and the U.S.A.," Law and Policy Division of the International Communication Association. Montreal, Canada, May 24, 2008. (Acceptance rate 45 percent).

Edward L. Carter, R., Trevor Hall and James C., Phillips, "Broadcast Profanity and Public Nuisance: Can the FCC Prohibit Non-Obscene, Non-Indecent Fleeting Expletives?" Law and Policy Division of the Broadcast Education Association, Las Vegas, Nevada. April 17, 2008.

Edward L. Carter and Brad Clark, ""Membership in a Particular Social Group": International Journalists and U.S. Asylum Law," Law and Policy Division, International Communication Association. San Francisco, California. May 27, 2007. (Acceptance rate 45 percent).

Edward L. Carter and Brad Clark, "The Journalist as Public-Figure Defamation Plaintiff," Open Division, Southeast Colloquium of Association for Education in Journalism and Mass Communication. New Orleans, Louisiana, March 9, 2007.

Edward L. Carter and Brad Clark, "Informal Logical Fallacies and the First Amendment: An Examination of Three Supreme Court Cases," Southwest Educational Council For Journalism and Mass Communication Symposium. Baton Rouge, Louisiana. October 27, 2006.

Edward L. Carter, Kevin R. Kemper and Barbara L. Morgenstern, "Applying Hazelwood to College Speech: Forum Doctrine and Government Speech in the U.S. Courts of Appeals," Law Division of Southeast Colloquium of Association for Education in Journalism and Mass Communication. Tuscaloosa, Alabama. March 4, 2006.

Edward L. Carter and Brad Clark, "Gagging Trial Participants: Reasonability, Substantiality and Imminence of Prejudicial Publicity in Civil and Criminal Cases, 1991-2005," Southwest Education Council for Journalism and Mass Communication Symposium. Greeley, Colorado. November 4, 2005.

Edward L. Carter and Adam Frank, "The Day *Grokster* Ate *Sony*: Examining the Rationale Behind the Supreme Court's New Rule of Copyright Infringement Liability for Inducement," Southwest Education Council for Journalism and Mass Communication 2005 Symposium. Greeley, Colorado. November 4, 2005.

Edward L. Carter and Scott Lunt, "Rewriting the First Amendment: The Impact of Regulation of New Communication Technologies on Internet Broadcasters and Podcasters." Media Convergence: Cooperation, Collisions and Change. Provo, Utah. October 14, 2005 (abstract submission).

Sherry P. Baker, Quint Randle, Edward L. Carter and Scott Lunt, "Democratic Learning and The Sober Second Thought: The Effect of Reading John Stuart Mill's Essay 'On

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University Curriculum Committee, University Committee on Teacher Education, University Advisement Council and University International Study Programs Oversight Committee.

Editorial Board Member, Journalism & Mass Communication Quarterly, July 2013 to present.

 Guest Co-Editor, Special Issue on "Information Access and Control in an Age of Big Data," to publish summer 2016

Faculty Advisor, BYU campus chapter of Society of Professional Journalists, July 2012 to present.

Faculty Advisor, BYU Harrison R. Merrill Chapter, Kappa Tau Alpha (National Honor Society in Journalism and Mass Communications), May 2007 to present.

Ad Hoc Manuscript Reviewer, various years for annual peer-reviewed research conferences of International Communication Association; Association for Education in Journalism and Mass Communication; and Broadcast Education Association. Have also peer-reviewed manuscripts for journals including Journalism & Mass Communication Quarterly, Communication Law & Policy, Journal of Magazine and New Media Research; American Politics Research; and McGill Law Journal.

Teaching and Learning Committee Member, BYU Department of Communications, August 2011 to June 2013.

Associate Chair for Undergraduate Studies, BYU Department of Communications, May 2008 to April 2010.

University Internship Oversight Committee Member, BYU, August 2009 to August 2010

Member of Ad Hoc Committee to Draft Best Practices in Fair Use, International Communication Association, May 2009 to May 2010.

Utah State Courts Judicial Outreach Committee Member, September 2008 to 2011.

Undergraduate Studies Committee Member, BYU Department of Communications, August 2007 to April 2010.

Head, Law & Policy Division, Association for Education in Journalism and Mass Communication, 2008-09.

Vice Head, Law & Policy Division, Association for Education in Journalism and Mass Communication, 2007-08.

Research Chair, Law & Policy Division, Association for Education in Journalism and Mass Communication, 2006-07. Liberty' on Tolerance for Free Speech Among Highly Religious, Politically Conservative Students," Religion and Media Interest Group, Association for Education in Journalism and Mass Communication. San Antonio, Texas. August 10, 2005.

Edward L. Carter. "Medium-Based Regulation: A Proposal for Constitutional Standards." Law & Policy Division, Broadcust Education Association. Las Vegas, Nevada. April 21, 2005.

Edward  $L_{\ast}$  Carter, "Death of Procedural Safeguards: Is Content Neutrality Really the Ultimate Good of the Prior Restraint Doctrine?" Law Division, Southeast Colloquium of the Association for Education in Journalism and Mass Communication. Athens, Georgia. March 5, 2005.

Edward L. Carter, "Medium-Based Regulation and Criminal Libel on the Internet." Third Place Faculty Paper, Law Division, Association for Education in Journalism and Mass Communication. Toronto, Canada. August 2004. (Acceptance rate 47.4 percent)

## INVITED PRESENTATIONS:

Edward L. Carter, Edward E. Adams and Scott Nash, "A Scholar and Historian of the Court': Merlo J. Pusey's 20<sup>th</sup> Century Washington Post Editorials," Mormon Media Studies Symposium at BYU Salt Lake Center, Salt Lake City, Utah. October 17, 2014.

Edward L. Carter, "La tecnologia y la ética del periodismo," 2<sup>nd</sup> Congreso Internacional de Periodismo Digital (2<sup>nd</sup> International Congress on Digital Journalism), Universidad Mayor. Santiago, Chile. June 4, 2014. (Given while in Chile as a Fulbright Specialist grantee).

Edward L., Carter, "Much Dispute and Wonderful Contentions: Modern First Amendment Values in the Book of Mormon," Mormon Media Studies Symposium. Provo, Utah. November 8, 2012.

Edward L. Carter, "Cameras and the Supreme Court." BYU Law Review Symposium. Provo, Utah. January 26, 2012.

Edward L. Carter, "Entered at Stationers' Hall': The 1841 British Copyright of the Book of Mormon," Mormon Media Studies Symposium. Provo, Utah. November 12, 2010.

Edward L. Carter, "A Holy War and an Unholy Alliance: Re-evaluating the Newspaper Preservation Act in the 21st Century," Utah Communication Association. Cedar City, Utah. April 9, 2010.

Edward L. Carter, "Declaration on the Berne Three Step Test: How Will a 'Balanced Interpretation' Affect National Convergence?" Utah Communication Association. Cedar City, Utah. March 13, 2009.

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Research Paper Competition Chair, Law & Policy Division, Southeast Colloquium of the Association for Education in Journalism and Mass Communication, 2006-07 and 2007-

Member, Scholarly Communications Committee, Brigham Young University, January 2005 to April 2005.

Member, Provo School District Foundation Board of Directors, April 2005 to July 2007.

Member and Chair, BYU Department of Communications Faculty Search Committee (filling three positions – professional public relations, professional advertising, print journalism), October 2005 to April 2006.

Member, BYU Department of Communications T.R.A.C. Committee (travel, research and awards), January 2005 to August 2007.

Core Member, American Bar Association Forum on Communications Law Teaching Committee, November 2004 to December 2006.

## GRADUATE THESIS AND UNDERGRADUATE HONORS THESIS ADVISEMENT:

Master's Thesis Committee Member, Brittany Karzen, ongoing.

Master's Thesis Committee Member, Tyler King, ongoing.

Master's Thesis Committee Member, Kaitlyn Prettyman Felsted, completed December 2013.

Undergraduate Honor's Thesis Outside Reviewer, Kyle Welch, completed February 2012.

Undergraduate Honor's Thesis Advisor, Erica Hone, completed July 2011.

Master's Thesis Committee Chair, James C. Phillips, completed April 2009.

Master's Thesis Committee Chair, Brad L. Clark, completed July 2009

Master's Thesis Committee Member, Megan Stoker, completed 2009.

Undergraduate Honor's Thesis Advisor, Ashton Ward Clawson, completed August 2008

Master's Project Committee Member, Scott Lunt, completed March 2007

Master's Thesis Committee Member, Angie Bergstrom Miller, completed Fall 2005.

## PROFESSIONAL EXPERIENCE:

OF COUNSEL ATTORNEY

Keen Law Offices, Orem, Utah. February 2005 to present.

## JUDICIAL LAW CLERK

The Honorable Ruggero J. Aldisert, U.S. Court of Appeals for the Third Circuit, Santa Barbara, California, August 2003 to August 2004,

## SUMMER LAW CLERK

Parr Waddoups Brown Gee & Loveless, Salt Lake City, Utah, June 2001 to August 2001; April 2002 to August 2002; April 2003 to July 2003.

## FREELANCE CONTRIBUTOR

Various magazines including Utah Valley Magazine, BYU Magazine, and Utah Valley Business Quarterly. 1998 to 2004.

## STAFF WRITER

Descret News, Salt Lake City, Utah. May 1996 to September 1998; June 1999 to August

## INTERIM ASSISTANT CITY EDITOR

The Daily Herald, Provo, Utah. December 1995 to February 1996.

The Daily Herald, Provo, Utah. May 1995 to November 1995; March 1996 to April 1996.

## MEMBERSHIPS:

Utah State Bar. Admitted to practice before the Utah Supreme Court, the U.S. District Court for the District of Utah, the U.S. Court of Appeals for the Tenth Circuit, the U.S. Court of Appeals for the Ninth Circuit and the U.S. Supreme Court. Representation in published judicial opinions: Courterus Bacamegra v. Holder, 678 F.3d 811 (10th Cir. 2012) (en banc) (prevailed on appeal); Expara-Recendez v. State, 293 P.3d 377 (Utah App. 2012) (prevailed on appeal); Barrera Quintera v. Holder, 699 F.3d 1239 (10th Cir. 2012); Contreras-Bocamegra v. Holder, 629 F.3d 1170 (10th Cir. 2010); Lorenzo v. Mukraya, 508 F.3d 1237 (10th Cir. 2007): Thompshilack v. Ganzalez 506 F.3d 1207 Mukasey, 508 F.3d 1278 (10th Cir. 2007); Thongphilack v. Gonzalez, 506 F.3d 1207 (10th Cir. 2007).

International Communication Association.

Association for Education in Journalism and Mass Communication.

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Society of Professional Journalists.

## **VOLUNTEER EXPERIENCE:**

Volunteer Attorney, Utah Legal Services, February 2005 to April 2005.

Missionary, The Church of Jesus Christ of Latter-day Saints, Mendoza, Argentina.



P.O. Box 888 90 North 100 East Provo, UT 84603 801.373.8848 801 373 8878 (fax) www.jeffslawoffice.com

M. Dayle Jeffs William M Jeffs Liisa A. Hancock

David D. Jeffs Rodney W. Rivers Kevin D. Jeffs

January 8, 2015

John C. Baldwin Executive Director Utah State Bar Association 645 S 200 E Salt Lake City, UT 84111

Re: M. Dayle Jeffs

Dear John:

Enclosed is a copy of my resume. I would like to be considered for appointment to the nominating commission for the Fourth Judicial District Court

Thank you for your consideration.

n weeren i com a

Very truly yours,

JEFFS & JEFFS, P.C.

M Dayle Jeff

M. Dayle Jeffs

MDJ:sp Enclosure

- COURT APPOINTMENTS:

  > Utah Mediation Panel United States District Court 1994 to present

  > Supreme Court Advisory Committee on Evidence 1987 to present

  > United States District Court Committee on Local Rules of Practice for the
  United States District Court 1988 to present

  > Fourth Judicial District Nominating Commission 1994 to 1998

  Appointed by Chief Justice Warren Berger to the Ad Hoc Committee of the
  Judicial Conference of the United States on the American inns of Court 1983 to 1985
  - Utah Supreme Court Task Force on the Practice of Law 1990 to 1991

PROFESSIONAL ORGANIZATIONS:

- Member, American Board of Trial Advocates 1994 to 2003
  Member, Defense Research Institute 1982 to 2003
  Member, Defense Attorneys association of Utah 1985 to 2004
  Founding Charter Member, A. Sherman Christensen American Inn of Court 1
  (Secretary/Treasurer 1981 to 1983; President 1983 to 1985) Status: Master of the Bench
- Psychiatric Security Review Board, State of Utah 1980 to 1991 Director, Legal Association of Central Utah 1959, 1961, 1964

- CIVIC ASSOCIATIONS:

  Charter Member, Sertoma Service Club of Provo (President, 1963 to 1964)

  Chairman, Provo Freedom Festival, 1966

OTHER:

- R:

  Jeffs & Jeffs was formed as a partnership between M. Dayle Jeffs and his brother, A. Dean Jeffs. It was later incorporated as Jeffs & Jeffs, P.C.

  Jeffs & Jeffs, P.C. engages in the general and appellate practice of law, excluding criminal, securities, and bankrupty
  David D. Jeffs became a shareholder of the firm in 1980

  Robert L. Jeffs became a shareholder of the firm in 1984

  William M. Jeffs became a shareholder of the firm in 1990

  Rodney W. Rivers begame a shareholder of the firm in 1900

- Rodney W. Rivers became a shareholder of the firm in 2007 Liisa A. Hancock became a member of the firm in 2007 Randall L. Jeffs (nephew) became a shareholder of the firm in 2012

January 8, 2015

M. DAYLE JEFFS

JEFFS & JEFFS, P.C. 90 North 100 East Office: PO Box 888

Provo, UT 84604-0888 (801) 373-8848 (801) 373-8878

160 East 4320 North Home: Provo, UT 84604 (801) 225-5413

BORN:

March 7, 1930, Provo, Utah

FAMILY:

- Married Janice Parker in 1950
- Four sons; all lawyers. Three sons practice with Jeffs & Jeffs, one is a senior attorney for Intel Corporation in Hong Kong.

EDUCATION:

- Brigham Young University 1948-1952 University of Utah 1954-1957 Juris Doctor, University of Utah 1957 Admitted to Practice
- - Admitted to Practice

    Utah State Courts 1957-Present

    U.S. District Court, District of Utah 1957-Present

    U.S. Court of Appeals for 10<sup>th</sup> Circuit 1962-Present

    U.S. Supreme Court 1994

EMPLOYMENT:

- General practice of law 1957 to present
- Civil and Defense Litigation 57 years
  Jeffs & Jeffs, P.C., Attorneys at Law 1957 to present
  Utah County Attorney 1966-1970

PROFESSIONAL AWARDS:

- 2005 Inaugural Professionalism Award Utah State Bar Association
   2008 Lawyer of the Year, J. Reuben Clark Law Society, Central Division
   2008 Lifetime Service Award, Utah State Bar Association

BAR ASSOCIATIONS:

- Central Utah Bar Association (Secretary 1959, 1964; Vice President 1965 President, 1966)
- Utah State Bar Association (Executive Council, Young Lawyers Section, 1958-1964; Commissioner (governing body) 1979-1985
- > Federal Bar Association

January 8, 2015

From: John Baldwin

Sent: Wednesday, January 07, 2015 12:24 PM

To: Randy Kennard

Cc: Christy Abad

Subject: RE; Fourth Judicial District Nominating Commission Applicants

Thanks, Sorry I missed it

John

From: Randy Kennard [mailto:RandyK@utahcounty.gov]
Sent: Wednesday, January 07, 2015 12:23 PM
To: John Baldwin
Subject: RE: Fourth Judicial District Nominating Commission Applicants

I did. Democrat

>>> John Baldwin <john.baldwin@utahbar.org> 1/7/2015 12:21 PM >>>

Thanks: Did you list your political affiliation, or political independence?

John

From: Randy Kennard [mailto:RandyK@utahcounty.gov]
Sent: Wednesday, January 07, 2015 12:15 PM
To: John Baldwin
Subject: Fourth Judicial District Nominating Commission Applicants

Mr. Baldwin,

Please accept my application for one of these positions. Attached is my resume

Thank You.

