

Innovation in Law Practice Committee Meeting Minutes

Date: September 4, 2018

Law and Justice Center

1. Committee members attending:

- a. Heather White
- b. Greg Hoole
- c. Preston Regehr
- d. Dave Duncan
- e. J.D. Lauritzen
- f. Louise Heiny
- g. David Clark
- h. Naz Scott
- i. John Rees
- j. Mark Pugsley

Members Excused

- a. Dickson Burton
- b. Jamie Lund
- c. Curtis Anderson
- d. Katie Cooper
- e. Shantelle Argyle

2. 8-7-2018 minutes approved

3. MCLE Memo – Memo and motion approved. Annette will talk to Dickson about where and to whom to present it.

4. Handbook/Guide for Practicing Law Shantelle and John will meet to discuss before next meeting

5. Fall Forum November 2nd at Little America: moving forward. Last speakers are being confirmed. All tracks have innovation emphasis and directly related to innovation in law.

- a. Heather is on a panel at the forum
- b. Committee members are encouraged to attend
- c. David Clark will arrange recording of the Forum. Each committee member will review one session of the Forum to decide if that recorded session should be included on the website.
- d. Feedback survey will be provided after each section to find out how the session was received.

6. Future Tutorials:

- a. There are online tutorials for Excel and WORD. David Clark will contact Doug Striker of Savy Training to see if he will provide a few tutorials on WORD and Excel basics to put on the website.

7. Rural Area Committee members:

- a. There were 6 applicants to join the committee. At this time, all applicants will be considered for joining the committee.

- b. Heather and Greg will reach out to the applicants first to get to know them. Then, David Clark will contact them to assess their internet capabilities and their ability to use Zoom.
 - c. It will be requested that each member remote in in person, not just a conference call. This will help everyone feel more connected and involved and make it easier to understand each other as conference calls can be hard to hear.
 - d. David Clark will block out the Boardroom at the USB every 1st Tuesday of the month so that the committee can have the large TV to see those who remote in.
- 8. Pro Bono Conflict Burdens: Dave Duncan presented the proposed changes to the Pro Bono rule and some revisions were suggested. Dave will make the suggested revisions and circulate it to the committee for feedback before the next meeting. He will also discuss the proposed changes in the Bar Journal Article in January 2019.
- 9. Proposed Changes to Rules: The Committee will review other Rules to propose changes. They will not suggest the changes piecemeal, but will submit all the proposed changes at one time.
 - a. Advertising: Naz will review the rule on Advertising, specifically with social media and prepare a
- 10. Websites: (Katie, Greg, Heather): All the committee members should review the portal and the Innovation website to see what issues/suggestions they have. David Clark will have use numbers for the portal and will provide a summary of the most frequently asked questions from Bar members.
- 11. Misc. Items:
 - a. Utah Business Vendor Convention. David Clark will email information on this convention for anyone who is interested. Free lunch will be provided
 - b. ILTA: David Clark attended the ILTA convention and found the keynote speaker to be interesting. He will forward a link to the speech to the committee.
- 12. Technology Articles for the Bar Journal – (Heather) Need to have at least 1,500 words. More than 1,500 is just fine
 - a. November 15, 2018 - J.D. Lauritzen – email attachments
 - b. January 18, 2019 – Dave Duncan – Pro bono rule changes
 - c. March 22, 2019 – Shantelle Argyle
 - d. Other ideas for articles
 - i. Google docs – secure? Meant for lawyers?
- 13. Next meeting October 2, 2018.
- 14. Adjourn