Manuly knowned

Deputy Utah County Altorney 801-851-8018 Office 801-636-2596 Cell

1/15/2015

criminal cases; appearance in justice, juvenile and district courts; training and liaison with local police departments

Deputy County Attorney, Sanpete County, Utah

January - December 2002

 Duties included screening and prosecution of misdemeanor and felony criminal cases; appearance in justice, juvenile and district courts; training and liaison with local police departments

Deputy County Attorney, Utah County, Utah

January 2004 to Present

Duties include screening and prosecution of misdemeanor and felony criminal cases; appearance in district courts; training and liaison with local police departments; past assignment to Special Victim's Unit; manage a general felony caseload currently averaging 300 plus cases per year

## PROSECUTION HISTORY

## General Experience:

General Felonies: 13 + years
SVU Crimes: 2 + years
Justice Court: 3 years
Juvenile Court: 3 years
Screening Team: 1 + years

Jury Trials: 52 Jury trials

50 as a Deputy Utah County Attorney (10 years = average 5 per year)

- guide black = conviction \* = conviction highest offense red = acquittal

011600046 \* Simonsen F3 DUI
021600025 \* Shelley F1 Dist, Meth DFZ
031403246 \* Hales MA Reckless Enda

031403246 \* Hales MA Reckless Endangerment 041403366 Ferguson F3 Violation Protective Order 051402779 Viles Acquitted F2 Burglary

051402778 Martinez N 051400027 \* Palmer F

MB Assault, Acquitted F2 Burglary
F3 DUI

051400027 Palmer P3 D01 051403951 \* Ramos F1 Murder Affirmed 2009 UT 55

## RANDY M. KENNARD Denuty Unit County Attorney

Political Party - Democrat

DEGREES

1994 Bachelor of Science, University of Utah, Sociology with Criminology Certificate

1997 Juris Doctorate, J. Rueben Clark Law School, Brigham Young University

SERVICE

1986-1988 L.D.S. Missionary, England

1990-1998 United States Marine Corp Reserves

AWARDS

2009 Utah County Attorney Commendation (Gang related prosecutions)

LEGAL BACKGROUND

Private law practice, Utah

1997, 1998, 2000, 2003

 Practicing mainly in the areas of criminal defense, domestic law and property rights

Public Defender, Duchesne County, Utah

January - December 1999

 Provide all defense services to indigent persons appearing in district and juvenile courts on criminal and delinquency matters; also to persons facing termination of parental rights

Deputy County Attorney, Sevier County, Utah

January - December 2001

Duties included screening and prosecution of misdemeanor and felony

Page I of 4

061404125 * 061402130 *	Schwabland Wilkinson	F1 Agg. Burglary F2 Meth DFZ	Affirmed 2011 UT App 95 Reversed 2009 UT App 202
061404364 * 061404845 * 071100034 061404584	Guiterrez* Preciado Mosely Solis	F1 Dist, Meth DFZ F1 Dist. Cocaine DFZ F2 Assault Serious Bodily Injury Acquitted F3 Agg. Assault	
061401064 *	Gonzalez	FI Dist, Meth DFZ	
071401373 *	Conklin	F3 Escape	
031401189 *		FI Rape of a Child	Affirmed 2010 UT App 388
051404240	Searle Robinson	Acquitted F3 Unlawful Sex with Min F3 Harmful Material Minor	nor
061404907 071401281 *		F3 Att. Forcible Sexual Abuse	
071401281	Lamoreaux	13 Mt. Potobio Bendar Ploade	
031402469 *	Santonio	F1 Disarming a Police Officer	Affirmed 2011 UT App 385
071401182 *	Агтіада	F1 Agg, Sexual Abuse of Child	Assirmed 2012 UT App 295
031403946 *		F2 Issuing a Bad Check	
071402440 061402418 *	Bradley Goode	Acquitted F2 Sexual Abuse of Child F1 Agg, Sexual Abuse of Child	Affirmed 2012 UT App 285
001402418	Goode	11 Agg. Schuar Abuse of Child	Agjumed 2012 OT App 200
071402198 *	Соорег	F3 Wrongful Lien	Affirmed 2011 UT App 412
081402888	Vazqeuz	F3 Discharge of Firearm	
081402878 *	Alcalde	F2 Kidnapping	Motion for new trial granted
081402297 *	Coates Thunborg	F3 Retail Theft F3 Obstruction of Justice, Acquitted	F2 Child Abuse Homicide
091400828	Tunnoorg	rs Obstruction of Justice, Acquitted	12 Citild Abdac Hondolds
091403064 *	Teeples	F2 Marijuana with Intent DFZ	
091403144 *	High	F2 Agg. Assault, Gang Enhanced	Affirmed 2012 UT App 180
091403145 *		F2 Agg. Assault, Gang Enhanced	Affirmed 2012 UT App 181
101403166	Quintana	Acquitted F3 Agg. Assault	
101401580	Coombs	Acquitted F2 Theft	
091403672 *	Astle	F2 Housing Fraud	
111401156 *	Roberts	F3 Burglary	
121400485 *	Trujillo	F3 Prescription Fraud	
121400579 *	Blevins	F3 Theft	1000
111401015	Armstrong	MB Interferrence with Arrest, Acqu	itted P3 Evading
121401930 *	Lugenbeel	F3 Theft	
121401931 *	Beveridge	F3 Theft	
111401324 *	Garcia	F2 Meth Intent Distribute	
111403370 *	Beveridge	F2 Theft	

111403372 \* Lugengeel F2 Theft

111403371 \* Swigart 111403400 Brasher 131400776 \* Horrocks 121402724 \* Stauss 131400208 Bunn F2 Theft MB Assault, Acquitted F1 Agg, Burglary F3 DUI F3 Theft Acquitted F2 Theft

131400843 \* Snyder 141401481 \* Gourdin \*

F3 DUI Convicted F3 Aggravated Assault

## Patricia Abbott Lammi, JD

177 Hobble Creek Canyon, Springville, UT 84663 • (801) 735-5633 • plammi@utah.gov

## EXPERIENCE

## ADMINISTRATIVE LAW JUDGE, 4/2013 to present;

**HEARING OFFICER, 4/2012 to 3/2013** 

Utah Department of Health, Division of Medicaid and Health Financing, Salt Lake City, Utah

- Conduct formal hearings for all Disabled Medicaid appeals to the Utah Department of Health, applying the
  five-step Social Security Disability sequential evaluation process, determining a residual functional capacity,
  and writing a recommended decision that makes a disability determination for each claimant
- Assist in adjudication of Superior Agency Review appeals from cases originating at DWS
- Assist in adjudication of mental health and other appeals within the Division

## MANAGING ATTORNEY, Neighborhood Legal Services Program, Washington, DC; 9/2010 to 3/2012

- Oversaw the legal work of two other attorneys as well as support staff at NLSP's Upper NE/SE office
- Maintained a large load of family law, Social Security Disability, employment law, and landlord tenant cases
- Conducted frequent case reviews with attorneys and provided substantive oversight
- Participated in management meetings and assisted in overall management of NLSP with management team
- Assisted in seeking and maintaining funding from Legal Services Corporation and other donors

## DOMESTIC TASK FORCE CHAIR, Utah Legal Services, Inc., Provo, Utah; 9/2008 to 8/2010

- Appointed to the Executive Committee of Family Law Section of the Utah State Bar, December 2009
- Briefed and presented oral arguments before the Utah Court of Appeals in an appeal of a trial court's denial
  of protective order; the August 20, 2009 decision reversed the lower court's denial of protective order and
  remanded the case, published at 217 P.3d 1147 (Utah Ct. App 2009)
- Briefed a Utah Court of Appeals case for appellee in a protective order action, resulting in a March 18, 2010 unpublished decision affirming the entry of the protective order, available at 2010 UT App 64
- First-chaired eight federal district court appeals of Social Security disability denials and one Tenth Circuit appeal of a disability denial
- Managed and supervised the work of domestic task force statewide, comprised of nine other attorneys
- Conducted weekly statewide case acceptance call to standardize case service priorities across the state
- Conducted bimonthly domestic task force meetings and CLE events to train staff in substantive law
- Utah Domestic Violence Council legal trainer for monthly domestic violence law trainings across the state
- Filmed videos to post on ULS website to train pro bono attorneys representing in protective orders
- Coordinated editing and revision of the Utah Domestic Relations Manual for posting on ULS website wiki
- Continued practice of domestic violence/family law, maintaining a full domestic caseload and continuing to handle all Social Security disability appellate work for my office
- Conducted frequent case reviews with ULS domestic attorneys and provided technical support

## STAFF ATTORNEY, Utah Legal Services, Inc., Provo, Utah; 12/2003 to 9/2008

- Briefed and presented oral arguments before the Utah Court of Appeals resulting in a decision published at 136 P.3d 1242 (Utah Ct. App 2006). Appellate decision granted my client the requested relief and resulted in changes to the definitions of "emotional distress" and "course of conduct" for purposes of satisfying the state civil stalking statute. These changes were later codified by the state legislature in amendments to Utah Code Annotated 76-5-106.5 in 2007.
- 2008 Brigham Young University Law School Public Interest Law Foundation Honored Alumnus Award
- Utah Legal Services' 2005 Attorney of the Year
- Ran a bi-monthly free legal clinic in Price, Utah

## **EDUCATION**

JURIS DOCTOR, J. Reuben Clark Law School, Brigham Young University, 2003 BACHELOR OF ARTS, American Studies, Brigham Young University, Aug. 2000

## BAR ADMISSIONS

DISTRICT OF COLUMBIA, June 2011 UNITED STATES COURT OF APPEALS FOR THE TENTH CIRCUIT, 2007 STATE OF UTAH, November 2003 Page 1 of 1

## Christy Abad

From:

Monday, January 12, 2015 11:09 AM Sent:

Darrick McCasland To:

Cc: Christy Abad

Subject: RE: Resume for Fourth District Trial Court Nominating Commission

Thank you.

John

From: darrickmccasland@gmail.com [mailto:darrickmccasland@gmail.com] On Behalf Of Darrick McCasland Sent: Saturday, January 10, 2015 12:45 PM To: John Baldwin

Subject: Resume for Fourth District Trial Court Nominating Commission

Please find my attached resume for consideration for the Fourth District Trial Court Nominating Commission. I am a registered Democrat and I reside in Wasatch County.

Sincerely

Darrick

Darrick J. McCasland Panos & McCasland Law Group, LLC 2040 F. Murray Holladay Road Suite 103 Holladay, UT 84117 Telephone: 801,810.6568 www.pandmlawgroup.com

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1/15/2015

Welchert & Britz, Inc Independent Contractor

Denver, Colorado - Created and implemented finance plan for the successful re-election of Theresa Pena for Chair of the Denver Public Schools and Bruce Hoyt for the Vice Chair of the Denver Public Schools. Dutles included working with a bi-parlisan group of community leaders to ensure the DPS' ability to reach its goals, Responsible for election law compliance with the City and County of Denver.

Multnomah Defenders, Inc.

Curtified Law Student
Portland, Oregon – Engloyed Public Defenders Office in Oregon. Duties included conducting arreignments
entering pleas, assisting with diversion programs, and working with the D.A.'s office to get favorable pre-trial
recommendations. Responsible for interviewing and consulting with incarcerated clients, tiligating prelimina
hearings and filing pre-trial motions.

2006 - 11/2006

a Analyst

Denver, Colorado – conducted legal and financial research work for the primary Democratic 527 Committee in

Colorado to help elect a Democratic governor and strengthen Democratic majorities in the state legislature.

During the final week of the electoral season, helped coordinate the legal election protection team for

Perimutter for U.S., Congress.

Dave Thomas for U.S. Congress, CO-07 Finance Director

Director Letewood, Colorado - Created and implemented finance plan for election. Responsibilities included direct management of finance and compliance staff. Management of all finance activities including: identification and targeting of individual donors and PAC contributions, direct mail, candidate call time, donor maintenance, national and in-state events.

Salt Lake Organizing Committee for the 2002
Olympic Winter Games and Paralympic
Winter Games, Spacial Projects Manager
Salt Lake City, Utah - Samsung Athlete Family Homestay Program. Built and coordinated a program that
recruited and managed over 1/200 locat host families to host more than 1,000 guests from the U.S. and
throughout the world. Developed and implemented Games-time operations, including a reception center,
transportation services, and issue resolution. Responsible for public relations with print and broadcast media.
Managed staff and volunteer pool of 120 people.

Jody Wagner for U.S. Congress, VA-02 Finance Director

Director Virginia Beach, Virginia - Created and implemented finance plan for election. Responsibilities included direct management of finance and compliance staff, Management of all finance activities including; identification and targeting of individual donors and PAC contributions, direct mail, candidate call time, donor maintenance, national and in-state events.

David Wu for U.S. Congress, OR-01 1999
FEC Compliance Consultant
Portland, Oregon - Responsible for campaign finance filing and reporting with the Federal Election
Commission. Assisted finance director with fundraising.

1997 - 1998

LIIy Eskelsen for U.S. Congress, UT-02

Special Assistant

Salt Lake City, Utah - Staffed the candidate at all public events, assisted with fundraising, conducted issues and opposition research, aided with debate preparation and community outreach.

References available upon request.

## Darrick McCasland P.O. Box 863 Midway, UT 84049 303.350.7007 darrickmccasland@gmail.com

## PROFESSIONAL

Member of Utah State Bar, May, 2012 #14062
Utah Minority Bar Association, 2014 - present
Treasurer
Utah Association of Criminal Defense Lawyers, 2015 Legislative Committee member

Willamette University, College of Law, Salem, Oregon – Juris Doctorate, May, 2006 High Paper, Wildlife Law, Spring, 2006 Member, Phi Della Phi Legal Fraternily Wilter, U.S. Supreme Court Services, Willamette Law Online

Hinckley Institute of Politics, Salt Lake City, Utah - Certificate of Practical Politics, May, 1998 University of Ulah, Sait Lake City, Utah – Bachelor of Science in Political Science, May, 1998 Placed fourth in the Lincoln-Douglas Collegiate National Debate tournament.

## EXPERIENCE

Panos & McCasland Law Group, LLC Attorney, Co-founder

05/2012 -- Present

oy, Co-founder Holladay, Ulah – Co-founded and serve as a partner in a boutique law firm with an emphasis on criminal and family law issues.

Ross Romero for Salt Lake County Mayor

Senior Advisor

Salt Lake City, Utah - Created and implemented overall campaign plan for Democratic Senate Leader Ross
Romero's bid for Salt Lake County Mayor. Responsibilities included overseeing staff and volunteers, drafting
finance and press plans, and providing strategic advice on all aspects of the campaign.

Utah Legal Services, Inc. 7/2010 – 19/2011
Pro Bono Initiative – Volunteer Law Clerk
Sall Lake City, Utah – worked at two free pro se legal clinics in Sall Lake City. Responsible for client interviews, and answering general legal questions for Utahar's who cannot afford legal representation, Issues involved family law, consumer, employment and landiond – tenant.

Peter Corroon for Governor

Pater Corroon for Governor 
Finance Director 
Salt Lake City, Utah - Created and implemented finance plan that raised over one milition dollars in less than eight months. Responsibilities included direct management of finance staff, all finance activities including identification and targeting of individual donors, direct mail, candidate call time, donor maintenance, finance committee outreach, and national and in-state events. Responsible for election law compliance with the Lieutenant Governor's office.

Jared Polis for U.S. Congress

Deputy Campaign Manager/Finance Director

Bouldar, Colorado - Created and implemented finance plan for a successful three way primary election that expended over \$7.2 million, making this the most expensive primary in Colorado history. Responsibilities included direct management of finance and compliance staff. Management of all finance activities included given the most property of the primary responsibilities included managing the day-to-day operations of the campaign.

John Baldwin

Thursday, January 15, 2015 11:20 AM

Christy Abad To:

Subject:

FW: Resume for Fourth District Court Nominating Commission

Attachments: Resume pdf

From: mckelliaw@gmail.com [mailto:mckelliaw@gmail.com] On Behalf Of Michael K. McKell, Attorney Sent: Wednesday, January 07, 2015 10:59 AM
To: John Baldwin

Subject: Fwd: Resume for Fourth District Court Nominating Commission

John.

Sorry I forget to mention my political affiliation. Republican.

Mike McKell

Forwarded message -

From: Michael K. McKell, Attorney <mike@utahlcgalteam.com> Date: Wed, Jan 7, 2015 at 10:56 AM Subject: Resume for Fourth District Court Nominating Commission

To: john.baldwin@utahbar.org

I have attached me resume for consideration on the nominating commission. Please let me know if you need any additional information.

Mike McKell

Michael K. McKell Attorney at Law MCKELL CHRISTIANSEN WISE, PLLC

642 East Kirby Lane, Suite 105 042 East Kirdy Lane, Soute 05 Spanish Fork, Utah 84660 Phone: [801] 798-9000 Fax: [801] 798-4670 Email: mike@utahlegalteam.com Webpage: www.utahlegalteam.com

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1/15/2015

## PUBLICATIONS

Cost-Saving Litigation Tactics, Utah Trial Journal (Fall, 2011)

The Changing Face of Justice: A Survey of Recent Cases involving Courtroom Interpretation, Harvard Latino Law Review (2003).

## LANGUAGES

Portuguese:

Conversational Speaking Only Conversational Speaking Only

## AWARDS & HONORS

AV Martindale-Hubble Peer Rating, bestowed on less than 5% of lawyers nationally Utah Legal Elite, Utah Business Magazine Oran Legal Elite, Ulah Business Magazine
Rising Stars, Super Lawyers Magazine
Utah Legal Elite, Rising Star, Utah Business Magazine
Education Partnership Award, Nebo School District
Business Champion, Salt Lake Chamber of Commerce
2014 Legislator of the Year, Utah Technology Council
Stewardship Award, Ulah Division of Wildlife Services
Teddy Poreguel's Howardship Award, Scortsman for Fis Teddy Roosevelt Stewardship Award, Sportsman for Fish and Wildlife Community Service Award, Dr. Milton Carroll

## ACTIVITIES & MEMBERSHIPS

Member, Utah State Bar Member, United States Supreme Court Bar Member, 10th Circuit District Court Bar Board Member, Utah Lake Commission Board Member, Spanish Fork Salem Area Chamber of Commerce Board Member/Past President, Spanish Fork / Payson Kiwanis Clubs Board Member, Utah Association for Justice Member, American Association for Justice Member, Central Utah Bar Association Barrister, Sherman Christensen American Inns of Court

## MICHAEL K. MCKELL

642 Kirby Lane, Suite 10 Spanish Fork, Utah 84660 (801) 836-7597

EXPERIENCE

Lawyer 2005-Present

MCKELL CHRISTIANSEN & WISE, PLLC

Spanish Fork, UT

Founding partner and shareholder of a law firm representing clients in a variety of matters including: real estate transactions, business litigation, collection litigation, and personal injury matters. Provide firm management including human resources, marketing, web content, and community relations.

State Representative 2012-Present

UTAH HOUSE OF REPRESENTATIVES

Spanish Fork, UT State Representative for House District 66 with service on the following committees: House Special Investigative Committee, Natural Resources, Agriculture, and Environmental Quality Appropriation Subcommittee (Vice Chair), House Natural Resource Agriculture, and Environmental Quality Committee, Natural Resource Agriculture, and Environmental Quality Interim Committee, House Business and Labor Committee, Business and Labor Interim Committee, and the Legislative Process Committee.

Title & Escrow Officer 2007-Present

INVESTORS TITLE INSURANCE AGENCY

Salt Lake City, UT Licensed title and escrow officer conducting title searches and closing as an independent contractor for Investors Title Insurance Agency.

Adjunct Professor 2008-2011

UTAH VALLEY UNIVERSITY

Orem, UT

Taught multiple public speaking courses in the Communication

Department.

EDUCATION J.D. 2005

UNIVERSITY OF IDAHO COLLEGE OF LAW

Law Clerk for the Utah Fourth District Court Activities:

LexisNexis Representative 1L Class Representative Appellate Legal Aid Clinic

B.A. 2001

SOUTHERN UTAH UNIVERSITY Honors:

Summa Cum Laude Governor's Honors Academy Presidential Ambassador

## Page 1 of 1

## Christy Abad

John Baldwin From:

Friday, January 09, 2015 4:04 PM Sent:

Joseph Osmond To:

Cc: Christy Abad

Subject: RE: Fourth District Trial Court Nominating Commission

Thank you John

From: Joseph Osmond [mailto:josmond@kmclaw.com] Sent: Friday, January 09, 2015 3:48 PM

To: John Baldwin
Subject: Fourth District Trial Court Nominating Commission

Please accept this email as my application to sit on the Fourth Judicial District Nominating Commission, replacing Commissioners Flickinger or Boyle. I am conservative, I typically align with the Republican Party, and I have participated in the Republican caucus and primaries, although I do not feel myself beholden to any one party

Joseph

Joseph Osmond KIRTON McCONKIE Thanksgiving Park Four 2600 W. Executive Parkway, Suite 400 Lehi, UT 84043 P: 801-426-2118 F: 801-426-2101 osmond@kmclaw.com www.kmclaw.com

Confidentiality: This e-mail may contain confidential or privileged information. If you believe you have received it in error, please notify the sender immediately and delete lits message without copying or disclosing it.

1/15/2015

Child Protection Worker

nu rronection Worker Investigated sex crimes and severe physical abuse of children; instructed authorities on forensic interviewing techniques

JOSEPH V. OSMOND 848 July COUNTE HOLLON, UT MO08 (801) 369-5722 JOSMOND@KMCLAW COM

## BAR ADMISSION

Utah, Admitted October 2011, Utah Bar # 13828

**EDUCATION** 

Georgetown University Law Center, Washington, DC

Juris Doctor, May 2011, cum lande
GPA:
3.57

Journal:
Publication:
Annerican Criminal Law Review – Senior Articles Editor, Volume 48

Joseph Osmond, Note, "The Plight of the Unsuspected Drug User: A Police Officer's Take on
Arizona v. Gant," 47 AM CRIM. L. REV. 1257 (2010)

Brigham Young University, Provo, UT

Bachelor of Science, Marriage, Family, and Human Development, May 2003

Minor, Psychology, May 2003

## EXPERIENCE

Kirton McConkie, P.C., Salt Lake City and Orem, UT

October 2011 - Present

Standard Horney
 Extensive litigation experience—drafted motions, conducted discovery, made court appearances, etc.
 Significant real estate transaction experience—title review, purchase agreements, lease agreements, etc.

Utah Attorney General's Office, Sall Lake City, UT

August 2011 - September 2011

Litigation Fellow in Child Protection

Represented the Division of Child and Family Services in administrative hearings

Drafted various petitions and orders for protective supervision services, and permanency and shelter hearings

Shulman, Rogers, Gandal, Pordy & Ecker, P.A., Potomac, MD

June 2010 - August 2010

numer Associate

Drafted motions, orders, and subpoenas concerning tax sales, protective orders, and discovery requests
Researched and prepared legal memoranda in various areas of the law including age discrimination in
employment, truth-in-lending, and foreign corrupt practices

Utah Supreme Court, Salt Lake City, UT

Extern to the Humarable Romatd E. Nohring

Conducted legal research, prepared memoranda and drafted opinions for Justice Nehring

Orem Department of Public Safety, Orem, UT

August 2006 - August 2008

Utilized special forensic training for investigating and prosecuting alcohol offenses and drug crimes

Utah Highway Patrol, Salt Lake City, UT
Patrol Officer

Collaborated with various jurisdictions in finding and prosecuting DUI offenses

June 2005 - August 2006

Division of Child and Family Services, Provo, UT

June 2003 - June 2005

John Baldwin From: Monday, January 12, 2015 2,39 PM Sent:

Peter Schofield <u>:</u>

Christy Abad

Subject: RE Fourth Judicial District Nominating Commission

Thank you.

From: Peter Schofield [mailto:pschofield@kmclaw.com]

Sent: Monday, January 12, 2015 2:27 PM

To: John Baldwin

Subject: Fourth Judicial District Nominating Commission

I would like to apply for one of the vacancies on the Fourth Judicial District Nominating Commission. Attached is my resume. I am a resident of Utah County, residing in Lindon, Utah. Additionally, I am a Republican.

Please let me know if you need anything else

Peter C Schoffeld

KIRTON McCONKIE

Salt Lake City Thanksgiving Point Attorneys at Law

Thanksgiving Park Four 2600 W. Executive Parkway, Suite 400 Lehi, Utah 84043

Tel (801) 426-2100 Tax: (801) 212-2074

pschofield@kmclaw.com

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## PETER C. SCHOFIELD

Kirton McConkie, Thanksgiving Park Four, 2600 W. Executive Pkwy, #400. Lehi, UT 84043 Telephone: (801) 426-2100, email: pschofield@kmclaw.com

## Experience

KIRTON MCCONKIE Shareholder

Thanksgiving Point and Salt Lake City, Utah January 2006 - Present

Member of the Kirton McConkie's Litigation, First Amendment and Healthcare sections. Practice is focused on complex commercial and general civil litigation. Represents and advises clients in all aspects and types of commercial and civil litigation, experience includes First Amendment litigation, real estate law, title insurance, title and escrow claims, zoning and land use, construction cases, foreclosures, healthcare, contract, business, insurance coverage and real property litigation.

Managing partner of Kirton McConkie's Utah County office located at Thanksgiving Point.

Manages litigation in Utah State and Federal courts as well as nationally.

Recognized as one of Utah's Legal Elite and as a Mountain States Super Lawyer Rising Star for business litigation.

AMERICAN INNS OF COURT, A SHERMAN CHRISTENSEN INN Program Chair and Barrister

August 2001 - Present

Currently serves as the Program Chair. Coordinates and plans monthly meetings with Judges, Member of the Board of Directors for the A. Sherman Christensen American Inn of Court. practicing attorneys and law students to discuss litigation practices and strategies.

## Presentations

- Presented at seminars for attorney continuing legal education as well as for other groups including: Utah Land Title Association, Construction Section of the Utah State Bar, American Inns of Court.
- Presented for law enforcement officials around the State of Utah on the proper dealing and response to child abuse.

## Education

Brigham Young University, J. Reuben Clark Law School JURIS DOCTOR

BACHELOR OF ARTS: POLITICAL SCIENCE

 Emphasis on state and local politics Brigham Young University

April 1999 Provo, Utah

Provo, Utah April 2002

# Skills, Interests & Community Service

- Portuguese Language Proficiency
- Enjoy reading, community involvement, and time with family

1/15/2015

From:

Thursday, January 15, 2015 11:04 AM Sent:

Christy Abad To:

FW: Fourth Judicial District Nominating Commission Application/Resume Subject:

Attachments: Skousen, Neil - Resume - January 15, 2015 pdf

From: Neil Skousen [mailto:ndskousen@aol.com] Sent: Thursday, January 15, 2015 8:06 AM To: John Baldwin

Subject: Fourth Judicial District Nominating Commission Application/Resume

Mr. John C. Baldwin Executive Director 645 South 200 East Salt Lake City, Utah 84111

## RE: Fourth Judicial District Nominating Commission Application/Resume

Dear Mr. Baldwin:

Please accept this email and attached resume as my application for a 4-year term on the Fourth Judicial District Nominating Commission. With my 10 years actively working as a contract public defender and private attorney in Utah County's Fourth District Juvenile Courts, I have a unique perspective of the inner workings of the child welfare system (i.e., DCFS cases, delinquency matters, etc.). My experience has been that most attorneys who practice in the District Court are unfamiliar with the Juvenile Court statutes and court rules. Appointing a child welfare/juvenile court attorney will broaden the knowledge-base and insight of the Commission when judicial candidates are screened for the Juvenile Court. In addition, I actively practice in Utah's District Courts, the United States District Courts, Justice Courts, Utah Labor Commission, and the federal EEOC agency.

Political Party: I am registered as a Republican.

I look forward to being considered by the Utah State Bar for appointment to the Nominating Commission. Thank you very much.

Sincerely,

Neil Skousen Attorney

Neil Skousen Attorney at Law

1/15/2015

- \* Wyoming Trial Lawyers Association, UW Law Student Officer, 2001 2002
- \* Delta Theta Phi Law Fraternity, UW Law Student Officer, 2002 2003
- \* UW College of Law General Scholarships, 2002 2003 & Fall 2003
- \* Federalist Society CLE Conference U.S. Supreme Ct. Justice Scalia (Vail, Colorado), 08/2003
- University of Utah College of Law (Salt Lake City, Utah), Summer Law Student, 2002 & 2003

## Undergraduate Education

- Weber State University (Ogden, Utalı), Bachelor of Science Graduate 05/2000
  - Major: Criminal Justice (Minor Emphasis in Business Management)
  - \* GPA 3.86
  - \* President's High Honors, 4.0 GPA Award, Spring 1999
  - \* Dean's List, Fall & Spring 1998 1999
- Utali Valley State College (Orem, Utali), Associate of Science Graduate 08/1998

Major: Criminal Justice/General Education

- \* GPA 3.40
- \* Dean's List, 4.0 GPA: Fall & Spring 1997 1998
- \* 4.0 GPA in all Criminal Justice and Paralegal Courses
- Provo High School

## Community Service & Leadership

- 2012 -2015 American Bar Association Advisory Board Utah Valley University, Otem, Utah
- 2011 Appellate Attorney of the Year Award Utah Parental Defense Alliance
- Annual Utah Valley University Pro Bono Legal Clinic, 2010 Current
- \* Pro bono legal work on an ongoing basis, 2004 Current
- Utah Employment Lawyers Association, 2009 Current; UELA Secretary, 2011
- Utah Association of Criminal Defense Lawyers, 2005 Current
- Utah Parental Defense Alliance, 2005 Current; Conference Panel on ABA Practice Standards, 2014
- Fourth District Juvenile Court Child Welfare Court Committees, 2006 2010
- Volunteer, University of Wyoming College of Law Fundraisers GED scholarships for indigent residents (Lazamie, Wyoming), 2001 2003
- Volunteer, Salt Lake Florneless Shelter (Salt Lake City, Utah), 1999

## Personal Background & Interests

Lam a native of Portland, Oregon and moved to Utah with my family in 1964. Lam married with five children and our family enjoys spending time together. My personal interests include politics, biographies and history books, growing garden vegetables, travel, swimming, running, golf and family history research.

## Neil Skousen - Resume

## Attorney at Law

Post Office Box 1771 Orem, Utah 84059 Tel: (801) 376-6666 Fax: (801) 225-4006

E-mail: Ndskousen@aol.com Website: www.neilskousenlaw.com

## Work Experience

- Attorney Employment Discrimination Litigation, Parental Defense/Child Welfare Law,
  Criminal Defense, Creditor/Debtor Law, Appeals: May 2004 Current, Sole Practitioner
- Contract Public Defender Utah County, Utah, March 2005 Current
- Bar Review Course Administrator, BarBri Group (Salt Lake City, Utah), 12/2003 03/2004
- Law Clerk, Law Firm of Hill, Johnson & Schmutz (Provo, Utah), 05/2003 08/2003
  - \* Research & Writing Legal Memos, Motions, Court Documents
- Sales Manager & Sales Associate, ZCMI Department Stores Electronics and Major Apphances (Orem, Utah), 08/1986 01/2000
  - \* No. 1 Company-ranked Volume Sales, 1988 1990
  - \* No. 1 Company-ranked Extended Warranty Sales, 1987 2000
  - \* Top 10 Company-ranked Volume Sales, 1991 2000
  - \* ZCMI President's Award for Company Loyalty and Superior Customer Service, 1991
- Newspaper Delivery, Newspaper Agency Corp/Media One of Utah, 1998-2001
- Volunteer Missionary Service, The Church of Jesus Christ of Latter-day Saints (Philadelphia, Pennsylvania), 1985 - 1986

## Legal Education

- University of Wyoming College of Law (Laramic, Wyoming), Juris Doctorate Graduate 12/2003, Attended 08/2001 12/2003
  - \* Commencement Speaker Voted "Most Outstanding Graduate" by the Class of 2004 05/2004
  - \* Prosecution Clinic Oral Arguments and Legal Briefs on behalf of the Wyoming Attorney General's Office before the Wyoming Supreme Court in Two Felony Criminal Case Appeals (Laramie & Cheyenne, Wyoming), 09/2003 & 05/2004
  - \* National Moot Court Competition Regional Quarterfinalist Brigham Young University Law School - Provo, Utah, 10/2002
  - \* National Trial Court Competition/ATLA Regional UW Team Denver, Colorado, 02/2003
  - \* PACE Environmental Moot Court Competition, University of Wyoming, 10/2002
  - \* American Bar Association Law Student Division, UW Representative, 2002 2003

\* UW Law Pro Bono Service Committee, Founding Member, 2002 - 2003

Page 1 of 2

## Christy Abad

John Baldwin

Wednesday, January 07, 2015 1:30 PM Sent:

Jim Smith <u>ن</u>

Christy Abad .: ::

Subject: RE [Announcements] Fourth Judicial District Nominating Commission Applicants Sought

Thank you.

From: Jim Smith [mailto:jsmith@l2law.com]
Sent: Wednesday, January 07, 2015 1:26 PM
To: John Baldwin

Subject: Re: [Announcements] Fourth Judicial District Nominating Commission Applicants Sought

Mr. Baldwin,

resume is attached, I am currently employed in the Third District practicing primarily juvenile law; but I have appeared in criminal cases before a number of Fourth District judges within the past couple of years including Judges Low, Johnson, Davis, Brady, and Bazelle; as well as in family law cases before Commissioners Patton and Faulkner. I live in would be honored to be given an opportunity to serve on the Fourth Judicial District Nominating Commission. My Lehi, and try to take my eleven-year-old scouts on a court visit to Provo or American Fork each year. ©

Re the request for political party affiliation, I am currently registered as a Libertarian but anticipate changing my registration to Republican before the next election.

Warm regards,

James D. Smith

Lokken & Associates

Cottonwood Heights, Utah 84121 6740 South 1300 East, Ste 225

(801) 359-8003, x 916

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Sent: Tuesday, January 06, 2015 8:31 PM To: 'announcements@usblists.utahbar.org' Subject: [Announcements] Fourth Judicial District Nominating Commission Applicants Sought

Fourth Judicial District Nominating Commission

1/15/2015

## JAMIES BOUGLAS SMITH 1838 NORTH 2600 WEST LEHI, UTAH 84043

SMITH@L2LAW.COM (801) 200-2005

Utah State Bar, Bankruptcy, Family Law, Dispute Resolution, and Criminal Law sections; Central Utah Bar. Utah Bankruptcy Lawyers Forum, 2010 – 2012 Utah Debtor Bankruptcy Yahoo! Group Moderator, June 2010 – Present

## WORK EXPERIENCE - LEGAL

Lokken & Associates, PC, Cottonwood Heights, Utah, May 2014 - Present

Represented parents in juvenile court child abuse, neglect, and dependency cases,

Continued to represent parties in family law cases.

ALA, PC, West Jordan, Utah, December 2010 - April 2014

Attorney

Built and managed firm's bankruptcy and family law practice.

Supervised other attorneys in handling family law cases. Implemented new client management system and streamlined office processes. Learned to represent defendants in criminal cases.

Smith Law Firm PLLC, Provo, Utah, February 2009 - January 2011

Owner

Represented clients in cases involving family law, estate planning, bankruptcy, and

employment/contract.

Managed all aspects of own law practice including marketing, physical facilities, client maintenance and billing

Utah Attorney General's Office, Salt Lake City, Utah, August 2007 - April 2009

Law Clerk, Commercial Enforcement Division

Miscellaneous research and drafting on issues involving antitrust law, securities law, and professional licensing.

University of Utah, S.J. Quinney College of Law, Salt Lake City, Utah Juris Doctor, May 2008

CALl award for Arbitration

Family Law Clinic

Brigham Young University, Provo, Utah

Bachelor of Arts, History, April 2003

The Thetean, Editorial Staff Member, January – April 2003

Publication, "A Method to the Madness: Iraqi Strategy and Diplomacy in the Persian Gulf War", Pre Thetean, June 2003

The Thetean, June 2003

Phi Alpha Theta, history honor society at Brigham Young University, September 2001 – April 2003

## LANGUAGES

Portuguese (resided in Northern Brazil, 1999-2001)

John Baldwin From: Friday, January 16, 2015 1:27 PM Sent:

Christy Abad <u>ن</u> Fwd: Fourth Judicial District Nominating Commission Subject:

Attachments: Resume - Marla Snow - Jan 2015 pdf, ATT00001, htm

Sent from my iPhone

Begin forwarded message:

From: Marla Snow <marla@mhmlawoffices.com>

Date: January 16, 2015 at 12:40:32 PM MST

To: John Baldwin < john.baldwin@utahbar.org>

Subject: Fourth Judicial District Nominating Commission

Dear Mr. Baldwin

Commission. I have attached my resume. I reside in Utah County and have done so since March of 1994. I I would like to submit my application to fill a term on the Fourth District Trial Court Nominating

was born in Canada, but I am a naturalized citizen of the United States. I am politically independent.

If you have any other question, please feel free to contact me. Contact information is provided on my

resume.

Thanks you for your consideration.

Marla R. Snow

1/16/2015

## Snow Marla R.

marla@mhmlawoffices.com

801-368 (1537 (mill) 801-377-1900 (work) 3319 North University Avenue · Provo, UT · 84604

PROFESSIONAL SUMMARY

In addition to being an attorney I have been a registered nurse for the past twenty-five years. My work as a nurse continued even during the years I attended law school. I have extensive experience in both the acute care and long-term care setting. My nursing experience includes direct patient care, quality assurance management, home health, director of nursing and long-term care nurse consultant

Having a degree in business management, I also love being an entrepreneur and have owned several businesses. My current project is a marriage and relationship retreat which would allow couples to learn and practice skills to have successful and fulfilling relationships.

# Applicable Work Experience MacArthur, Heder, & Metler, PLLC (Pmw, UT)

Pariner, Feb. 2011 - present

 Perform research, draft pleadings, attend hearings and handle cases primarily in custody/divorce, and adoption/guardianship

Focus on dealing with family law cases in a manner that allows the parties to heal and let go of the past relationship with dignity and respect

Assist parents in developing the skills to effectively co-parent with the well-being of the children as the imperative priority

Extensive trial and mediation experience

Perform legal services as a Special Master and Private Guardian Ad Litem

Snow & Associates, LLC (Spanish Fork, UT)

Owner and Managing Attorney, Jun. 2003 - Feb. 2011

Started my own firm out of law school in 2003; by 2007 the firm expanded to include another office in Ephraim, Utah. Attorneys and staff handled a broad range of legal services.

Bar Membership Utah State Bar, Oct. 2011

# $\frac{Education}{Chapman University School of Law (Orange County, CA)}$

Juris Doctor, Apr. 2003

Appellate Moot Court and Negotiations Team (1" Plate at the State of California Law School Negotiation Emphasis in dispute resolution

Competition)

B.S. in Business Management, Apr. 2000 University of Phoenix (Phoenix, AZ)

Lethbridge Community College (Alberta, Canada) RN for Nursing, Apr. 1985

## Selected Skills

- Extensive court room experience in Juab, Millard, and Utah County; significant experience in Wasatch

  - Proficient in the Utah Rules of Civil Procedure Familiar with court policies and programs
- Respectful working relationships with opposing counsel

Page 1 of 1

## Christy Abad

From: John Baldwin

Sent: Thursday, January 08, 2015 1:48 PM

Randy Spencer Christy Abad

Subject: RE Fourth District Court Judicial Nominating Commission

Thank you John

From: Randy Spencer [mailto:RSpencer@fslaw.com] Sent: Wednesday, January 07, 2015 12:38 PM To: John Baldwin

Subject: Fourth District Court Judicial Nominating Commission

Lam interested in participating on the Fourth District Court Judicial Nominating Commission. Lam affiliated with the Republican political party. I have attached my resume to this email, I am a resident of Utah County, If I can provide any additional information that would assist you in selecting nominees, I would be happy to do so.

Randall K. Spencer FILLMORE SPENCER LLC Attorneys at Law 3301 N. University Ave Provo. Utah 84604 tel: (801) 426-8200 fax: (801) 426-8208 rspencer@fslaw.con



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1/15/2015

## REPRESENTATIVE CASES WITH NATIONAL NOTORIETY

State v. Peterman. Utah Fourth District Court Case No. 961401694 (I successfully defended Mr. Peterman, on a First Amendment basis, against charges that he was illegally renting adult movies, Mr. Peterman's defense was featured on Court TV.)

State v. MacNeill, Utah Fourth District Court Case No. 121402323 (I defended Martin MacNeill against murder and obstructing justice charges. This was the first Utah Trial simulcast on national television, Mr. MacNeill was unfortunately convicted. His conviction is currently under appeal.)

## PUBLIC SPEAKING AND LECTURING

Guest lecturer at J. Reuben Clark Law School-multiple occasions

Guest lecturer at Utah Valley University-multiple occasions

Presenter/lecturer at Central Utah Bar Association Meetings--multiple occasions

Presenter/lecturer at United Angels Foundation Educational Seminars-topics on what parents of children with disabilities need to know about the law

Presenter/lecturer at Utah State Bar 2013 Spring Convention

Presenter/lecturer at 2013 Newborn/Pediatric Critical Care Conference sponsored by Intermountain Health Care

Presenter/lecturer at American Inns of Court, A. Sherman Christensen Chapter-multiple

Presenter/lecturer at The 2012 First Lady's Parenting Conference & Expo

## PUBLIC AND PROFESSIONAL SERVICE

1995-2003	Bar Examiner for the Utah State Bar Criminal Law Section
2002-2003	Secretary/Treasurer for the Central Utah Bar Association
2002-present	Member of Board of Directors of "Kids Who Count", a non-profit corporation assisting children with disabilities
2003-2004	President Elect of the Central Utah Bar Association
2004-2005	President Central Utah Bar Association
2006-2008	Board Member, of Utah Association of Criminal Defense Lawyers
2008-present	Master of the Bench Member, A. Sherman Christensen American Inn of Court J
2009-present	Director, United Angels Foundation

## RANDALL K. SPENCER

1991

Fillmore Spencer LLC • 3301 North University Avenue, Provo, Utah 84604 (801) 426-8200 • rspencer@fslaw.com

## EDUCATION Bachelor of Arts, Japanese Studies, cum laude, Brigham Young University

1994	Juris Doctorate, Order of the Barristers, $J_{\scriptscriptstyle \parallel}$ Reuben Clark Law School at Brigham Youn University	
	LEGAL EMPLOYMENT	
1994 - 1995	Law Clerk for Judge Lynn $W_{\scriptscriptstyle 0}$ Davis, Fourth District Court, Utah County, State of Utah	
1995 + 1997	Staff Attorney at Utah County Public Defender Association	
1997 - 1999	Assistant Director, Utah County Public Defender Association	
1999 = 2004	Founded Law Firm of Abbott, Spencer & Smith which was subsequently re-named Spencer, Smith & Card	
2004 - present	Founding & managing partner in the law firm of Fillmore Spencer LLC-practice	

## REPORTED APPELATE CASES

State v. Blubaugh, 904 P.2d 688 (UT App 1995) State v. Defferrera, 965 P.2d 501 (UT App 1998) State v. Chaney, 1999 UT App 309 James v. Hunt, 2005 UT App 40 Loose v. State, 2006 UT App 149 State v. Tiliaia, 2006 UT App 474 State v. Gibson, 2006 UT App 490 State v. Larson, 2008 UT App 360 ABCO Enterprises v. Utah State Tax Com'n, 2009 UT 36 Jacob v. Bezzant, 2009 UT 37 State v. Barzee, 2007 UT 95 State v. Richardson, 2009 UT App 40 State v. Dembert, 2009 UT App 447
General Const. & Dev't v. Peterson Plumbing, 2011 UT 1 State v. MacNeill, 2012 UT App 263 State v. Fuller, 2014 UT 29

focuses on civil and criminal litigation.

John Baldwin From: Tuesday, January 13, 2015 12:32 PM Sent:

Ryan Stack . 10:

Christy Abad 33

Subject: Re: Fourth Judicial District Nominating Commission

Thank you,

Sent from my iPhone

On Jan 13, 2015, at 12:31 PM, Ryan Stack < rstack@summitcounty.org > wrote:

Mr. Baldwin,

I would appreciate the opportunity to serve on the Fourth District Trial Court Nominating Commission. Please find my resume attached to this email. I am a registered Republican.

Best regards,

RYAN P.C. STACK

Summit County Attorney's Office Prosecuting Attorney

6300 Justice Center Road

Park City, UT 84098

Direct Line: 435-615-3857

Office Main Line: 435-615-3828

Facsimile: 435-615-3833

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<Ryan Stack - Resume January 2015.pdf>

Ryan P.C. Stack

435-659-6698 / ryanstack@gmail.com 1150 E. Grist Mill Road Heber City, UT 84032

Utah State Bar (October 2006) **Bar Admissions** 

University of San Diego School of Law

Education

Honors

Lawyering Skills I, Best Appellate Brief I.D., top third of class (May 2006)

President, Federalist Society (2005-2006) Activities

University of San Diego

B.A. Philosophy, summa cum laude (2003)

Dean's List First Honors; Departmental honors in Philosophy; Carlin Book Prize in Minors: Business Administration, English

Philosophy; Published in university literary journal; Presidential Scholarship recipient Resident Assistant (August 2001-May 2003); Alcala Club (April 2000-May 2003).

Summit County Attorney's Office, Park City, UT, Prosecuting Attorney: Currently Professional

Experience

Activities

Honors

offenses. Manage cases in a vertical-prosecution model, personally handling all cases from investigation through adjudication/disposition. Extensive motions practice (writing and arguing), preliminary hearing and trial experience (bench and jury). Maintain close working relationship with local law enforcement agencies to assist in the investigation and responsible for a full-time felony caseload including white collar and narcotics trafficking screening of criminal offenses. Review search warrants and investigative subpoenas. Previously responsible for the screening and prosecution of all cases filed in the Summit

County Justice Court. (March 2011-present).

Salt Lake City Prosecutor's Office, Senior Assistant City Prosecutor: Lead prosecutor in and drafted briefs as part of an intensive motions practice. Contacted and coordinated witnesses. Appellate experience including researching, drafting, and filing briefs in the motion hearings, bench trials, and over thirty jury trials. Conducted in-depth research Utah Court of Appeals and the Utah Supreme Court. Reported case: Salt Lake City v. Street, 2011 UT App 111 (Utah Ct. App. 2011). (October 2007-March 2011). The Law Office of Ryan Stack, Park City, UT, Attorney: Advised and drafted documents for small business owner-client. Worked for attorney on a contract basis, performing legal research and drafting memoranda of findings. (January-October 2007).

income clients on a variety of cases including bank fraud, landlord tenant disputes, University of San Diego Legal Clinics, Civil Clinic, Legal Intern: Represented lowinsurance disputes, and other civil issues. (January-May 2006). Brownwood, Chazen & Cannon, San Diego, C4, Law Clerk: Drafted pleadings, including complaints and motions. Evaluate case status and strategy with adjusters and attorneys. Performed legal research and drafted memoranda. Assisted counsel with trial preparation. Recipient of Bronze Bravo Award. (January-November 2005).

Utah State Bar Examiner - Constitutional Law **Honors and** 

Activities

Graduate of the Utah Prosecution Council's "Train the Trainers" course, March 2011

Graduate of Trial Advocacy I course at the National College of District Attorneys (National Advocacy Center, Columbia, South Carolina), December 2009

Salt Lake City Prosecutor's Office Trial Attorney of the Year, 2008

January 2015

Page 1 of 1

## Christy Abad

Sent: Thursday, January 08, 2015 11:20 AM

Kevin sutterfield To:

Christy Abad Cc:

Subject: RE Fourth Judicial District Nominating Commission

Thank you.

John

From: Kevin sutterfield [mailto:kevin@fsutah.com] Sent: Wednesday, January 07, 2015 4:50 PM

To: John Baldwin

Cc: Tom Seiler Subject: Fourth Judicial District Nominating Commission

Dear Mr. Baldwin,

Attached is my resume for consideration of serving on the Fourth District Nominating Commission at the expiration of the term of Mark Flickinger and Ann Boyle. I am a democrat. I have lived in Utah County since 1990 and practiced as an attorney in the Fourth District since 1982 and had a law office address in the Fourth District since 1987. Thank you for your consideration.

Kevin J. Sutterfield Flickinger, Sutterfield & Boulton Personal Injury & Wrongful Death 3000 N. University Ave. Suite 300 Provo, UT 84604 kevin@fsutah.com (801) 370-0505

1/15/2015

## ARTICLES AND SEMINARS

## Presenter & Author at CLE sentinars:

- UAJ Annual meetings and Seminars

   Cross-examining the Expert Reconstructionist

   Mediation: An Alternative to Traditional Litigation
- Lessons Learned from a Medical Malpractice Verdict

Insurance Law Update: CLE Seminars

- Liability Insurance Coverage Issues

- Insurance Bad Faith in Utah

- Liability Insurance Coverage Issues
   Third-party Bad Faith Claims & Other Related Issues

## Utah Trial Journal

- The General Release Pitfall
- Recent Developments in Utah Automobile Law
  -Subrogation & Liens: Often Overlooked Issues Which can Materially Affect the Recovery of an Injured Person

## PERSONAL

Date of Birth: July 16, 1955 Place of Birth: Long Beach, California Married, eight children, three grandchildren

## KEVIN J. SUTTERFIELD, J.D.

Provo, Utah 84604 (801) 370-0505

## EXPERIENCE

Shareholder and Founder 1994 to Present

Flickinger & Sutterfield, P.C.

Civil Litigation Practice limited to Personal Injury & Wrongful Death. Howard, Lewis & Petersen Shareholder

1987 to 1994 Provo, Utah

Personal Injury, Medical Malpractice, Business and Commercial Litigation.

Associate 1983 to 1986 Ray Martineau & Associates Salt Lake City, Utah

Personal Injury, Business and Commercial Litigation, Appellate Work.

Dart & Stegall Associate 1982 to 1983 Salt Lake City, Utah

Business and Commercial Litigation, Insurance Defense and Subrogation

## EDUCATION

J.D., J. Reuben Clark Law School April, 1982

Brigham Young University

Provo, Utah

B.Y.U. Journal of Legal Studies, Summary of Utah Corporate Law, Editor

\* Author of chapter, Parent and Subsidiary Corporations in Utah

Legal Writing teaching assistant and lutor

Bachelors of Arts, Political Science (Cum Laude) April, 1979

Brlgham Young University Prove, Utah

## MEMBERSHIPS

Utah State Bar United States Court of Appeals (10th Circuit) American Association of Justice Utah Association of Justice 1982 to Present 1984 to Present 1984 to Present 1988 to Present Advisory Board Board of Directors Editor, Utah Trial Journal 2004 to Present 1991 to 2004

Clerkships and Internships:

U.S. Court of Appeals, Circuit Executive U.S. Senator Frank Church, D-Idaho

D.C. Circuit Washington, D.C.

1978

John Baldwin Monday, January 12, 2015 11:10 AM From: Sent:

Cc: Subject:

Christy Abad RE: Resume for Fourth Judicial Nominating Commission

Thank you. John

----Original Message---From: Wake [mailto:wake@xmission.com]
Sent: Friday, January 09, 2015 9:19 PM
TO: John Baldwin
Subject: Resume for Fourth Judicial Nominating Commission

I am not a member of a political party, and am registered to vote as "unaffiliated" (what other states call "independent").

Paul Wake

## PAUL WAKE

1791 River Bottom Road • Springville, Utah 84663 • (801) 491-8113 • wake@xmission.com

## EMPLOYMENT

Deputy Utah County Attorney, spring 1997-present

Prosecute cases in juvenile court; wrote the office manual for juvenile prosecutors; named Utah County employee of the month in July of 2012

Related activities:

Olympics, sex crimes, and truancy; provided juvenile law instruction at POST, UVSC, and BYU's law school; trial advocacy faculty at National Advocacy Center; helped organize and presented on ethics at the last Utah Prosecution Council juvenile justice conference; (Statewide Association of Public Attorneys Legislative Affairs Committee); served on task forces for delinquency, SHOCAP, judicial case management, juvenile drug court, published juvenile practice articles in the Utah Bar Journal, The Prosecutor, and the BYU Journal of Public Law; charter member of the Utah Bar's juvenile law section; created a juvenile court practice video for the Utah Bar's young lawyer division Utah Supreme Court's Juvenile Rules Committee member; SWAPLAC member

Other legal work:

Special Deputy Salt Lake County Attorney, law clerk, Salt Lake County Attorney's office: Law Library Faculty Research Assistant, University of Utah; law clerk, Utah Office of Legislative Research and General Counsel

Other work:

High school teacher, ambulance crew (ground and air), plywood mill laborer

## EDUCATION

College of Law, University of Utah, J.D., May 1996

Utah Law Review member, published on state constitutional law; Leary Scholar, fall 1995; environmental law clinic Brigham Young University, B.A., Political Science, December 1988, Minors: Zoology, History Study Abroad Vienna, Washington, D.C. internship, Timpanogos Biological Station; co-founded BYU's human rights group; Special Olympics Adapted Aquatics coach

Other education:

Oregon Institute of Marine Biology

## ACTIVITIES AND INTERESTS

Serve as Timpanogos Emergency Response Team member; Utah Law Related Education Project mock trial coach and judge; served as youth soccer coach; Scouter; small claims judge pro tempore

Enjoy family activities; hiking; reading; river running; playing piano, harmonica, and guitar; diving; watercolor; climbing; photography; skiing; gardening; travel; web design; rocketry

-

From: John Baldwin

Sent: Thursday, January 15, 2015 11:09 AM

Christy Abad To:

FW: 4th Judicial Dist Nominating Commission Subject:

Attachments: Rons Resume as of 2014\_docx

From: Ron Wilkinson [mailto:heritagelaw.rdw@gmail.com]

Sent: Tuesday, January 13, 2015 3:41 PM
To: John Baldwin
Subject: 4th Judicial Dist Nominating Commission

John,

I've uploaded my resume and I will identify my political party as Republican. Please let me know if you need anything further

Ron D. Wilkinson Ron D. Wilkinson Attorney at Law Heritage Law Offices, Inc. 898 South State Street, Suite 100 Orem, Utah 84097 Office: 801-225-6040 heritagelaw.rdw@gmail.com

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## 1/15/2015

UTAH COUNTY DOMESTIC VIOLENCE COALITION, PURPLE RIBBON AWARD	2010
BEST ORALIST; Jerome Prince National Moot Court Competition, sponsored by Brooklyn Law School Honor Society	1989
CHILD ADVOCATE AWARD; Presented by the Division of Child and Family Services and Utah Foster Parents	1996
THE WADSWORTH PUBLISHING COMPANY'S CHALLENGE AWARD:	
Presented to university faculty who excel in contributing to effective public speaking	Fall 1986-Winter 1989
HONORS IN NEGOTIATIONS	1987-1988
Regional Alternate, 1987/Regional Representative, 1988/Third place in Region (National alternate)	
ARTICLES ACCEPTED FOR PURLICATION:	1988-1989
"The Future of a Moment of Silence in Public Schools, Will the Proponents Have Their Prayers Answered?"	
Education and Legal Perspectives, 1988, Brigham Young University, Provo, Utah	
ARTICLES ACCEPTED FOR PUBLICATION:	1988-1989
'The First Amendment and the Teaching of Evolution in Public Schools."	
Education and Legal Perspectives, 1989, Brigham Young University, Provo, Utah	
	BEST ORALIST; Jerome Prince National Moot Court Competition, sponsored by Brooklyn Law School Honor Society  CHILD ADVOCATE AWARD; Presented by the Division of Child and Family Services and Utah Foster Parents  THE WADSWORTH FUBLISHING COMPANY'S CHALLENGE AWARD;  Presented to university faculty who excel in contributing to effective public speaking  HONORS IN NEGOTIATIONS  Regional Alternate, 1987/Regional Representative, 1988/Third place in Region (National alternate)  ARTICLES ACCEPTED FOR PUBLICATION:  "The Future of a Moment of Silence in Public Schools, Will the Proponents Have Their Prayers Answered?"  Education and Legal Perspectives, 1988, Brigham Young University, Provo, Utah  ARTICLES ACCEPTED FOR PUBLICATION:  "The First Amendment and the Teaching of Evolution in Public Schools."

## ORGANIZATIONAL MEMBERSHIP: ALUMNI BOARD; J Reuben Clark School of Law

ADVISORY BOARD; Children's Justice Center, Summit/Wasatch County	Spring 1999-June 2000
LOCAL INTERAGENCY COUNCIL; Board Member	Winter 1998-April 2001
UTAH FOSTER PARENT ASSOCIATION; Member	Summer 1996-March 2001
ADVISORY IIOARD; Children's Justice Center, Statewide Advisory Board	Winter 1996-July 2000
ADVISORY BOARD; Children's Justice Center, Utah County	Winter 1993-July 2000
REGION HI JUVENILE DETENTION ADVISORY BOARD;	December 1993-June 2000
NATIONAL ASSOCIATION OF COURT APPOINTED SPECIAL ADVOCATES	1993-April 2001
UTAH STATE DAR ASSOCIATION; Member	October 1989-present
4. REUHEN CLARK LAW SOCIETY; Member	April 1989-present
AMERICAN TRIAL LAWYERS ASSOCIATION;	April 1989-present

January 2000-2004

## PROF

AMERICAN TRIAL LAWYERS ASSOCIATION;	April 1989-present
FESSIONAL PRESENTATIONS:	
Ethics and the Law, Parental Defense Altiance	April 2014
Multiple Punel Discussions, Parental Defense Alliance	2002-2013
*Becoming a Child Advocate, Court Appointed Special Advocate - Certification Training	March 2001
'So you want to be a Lawyer?;' DYU, Pre-Law Society	March 2001
Becoming a Child Advocate, Court Appointed Special Advocate - Certification Training	Fall 2000
'Child Welfare Reform,' J. Reuben Clark Law School	February 2000
Proper Documentation for Peer Parenting, Division of Child and Family Services, Peer Parent Training.	February 2000
Becuming a Child Advarate," Court Appropried Special Advocate - Certification Training	November 1999
The Use of Expert Testimony in Court, Pro Bose Guardan ad Liters Training	June 1999
Child Adsucacy: The Office of Guardian ad litem, Annual Family Law Conference	May 1999
'An Overview of the Responsibilities of a Guardian ad Litem,' Pro Boso Guardian of Litem Training	May 1999
'The Creation of a Family Court,' Utah County Dar Association	May 1999
*Advocating for Children, Victor Advocate Transing	February 1999
'The Process of Obtaining a Protective Order,' Domestic Violence Coalition, D.C.F.S.	January 1999
'The Challenges of the Adversarial Process,' Brigham Young University Pre-Law Society	October 1998
"The Ethies of Client Representation," J. Region Clark Law School, Ethies Semmar	September 1998
*Creative Approaches to High-Conflict Divorces,* Pro Bono Guardian ad Litem Training	June 1998
'Representing the Child,' Pro Bano Guardian ad Liters Tenning	June 1998
'Testifying as an Expert in Court,' Workshop for Clouds! Professionals.	April 1998
'The Opportunities in Government Service,' Brigham Young University, Pic-Law Carner Fair	February 1998
"Testifying as an Expert in Court," Workshop for Clinical Professionals, D.C.F.X, Core Training	October 1997
"The Advacacy of Children," Employee Conference, Administrative Office of the Courts	September 1997
'An Overview of the Duties of an Guardian ad Lifers,' Pro Bone Guarden ad Litem Training	June 1997
'The Dynamics of Divorce,' Pro Dono Guardian ad Litem Training	June 1997
Dealing with the Plight of a Child in Custody and Visitation Disputes,' Pro Bono Guardian ad Litern Training	May 1997
'The Use of Child Testimony In Court,' Children's Justice Symposium	May 1997

## Ron D. Wilkinson, Attorney of Law, Mediator, Private Guardian ad Litem, Special Master The Heritage Building - 898 South State Street, Suite 100, Orem, Utah 84097 - (801)225-6040 Cune

PhD, CANDIDATE; Clinical Psychology, BYU

Current as of December 2014

August 2000-April 2007

June 2001-present

EDUCATION:

April 1989 1988-1989 1988-1989 1988-1989 1988-1989 JURIS DOCTOR; J. REUBEN CLARK SCHOOL OF LAW, BYU (graduated top 1/3) DOC LINE, J. REUBER CLARK SCHOOL OF LAW, BYO (graduated top 1/3) Faltor; <u>Fiducation & Legal Perspectives</u>, repowersby Jille Law Schale & BYO College of filteration Vice-president, J. Reuben Clark Negotiation Forum, Honors Awarded in annual competitions Teaching Assistant; Interviewing and Counseling, Constance Londberg, L13. Teaching Assistant; Communications Law, Implied by Dr. Dallas Birmett, Plat. Communications Senior Editor; J. Reuben Clark Law School Board of Adviscates; honors awarded each year BACHELOR OF ARTS; Cum Laude, Department of Communications, IPVU Preddent, Brigham Young University's Nationally Branked Debute Team Dean's Scholars: Iriginal Young University, Academic Artheorement Tatent Scholarship; Brighum Young University, Debate & Augumentation Nationally Namelet; Collegiate Debate and Speake (received over one hundred national awards) August 1986 1984-1986 1983-1984 1983-1986 1983-1986

## EXPERIENCE:

MANAGING ATTORNEY; Hevituge Law Offices, Orem, Utuh Heritage Law Offices were established in June 2001 to provide high quality legal services throughout the State of Utah.

February 2000-present MEDIATOR; Completed Certified Training (basic and advanced) for court ordered mediation

FACULTY (adjunct); Brigham Young University, Department of Fine Arts, Public Speaking Winter 1986-present

FACULTY (adjunct); Brigham Young University, Department of Psychology, Courses taught; Abuormal Summer 2001-Winter 2004 Psychology, Adult Development, Life Span Development, Child Development

UTAH SUPREME COURT ADVISORY BOARD MEMBER; Sub-committee, Rules of Juvenile Proce- Winter 1998-July 2000

se the Utah Judiciary. Assist in the formulation of amendments and new regulations to existing rules

MANAGING ATTORNEY; Office of the Guardian ad Litem; Fourth District MANAGING ATTORNEY: Office of the Guardian ad Litem; Fourth District
The Office of Guardian ad Litem was created in 1994 under the supervision of the Utah Indicial Council.
Selected as the first managing attorney. I was responsible for hiring, training, and supervising attorneys and staff, implementing policy and procedure for handling abuse and neglect cases in both juvenile and district court cases. I assisted in the coordination of a volunteer program (CASA) and multiple pro bone attorneys. I carried a full caseload of approximately 200 clients, all children.

GUARDIAN AD LITEM ATFORNEY: Office of the Guardian ad Litem; Fourth District
Served as a guardian ad litem interviewing children and families, consulting with mental health professionals,
case managers, volunteers, and others. Triat and appetlate work, asistaing with new degistation and projects
affecting children. Provided training to case managers, volunteers, foster pursuits, and mental health providers
Extensive experience in drafting court orders and legal memoranda. November 1992-April 2001

CHAIRMAN; Children's Justice Center Advisory Board, Provo, Utah Win Assist in the coordination of interviewing child victim's of abuse and neglect in a home-like setting, coordinating multi-disciplinary staffings, and coordinating government and community efforts on behalf of children Winter 1996-July 2000

Winter 1995-Winter 1998

FACULTY (adjunct); Brigham Young University, Graduate School of Social Work April 1994-December 1994 TASK FORCE; Implementation of House Bill 265 (Child Welfare Reform Bill)

Marsh 1993 - Doomber 1994

AD HOC COMMITTEE; Formulation of the State of Utah Guardian ad Litem Program

ATTORNEY AT LAW; Private Practice and Corporate Counsel; Admitted to Practice:

urate Counsel; October 1989-July 1994
April 2001-present
United States District Court, District of Utah, October 1989
Utah Supreme Court,
United States Supreme Court
United States Supreme Court

## HONORS:

'Ethics in Government Service,' J. Reuben Clark Law School, Ethics Sennium 'The Who, What, How, and Why of Guardinas ad Litem,' You Boom Oliand Dates Council 'An Overview of the Office of the Guardina ad Litem, 'You Boom Guardina ad Litem Training 'Working with Mental Health Professionals, 'Pro Domo Guardina ad Litem Training 'The Office of Guardina ad Litem,' Employee Counternee, Administrative Office of the Courts 'Child Welfare Reform Act;' 'The Duties of a Guardina ad Litem;' and 'Child Advocacy;' These prescionalisms were given on unnecrous occasions to court clerk, seas managers, Goster	February 1997 January 1997 May 1996 May 1996 September 1996 1994-1996
parent association members, mental health professionals and others	

## CONTINUING EDUCATION TRAINING (current 2014)

INUING EDUCATION TRAINING (current 2014):	
"Child Development to Relation To Separation From Parents" GAL Training videos	August 2013
"Damestie Vfolence And Abuse Involving Children" GAL Training videos	August 2013
"Role Of The Private Attorney Guardian Ad Litem And Appolatment" GAL Training videos	August 2013
"Annual Domestic Relations Conference" Utah Legal Services	January 2012
"Ulah Child Advocacy Training" Utah Court Improvement	August 2011
"Annual Family Law Seminar" Utah State Bar	May 2008
"The Annual Parental Defense Conference" Parental Defense Alliance	April 2008-2014
"What You Should Know When Appearing Before The Fourth District Commissioner" CUBA	February 2008
"Role Of The Gal, Court Process, And Case Management" Administrative Office of the Courts (GAL)	February 2006
"Negotiation And Conflict Resolution For Lawyers Or Professionals" LR Clark Law School	August 2005
"2005 State & Local Government Conference" J.R. Clark Law School	March 2004
"Ethics Seminar" J.R. Clark Law School	October 2004
"Practical Pointers On Utah Asset-Protection Trusts"	September 2004
"Great Western Tax & Estate Planning Conference"	October 2003
"Guardian ad Litem Trainig" Administrative Office of the Courts (GAL)	April 2003
"Phillip Stahl, PhD Interventions in Divorce," Administrative Office of the Courts (GAL)	Fall 2000
Advanced Mediation Certification - Schooley School of Mediation, J.R. Clark Law School (Certification Awarded)	Spring 2000
Mediation Certification - Schooley School of Mediation, J.R. Clark Law School (Certification Awarded)	Winter 2000
"Judith Wallerstein, PhD, - Children of Divorce," University of Utali	November 1999
"Sand Tray Therapy, An Overview of Experiential Therapy," Family Support and Treatment Center	October 1999
"Using Psychological Evaluations in Court," Administrative Office of the Courts (GAL)	September 1999
"Annual Family Law Conference;" Utah State Hur	May 1999
"The Use of a Special Master in High Couffiet Divorces," Pro Bono Guardian ad Litera Training	May 1999
"The Effects of Atome and Neglect on Children," Administrative Office of the Courts (GAL)	April 1999
The Language of Children: "Abonicy General Child Protection Division, Administration Office of the Courts (GAL)	April 1999
"Child Protection Issues;" "Child Development," Administrative Office of the Courts (GAL)	October 1998
"Recognizing the Physical Signs of Child Abuse;" Administrative Office of the Courts (GAL)	September 1998
"Recognizing the Emutional Effects of Child Abore," Administrative Office of the Courte (GAL)	June 1998
"Working with Mental Health Professionals:" Administrative Office of the Coorts (GAL)	April 1998
"Guardianship Law for the General Practitioner;" Administrative Office of the Courts	April 1998
"Children Justice Symposium;" Attorney General Child Protection Division	May 1998
"Advocacy of Children;" Administrative Office of the Courts (GAL)	November 1997
"Children Justice Symposium;" Attorney General Child Protection Division	May 1997
"Child Welfare Law:" Administrative Office of the Courts (GAL)	April 1997
"Assessing Clinical Evaluations;" Administrative Office of the Courts (GAL)	September 1996
"Interviewing Children," Kevin Gully, Forensic Clinical Psychologist - Administrative Office of the Courts (GAL)	Spring 1996
"The Physical and Emotional Effects of Child Abuse;" Administrative Office of the Courts (GAL)	March 1996
"Child Development;" Administrative Office of the Courts (GAL)	Јяпиату 1995
"Guardian ad Litem Attorney Training;" Administrative Office of the Courts (GAL)	March 1995
"Child Welfare;" Administrative Office of the Courts (GAL)	June 1995
"Guardian ad Litem Training;" Administrative Office of the Courts (GAL)	October 1995
"The Language of Children;" Administrative Office of the Courts (GAL)	December 1995
"Indian Child Welfare Act;" Judge Thome	June 1994
"Advacacy for Children and Empilles," Administrative Office of the Courts (GAL)	November 1993
"Guardian ad Litem Training for Javenile Courts" Administration Office of the Courts (GAL)	September 1993
"Child Development - Guardian ad Litem Temping for Jovenia Court," Administrative Office of the Courts (GAL)	June 1993
"Child Above and Newteet - Guardino of Litem Training," Administrative Office of the Courts (GAL)	April 1993
"Guardian ad Litem Training for Juvenile Court;" Administrative Office of the Courts (GAL)	December 1992
"American Bar Association, Ethical Dilemma Series;" Utah State Bar	Fehruary 1992
"Marketing for Small and Medium-Size Firms;" Utah State Bar	February 1992
"Estate Planning;" Utah State Dar	February 1992
"Profinte Launchron;" Utah State Par	February 1992

PERSONAL:

My wife and I are the parents of eleven children. I enjoy skiing, racquetball, gardening, reading, and spending time with family.

References: Available upon request

Page 1 of 1

## Christy Abad

John Baldwin

Thursday, January 08, 2015 4:51 PM Sent:

Dallas Young To: Christy Abad Cc:

Subject: RE Fourth District Trial Court Nominating Commission application

Thank you

From: dallasyounglegal@gmail.com [mailto:dallasyounglegal@gmail.com] On Behalf Of Dallas Young Sent: Thursday, January 08, 2015 2:54 PM

To: John Baldwin

Subject: Fourth District Trial Court Nominating Commission application

Mr. Baldwin.

Attached please find my resume for my application for the Fourth District Trial Court Nominating Commission positions. Am I correct in assuming that this is all I need to do in order to complete my application?

Please confirm receipt,

Thank you

Regards,

Dallas B. Young

lvie & Young 226 W: 2230 N Provo, UT 84603 (801) 375-3000

Petro & Associates 1215 N. 500 W. Provo, UT 84603 (801) 373-0019

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1/15/2015

## LICENSURE AND PROFESSIONAL ORGANIZATIONS:

- Utah State Bar, May 15, 2009
- United States Court of Appeals, 10th Circuit, March 18, 2013
- United States District Court, Central District of Utah, May 15, 2009
- Central Utah Bar Association, President-Elect, May 2014 present

## APPELLATE APPEARANCES:

- Zettler v. Nixon, #20130775, for appellant Nixon on interlocutory appeal involving state constitutional and statutory issues of first impression arising out of §31A-22-321 arbitration of automobile accidents (pending oral argument).
- Peterson v. Armstrong, 2014 UT 247, for appellant Peterson on appeal of entry of a civil stalking injunction over motion to dismiss based on res judicata.
- Woodward v. LaFranca, 2013 UT 147, for appellee LaFranca on appeal of Irial court's custody
- Poll v. Poll, 2011 UT App 307, 263 P.3d 534, for appellee Poll on appeal of trial court's distribution of
- FDIC v. Taylor, 2011 UT App 416, 267 P.3d 416 for appellee FDIC on appeal of trial court's ruling on the doctrine of after-acquired title. Schmanski v. Nielson, #2009522, for appellant Nielson on appeal of trial court's ruling on negligent
- entrustment theory (appellees settled all underlying claims during briefing). Anderson v. Anderson, 2010 UT App 392, for appellee Anderson on appeal of trial court's finding
- Essential Botanical Farms v. Kay, 2011 UT 71, 270 P.3d 430, for appellant Kay on appeal of trial court's ruling on the doctrine of boundary by acquiescence.

## INTERESTS

Fly fishing Rock climbing

appellant in contempt of court and other factual findings

Hunting Swimming

- Fly tying Camping
- Hiking Running

## References

Judge David N. Mortensen Fourth District Court 125 N. 100 W. Provo, UT 84603 (801) 429-1065

R. Phil lvie IVIE & YOUNG 226 W. 2230 N. Provo, UT 84603 (801) 375-3000

Michael I. Petro PETRO & ASSOCIATES 1215 N. 500 W. Provo, UT 84603 (801) 373-0019

Chad Grunander UT. County Atty's Office Criminal Division 100 E. Center St. #2100 Provo, UT 84606 (801) 851-8026

Lynn Harris JONES WALDO 3325 N. University Ave #200 Provo, UT 84604 (801) 375-9801

Peter Schofield KIRTON McCONKIE 2600 W. Executive Pkwy #400 Lehi, UT 84043 (801) 426-2100

## Dallas Brent Young

Utah Bar Number: 12405

726 E, 600 N LINDON, UT 84042 (HOME ADDRESS)

(801) 375-3000 DBYoung@ivieyoungLaw.com

## POLITICAL PARTY:

Unaffillated

## WORK EXPERIENCE:

Ivie & Young.

Attorney at law, August 2009 – present.

Represent clients in civil litigation at trial court and appellate levels. Personal injury cases, both plaintiff and defense. Emphasis on insurance defense, insurance law, insurance coverage, bad faith. Experience in auto insurance, homeowner's insurance, professional flability insurance, title insurance. Experience in real property and contracts litigation.

Albany Law School:

Spring 2008

Albany, NY

Attorney at faw, September 2014 – present
Emphasis on criminal defense, defending against felony and misdemeanor charges in District and Justice
courts. Extensive civil practice involving personal injury litigation, real property litigation, contracts litigation.

## Judge David N. Mortensen, Fourth District Court, Law Clerk/Bailiff, August 2008-August 2009

Juris Doctorate, Cum Laude, May 2008 Rank: 50 of 229, GPA: 3,24 Member, The Justinian Society

Founders Scholarship, 2005-08 Nairobi, Kenya Summer International Law Institute, Summer '06

Albany Government Law Review, founding Executive Editor, 2007-08

Dean's List, Fall 2006, Spring 2007, Fall 2007,

Prepared bench memoranda, research substantive, procedural and constitutional law, drafted rulings on motions to come before the court. Also responsible for courtroom security. POST Certified as Special Functions Officer

## NOTEWORTHY TRIALS:

- State v. Christensen, Case No. 131600001, Fourth District jury trial, August 4 7, 2014, Successfully defended Defendant against allegations of aggravated sex abuse of a child.
- American Femily Insurance v. Kemp. Civil No. 0906000263, Sixth District bench triat April 23-24. October 9-10, 2013. Successfully defended Defendant in declaratory judgment action brought by insurer to invalidate coverage under a homeowner's policy based on allegations of arson and fraud following a total fire loss of home and contents,
- Jensen v. Berron, Civil No. 090402444, Fourth District jury trial, March 21, 2011 March 30, 2011. Successfully defended Defendant in personal injury case with risk of exposure in excess of insurance coverage

## EDUCATION:

Brigham Young University:

Provo, UT

- Bachelor of Science, Psychology, English Minor, August 2003
- GPA 3,37
- Teaching Assistant, Psychological Testing;
- Psychology History and Contemporary Issues Independent Semester Study Abroad, New
- Zealand, Fall 2000

## Tab 7

## Utah State Bar MEMORANDUM

TO:

**Board of Bar Commissioners** 

FROM:

Elizabeth A. Wright

DATE:

January 16, 2015

RE:

UPL Request for Formal Action against Deron Brunson

The Bar's Unauthorized Practice of Law Committee (UPL Committee) requests that the Commission approve formal action seeking an injunction against Deron Brunson prohibiting him from engaging in the unauthorized practice of law.

The UPL Committee has received three complaints against Mr. Brunson. The first complaint was filed by licensed attorney Matt Bagley in July 2013. Mr. Bagley represents an insurance company in a case against Mr. Brunson's relatives Raland and Salina Brunson involving their default on a residential mortgage. When Mr. Bagley or his paralegal contacted Raland and Salina regarding the case, they were told that Deron Brunson had been hired as their attorney at a rate of \$350 per hour.

In July 2013, the case was assigned to UPL committee member Mark Field. After investigating the matter, Mr. Field contacted Deron Brunson, identified himself, and explained the purpose of the UPL Committee and the laws regarding the practice of law in Utah. Mr. Field learned that the District Court Judge assigned to the case had warned Deron Brunson that he was not to sit at the counsel table or prepare legal documents on behalf of his family members.

Mr. Field then sent Mr. Brunson a letter explaining rules against the unauthorized practice of law and advising him that if the UPL Committee learned he was practicing law it would seek formal action. The Brunson's lost at the District Court and are appealing the case. The UPL Committee put the case on a "watch list" while waiting to see what Deron Brunson would do on appeal.

A second complaint was filed by licensed attorney Patrick Ascione in March 2014. Mr. Ascione's complaint was nearly identical to Mr. Bagley's. Mr. Ascione had reason to believe that Deron Brunson was drafting documents, filing Rule 11 motions,

had called Mr. Ascione's office on behalf of the defendants and was observed giving legal advice in open court.

Mr. Field investigated and learned that Deron Brunson's clients had hired licensed attorneys. October 28, 2014, Mr. Field sent Deron Brunson a second Letter of Understanding warning him that the UPL Committee was aware he had been practicing law again and that the Bar would seek formal action if it learned he continued to practice law.

By letters dated December 17, 2014 to me and Mr. Field, Deron Brunson explained that the Ninth Amendment of the Constitution gives him the right to practice law and indicated he has no intention of stopping doing something he is constitutionally allowed to do. Deron Brunson called me with a lengthy and creative explanation as to why he is constitutionally allowed to practice law. My inclination was to ignore Deron Brunson since it is apparent he cannot be persuaded that he is wrong and because the two cases reported to the UPL Committee seemed to have been resolved.

However, a third complaint was filed by licensed attorney Robert Scott in December 2014. Mr. Scott reported that the defendants in his case had asked Mr. Scott to mail all correspondence and direct all communication through Deron Brunson. Deron Brunson has sought multiple default judgments and demanded a Rule 26 hearing at his house. Mr. Scott complained that Deron Brunson was a very difficult adversary who repeatedly seeks default judgments and makes other unreasonable demands on behalf of his "clients."

In light of the fact that three Bar members have contacted the Bar seeking assistance in having to litigate against someone who is not licensed to practice law, I think the Bar should seek a formal injunction against Deron Brunson prohibiting him from practicing law. Additionally, despite two official warning letters and phone calls from Mr. Field, Deron Brunson refuses to stop practicing law and believes he is constitutionally allowed to practice law. Formal action is therefore the necessary next step in an effort to stop him from practicing law.

Board of Bar Commissioners Attention: James D. Gilson, Bar President Utah State Bar 645 South 200 East, Suite 310 Salt Lake City, Utah 84111-3834

> Re: Fund for Client Protection Meeting of December 12, 2014

Dear President Gilson:

The following is a report of the meeting of the Fund for Client Protection a/k/a Client Security Fund which was held December 12, 2014 at the Law and Justice Center. The members of the Committee that were present are Committee Chair David Hamilton, Linda Barclay Mount, Kathleen Jeffery, Miles Jensen, Pamela Urry and Ben Wilson. Also present were Diane Akiyama from the Office of Professional Conduct and Staff Liaison Christine Critchley. The Committee considered various claims and makes the following factual analysis and recommendations:

A. Claimant: American-Truckers' Legal Assoc.

Involved Attorney: James Slavens Disciplinary Status: Deceased

<u>FACTS:</u> Attorney was hired to represent three members of the Claimant association in separate traffic matters in different courts. Claimant made payments of \$100 each for two members and \$500 for another. Each individual additionally paid their own separate funds to Attorney; however, they neither made separate claims nor assigned any rights to Claimant.

No work was done by Attorney which caused warrants and an ultimate arrest for at least one individual. Attorney then died.

**RECOMMENDATION:** The Committee recommends Claimant receive \$700.

B. Claimant: Darnell Pettway
Involved Attorney: Phillip Danielson

Disciplinary Status: Disability

**FACTS:** Danielson Law Group was hired by Claimant (Michigan resident) to assist in obtaining a low-rate mortgage. Claimant paid \$2,925 for the anticipated services. No work was done by Attorney.

**RECOMMENDATION:** The Committee recommends Claimant receive \$2,925. Further, the Committee recommends that if Danielson seeks reinstatement, all amounts paid out from the Fund should be paid prior to reinstatement.

C. Claimants:

Joy and James McRae

**Involved Attorney:** 

Phillip Danielson

**Disciplinary Status:** 

**Disability** 

FACTS: Attorney (DLG Legal) was hired by Claimants (Florida residents) to assist with a loan modification. The flat fee was to be paid in three \$1,300 increments. Claimants paid \$1,300 then "smelled a rat" after doing research and terminated the relationship, demanding return of the \$1,300. No work was done by Attorney and he failed to return any money.

**RECOMMENDATION:** The Committee recommends Claimants jointly receive \$1,300. Further, the Committee recommends that if Danielson seeks reinstatement, all amounts paid out from the Fund should be paid prior to reinstatement.

D. Claimant:

Tonda Baxter

**Involved Attorney:** 

Phillip Danielson

**Disciplinary Status:** 

**Disability** 

<u>FACTS:</u> Once again, Attorney and his group were hired to perform services to accomplish a loan modification for Claimant (Maryland resident). Claimant paid \$3,900 and received no meaningful services. The only work actually performed constituted responses to Claimant's inquiries.

**RECOMMENDATION:** The Committee recommends Claimant receive \$3,900. Further, the Committee recommends that if Danielson seeks reinstatement, all amounts paid out from the Fund should be paid prior to reinstatement.

E. Claimant:

**Helmut Walter Hopton** 

**Involved Attorney:** 

Michael Cooper

**Disciplinary Status:** 

Deceased

**FACTS:** Attorney was paid a \$1,500 flat fee for a criminal case. The only work done prior to Attorney's death was the filing of a two-page Entry of Appearance, Not-guilty Plea, Discovery Request and Jury Demand.

**RECOMMENDATION:** The Committee recommends Claimant and his wife Peggy Valdez Hopton, who paid some of the retainer, jointly receive \$1,500.

F. Claimants:

Abbas Abdi and Abdulgani Abdi (minor)

**Involved Attorney:** 

Jeremy Rogers

**Disciplinary Status:** 

Disbarred

**FACTS:** Claimant Abbas Abdi hired Attorney to provide representation for he and his son in personal injury claims against UTA. Attorney settled both cases without advising Claimant or obtaining consent. Abbas' claim settled for \$26,500 and Abdulgani's claim for \$4,500. A total of \$3,000 was paid to Abbas with no amount to his healthcare providers. No money was paid to Abdulgani or his healthcare providers. The net loss for Abbas is \$14,667 and the net loss for Abdulgani is \$3,000.

**RECOMMENDATION:** The Committee recommends Claimant Abbas receive \$14,667 and Claimant Abdulgani (by and through his father) receive \$3,000.

G. Claimant:

**Dennis Stettler** 

**Involved Attorney:** 

J.D. Poorman

Disciplinary Status:

Deceased

**FACTS:** Attorney successfully represented Claimant (his step-father) in a personal injury claim and obtained settlement of \$70,778.13. Attorney took a discounted fee and Claimant received \$40,707.56 with \$9,778.13 being held to resolve a hospital lien. After Attorney's death, the hospital lien was compromised at \$3,524.63.

Todd Sessions, the trustee for Attorney's practice, attended the meeting and advised that Attorney's trust account had approximately \$17,250. Per the Order appointing Sessions, he was advised to pay the money to the CSF. The CSF will resolve the outstanding claims and either supplement with CSF money, if appropriate, and/or return money to the Poorman estate as has been done on several prior occasions with other attorney trust accounts.

**RECOMMENDATION:** The Committee recommends that a payment of \$3,524.63 be paid jointly to Claimant and Cardon Outreach for McKay-Dee Hospital, and an additional payment of \$6,253.50 be paid to Claimant individually.

H. Claimant:

**Debbie Ann Beckstead** 

Involved Attorney:

J.D. Poorman

**Disciplinary Status:** 

**Deceased** 

<u>FACTS:</u> Claimant hired Attorney to work on a Petition to modify a divorce Decree. Claimant disputes certain charges in Attorney's bills which are somewhat confusing; however, the fees appear to have been earned.

**RECOMMENDATION:** The Committee recommends that the claim be denied. This is a fee dispute and does not involve dishonesty.

I. Claimant:

Margaret Harrington

**Involved Attorney:** 

J.D. Poorman

**Disciplinary Status:** 

Deceased

**FACTS:** Claimant paid Attorney \$1,750 to pursue custody of her grandchild. At least \$400 was used for costs. Attorney had prepared and filed a Petition for Claimant.

**RECOMMENDATION:** The Committee recommends Claimant receive \$1,000.

J. Claimant: Genieve Coziah
Involved Attorney: J.D. Poorman
Disciplinary Status: Deceased

**FACTS:** Claimant paid Attorney \$1,443 to initiate divorce proceedings. Costs were incurred of \$443.00 for filing fee and out-of-state service. Claimant had multiple appointments and a Petition and other documents were prepared and filed. The fees were earned.

**RECOMMENDATION:** The Committee recommends the claim be denied. At best, this is a fee dispute with no evidence of dishonesty.

K. Claimant: Jamie Yoder Involved Attorney: Amy Butters

Disciplinary Status: Public Reprimand

**FACTS:** Attorney was hired to represent Claimant in a divorce and paid \$3,000. Claimant terminated the relationship after a few weeks and demanded a refund. No refund was paid. Claimant obtained a Small Claims Judgment after a trial on the merits for \$1,397. A garnishment to a Bankruptcy Trustee netted \$308 from fees owed to Attorney.

Attorney appeared by phone and an arrangement was made whereby she would pay three equal installments of \$437.60 by certified funds on January 5, February 5 and March 5, 2015. If complete payment is not made, Claimant may bring the claim back to the CSF.

**RECOMMENDATION:** The Committee recommends the matter be continued.

L. Claimant: Michael Thompson
Involved Attorney: Disciplinary Status: Suspended

Michael Thompson
D. Scott Berrett
Suspended

<u>FACTS</u>: Claimant (Oregon resident) hired Attorney by phone to represent him on a second degree felony charge in Fourth District court and paid \$1,500. Attorney essentially did no work and an arrest warrant was issued for Claimant due to Attorney's failure to advise Claimant of court dates.

**RECOMMENDATION:** The Committee recommends Claimant and Susan Thompson, joint payor, jointly receive \$1,500.

December 22, 2014 Page 5

The Committee has made recommendations that \$40,270.13 be paid out as compensation for the above-referenced claims. With these payments, the funds balance would be approximately \$324,151.88. Please contact me with any comments or questions.

Sincerely,

## **FUND FOR CLIENT PROTECTION**

/s/ David R. Hamilton

David R. Hamilton Committee Chair

DRH/erc

cc: Committee Members in Attendance

## Tab 8

## **UTAH STATE BAR** BOARD OF BAR COMMISSIONERS **MINUTES**

## **DECEMBER 5, 2014**

## **UTAH LAW AND JUSTICE CENTER**

In Attendance:

President James D. Gilson; President-elect Angelina Tsu; Commissioners: Steven Burt, H. Dickson Burton, Kenyon Dove, Heather Farnsworth, Mary Kay Griffin, Susanne Gustin, John Lund, Hon. Michael Leavitt, Janise

Macanas, Rob Rice and Tom Seiler.

**Ex-Officio Members:** 

Dean Robert Adler, Nate Alder, Heather Allen, Curtis Jensen, Katherine Judd, Aida Neimarlija, Margaret Plane, Lawrence Stevens, Executive Director John C. Baldwin, Assistant Executive Director Richard Dibblee, General Counsel Elizabeth A. Wright and Supreme Court Liaison Tim Shea.

Not in Attendance:

Herm Olsen, Ex-Officio Members: Jesse Nix, Gabe White and Dean James

Rasband.

Also in Attendance:

Sean Toomey, Utah State Bar Communications Director. For the first 15 minutes of the meeting: Deputy General Counsel for Admissions Joni Seko

and Admissions Committee Co- Chair Steven T. Waterman.

## Minutes:

## 1. President's Report:

- 1.1. Admissions Rule Changes. Deputy General Counsel for Admissions Joni Seko and Admissions Committee Co- Chair Steven T. Waterman presented proposed changes to the Admissions Rules for approval by the Commission. Changes are mostly clarifications and a consolidation of all appeal procedures into to one rule. One substantive change is the requirement that lawyers applying for admission on motion have been practicing in the jurisdiction where they are licensed. The Bar needs a history of practice and possible discipline on which it can rely. Dickson Burton moved to approve the proposed rule changes and Steve Burt seconded the motion which then passed unopposed.
- 2.2 (Out of Order) 2016 Summer Convention Site. Aida Neimarlija announced that Kate Convers will be co-chair of the 2016 Summer Convention Committee. Aida then presented a slide show and prices for the Lowes Coronado in San Diego, California. Lowes was the best option of sites investigated with a \$75,000 food and beverage minimum, \$10 parking, free wifi and a \$239 room rate for the week of July 6<sup>th</sup>. Commission then discussed the date of the July 2016 Summer Convention. John Lund moved to approve that the 2016 Summer Convention will begin on July 6, 2016 and

will be held at the Lowes Coronado in San Diego. Heather Allen seconded the motion which then passed unopposed.

1.2. Legislative Session Preparation. Beginning February 3, 2015, the Governmental Relations Committee will meet telephonically every Tuesday at 4:00 p.m. during the legislative session. All voting Commissioners are invited to attend. Scott Sabey is the Bar's lobbyist and will lead the meetings. All Sections are also encouraged to attend. The Commission discussed the history, cost and value of the Bar's Lobbyist.

While discussing the legislature, John Lund and Tim Shea added that the Judicial Compensation Committee will recommend that the legislature increase the District Court Judge salary in order to continue attracting highly qualified candidates. Committee is also recommending two new judicial positions and money for diversion programs like drug courts and veteran's courts.

1.3. Report on Futures Commission. Purpose of the Committee is to gather input and study the future delivery of legal and law related services to individuals and small businesses Jim Gilson reported that the Futures Commission had first meeting on November 20, 2014. Goal is to have a report to present at the July 2015 Summer Convention with 5 concrete proposals. Futures Commission hopes that the Futures Commission will continue beyond this year. Futures Commission was divided into three groups. One will study how lawyers are trained. One will study how technology and other factors will change the job of a lawyer. One will study clients and marketplace.

Dean Adler noted that the Futures Commission charge does not include language about the training of future lawyers. Janise Macanas noted the charge does not reflect the proactive nature of the Futures Commission. It was agreed that the Futures Commission would amend the language of its charge at its next meeting to reflect training of new lawyers and proactive nature of the Comissions.

1.4. Magna Carta Celebration Report. Exhibit will be in Utah for two weeks in April 2015 and travel throughout the state. Program will involve schools and perhaps essay competitions. Gala event planned for April 14, 2015. Lawyers and community leaders will be invited to gala. Cost of exhibit and events around the exhibit will be \$55,000. Jim Gilson asked the Commissioners to come up with fundraising and partnership ideas to defer the cost of the celebration. Nate Alder suggested hiring a professional fundraiser. Commissioners agreed that a 501(c)(3) was needed so that any donations would be tax deductible to the donor. Because much of the Magna Carta event involves school children, it was agreed that the Bar should ask law Related Education to accept the donations for tax deduction purposes. Janise Macanas moved to have the Bar approach Law Related Education about accepting donations to the Magna Carta event. Mike Leavitt seconded the motion which then passed unopposed.

Performance Review Committees broke out for meetings at 10:50 a.m. Commission meeting resumed at 11:45.

- 2.2 Inactive Pro Bono Rule Change. Rob Rice reported that the Pro Bono Commission would like to amend the Inactive Pro Bono Attorney Rule 14-803 to allow inactive attorneys to do pro bono work for an approved entity without the supervision of a practicing attorney. Also, the proposed rule would allow non-Utah attorneys living in Utah to do pro bono legal work under the rule. Steve Burt pointed out problems with allowing non-Utah attorneys to practice Utah law. Commission discussed benefits of having a supervising attorney. John Lund moved approved the proposed pro bono rule changes. Dickson Burton seconded the motion which then passed with Steve Burt opposed.
- 3.1 Judicial Council Report. John Lund is the Bar Commission representative on the Judicial Council. Judicial Council is currently focused on pre-trial release procedures and technology. Court's data storage will be full in a few years. Two new veteran's courts will be established in the 3<sup>rd</sup> and 4<sup>th</sup> Districts. Court's will be able to connect defendant veterans with the resourses of the V.A. Judicial Council will not be able to have its meeting in conjunction with 2015 Bar SunValley meeting. Hope to coordinate again for future meetings.

## HANDOUTS DISTRIBUTED AT MEETING:

- 1. Performance Review Committee Assignments.
- 2. Magna Carta handout.

ADJOURNED: 12:55 p.m.

## **CONSENT AGENDA:**

1. Approve Minutes of October 10, 2014 Commission Meeting

## BOARD OF BAR COMMISSIONERS APPLICANTS ELIGIBLE FOR ADMISSION FEBRUARY 2015

AMANDA A. BERNDT JEREMY D. BOWEN JASON G. BREISCH ROBERT W. BROWN STACEY ALAN CAMPBELL DAVID T. CARTER BENJAMIN S. COLTRIN **DEVIN CHRISTOPHER DAINES** ELYSA MICHELLE DISHMAN RYAN J. DOUGHERTY DAVID A. EISELE EDWARD M. GALBRAITH DAVID E. HAMEROFF ANDREW V. HARDENBROOK KEVIN J. HUSER BARBARA JEAN JOHNSON-STERN MICHAEL R. LEVINSON DAVID W. LIPPMAN **CLIFTON DAVID MARTIN** FLOYD C. MATTSON **ZACHARY TATE NESBIT** AARON G. NORRIS MICHAEL ALLEN O'GARA GARRETT J. OLIVERSON RACHAEL E. PAYNE KRISTOPHER D. PEARSON

TIMOTHY E. PETTITT ADELE J. RIDENOUR ANDREW PAUL RUBIN JASON A. SANDERS VERONICA SANDOVAL JOHN C. SARAGER CHRISTOPHER DON SCHMIDT ANDREW TAYLOR SCHOPPE CHRISTOPHER N. SEKIMOTO SARAH M. SHECHTER NATHAN D. SIMMONS KENNETH I. SINGER JOHN J. SMITH LIANA W. SPENDLOVE CHRISTOPHER S. SPIKER JERRY TED STENQUIST TEGAN M. TROUTNER JASON KENT TUCKER KEVIN J. TUCKER ALEX B. VAKULA SUSAN S. VANDYKE CHASE M. WALKER ALEXANDER A. WARD MICHAEL T. WHITELEY REBEKAH E. WIGHTMAN

SHARON YAMIT YAMEN

HOUSE COUNSEL
TACY L. GILLESPIE
FRODE JENSEN
ALISSA LYNN NEUFELD
JASON R. WHITELEY

## Tab 9

# Utah State Bar Balance Sheet

As of December 31, 2014

	Dec 31, 14	Nov 30, 14	Dec 31, 13
ASSETS			
Current Assets			
Checking/Savings			
1010 · Petty Cash	625	625	625
1011 · Cash in Bank	84,174	33,623	32,190
1060 · ILM Invested Funds Market Value	4,397,630	4,852,986	4,412,784
Total Checking/Savings	4,482,429	4,887,234	4,445,599
Accounts Receivable 1071 · Accounts receivable	(9,715)	52,509	12,629
Total Accounts Receivable	(9,715)	52,509	12,629
Other Current Assets			
1070a · Other Accounts Receivable	2,790	1,944	(170)
1089 · Unbilled tenant costs	20,335	3,424	14,155
1100 · Prepaid Expense	48,532	60,400	61,151
1919 · Section ILM net earn recyble	5,488	5,589	4,729
1920 · A/R - Section Funds	5,808	27,858	9,278
Total Other Current Assets	82,952	99,214	89,143
Total Current Assets	4,555,665	5,038,957	4,547,371
Fixed Assets			
1500 · Property & Equipment	4,481,771	4,477,258	3,828,053
1550 · Accumulated Depreciation	(3,269,322)	(3,253,019)	(3,077,857)
1600 ⋅ Land	633,142	633,142	633,142
Total Fixed Assets	1,845,591	1,857,381	1,383,337
TOTAL ASSETS	6,401,256	6,896,339	5,930,708
LIABILITIES & EQUITY Liabilities			
Current Liabilities			
Other Current Liabilities			
2910 · A/P - Sections Meeting revenue	10,785	5,575	
2010 · Other Accounts Payable	13,362	191,498	8,896
2100 · Accrued Payables	308,920	314,761	316,431
2350 · Capital Lease Obligations-ST	3,069	3,069	2,710
2920 · A/P - Section Funds	1,345	980	360
<b>Total Other Current Liabilities</b>	337,481	515,883	328,396
Total Current Liabilities	337,481	515,883	328,396
Long Term Liabilities		5.040	7.000
2400 · Capital lease obligations	4,318	5,348	7,386
Total Long Term Liabilities	4,318	5,348	7,386
Total Liabilities	341,799	521,231	335,783
Equity		4 000 747	0.000.005
3500 · Unrestricted Net Assets (R/E)	4,063,712	4,063,712	3,698,625
Net Income	1,995,745	2,311,396	1,896,300
Total Equity	6,059,457	6,375,108	5,594,925
TOTAL LIABILITIES & EQUITY	6,401,256	6,896,339	5,930,708

Utah State Bar Summary Income Statement December 31, 2014

2000	Year to Date			2014/15
	A - 4 4	Durlant	Verinnes	Total
Revenue	<u>Actual</u>	<u>Budget</u>	Variance Fav/(Unfav)	<u>Budget</u>
Licensing	\$ 4,003,100	\$ 3,920,644	\$ 82,456	\$3,998,400
Admissions	187,610	164,799	22,811	454,900
NLTP	58,200	50,231	7,969	85,300
Mgt - Service	14,528	2,812	11,716	12,000
In Kind Revenue	1,067	1,160	(93)	2,600
Mgt - Interest & Gain	15,580	8,555	7,025	17,100
Property Mgt	131,923	146,930	(15,007)	312,952 11,600
OPC	1,100	4,223 500	(3,123) (430)	500
CMIS/Internet	70 178,577	160,674	17,903	405,200
CLE Summer Convention	115,148	150,600	(35,452)	150,600
Fall Forum	97,557	87,916	9,641	88,200
Spring Convention	3,900	5,173	(1,273)	145,900
Bar Journal	62,757	74,801	(12,044)	139,600
Committees	10	*	10	1,000
Member Benefits	2,383	10,918	(8,535)	11,900
Section Support	¥	(60)		92,281
Access to Justice	7,570	4,370	3,200	10,200
Commission/Sp Proj	8,120	6,280	1,840	7,300
Young Lawyers Division	50	100	(50)	100
Total Revenue	\$ 4,889,250	\$ 4,800,686	\$ 88,564	\$5,947,633
Expenses			(Fav)/Unfav	
	84,294	82,876	1,418	187,045
Licensing Admissions	248,319	254,472	(6,153)	474,411
NLTP	32,970	40,716	(7,746)	81,074
Bar Mgt	381,509	406,091	(24,582)	685,117
Property Mgt	252,444	310,179	(57,735)	537,392
OPC	612,877	603,293	9,584	1,204,272
General Counsel	100,633	105,131	(4,498)	259,529
Computer/MIS/Internet	98,608	93,331	5,277	176,437
CLE	137,646	155,838	(18,192)	372,144
Summer Convention	221,600	172,106	49,494	186,979
Fall Forum	73,680	87,625	(13,945)	97,963
Spring Convention	10,662	14,254	(3,592)	123,598
Bar Journal	87,918	93,761	(5,843)	185,181
Committees	85,122	89,096	(3,974)	110,903
Member Benefits	66,564	75,469 48,254	(8,905) (8,096)	149,320 92,281
Section Support Consumer Assistance	40,158 41,427	35,884	5,543	68,879
Access to Justice	77,421	86,997	(9,576)	184,705
Tuesday Night Bar	18,131	18,696	(565)	40,765
Legislative	50,237	354	49,883	71,642
Commission/Sp. Proj	98,388	116,558	(18,170)	177,475
Public Education	50,880	56,393	(5,513)	165,365
Young Laywers Division	22,018	36,220	(14,202)	56,100
Total Expenses	\$ 2,893,506	\$ 2,983,594	\$ (90,088)	\$ 5,688,577
Net Revenue/(Expense)	\$ 1,995,744	\$ 1,817,092	\$ 178,652	\$ 259,056
11021101011201(251)				
Add: Depreciation	89,899	79,058	10,841	165,458_
Cash Increase/(Decrease) from Operations	\$ 2,085,643	\$ 1,896,150	\$ 189,493	\$ 424,514
Other Uses of Cash Change in Assets/Liabilities Capital Expenditures	(198,790) 109,857	(198,790) 125,000	) - (15,143)	125,000
Net Change in Cash	\$ 1,776,996	\$ 1,572,360	\$ 204,636	\$ 299,514

## The Utah State Senate



Lyle W. Hillyard (R) - District 25 (Elected to House: 1980; Elected to Senate: 1984)

Education: B.S., Utah State University; J.D., University of Utah S.J. Quinney College of Law

**Committee Assignments:** Appropriations — Executive (Co-Chair); Public Education; Infrastructure and General Government. Standing — Government Operations and Political Subdivisions; Judiciary, Law Enforcement, and Criminal Justice.

Practice Areas: Family Law, Personal Injury, and Criminal Defense.



Mark B. Madsen (R) - District 13 (Elected to Senate: 2004)

Education: B.A., George Mason University, Fairfax, VA; J.D., J. Reuben Clark Law School, Brigham Young University

**Committee Assignments:** Appropriations – Social Services. Standing – Education; Judiciary, Law Enforcement, and Criminal Justice; Senate Rules.

Practice Area: Eagle Mountain Properties of Utah, LLC.



Stephen H. Urquhart (R) - District 29 (Elected to House: 2000; Elected to Senate: 2008)

Education: B.S., Williams College; J.D., J. Reuben Clark Law School, Brigham Young University

**Committee Assignments:** Appropriations — Public Education; Higher Education. Standing — Education; Judiciary, Law Enforcement, and Criminal Justice; Senate Rules.



Todd Weiler (R) - District 23 (Appointed to Senate: 2012; Re-Elected: 2012)

**Education:** Business Degree, Brigham Young University; J.D., J. Reuben Clark Law School, Brigham Young University

Committee Assignments: Appropriations — Social Services; Retirement and Independent Entities (Chair). Standing — Business & Labor; Judiciary, Law Enforcement, and Criminal Justice; Retirement and Independent Entities (Chair); Senate Rules

Practice Areas: Civil Litigation and Business Law.

# The Utah State House of Representatives



Patrice Arent (D) – District 36 (Elected to House: 2010. Prior service in Utah House & Senate: 1/1997–12/2006)

Education: B.S., University of Utah; J.D., Cornell University

**Committee Assignments:** Appropriations — Executive. Standing — Executive Appropriations; Business, Economic Development & Labor; Public Utilities & Technology; Government Operations; Ethics (Co-Chair).

**Practice Areas:** Adjunct Professor, S.J. Quinney College of Law — University of Utah. Past experience: Division Chief — Utah Attorney General's Office, Associate General Counsel to the Utah Legislature, and private practice.



F. LaVar Christensen (R) – District 32 (Elected to House: 2002)

Education: B.A., Brigham Young University; J.D., University of the Pacific, McGeorge School of Law

**Committee Assignments:** Appropriations — Public Education. Standing — Education; Judiciary; Administrative Rules.

**Practice Areas:** Mediator and Dispute Resolution, Real Estate Development and Construction, Civil Litigation, Appeals, Family Law, General Business, and Contracts.



Brian Greene (R) - District 57 (Elected to House: 2012)

Education: B.A., Brigham Young University; J.D., J. Reuben Clark Law School, Brigham Young University

**Committee Assignments:** Appropriations — Natural Resources, Agriculture & Environmental Quality. Standing — Judiciary; Revenue & Taxation.

Practice Areas: Administrative Law, Government Affairs & Public Policy, and Commercial Real Estate Transactions.



Craig Hall (R) - District 33 (Elected to House: 2012)

Education: B.A., Utah State University; J.D., Baylor University

**Committee Assignments:** Appropriations – Infrastructure & General Government. Standing – Health & Human Services; Judiciary.

Practice Areas: Litigation and Intellectual Property.



**Kenneth R. Ivory (R)** – District 47 (Elected to House: 2010)

Education: B.A., Brigham Young University; J.D., California Western School of Law

**Committee Assignments:** Appropriations — Natural Resources, Agriculture & Environmental Quality. Standing — Public Utilities & Technology; Revenue & Taxation.

Practice Areas: Mediation, General Business, Commercial Litigation, and Estate Planning.



Mike Kennedy (R) – District 27 (Elected to House: 2012)

**Education:** B.S., Brigham Young University; M.D., Michigan State University; J.D., J. Reuben Clark Law School, Brigham Young University

**Committee Assignments:** Appropriations — Public Education. Standing — Health & Human Services; Political Subdivisions.

Practice Areas: "Of Counsel," Bennett Tueller Johnson & Deere



Brian King (D) - District 28 (Elected to House: 2008)

Education: B.S., University of Utah; J.D., University of Utah S.J. Quinney College of Law

**Committee Assignments:** Appropriations – Executive; Executive Offices & Criminal Justice. Standing – Judiciary; Revenue & Taxation.

Practice Areas: Representing claimants with life, health, and disability claims; class actions; ERISA.



Daniel McCay (R) - District 41 (Appointed to House: 2012, Re-Elected 2012)

Education: Bachelors and Masters, Utah State University; J.D., Willamette University

Committee Assignments: Standing – Higher Education; Education; Revenue & Taxation.

Practice Areas: Real Estate Transactions, Land Use, and Civil Litigation.



Kay L. McIff (R) – District 70 (Elected to House: 2006)

Education: B.S., Utah State University; J.D., University of Utah S.J. Quinney College of Law

**Committee Assignments:** Standing — Higher Education; Health & Human Services; Law Enforcement & Criminal Justice.

**Practice Areas:** Former presiding judge for the Sixth District Court, 1994—2005. Before his appointment, he had a successful law practice for many years, most recently as a partner in the McIff Firm.



Mike McKell (R) - District 66 (Elected to House: 2012)

Education: B.A., Southern Utah University; J.D., University of Idaho

**Committee Assignments:** Appropriations — Natural Resources, Agriculture & Environmental Quality (Chair). Standing — Natural Resources, Agriculture, & Environment; Revenue & Taxation Ethics.

Practice Areas: Personal Injury, Insurance Disputes, and Real Estate.



Merrill Nelson (R) – District 68 (Elected to House: 2012)

Education: B.S., Brigham Young University; J.D., J. Reuben Clark Law School, Brigham Young University

**Committee Assignments:** Appropriations — Executive Offices, & Criminal Justice; Retirement. Standing — Judiciary (Vice Chair); Government Operations.

**Practice Areas:** Kirton McConkie — Appellate and Constitution, Risk Management, Child Protection, Adoption, Health Care, and Education.



Kraig J. Powell (R) - District 54 (Elected to House: 2008)

**Education:** B.A., Willamette University; M.A., University of Virginia; J.D., University of Virginia School of Law; Ph.D., University of Virginia Woodrow Wilson School of Government

**Committee Assignments:** Appropriations — Public Education. Standing — Natural Resources, Agriculture, & Environment; Political Subdivisions; Retirement & Independent Entities.

**Practice Areas:** Powell Potter & Poulsen, PLLC; Municipal and Governmental Entity Representation; and Zoning and Land Use.



Lowry Snow (R) – District 74 (Appointed to House: 2012; Re-Elected 2012)

Education: B.S., Brigham Young University; J.D., Gonzaga University School of Law

Committee Assignments: Standing – Executive Offices & Criminal Justice; Education; Judiciary.

Practice Areas: Snow Jensen & Reece - Real Estate, Civil Litigation, Business, and Land Use Planning.



**Keven J. Stratton (R)** – District 48 (Appointed to House: 2012, Re-Elected 2012)

Education: B.S., Brigham Young University; J.D., J. Reuben Clark Law School, Brigham Young University

**Committee Assignments:** Appropriations — Executive Offices & Criminal Justice. Standing — Public Utilities & Technology; Judiciary.

Practice Areas: Stratton Law Group PLLC - Business, Real Estate, and Estate Planning.



Earl Tanner (R) – District 43 (Elected to House: 2012)

Education: B.S., University of Utah; J.D., University of Utah S.J. Quinney College of Law

**Committee Assignments:** Appropriations — Social Services. Standing — Public Utilities & Technology; Law Enforcement & Criminal Justice.

Practice Areas: Tanner & Tanner, P.C.: Trusts and Estates, Real Estate, Tax, Corporate, and Litigation.

# New Bar Department Provides Discipline-In-Progress Information

Jeannine P. Timothy, Disciplinary Process Information Office

There are few things more disconcerting for an attorney than getting a letter from the Office of Professional Conduct (OPC) notifying the attorney about a Bar complaint. The fact that last year only 2.7% of OPC cases resulted in Orders of Discipline (and almost half of those were reached by stipulation) might be reassuring to many attorneys, but most attorneys probably aren't aware of such facts and do not understand the discipline process. In an effort to assist those attorneys who find themselves the subject of a Bar complaint, complainants, and the public, the Board of Bar Commissioners has created the Disciplinary Process Information Office. I am pleased to be managing this office to help people understand the disciplinary process.

I am also the staff attorney for the Consumer Assistance Program (CAP), a role I have had since CAP's inception seventeen years ago. As the CAP attorney, I help facilitate resolution of minor conflict between consumers and attorneys. CAP functions independently from the OPC, as will the new Disciplinary Process Information Office. It is important to note I cannot give legal advice, and because I am not part of the OPC, any opinions I have are not binding on that office and should not and cannot be used as a defense in a disciplinary action. Nevertheless, because I am not part of the OPC, I can provide confidential assistance to Bar members, not as a legal advocate, but as an information source for the disciplinary process.

The first letter a respondent receives from the OPC has always provided information about how an informal complaint is handled, but the process is very complicated. I will be available to answer questions about the process, refer attorneys to the appropriate procedural rules at various points in the process, and inform them about the progress of their individual cases with the OPC.

Let's take a quick look at the attorney discipline process.

The Bar encourages anyone looking to "resolve issues with an attorney" to complete an online Request for Assistance form. The

OPC reviews and investigates allegations to determine if there are grounds for discipline, which is limited to violations of the Utah Supreme Court's Rules of Professional Conduct (Ethics Rules). The OPC processes follow the Utah Supreme Court's Rules of Lawyer Discipline and Disability (Discipline Rules).

When there are no grounds for discipline:

- (1) CAP attempts to help attorneys and their clients resolve minor issues, such as communication issues and getting departing clients their files. Depending on the clients' concerns, the clients can also be referred to other Bar programs, which include Fee Dispute Resolution, Tuesday Night Bar, Modest Means Lawyer Referral, Lawyers Helping Lawyers, and Fund for Client Security. In many cases, there is no action required of the attorney because the consumer's concerns are outside the scope of the attorney—client relationship. In those cases, the CAP attorney explains to consumers what they can and cannot reasonably expect from their attorneys, how the legal process works, and what other forums and resources are available to help the consumers resolve their issues. Or;
- (2) The OPC declines to prosecute those issues that lack merit or fail to state a claim, or when the issue is beyond the statute of limitations, is not related to practice of law, or does not fall within the jurisdiction of the OPC.

If there are grounds for discipline, there are two potential stages in the process:

- (1) Informal complaint (can be initiated by the OPC, attorneys, or non-attorneys).
- (2) Formal complaint (if recommended by a Utah Supreme Court Ethics and Discipline Committee screening panel).

In the first stage — the informal complaint — the OPC continues

its investigation. There are several possible outcomes for an informal complaint prior to a screening panel determination. Additionally, either party can request an abeyance if the allegations closely match those of a pending criminal or civil litigation.

## (1) Non-discipline outcomes:

- a. Dismissal, if the Ethics Rules have not been violated, evidence is insufficient, or the complaint is unintelligible.
- b. Referral to the Court's Diversion Committee, if the issue is a first-time, minor infraction and the respondent agrees to rectify the issue.
- c. Referral to the Court's Professionalism Board if the Ethics Rules have not been violated but there is a potential violation of Standards of Professionalism & Civility.

## (2) Discipline outcomes:

- Discipline by Consent (either Private Admonition or Public Reprimand), if the respondent admits fault (Chair of the Ethics & Discipline Committee must approve).
- Resignation with Discipline Pending, if the respondent admits fault and indicates desire to resign (Utah Supreme Court must approve this action).

The OPC also has the option of presenting an informal complaint to a screening panel. Last year, the OPC presented only 4.4% of its cases to screening panels. The panels consist of six attorney members and two public members of the Ethics and Discipline Committee (only a quorum of two attorneys and one public member is required). After a screening panel hearing, members of the panel review all facts developed by the informal complaint, the attorney's written response, the OPC's investigation, and the information revealed during the hearing. It is then the screening panel's decision to determine how the case should proceed. The possible outcomes are as follows:

(1) Dismissal.

- (2) Dismissal with caution.
- (3) Dismissal with diversion.
- (4) Referral to the Utah Supreme Court's Professionalism Board.
- (5) Private Admonition.
- (6) Public Reprimand.
- (7) Enter a finding of probable cause that the OPC should initiate a civil suit in district court.

As you can see from this brief overview, the disciplinary process is very complicated. Additionally, there are considerations for appeals and interim actions. The Ethics and Discipline Rules are designed to protect the public, the profession, the complainants, and the respondent attorneys. In my new position as the Disciplinary Process Information Office attorney, I will be able to provide information about the process as a whole and details of the process which pertain to an individual case. I hope to be a valuable resource to Bar members and the public.

If you have any questions about the process concerning your case, or have general questions or comments about the attorney discipline process, please contact me at 801-297-7335 or DisciplineInfo@UtahBar.org.



# Getting to Know the Office of Professional Conduct - or Not

Billy L. Walker & Barbara L. Townsend

The Office of Professional Conduct (OPC) is very pleased that Jeannine Timothy will be taking on her new role as Disciplinary Process Information Officer. We look forward to her providing assistance to attorneys, complainants, and the public regarding the process of complaints against attorneys that are processed through our office.

You now have the option of talking to Jeannine Timothy if you are having difficulties navigating the attorney discipline process. As outlined in this article, there are steps you can take during or prior to becoming involved in the disciplinary process that may help you. We welcome Jeannine's new role and hope that if you have to get to know the OPC, your experience with our office will not be as bad as you anticipated.

The lawyers that comprise the staff of the OPC are members of the Bar like all other lawyers. We practice in a very specialized area of the law. This specialized area of the law is the law of attorney discipline where, as part of the Bar, we assist the Utah Supreme Court with the enforcement of the ethical rules and the regulation of the conduct of the practice of law in Utah. When attorneys and complainants have to deal with the Office of Professional Conduct, we understand that it can be intimidating.

In reality, most of our time is spent discussing frivolous claims made by complainants that are disposed of before attorneys are required to respond to the allegations. For those "unlucky few" whose complaints go beyond a frivolous disposition, we would like to offer some tips on how to make your experience with the process less onerous and maybe some of these tips will help attorneys avoid us completely.

#### Avoidance of the Process:

- Call the Ethics Hot-Line before you decide to make a questionable choice. See <a href="http://www.utahbar.org/opc/office-of-professional-conduct-ethics-hotline/">http://www.utahbar.org/opc/office-of-professional-conduct-ethics-hotline/</a>.
- 2. Attend Ethics CLE classes that are pertinent to your practice.
- 3. Ask for an Ethics Advisory Opinion.
- 4. Call Lawyers Helping Lawyers.

- 5. Consult with Blomquist Hale.
- 6. Consult with colleagues.
- Self Report first instances of unethical behavior or illegal conduct – if you make a mistake, own up to it. Do not compound the mistake with a cover-up.
- 8. Return unearned fees and give files back, without asking the client for anything in return. (Failing to do these things has resulted in the violation of Rule 1.16(d) in numerous cases. See Rule 1.16(d), Rules of Professional Conduct (2003)).
- 9. If your trust account or office is a mess, ask for help and follow through by fixing these problems.
- 10. Change the way you do things so that you don't continue to make the same mistakes.
- 11. If you make a mistake, attempt to rectify the problem you caused.
- 12. If you have personal problems or medical or psychological issues, seek help to manage these so they don't affect your practice.
- 13. Clearly define for the client the beginning and end of the lawyer–client relationship.
- 14. Withdraw from a case when your representation has ended.
- 15. Don't involve yourself with non-lawyers in businesses such as trust mills and foreclosure rescue scams. The lawyer who attempts to bring legitimacy to these enterprises may be left holding the bag. (In at least one case, this kind of arrangement resulted in the disbarment of the attorney involved.)
- Don't take money out of your trust account until it is earned. See Ethics Advisory Opinion No. 12-02 (2012); see also in re Jardine, 2012 UT 67, 289 P.3d 516.
- 17. Don't invest money for your clients or others. Unless you are also a financial planner with experience in these things, your clients/investors will be very angry when all of the money is gone. ("Bad investments" by attorneys have

resulted in suspensions and disbarments.)

- 18. Don't loan client money to friends or others and don't loan your money to clients.
- 19. Don't "borrow" money from your trust account.
- 20. Don't hold money in "escrow" in order to use the money for your own purposes.

#### After You Are Involved in the Process:

- 1. Give us mitigating materials to consider.
- Don't contact complainants and tell them you will give them money if they withdraw their complaint against you. This could result in a separate rule violation or could be considered an aggravating factor. See Rule 8.4(d), Rules of Professional Conduct (2005).
- 3. Don't ignore mail from the OPC. (This may result in discipline without your input.)
- 4. Don't ignore OPC discovery requests. (This may result in a summary judgment against you.)
- 5. Don't move during your case without leaving forwarding address. (Default sanctions may be imposed.)
- 6. Don't hide from the OPC, the Bar, or process servers.
- 7. Don't file non-meritorious papers in your case. (This has, in some cases, resulted in a higher level of discipline because the conduct may be used as an aggravating factor.)
- 8. Ask about Diversion. *See* Rule 14-533, Supreme Court Rules of Professional Practice; Article 5 Lawyer Discipline and Disability, (2012).
- 9. Cooperate in answering questions and providing documents to the OPC and to the court.

Generally, in our experience, lawyers tend to make bad choices for a number of reasons, including: (1) substance abuse; (2) office management difficulties such as too little staff or too many cases; (3) personal problems; (4) financial problems; (5) depression or mental illness; and, (6) character flaws such as dishonesty. The first five of these problems can be addressed, and this can

significantly change the assessment of the type of misconduct that may ultimately result in discipline. In many cases, when we investigate cases, we are not given any information regarding the reason for an attorney's choice and thus our investigation may be hindered. In this respect, if the lawyer chooses not to cooperate, i.e., not to talk to us, and not to give us the documents that we need to have our investigation to tell the full story, then our investigation leads us to the worst possible scenario. The worst possible scenario is that our investigation may conclude that the lawyer was driven by pure and simple dishonesty. Hopefully these tips will be helpful not only to any experience you might have with the Attorney Discipline Process but also in your everyday practice.

(This article is intended only to provide informal guidance. Individual cases vary. The OPC's position on a particular case will be based on its investigation of the facts and its assessment of those facts in light of the appropriate Rules and case law.)

# Ethics Hotline (801) 531-9110



Fast, free, informal ethics advice from the Bar.

Monday – Friday 8:00 am – 5:00 pm

For more information about the Bar's Ethics Hotline, please visit <u>www.utahbar.org/opc/office-of-professional-conduct-ethics-hotline/#more-'</u>

# ♣ Utah State Senate Leadership

Dist	County(ies)	Name	Address	Phone Numbers
9	Salt Lake	⚠ Niederhauser, Wayne L (R) President  wniederhauser@le_utah.gov	3182 E GRANITE WOODS LN SANDY, UT 84092	Home: 801-942- 3398 Work: 801-538- 1035 Cell: 801-742- 1606 Fax: 1-866-283- 7751
24	Beaver, Garfield Juab, Kane, Millard, Piute, Sanpete Savier, Utah, Wayne	<u>Okerlund, Ralph</u> (R) Majority Leader ☑ rokerlund@le utah gov	248 S 500 W MONROE, UT 84754	Home: 435-527- 3370 Work: 435-527- 3370 Cell: 435-979- 7077 Fax: 435-527- 3370
22	Davis	▲ Adams, J. Stuart (R) Majority Whip  isadams@le.utah.gov	3271 E 1875 N LAYTON, UT 84040	Home: 801-593- 1776 Fax: 801-544- 7676
17	Box Elder, Cache, Tooele		1209 MICHELLE DR BRIGHAM CITY, UT 84302	Cell: 435-730- 2026 Fax: 435-723- 6371
25	Cache, Rich	Hillyard, Lyle W. (R) Executive Appropriations Chair      thillyard@le.utah.gov	595 S RIVERWOODS PARKWAY STE 100 LOGAN, UT 84321	Home: 435-753- 0043 Work: 435-752- 2610 Fax: 435-753- 8895
3	Salt Lake	<u> </u>	865 PARKWAY AVE SALT LAKE CITY, UT 84106	Home: 801-484- 9428 Cell: 801-647- 8924 Fax: 801-484- 9442
5	Salt Lake	Mayne, Karen (D) Minority Whip     kmayne@le.utah.gov	5044 W BANNOCK CIR WEST VALLEY CITY, UT 84120	Home: 801-968- 7756
1	Salt Lake	Luz (D) Minority Assistant Whip  lescamilla@le.utah.gov	1004 N MORTON DR SALT LAKE CITY, UT 84116	Cell: 801-550- 6434
2	Salt Lake	Dabakis, Jim (D) Minority Caucus     Manager     idabakis@le.utah.gov	54 B STREET SALT LAKE CITY, UT 84103	Cell: 801-656- 8269



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Speaker of the House

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Dean Sanpei (R)

Executive
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